Activity Analysis Survey Information Supplement

April 2018



This document is an information supplement to the <u>Activity Analysis Summary Report</u> published in April 2018.

The Activity Analysis survey was a study of the distribution of administrative work done by staff across the University, conducted between February 19 and March 2, 2018. The survey collected information on staff workload across a variety of work functions. The survey was open from February 19 to March 2, 2018. Of the individuals in scope, the University achieved a 96% completion rate with 16,698 unique position responses, equivalent to 11,812 FTEs.

| Table of Contents | Page | |
|--------------------------------------|------|--|
| Functional Lead for Functional Areas | 3 | |
| Job Families | 5 | |
| Activity Analysis Survey Taxonomy 8 | | |
| Functions | 9 | |
| Processes | 13 | |
| Activities | 34 | |

University of Missouri System

COLUMBIA | KANSAS CITY | ROLLA | ST. LOUIS

Functional Leads for Functional Areas

Roles across the organization with additional access and responsibilities with regard to Activity Analysis survey data.

| # Function | Functional Lead Role | Function Description |
|--------------------------------------|---|---|
| 1 Academic Affairs | Provosts | Responsible for the support of the academic administration. |
| 2 Athletics | Athletic Directors | Responsible for the management and support of athletics and athletic regulations, sports venues, and University gyms. |
| 3 Auxiliary Services | Vice Chancellors for Operations/ Chief Financial Officers/ Vice Chancellors Student Affairs | Responsible for the management and operations of retail stores and bookstores, e-commerce, and the Student Center / Student Union. |
| 4 Clinical | Provosts | Responsible for delivering care and/or support patient care activities. |
| 5 Communications and Marketing | Chief Marketing and Communications Officers | Responsible for marketing, advertising, communications, and broadcast services. |
| 6 Community Service and Extension | Vice Chancellor for Extension | Responsible for outreach, public and community service efforts, and extension programs. |
| 7 Enrollment Management | Provosts | Responsible for recruiting students and evaluating applicants, matriculating and registering students, administering financial aid, maintaining student records, and providing student advising. |
| 8 Facilities | Vice Chancellors for Operations/ Chief Financial Officers | Responsible for the planning, management, and/or maintenance of campus facilities and infrastructure as well as promoting campus and environmental health and safety. |
| 9 Finance | Chief Financial Officers | Responsible for analyzing and managing the financial operations and performance of the company and audit functions. |
| 10 General Administrative | Chief Human Resource Officers/ Chief Financial Officers | Responsible for managing multiple departments or functions across the system. Providing general administration support activities such as travel booking. |
| 11 Human Resources | Chief Human Resource Officers | Responsible for hiring, training, evaluating, paying and rewarding employees. Oversee organization leadership and culture and ensuring compliance with employment and labor laws. |
| 12 Information Technology | Chief Information Technology Officers | Responsible for the developing and/or maintaining of software, supporting computers and operating systems, supporting networks and printers, or other IT devices. |
| 13 Legal | General Counsel | Responsible for contract management, risk management, litigation, employee / labor law. |
| 14 Libraries and Museums | Provosts | Responsible for the management and support of libraries and museums. |
| 15 Publishing | Vice Chancellor for Operations/ Chief Financial Officers | Responsible for the generation and publishing of written materials (excluding scholarly works and marketing materials) and signs. |
| 16 Procurement | Chief Financial Officers | Responsible for purchases of goods and services. |
| 17 Real Estate Services | Chief Financial Officers | Responsible for the management of University real estate portfolio. |
| 18 Research | Vice Chancellors for Research/ Provosts | Responsible for pre-and post-award grant and contract activity (proposals and awards), extramurally or internally funded research as well as associated committees / IRB, veterinary care, and management and support of technology commercialization services. |
| 19 Student Affairs | Vice Chancellors for Student Affairs | Responsible for the providing of student and student-related services such as housing, dining, student events, and Greek life. |
| 20 Teaching | Provosts | Responsible for instructing learners and/or supporting the development and delivery of educational curriculum. |
| 21 University Advancement | Vice Chancellors for Advancement | Responsible for fundraising and alumni development. |

*Note: Interim incumbents of the above listed roles are included. The president and chancellors will have the same access as the roles above.

Job Families

Groupings of job titles for positions at the University based on related types of work. Additional information can be found at <u>umurl.us/jobcode</u>.

| Job Family | Description |
|---------------------------------------|--|
| Advancement | Establishes and maintains contacts and relationships for University funding of and donating to various programs, functions, departments, and initiatives. Plans, develops, and coordinates promotional efforts (e.g., research, communications, proposals, programs, events) for the University, including prospect identification, the relationship management process, and research of potential donors of major gifts to the University. |
| Agricultural | Performs farm/agricultural operations and maintenance activities that relate to university research activities and projects. Operates equipment and handles agricultural supplies. Cares for and manages animals and facilities/equipment. Educates others on farming and agronomy. |
| Athletics | Performs support and assistance in the operations of intercollegiate sports programs. Provides scheduling, coordination, planning and/or supervising for an array of university athletic events. |
| Business Support Services | Provides work directly related to the general business operations of the organization. Functions include institutional research, statistical analysis, budget & policy development and review, strategic planning and broad unit business operations such as parking and transportation services, risk management, childcare services, real estate and property management, retail services or job responsibilities that combine fiscal, HR and operational management responsibilities. |
| Communications | Develops, coordinates and delivers communications through various media and channels for specified audience within and outside the organization. Coordinates dissemination of the organization's communications and materials with news or trade media contacts, through special events, public speaking, publications, or other means to reach defined audiences and meet specific objectives. Implements communications policies and programs to increase employee awareness and knowledge of activities affecting employees. |
| CSM Operations | Provides various coordination, planning and/or supervising of the activities of a craft, service or maintenance area of the university, ensuring reliable and efficient operation and maintenance of equipment and personnel and providing best in class service. Performs tasks and activities related to craft, maintenance, custodial, facilities, mail, etc. services. |
| Educational Support | Provides support including the design, development, and publication of all educational support materials, classroom management, child guidance and curriculum planning at the university. |
| Engineering, Construction & Design | Performs engineering/design work in operations, production, construction or maintenance environments. Plans, designs and estimates time and cost and oversees construction and maintenance of university structures/ facilities. Analyzes and develops solutions to engineering problems related to equipment and systems or the causes of component failures. |
| Executive | Officers or senior leaders of the university at the highest levels. Provides leadership and direction for university departments, functions, and/or areas. Contributes to, develops, and manages visions and strategies regarding financial issues, operating procedures, programs, and planning. Serves as an advocate, advisor, consultant, and liaison for internal and external university audiences. |
| Finance | Establishes and maintains fiscal, business, and accounting policies and controls by preparing financial reports, performing various financial activities and analyses and safeguarding the organization's assets. Maintains fiscal, business, and accounting records and reports, including general ledger, financial statements, regulatory and management reports. |
| Health Services | Designs, develops, implements and oversees the University's health programs and procedures in order to safeguard employees, students and the surrounding communities and to ensure that all receive proper medical care. |
| Hospitality, Event & Stage | Provides various scheduling, coordination, planning and/or supervising an array of social and university-sponsored events. Performs production services, catering/dining responsibilities, creative activities, customer service, etc. for events. |
| Human Resources | Designs, implements and monitors human resource programs and policies, including recruitment, learning and development, performance management, compensation, benefits, equal opportunity and diversity, etc. Anticipates and plans for long-term human resource needs and trends. |
| Information, Science & Museum | Creates, implements and maintains orderly systems for the management of museum/library collections in accordance with accepted university standards. Oversees the general care and storage of museum and library objects for university and community use. |

| Instructional SafetyEnsures the safety and security of individuals and university campuses, buildings, etc. Investigates accidents and incidents by gathering data to investigations. Maintains comprehensive knowledge of university and government safety requirations and laws.InformationDevelops, maintains and supports computer systems, software and natives. Functions include enterprise operations, distributed computing, reasench computing, reasench computing, reasench computing, reasench computer, and natives and requestors.Legal & ComplianceCoordinates and manages compliance activities. Mitigates organizational risk and ensure networking, telecommunications, systems development, data to account and analysis, drafting of legal documentation, drafting various specialized documents and correspondence.Media & BroacestResearches, develops, plans, designs, maintains and implements policies and programs that enhance the organization's felation's internally and externally (i.e. with the university, government and equalatory authorities, community, employee, etc.). Delivers communications through the use of various specific program objectives.Administrative \$Provides various office and administrative support activities. Identifies, onhances and foliows specific program objectives.Program & ProjetProvides various office and administrative support activities. Identifies, non-novide, englopation, or direction, direction, and direction, and direction, and direction and directives.Program & ProjetProvides various office and administrative support activities. Identifies, ontances and foliows, end and and or natication wills, the activities.ResearchProvides various office and administrative support activities. Secures required resources, and ecord secures and tools to the activities. The activities of the safet and tr | | |
|--|-----------------------|---|
| Internation computing, computer hardware and software management, computer networking, telecommunications, systems development, datases administrations, systems development, datases administrations, estera administration, desito systems, development, datases administrations, legal administration, maintains and implements policies and programs that enhance the organizations internally and correspondence. Redia & Broacest Researches, develops, plans, designs, maintains and implements policies, community, employees, etc.) Delivers communications through the use of traines media, broads asci, bried programs that enhance the organization relations through the use of traines media, broads asci, bried program objectives. Redia & Broacest Provides various dire and administrative support advitties, communications development, datases, poncorshipol, public speaking or other means to reach defined advitues. Business Support Provides various office and administrative support advitties, being provided. Responsible for planning, conficing general supports being provides. Responsible for planning, conficing general supports being provides. Responsible for planning, conficing general supports business, support service functioning processes and procedures to maximize the efficiencies of the business, una ador function to which the support is being provides. Responsible for planning, conficing general supports and within budgeed costs. Program & Project Plans, monitors and manages internal process responsible or the support advitte support advite advitor medite support advitte advite support advitte support a | Institutional Safety | determine root cause, circumstances, contributing factors. Performs services such as security, traffic control, emergency call response, and |
| Legal & Compliance duties related to lingation, legal and/or factual research and analysis, drafting of legal documentation, drafting various specialized documents and Media & Broadcast Researches, develops, plans, designs, maintains and implements policies and programs that enhance the organization's relations internally and enables broadcasts, and trocative services. Coordinates dissemination of organization-related communications with regulatory bodies, news or trademedia contacts, and through special events (c.g., television, commercials, sales, sponsorships), public speaking or other means to reach defined audiences and to meet specific program objectives. Administrative & Broadcast Provides various office and administrative support activities. Identifies, enhances and follows spacific processes and procedures to maximize the efficiencies of the business, unit and/or function to which the support is being provided. Responsible for planning, coordinating, or directing general support services. Multiplant, endote support service functions/adcivities, which are essential to the orderity and efficient work of the business, unit and/or function to maximize the endote contacts. Project Matinistrative Support service functiona/adcivities, under administrative support activities, which are essential to the orderity and efficient work of the busines, unit and/or function to administrative support activities, which are essential to the orderity and efficient work of the busines, unit and/or function to work organization and procedures for the function. Conducts plant and reactor testing and evaluations, noting infinition, performant and maintaines and procedures or strategic product extensions. Participates in analytical, experimental, investigative and other stacts and other sevence respontibilites, and cashiering which involves receiving, | | computing, research computing, computer hardware and software management, computer networking, telecommunications, systems development, |
| Media & Broadcastexternally (i.e. with the university, government and regulatory authorities, community, employees, etc.) Delivers communications through the use of various media, broadcasts, and through special events (e.g., television, community, employees, etc.) Delivers communications with regulatory bodies, news or trade media contacts, and through special events (e.g., television, community, employees, etc.) Delivers communications with regulatory bodies, news or trade media contacts, and through special events (e.g., television, community, employees, etc.) Delivers communications with regulatory tautors and the support of the support activities. Identifies, chanaces and follows specific processes and procedures to maximize the efficiencies of the business, unit and/or function to which the support is being provided. Responsible for planning, coordinating, or directing general support service functions/activities, which are essential to the orderly and efficient work of the business, unit and/or function, ensures the correct functioning of facilities, office and/or business support services from initiation through completion. Secures required resources, and uses formal processes and tools to manage resources, budgets, risks and changes, monitoria generatices and other factors throughout project duration. Manages projects to enange resources, budgets, risks and changes, monitoria generating standards and procedures for the function. Conducts plant and/or reactor equipment. Adheres to and maintains safely and operating standards and procedures for the function. Conducts plant and reactor testing and evaluations, noting findings.ResearchPforides technical support to the discovery and development of environement sientists and engineers. Collects and classifies new product deas. Captures specifications for product requirements and functionality.Science & Environmental HealthDessing | Legal & Compliance | duties related to litigation, legal and/or factual research and analysis, drafting of legal documentation, drafting various specialized documents and |
| Administrative & efficiencies of the business, unit and/or function, to which the support is being provided. Responsible for planning, coordinating, or directing general support service function/activities, which are essential to the orderly and efficient work of the business, unit and/or function; ensures the correct functioning of facilities, office and/or business support services. Program & Project Administration Plans, monitors and manages internal projects from initiation through completion. Secures required resources, and uses formal processes and tools to ensure on-time completion according to specifications and within budgeted costs. Reactor & Power Plant Plans and oversees various functional, operational and maintenance work required by the plant and/or reactor. Designs and operates plant and/or reactor adjusted. Adheres to and maintains safety and operating standards and procedures for the function. Conducts plant and reactor testing and evaluations, noting findings. Research Provides technical support to the discovery and development of new product ideas or strategic product extensions. Participates in analytical, experimental, investigative and other fact-finding work in support of product development scientists and engineers. Collects and classifies new product ideas. Captures specifications for product requirements and functionality. Sales & Retail Performs various retail sales duties, such as floor sales, greeting, customer service responsibilities, and cashiering which involves receiving, handing and custody of large sums of money, etc. Inventories merchandise and handies refunds and exchanges according to process and procedure. Assists in store safety, loss prevention, and other sales-related strategies. Science & | Media & Broadcast | externally (i.e. with the university, government and regulatory authorities, community, employees, etc.) Delivers communications through the use of various media, broadcasts, and creative services. Coordinates dissemination of organization-related communications with regulatory bodies, news or trade media contacts, and through special events (e.g., television, commercials, sales, sponsorships), public speaking or other means to reach defined |
| Project manage resources, budgets, risks and changes, monitoring performance metrics and other factors throughout project duration. Manages projects to ensure on-time completion according to specifications and within budgeted costs. Reactor & Power Plant Plans and oversees various functional, operational and maintenance work required by the plant and/or reactor. Designs and operates plant and/or reactor equipment. Adheres to and maintains safety and operating standards and procedures for the function. Conducts plant and reactor testing and evaluations, noting findings. Research Provides technical support to the discovery and development of new product ideas or strategic product extensions. Participates in analytical, experimental, investigative and other fact-finding work in support of product development scientists and engineers. Collects and classifies new product ideas. Captures specifications for product requirements and functionality. Sales & Retail Performs various retail sales duties, such as floor sales, greeting, customer service responsibilities, and exchanges according to process and procedure. Assists in store safety, loss prevention, and other sales-related strategies. Science & Designs, develops, implements and oversees the organization's environmental health and safety programs and procedures to safeguard employees and surrounding communities and/or student groups and contributes to the formal and informal educational environment within the university. Student Support Provides various student support services to the university in a variety of areas, usually on a part-time basis. Duties may relate to teaching, research or darministrative functions. Student Support Temporary work | | efficiencies of the business, unit and/or function to which the support is being provided. Responsible for planning, coordinating, or directing general support service functions/activities, which are essential to the orderly and efficient work of the business, unit and/or function; ensures the correct |
| Reactor & Power Plantequipment. Adheres to and maintains safety and operating standards and procedures for the function. Conducts plant and reactor testing and evaluations, noting findings.ResearchProvides technical support to the discovery and development of new product ideas or strategic product extensions. Participates in analytical, experimental, investigative and other fact-finding work in support of product development scientists and engineers. Collects and classifies new product ideas. Captures specifications for product requirements and functionality.Sales & RetailPerforms various retail sales duties, such as floor sales, greeting, customer service responsibilities, and cashiering which involves receiving, handling and custody of large sums of money, etc. Inventories merchandise and handles refunds and exchanges according to process and procedure. Assists in store safety, loss prevention, and other sales-related strategies.Science & Environmental HealthDesigns, develops, implements and oversees the organization's environmental health and safety programs and procedures to safeguard employees and surrounding communities and to ensure that all facilities are in compliance with regulations.Student SupportProvides various student support activities. Develops, advises and implements specific services and/or programs designed to promote the effective functioning of students and/or student groups and contributes to the formal and informal educational environment within the university.Student & TemporaryStudent workers: performs a variety of support services to the university in a variety of areas, usually on a part-time basis. Duties may relate to teaching, nesearch or administrative functions.Technical SupportProvides technical support to engineers and scientists in areas such as production, | | manage resources, budgets, risks and changes, monitoring performance metrics and other factors throughout project duration. Manages projects to |
| Researchexperimental, investigative and other fact-finding work in support of product development scientists and engineers. Collects and classifies new product ideas. Captures specifications for product requirements and functionality.Sales & RetailPerforms various retail sales duties, such as floor sales, greeting, customer service responsibilities, and cashiering which involves receiving, Assists in store safety, loss prevention, and other sales-related strategies.Science & Environmental HealthDesigns, develops, implements and oversees the organization's environmental health and safety programs and procedures to safeguard employees and surrounding communities and to ensure that all facilities are in compliance with regulations.Student SupportProvides various student support activities. Develops, advises and implements specific services and/or programs designed to promote the effective functioning of students and/or student groups and contributes to the formal and informal educational environment within the university.Student & TemporaryStudent workers: performs a variety of support services to the university in a variety of areas, usually on a part-time basis. Duties may relate to teaching, research or administrative functions.Student & TemporaryProvides technical or professional services in a wide range of office/clerical roles including: administrative assistant, office support associate, receptionist, fiscal/payroll assistant, data entry operator, medical office staff and more to technical or manual labor in a variety of settings including food service, warehouse, facility operations, and general labor.Technical SupportProvides technical support to engineers and scientists in areas such as production, operations, maintenance, safety, testing, process improvement or mechanical components, | Reactor & Power Plant | equipment. Adheres to and maintains safety and operating standards and procedures for the function. Conducts plant and reactor testing and |
| Sales & Retailhandling and custody of large sums of money, etc. Inventories merchandise and handles refunds and exchanges according to process and procedure. Assists in store safety, loss prevention, and other sales-related strategies.Science & Environmental HealthDesigns, develops, implements and oversees the organization's environmental health and safety programs and procedures to safeguard employees and surrounding communities and to ensure that all facilities are in compliance with regulations.Student SupportProvides various student support activities. Develops, advises and implements specific services and/or programs designed to promote the effective functioning of students and/or student groups and contributes to the formal and informal educational environment within the university.Student & TemporaryStudent workers: performs a variety of support services to the university in a variety of areas, usually on a part-time basis. Duties may relate to teaching, research or administrative functions.Student & TemporaryProvides service to the university in a variety of areas on a temporary basis. Duties may range from clerical or professional services in a wide range of office/clerical roles including: administrative assistant, office support associate, receptionist, fiscal/payroll assistant, data entry operator, medical office staff and more to technical or manual labor in a variety of settings including food service, warehouse, facility operations, and general labor.Technical SupportProvides technical support to engineers and scientists in areas such as production, operations, maintenance, safety, testing, process improvement or mechanical components, equipment, or systems. Gathers, maintains, formats, compiles, and manipulates technical data using established formulae and | Research | experimental, investigative and other fact-finding work in support of product development scientists and engineers. Collects and classifies new product |
| Environmental Healthsurrounding communities and to ensure that all facilities are in compliance with regulations.Student SupportProvides various student support activities. Develops, advises and implements specific services and/or programs designed to promote the effective functioning of students and/or student groups and contributes to the formal and informal educational environment within the university.Student & TemporaryStudent workers: performs a variety of support services to the university in a variety of areas, usually on a part-time basis. Duties may relate to teaching, research or administrative functions.Student & TemporaryOrfice/clerical roles including: administrative assistant, office support associate, receptionist, fiscal/payroll assistant, data entry operator, medical office staff and more to technical or manual labor in a variety of settings including food service, warehouse, facility operations, and general labor.Technical SupportProvides technical support to engineers and scientists in areas such as production, operations, maintenance, safety, testing, process improvement or product development. Uses schematics, diagrams, written and verbal descriptions or defined plans to perform testing and troubleshoot electronic or mechanical components, equipment, or systems. Gathers, maintains, formats, compiles, and manipulates technical data using established formulae and | Sales & Retail | handling and custody of large sums of money, etc. Inventories merchandise and handles refunds and exchanges according to process and procedure. |
| Student Supportfunctioning of students and/or student groups and contributes to the formal and informal educational environment within the university.Student & TemporaryStudent workers: performs a variety of support services to the university in a variety of areas, usually on a part-time basis. Duties may relate to teaching, research or administrative functions.Student & TemporaryTemporary workers: provide service to the university in a variety of areas on a temporary basis. Duties may range from clerical or professional services in a wide range of office/clerical roles including: administrative assistant, office support associate, receptionist, fiscal/payroll assistant, data entry operator, medical office staff and more to technical or manual labor in a variety of settings including food service, warehouse, facility operations, and general labor.Technical SupportProvides technical support to engineers and scientists in areas such as production, operations, maintenance, safety, testing, process improvement or product development. Uses schematics, diagrams, written and verbal descriptions or defined plans to perform testing and troubleshoot electronic or mechanical components, equipment, or systems. Gathers, maintains, formats, compiles, and manipulates technical data using established formulae and | | |
| Student & Temporaryresearch or administrative functions.Temporary workers:provide service to the university in a variety of areas on a temporary basis. Duties may range from clerical or professional services in a wide range of office/clerical roles including: administrative assistant, office support associate, receptionist, fiscal/payroll assistant, data entry operator, medical office staff and more to technical or manual labor in a variety of settings including food service, warehouse, facility operations, and general labor.Technical SupportProvides technical support to engineers and scientists in areas such as production, operations, maintenance, safety, testing, process improvement or product development. Uses schematics, diagrams, written and verbal descriptions or defined plans to perform testing and troubleshoot electronic or mechanical components, equipment, or systems. Gathers, maintains, formats, compiles, and manipulates technical data using established formulae and | Student Support | |
| Technical Support product development. Uses schematics, diagrams, written and verbal descriptions or defined plans to perform testing and troubleshoot electronic or mechanical components, equipment, or systems. Gathers, maintains, formats, compiles, and manipulates technical data using established formulae and | Student & Temporary | research or administrative functions. Temporary workers : provide service to the university in a variety of areas on a temporary basis. Duties may range from clerical or professional services in a wide range of office/clerical roles including: administrative assistant, office support associate, receptionist, fiscal/payroll assistant, data entry operator, |
| | Technical Support | product development. Uses schematics, diagrams, written and verbal descriptions or defined plans to perform testing and troubleshoot electronic or mechanical components, equipment, or systems. Gathers, maintains, formats, compiles, and manipulates technical data using established formulae and |

Activity Analysis Survey Taxonomy

Structure, names and definitions for the Functions, Processes, and Activities available in the Activity Analysis survey.

Activity Analysis Survey Taxonomy

University of Missouri System

COLUMBIA | KANSAS CITY | ROLLA | ST. LOUIS

| Function Number | Function | Function Description | About the Function |
|-------------------------|---|--|---|
| 1 | AcademicResponsible for the support of the academicAffairsadministration. | | This includes the following processes: Administrative Support, Events and Programs, Advising Services, Career Services, Policies and Procedures, Educational Programs and Curriculum Development, Faculty Records Administration, Management and Administrative, Institutional Research, Faculty Recruitment and Development, and Academic Committees and Groups. |
| 2 | Auxiliary Services & Business Operations | Responsible for the management and operations of internal and external revenue generating auxiliary services and/or business operations. | This includes the following processes: Television and Radio Broadcasting, Retail Operations, Retail Marketing, Retail Buying, E-Commerce Retail Operations, E-Commerce Web Design, Miscellaneous Business Operations, Policies and Procedures, and Management and Administrative. |
| 3 Clinical patient care | | Responsible for delivering care and/or support patient care activities including managed care and payer contracts. | This includes the following processes: Patient Care Support, Direct Clinical / Veterinary / Optometric / Audiologic / Dental Care, Billing, Registration and Scheduling, Management and Administrative, and Managed Care. |
| 4 | Communications and Marketing | Responsible for communications, marketing, broadcast services and digital platforms. | This includes the following processes: Advertising and Marketing, Brand Management, Internal Communications, Public Relations, External Communications, Executive Communications, Licensing, Content Development, Talent, Policies and Procedures, and Management and Administrative. |
| 5 | Community Service and Extension | Responsible for outreach, public and community service efforts, and extension programs. | This includes the following processes: Public Service Education, Public Programs, Volunteerism, External Relations, Policies and Procedures, and Management and Administrative. |
| 6 | Diversity, Equity, and Inclusion | Responsible for diversity, equity, and inclusion efforts and programs as well as ensuring compliance with associated regulations and laws. Facilitate and evaluate the implementation of the Inclusive Excellence framework throughout campus and system office functions/activities. | This includes the following processes: Events and Programs, Regulations and Compliance, Policies / Procedures / and Consulting, Talent Diversity and Inclusion, and Management and Administrative. |
| 7 | Enrollment Management | Responsible for recruiting students and evaluating applicants, matriculating and registering students, administering financial aid, maintaining student records, and providing student advising. | This includes the following processes: Admissions, Registration, Career Services, Financial Aid / Scholarship and Awards, Student Records, Advising and Student Support Services, Onboarding, Graduation, Recruitment Marketing and Communications, College Pathways, Athletic Certification and Reporting, Policies and Procedures, and Management and Administrative. |
| 8 | Facilities | Responsible for the planning, management, and/or maintenance of campus facilities and infrastructure as well as promoting campus and environmental health and safety and providing supplementary services. | This includes the following processes: Card Access and Key Shop, Campus Planning, Campus Security, Energy and Utilities, Environmental Health and Safety, Facilities Operations, Landscaping, Management and Administrative, Design and Construction Compliance, Parking and Transportation, Planning / Design & Construction, Policies and Procedures, Postal Services, Space Planning and Management, Student Print Services, Sign Shop, Vehicle and Fleet Management, Student Transportation, and Third Party Vendor Management. |

| 9 | 9 Finance Responsible for analyzing and managing the financial operations and performance of the University, cash handling, and audit functions. | | This includes the following processes: Accounts Payable / T&E Accounting, Accounts Receivable / Debt Collection / Cash Collection, Credit Management, Billing & Internal Charges, General Accounting, Financial / External Reporting, Management Reporting, Cashiering and Student Account Management, Performance Improvement Projects, Process Controls & Compliance, Treasury, Tax Accounting / Compliance & Planning, Budgeting & Forecasting, Internal Audit, Business Analysis, Policies and Procedures, Risk & Insurance Management, Contract Management, and Management and Administrative. |
|---|---|---|--|
| 10 | 10 demending administration support activities such as travel F | | This includes the following processes: Strategic Planning, Management, Non-Travel Financial Transactions, Records Management, Travel Administration, and Administrative Services. |
| 11 | 11Human ResourcesResponsible for hiring, training, evaluating, paying and rewarding employees. Oversee organization leadership and culture and ensuring compliance with employment and labor laws. | | This includes the following processes: Recruitment / Selection / Onboarding, Workforce Administration and Processing, Talent Management, Training / Learning and Development, Diversity / Equity / Inclusion, Organizational Effectiveness and Change Management, Employee / Labor Relations and Policies & Procedures, Compensation and Classification, Benefits and Retirement, Payroll & Time and Attendance, Human Resource Technology, and Management and Administrative. |
| 12 | 12Information Technologylearning, and provides new capabilities in research. IT is responsible for the developing and/or maintaining of software, supporting computers and operating systems, supporting networks and printers, or other IT devices.C13Intercollegiate AthleticsResponsible for the management and administration of intercollegiate athletics, intramurals, and recreation and the facilities and administrationT | | This includes the following processes: IT Development, Quality, Security & Compliance, IT Management & Administration, IT Strategy & Architecture, Infrastructure Operations, Enterprise Applications, End User Support Management, Policies and Procedures, and Management and Administrative. |
| 13 | | | This includes the following processes: Events and Programs, Broadcast Production, Coaching and Recruiting, Facilities Management and Operations, Student Services and Athlete Support, Regulations and Compliance, Policies and Procedures, Management and Administrative, and Recruitment. |
| 14 | Legal | Responsible for legal representation and advice to the University, its governing board, and officials. Includes legal review of contracts, legal advice and drafting for transactional matters, conduct and oversight of litigation, and selection and oversight of outside counsel. | This includes the following processes: Legal Expertise, Legal Support, Management and Administrative, and Policies and Procedures. |
| 15Libraries and MuseumsResponsible for the management and support of libraries and museums. | | | This includes the following processes: Patron Services, Library Operations, Library Collection Management, Education and Research Support, Library and Museum Technology, Museum Operations, Content Development, Policies and Procedures, and Management and Administrative. |

| | 16 | Bublishing delivery of written materials (excluding scholarly C | | This includes the following processes: Order Intake, Content Development and Creative, Fulfillment and Delivery, Print Advertising, Third Party Vendor Management, Policies and Procedures, and Management and Administrative. |
|---------------------------------------|---|---|---|--|
| | 17Real Estate ServicesResponsible for the management of University real estate portfolio.Ta Mat18Research and Economic Development EngagementResponsible for all externally funded sponsored activity, including but not limited to research, pre- and post-award grant and contract activity (proposals and awards), as well as associated committees / IRB, veterinary care, management and support of technology commercialization services, and engaging private and public entities for increased University engagement and collaboration.The Collaboration19Student Affairs and ServicesResponsible for providing student and student- related development opportunities, programs, and services, Greek life, student health, counseling, and career services.The Collaboration | | | This includes the following processes: Transaction Management, Strategic Planning, Taxes, Lease Administration, Third Party Vendor Management, Risk & Insurance Management, Policies and Procedures, and Management and Administrative. |
| | | | activity, including but not limited to research, pre- and post-award grant and contract activity (proposals and awards), as well as associated committees / IRB, veterinary care, management and support of technology commercialization services, and engaging private and public entities for increased University engagement and | This includes the following processes: Research, Research Services, Clinical Trials, Core Laboratory Services, Veterinary Care, Technology Transfer and Commercialization, Proposal Development and Grant Writing, Pre-Award Grant Administration, Post-Award Grant Administration, Public-Private Partnerships and New Ventures, Policies and Procedures, and Management and Administrative, |
| | | | related development opportunities, programs, and services such as housing, dining, student activities, Greek life, student health, counseling, | This includes the following processes: Advising and Student Support Services, Counseling Services and Behavioral Health, Career Services, Case Management, Disability Services, Events and Programs, Food Plans, Food Preparation, Food Service Operations, Management and Administrative, Policies and Procedures, Programs and Curriculum Development, Regulations and Compliance, Student Health, Student Housing Administration, Student Housing Operations, Student Life, Student Centers / Student Union / and Recreation Centers, Student Employment, and Wellness and Health Education. |
| Supply Chain 20 and Procurement | | and | Responsible for purchasing and contracting of goods and nonpersonal services, including support operations of procurement systems. | This includes the following processes: Card Program Management, Transaction Processing, Supplier & Contract Management, Supplier Diversity, Strategic Sourcing, Performance Management, Distribution, Warehousing / Surplus & Inventory Management, Policies and Procedures, and Management and Administrative. |
| | 21 | Teaching | Responsible for instructing learners and/or supporting the development and delivery of educational curriculum. Participation in, hosting and teaching/providing teaching focused professional development programs. | This includes the following processes: Instruction, Instruction Administration, and Student Advising, |
| | 22 | University Advancement | Responsible for building advocacy and donor support through alumni and constituent/external/corporate relations, volunteer management, donor relations and development. | This includes the following processes: Research and Analysis, Funding Administration, Fundraising and Development, Corporate Relations, Asset Management, Events and Programs, Stewardship and Relationship Management, Comprehensive Campaign Management, Policies and Procedures, Brand and Content Development, Marketing and Communications Support, and Management and Administrative. |

Activity Analysis Survey Taxonomy PROCESSES

| Process Number | Function | Process | Process Description |
|-------------------|------------------|--|--|
| 1.1 | Academic Affairs | Academic Committees and Groups | Serve on, coordinate, or liaison with academic bodies such as Faculty Senate and committees. Work collaboratively with any faculty governing bodies to monitor any changes to governance, rules, regulations, or operating procedures related to faculty. |
| 1.2 | Academic Affairs | Administrative Support | Assist Deans and schools to obtain and maintain professional accreditation status and provide necessary data and support for regional accreditation activities. Assist Deans and schools by providing necessary infrastructure (space, technology, etc.) for continuing education activities. Manage and supports the teaching credential verification and teaching assignment process. Support unit operations via office support such as calendaring, scheduling, answering telephone(s), data entry, developing and formatting reports, preparing and filing correspondence and other documents. |
| 1.3 | Academic Affairs | Advising and Student Support Services | Provide guidance and advice for course registration, financial planning, completion of forms, and other issues. Provide immigration advising, personal advising, and liaison services to international students. Refer students to health services or other organizations as needed. Assign advisors to specific students or individual programs / departments. |
| 1.4 | Academic Affairs | Career Services | Schedule student interviews, maintain job listings and student recommendation records, oversee cooperative education, internships and other career development programs, provide career education and guidance on career planning. Maintain Career Services database for job searches. Plan, coordinate, and execute campus career fairs and maintain relationships with recruiters and employers. |
| 1.5 | Academic Affairs | Educational Programs and Curriculum Development | Develop, manage, review, assess, and modify academic programs and curriculums. This includes management of department course materials, rooms and meeting times in internal systems and distribution of this information. Perform market research to determine the feasibility of new programs. Manage and report student retention initiatives. |
| 1.6 | Academic Affairs | Events and Programs | Attend, plan, develop agendas for and/or coordinate seminars, conferences, and other events to present or learn about leading instruction practices and strategies as well as other applicable academic related topics. |
| 1.7 | Academic Affairs | Faculty Records Administration | Enter or update faculty records and faculty information system, including credentials, vitae, tenure tracking, salary history, etc. Complete faculty employment processing and paperwork. Research, compile, and prepare reports to disseminate faculty data. |
| 1.8 | Academic Affairs | Faculty Recruitment and Development | Participate in faculty recruitment, such as providing information to candidates about the University, school, division, department, College, agency or other member particular center. Conduct or monitor activities associated with faculty appointments, promotion, tenure, and retirement. Support and manage faculty evaluation, tenure, and promotion process. Promote professional development in support of teaching. See "Human Resources" Function for specific onboarding, dismissal, transition, etc. activities. |
| 1.9 | Academic Affairs | Institutional Research | Gather data about University students, faculty, staff, curriculum, course offerings, learning outcomes, etc. and reform analyses to evaluate the effectiveness of institutional programs and initiatives and the statistical significance of collected data. Include time spent developing casual and predictive statistical models. Report data to the Department of Education, IPEDS survey, college publishers such as U.S News & World Report, and with other institutions for comparison of practices and outcomes. |
| 1.10 | Academic Affairs | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as attending meetings, data entry, and department trainings. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. |
| 1.11 | Academic Affairs | Policies and Procedures | Develop, manage, and provide training on University policies regarding Academic Affairs. Represent University interests to state, regional and federal agencies such as the Higher Learning Commission and MDHE/CBHE. |

| 2.1 | Auxiliary Services & Business Operations | E-Commerce Retail Operations | Fulfill online customer orders from University retail websites and maintenance of online product catalog. |
|-----|---|--|--|
| 2.2 | Auxiliary Services & Business Operations | E-Commerce Web Design | Provide design work or programming for University retail websites including search engine optimization. |
| 2.3 | Auxiliary Services & Business Operations | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as attending meetings, data entry, and department trainings. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. Plan and coordinate private paid events such as weddings, receptions, and parties. |
| 2.4 | Auxiliary Services & Business Operations | Miscellaneous Business Operations | Manage and/or coordinate other business operations that may provide some combination of reimbursed business and academic services (e.g. golf course, concerts and theater productions, agricultural operations, child development lab, adult day connection, adventure club, etc.). |
| 2.5 | Auxiliary Services & Business Operations | Policies and Procedures | Develop, manage, and provide training on University policies regarding Auxiliary Services. |
| 2.6 | Auxiliary Services & Business Operations | Retail Buying | Plan, select, buy, and price a range of products to sell in retail outlets. Analyze product customer demand, pricing, quality, market trends, and availability to make decisions. Source vendors to purchase from and negotiate rates and terms. Attend trade shows and other events. |
| 2.7 | Auxiliary Services & Business Operations | Retail Marketing | Manage retail, bookstore, and e-commerce brands. Coordinate marketing, communications, and promotional events for retail, bookstore, and dining/food service locations as well as e-commerce websites. See "Marketing & Communications" Function for University-wide marketing activities. |
| 2.8 | Auxiliary Services & Business Operations | Retail Operations | Manage and/or perform day-to-day operations of retail (gift shops, stores at athletic venues, pro shops, etc.) and bookstore operations. This includes stocking and organization of merchandise, ordering and selling of merchandise, providing customer service, handling returns and exchanges, arranging customer pick-ups and deliveries of merchandise, receiving merchandise deliveries, daily cleaning etc. See "Procurement" Function for warehousing and distribution of merchandise. |
| 2.9 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Manage the development and production of television and radio programming (e.g. KOMU, KBIA, etc.). Host or serve as a "personality" for these programs. See "Marketing and Communications" Function for general marketing and content development activities. |
| 3.1 | Clinical | Billing | Perform activities and resolve customer complaints and inquiries related to clinical, veterinary, audiologic, dental, or optometric billing (data entry and edits, reconciliation, mailings and statements, payments and refunds, and payment plans), charge coding, and open encounter resolution/reporting. |
| 3.2 | Clinical | Direct Clinical, Veterinary, Optometric, Audiologic, and Dental Care | Provide direct clinical (including students and athletes), veterinary, optometric, audiologic, or dental care to patients. Perform patient care ancillary services including attending to medical records, planning of care for patients. Includes whether students/residents are present. Perform retail operations unique to the Optometric Dispensary or to Audiologic Dispensary. |
| 3.3 | Clinical | Managed Care | Resolve payer issues, insure proper reimbursement by payers, enroll providers with government and contracted payers, maintain charge master, and perform contract negotiations. |

| 3.4 | Clinical | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as attending meetings, data entry, and department trainings. Include compliance with government regulations. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. Include activities associated with credentialing of providers and residents. Develop, manage, and provide training on University policies regarding clinical operations including annual compliance trainings. |
|-----|---------------------------------|----------------------------------|---|
| 3.5 | Clinical | Patient Care Support | Perform administrative activities that are dedicated to providing patient care support services. This may also include medical directorships, quality care committees, etc. Enroll in, maintain provider participation, and monitor policy changes and credentialing among multiple insurance companies. Perform set up, preventative maintenance, break/fix services, and support procurement of clinical and related equipment, technology, or ambulatory vehicles. Fabricate, configure, maintain, and support instrumentation used in support of University patient care. |
| 3.6 | Clinical | Registration and Scheduling | Register patients and schedule patients. Verify patient demographics, collect copays, verify insurance, collect compliance forms and/or check-in patients. Resolve customer complaints and inquiries related to registration errors. |
| 4.1 | Communications and Marketing | Advertising and Marketing | Direct and/or support advertising and marketing efforts of the University (including athletics marketing) and analyze their performance and return on investment. Coordinate with advertising agencies to develop tactical media buying plans and manage campaigns. Manage marketing partnerships and/or sponsorships between the University and external groups, organizations, and communities. Develop annual marketing plans and design commercial programs and execution briefs. See "Auxiliary Services" Function for retail marketing. |
| 4.2 | Communications and Marketing | Brand Management | Lead development of University-wide branding and marketing strategies and/or assist various departments organizations (including University retail) to develop ongoing marketing strategies related to key services/offerings consistent with enhancing the organizational brand. Monitor use of University brand and assist and perform outreach to various departments and internal and external organizations to enhance it. Maintain a central digital asset repository necessary to consistent represent and maintain brand integrity. |
| 4.3 | Communications and Marketing | Content Development | Provide direction, assistance and support in relation to all content published on behalf of the organization - both from a departmental and Universitywide perspective. Edit and/or produce University-developed radio shows, television shows, podcasts, online webcasts, written content, etc., for publication and distribution within University marketing vehicles, promotional activities, or external vehicles, such as magazines, websites, billboards, etc. |
| 4.4 | Communications and Marketing | Executive Communications | Manage or coordinate university executive communications such as speechwriting, presentation preparation, consultation with executive-level officers, internal/external communications with executives. |
| 4.5 | Communications and Marketing | External Communications | Manage and support University external communications, media messaging, and social media. |
| 4.6 | Communications and Marketing | Internal Communications | Manage or coordinate enterprise internal communications to ensure consistent messaging across organizational guidelines, policy communications, and compliance. Assist various departments with the development, branding, printing, targeting, fulfillment and success measurement of communications designed to promote the organizations services and initiatives. |
| 4.7 | Communications and Marketing | Licensing | License University brand for consumer products and manage license relationships. Identify potential licensees, negotiate license agreements, and maintain licensee relationships. Ensure licenses are being used in compliance with license contracts and University brand. |

| 4.8 | Communications and Marketing | Management and Administrative | Manage own unit and/or perform administrative tasks for own unit such as attending meetings, data entry/analysis, and department trainings. Management includes measurement and evaluation of key performance indicators, setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. |
|------|---------------------------------------|----------------------------------|---|
| 4.9 | Communications and Marketing | Policies and Procedures | Develop, manage, and provide training on University policies, guidelines, and best practices regarding Communications and Marketing. |
| 4.10 | Communications and Marketing | Public Relations | Act as liaison and spokesperson to media outlets regarding University issues. Develop and issue press releases and media advisories. Includes pitching stories to media, arranging interviews, faculty experts, etc. Provide trainings on how to manage relationships and communication with the media and press. |
| 4.11 | Communications and Marketing | Talent | Host a radio show, television show, podcast, online webcast, live/broadcast events etc. Perform as an actor or extra in University developed videos. Perform music live or for University developed soundtracks, videos, etc. Work with externally contracted talent or talent agencies. |
| 5.1 | Community Service and Extension | External Relations | Promote the formation and supportive interactions in internal and external communities targeted towards benefiting the general public other stakeholders and partners. Develop and support relationships with key charitable and government entities and other stakeholders as well as non-profit and volunteer-based organizations. Provision of extension services. |
| 5.2 | Community Service and Extension | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as attending meetings, data entry, and department trainings. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. |
| 5.3 | Community Service and Extension | Policies and Procedures | Develop, manage, and provide training on University policies regarding Community Service and Extension. |
| 5.4 | Community Service and Extension | Public Programs | Manage and/or coordinate programs targeted towards benefiting the general public and/or specific needs both off and on campus. |
| 5.5 | Community Service and Extension | Public Service Education | Develop and/or deliver curriculum and activities incorporating service-learning and public service, coordination of public engagement and civic-based activities and internships, and participation in experiential learning activities such as study abroad programs focused on community development. |
| 5.6 | Community Service and Extension | Volunteerism | Provide services for no financial gain to benefit the general public. |
| 6.1 | Diversity, Equity, and Inclusion | Events and Programs | Plan and execute both social and educational events and programs focused on promoting diversity, equity, and inclusion. Coordinate, manage, execute, and/or serve as sponsor for student organizations. Participate or serve in committees focused on diversity, equity, and inclusion. |
| 6.2 | Diversity, Equity, and Inclusion | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as attending meetings, data entry, and department trainings. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. |
| | | | |

| 6.3 | Diversity, Equity, and Inclusion | Policies, Procedures, and Consulting | Develop, manage, and provide training on University policies regarding Diversity, Equity, and Inclusion. Provide consulting and expertise on diversity, equity, and inclusion matters to University leaders, groups, and organizations as well as the local community. Work to execute the University-wide diversity strategic plan by working and collaborating with leaders and cross-functional groups. |
|-----|-------------------------------------|--|--|
| 6.4 | Diversity, Equity, and Inclusion | Regulations and Compliance | Maintain records of federal or other regulations (e.g. from OCR), keep current on requirements, pass information to other staff, and update materials to reflect changing regulations. Manage and conduct internal audits and coordinate work of external auditors in regards to University policies as well as government laws (e.g. ADA) and regulations on diversity, equity, and inclusion. |
| 6.5 | Diversity, Equity, and Inclusion | Talent Diversity and Inclusion | Develop, implement, and administer diversity strategies, initiatives, and programs related to recruiting and retaining talent. Develop diversity and inclusion performance goals and measure their progress and effectiveness. |
| 7.1 | Enrollment Management | Admissions | Manage or coordinate all facets of marketing the University, its program offerings and student life to prospective domestic and international students through direct and indirect marketing methods (including face-to-face, telecounseling, social media, electronic and print media). Communicate with individuals in a position to influence prospective student decisions (such as guidance counselors, teachers and parents). Attend high school visits, college fairs, workshops, etc. Manage and run Visitor Relations and the campus visit program. Manage student recruitment event management for both in and out of state markets for students, their families and guidance counselors. Create marketing and event communications. Perform CRM administration of prospect and applicant data for the division and academic units. Manage, update, and reconcile applicant data systems and respond to inquiries regarding status and other information. Receive and process all incoming materials for undergraduate applications. Review and evaluate all undergraduate applications and materials to determine admissibility to the University. Determine residency status and transfer credit equivalencies and post to student account. Attend college nights, admissions fairs, etc. Review applications, interview applicants (on or off-campus), and discuss applicants with other staff. Conduct entrance and exit interviews. Manage, update, and reconcile applicant data systems and respond to inquiries regarding status and other information. Distribute recruiting materials to unit offices, assemble/mail recruiting material packages, and offer letters for distribution to the potential applicant. |
| 7.2 | Enrollment Management | Advising and Student Support Services | Provide guidance and advice for course registration, financial planning, completion of forms, and other issues. Provide immigration advising, personal advising, and liaison services to international students. Refer students to health services or other organizations as needed. Assign advisors to specific students or individual programs / departments. |
| 7.3 | Enrollment Management | Athletic Certification and Reporting | Review data and approve certification of eligibility for all incoming, transfer and continuing student-athletes. Serve as liaison between academic units and Athletics staff. Maintain custom PeopleSoft athletic database. Prepare and submit required Academic Progress Rate (APR) and Graduation Success Rate (GSR) reports annually to the NCAA. Write queries, compiles, and analyze data which assist with tracking and supporting student success efforts of student-athletes. |
| 7.4 | Enrollment Management | Career Services | Schedule student interviews, maintain job listings and student recommendation records, oversee cooperative education, internships and other career development programs, provide career education and guidance on career planning. Maintain Career Services database for job searches. Plan, coordinate, and execute campus career fairs and maintain relationships with recruiters and employers. |
| 7.5 | Enrollment Management | College Pathways | Develop a pipeline of future students by providing pre-college programs and services to enhance the college readiness levels of students in the region and/or state. |
| | | | |

| 7.6 | Enrollment Management | Financial Aid, Scholarships, and Awards | Track financial aid or loan application data and verify accuracy of reported information. Calculate financial need and eligibility using federal methodology and other accepted University methodologies. Prepare financial aid packages and maintain financial aid systems. Resolve financial aid problems with students, other units, offices, outside entities (such as banks). Disburse and follow up on delinquent loan payments and collect loan payments. Analyze financial aid trends, calculate projections, report total dollars, and perform statistical analyses. Prepare financial aid reports or gather data to report to outside entities. Review award merit scholarships applications and rank applicants. Complete merit scholarship paperwork and determine award amount. Notify students of grant and fellowship opportunities and assist students in applications. Set up and mange grant and fellowship accounts in PeopleSoft and FAMIS and report to funding agencies. Assist students in applications, track or record information in system, disburse fellowship stipends, and prepare donor reporting. Perform activities related to annual audit/A133 audit and ensure proper controls are in place. |
|------|--------------------------|--|--|
| 7.7 | Enrollment Management | Graduation | Develop schedule, organize, and conduct commencement/graduation ceremonies. Order materials for ceremonies. Act as liaison to academic units regarding their ceremonies. Provide intentional services and support to address transitional events, issues, and needs of new students and their families. |
| 7.8 | Enrollment Management | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as attending meetings, data entry, and department trainings. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. |
| 7.9 | Enrollment Management | Onboarding | Develop, plan, sponsor, and coordinate new student orientation programs including communication efforts. Produce and distribute orientation materials. Integrate with Starfish (Connect) system. |
| 7.10 | Enrollment Management | Policies and Procedures | Develop, manage, and provide training on University policies regarding Enrollment Management. |
| 7.11 | Enrollment Management | Recruitment Marketing and Communications | Evaluate best practices and create solutions for marketing the University and its programs to prospective students in conjunction with marketing efforts in place at the University level. Manage, develop and execute communications (e.g. letters, e-mails, social media, publications, websites) for the recruitment of future students. |
| 7.12 | Enrollment Management | Registration | Enter approved course registration, add/drops, and schedule changes into PeopleSoft or other student system and distribute confirmations and class rosters. Facilitate course registration process including term/course registrations, add/drops/withdrawals, course scheduling, and maintaining catalog. Manage academic calendar and book classrooms. |
| 7.13 | Enrollment Management | Student Records | Maintain and update student information, enrollment records and grades, and progress towards degrees in PeopleSoft or other student information systems. Certify student completion of programs and approve for degree as appropriate. Distribute student records and transcripts. Analyze student record data like retention, application versus admission, acceptance rates, graduation rates, etc. Handle appeals, review student records, and communicate to students. Distribute student records and transcripts and submit data to National Student Clearinghouse. Facilitate any procedures or processes that deal with student records. Maintain and follow records retention policies via paper or e-records. |
| 8.1 | Facilities | Campus Security | Provide sworn law enforcement services and security to protect members of the University community and University physical assets. |
| 8.2 | Facilities | Card Access and Key Shop | Manage building access control including design, construction, and operation support for card access systems and/or keyed systems. Build and distribute building access cards and keys. |
| | | - | |

| 8.3 | Facilities | Design and Construction Compliance | Provide Authority Having Jurisdiction services including code review and approval for all University property and leased property. Develop, manage, and provide training on University policies and procedures for Design and Construction. Develop and manage the Project Management Manual, Construction Project Management Manual, and Consultant Procedures and Design Guidelines Manual. Develop and update University technical design guidelines, all standard documents (i.e. agreements, contracts, general conditions, etc.). Liaison to the BOC and State for Design and Construction approvals. Manage the Prevailing Wage program and compile and issue facility related reports. |
|------|------------|---------------------------------------|---|
| 8.4 | Facilities | Energy and Utilities | Manage and/or operate the University power plant and other utilities. Develop and execute strategies for energy management and sustainability. |
| 8.5 | Facilities | Environmental Health and Safety | Provide environmental and regulatory compliance as well as hazardous materials programs, lab safety programs, biological safety programs, chemical safety programs, food safety programs, fire safety programs, radiation safety, and workplace safety programs. |
| 8.6 | Facilities | Facilities Operations | Analyze facilities activity, performance and trends. Clean and maintain building facilities and move goods between departments. Correct or repair any situations arising from failure of equipment, heating, cooling, etc. Plan or perform routine and preventative maintenance on a predefined schedule, including lubrication, filter changes, steam trap checking and replacement, cooling coil cleaning, etc. Store and track inventory used for repairs and maintenance, coordinate maintenance of a building, department, or school, complete work orders or use phone requests to schedule emergency maintenance or repairs, confirm that maintenance and repair work is performed to specifications, and schedule and monitor performance of maintenance and repair services. |
| 8.7 | Facilities | Landscaping | Provide landscaping services to maintain University grounds. Provide snow and ice removal. Fill potholes. |
| 8.8 | Facilities | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as attending meetings, data entry, and department trainings. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. |
| 8.9 | Facilities | Parking and Transportation | Manage all types of services and maintenance related to the provision, operation and maintenance of parking facilities and services. Enforce campus parking policies and issue related tickets. |
| 8.10 | Facilities | Planning, Design & Construction | Manage the planning, design and construction process for building, renovation, expansion, and infrastructure projects as well as major repairs. Projects may be designed and constructed by in-house personnel or by third party consultants and contractors. Services for furniture and equipment selection, procurement, and installation in relation to facility usage when needed by units. |
| 8.11 | Facilities | Policies and Procedures | Develop, manage, and provide training on University policies regarding Facilities. |
| 8.12 | Facilities | Postal Services | Pick up and deliver E&G, auxiliary, and other mail and items. Pre-sort outgoing US mail. Manage express mail services (FedEx, UPS). Manage bulk mail services. |
| 8.13 | Facilities | Sign Shop | Manage sign shop and fulfill customer orders. This includes order intake, job set-up, document production, customer service, and maintenance of equipment. |
| 8.14 | Facilities | Space Planning and Management | Manage inventory and space database. Develop and implement facility space plans of colleges, departments and units funded through the General Resource Allocation (GRA or E&G). |
| 8.15 | Facilities | Student Print Services | Manage and service printing jobs for students and the campus community. This includes order intake, job set-up, document production, customer service, and maintenance of equipment. Fulfill customer orders. See "Publishing" Function for large publishing jobs (e.g. catalogs, newspapers, etc.). |

| 8.16 | Facilities | Student Transportation | Manage all types of transportation services for students. Operate transportation services for students (e.g. bus driver, rail car operator). |
|------|------------|---|---|
| 8.17 | Facilities | Third Party Vendor Management | Manage vendor relationships that support third party vendors. |
| 8.18 | Facilities | Vehicle and Fleet Management | Manage University fleet of vehicles and perform all types of vehicle and fleet maintenance and support services. |
| 9.1 | Finance | Accounts Payable / T&E Accounting | Process and pay vendor and supplier invoices for University expenditures and processing and making payments or employee reimbursements for T&E expenses. Manage One Card purchases as well as process and approve One Card transactions. Approve travel purchases and cash advances. |
| 9.2 | Finance | Accounts Receivable / Debt Collection / Cash Collection | Manage money owed to the University by customers who have bought goods or services on credit. It is a current asset that continually turns into cash as customers pay their bills. This does not include accounts receivable related to students, grants, and clinical work. This also includes any effort related to receiving payment and creating deposits and related CRR's at the department level. |
| 9.3 | Finance | Billing & Internal Charges | Create and distribute invoices and receipts, for goods or services rendered. Includes the use of ARBI to bill for services provided. Excludes "Cashier's Office " Function for student billing and "Clinical" Function for clinical patient billing. Developing rates for University recharge operations and collecting charges from internal customers. |
| 9.4 | Finance | Budgeting & Forecasting | Prepare business unit and department budgets and develop revenue and income forecasts. Focused on the processes performed by the business unit Finance groups. |
| 9.5 | Finance | Business Analysis | Provide business analysis and support to managers. Provide operations management with interpretive and predictive financial and non-financial information, analyze cost accounting data for recovery rate development, and price analysis for products / services and new programs. |
| 9.6 | Finance | Cashiering and Student Account Management | Manage or coordinate the set-up, performance, and maintenance of PeopleSoft Student Financials to ensure proper fee assessment, facilitating the collection of student fee revenue. Review, produce, and provide customer with monthly electronic and/or paper billing statements. Oversee all third party sponsor billing activities. Produce yearly 1098T tax forms per Federal IRS rules. Evaluate waiver requests from campus departments, UM Human Resources, and adjust the student account accordingly. Oversee the fee assessment for Study Abroad programs. Process all student refunds resulting in credit balances from Federal Financial Aid disbursements and/or personal payments. Responsible for overseeing uncashed refund checks that result in funds being returned to the Department of Education or going through the yearly escheated process. Manage and perform collection activities for both currently enrolled students and non-enrolled students. Process credit adjustments to student's accounts due to withdrawing from the institution and/or receiving residency. Accept student account payments from varied sources and process campus departmental cash received reports. Prepare daily bank deposit. Oversee and manage the collection of the following loan funds: Perkins, Nursing, Health Professions, and institutional loans. Provide customer service to students, families, campus community and external customers. Assist students, parents and staff to resolve complaints and arbitrate disputes. Responsible for the reconciliation of the A/R student balance sheet chartfield strings. |

| 9.7 | Finance | Contract Management | Negotiate, draft, review, edit, establish, and manage contracts. Provide user education, database management, ensure contracts comply with University policies and state laws, provide coordination of campus real estate transactions, and custodian of contract records. Excludes Sponsored Research and Procurement/Supply Chain contracts. |
|------|---------------------------|---|--|
| 9.8 | Finance | Credit Management | Establish and update credit and collection policies, evaluate and authorize credit limits, and review and monitor customer payment histories. |
| 9.9 | Finance | Financial / External Reporting | Prepare consolidated financial information in accordance with external requirements such as Generally Accepted Accounting Principles (GAAP) and other regulatory reporting requirements. |
| 9.10 | Finance | General Accounting | Reconcile and consolidate financial information on a periodic basis. This includes activities related to chart of accounts, journals, internal accounting, fixed asset accounting, inventory accounting, closing the books, transaction checklist, and consolidation. Includes payroll review / reconciliation. Reconcile feeds from source systems into PeopleSoft General Ledger. |
| 9.11 | Finance | Internal Audit | Manage and conduct internal audits and consulting projects. Conduct risk assessments. Report to oversight committees and government entities. Manage the system-wide hotline and investigations. Address compliance concerns/issues and follow-up on agreed to management action plans. |
| 9.12 | Finance | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as attending meetings, data entry, and department trainings. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. Includes time spent granting, managing and reviewing access to financial systems (PeopleSoft, Hyperion, Webapps, Cognos). |
| 9.13 | Finance | Management Reporting | Compile and create management reports as required to enable managers to make decisions. |
| 9.14 | Finance | Performance Improvement Projects | Support Finance improvement projects related to process optimization, technology enablement or organizational effectiveness. Only individuals that support overall Finance improvement initiatives as a part time or full time responsibility should allocate time to this process. |
| 9.15 | Finance | Policies and Procedures | Develop, manage, and provide training on University policies regarding Finance. |
| 9.16 | Finance | Process Controls & Compliance | Provide a system of controls and continuous auditing to monitor compliance with expectations for performance. |
| 9.17 | Finance | Risk & Insurance Management | Manage the insurance process at the institution including risk financing, claims management and Safety and Risk Management Consulting. |
| 9.18 | Finance | Tax Accounting, Compliance, and Planning | Ensure compliance and prepare and file tax returns. Advise on appropriate strategies for minimizing the organization's tax liability as well as financing and commercial transactions between entities in multiple tax jurisdictions to minimize adverse tax consequences and managing the University structure to ensure tax-planning assumptions continue to be valid. |
| 9.19 | Finance | Treasury | Manage cash flows, investments and related financial risks. Includes cash management, risk management – tasks necessary to manage cash flows, investments and related financial risks. |
| 10.1 | General Administration | Administrative Services | Support unit operations via office support such as calendaring, scheduling, answering telephone(s), data entry, developing and formatting reports, preparing and filing correspondence and other documents. |
| 10.2 | General Administration | Management | Manage multiple departments or functions across the system. |
| 10.3 | General Administration | Non-Travel Financial Transactions | Perform financial transaction activities such as purchase orders, voucher payments, reimbursements, one card, cash receivables, etc. |
| 10.4 | General Administration | Records Management | Manage or coordinate the retention and disposition of records. |

| 10.5 | General Administration | Strategic Planning | Develop operational strategies (setting of goals, determining actions to achieve goals, and allocating financial, physical, and human resources to accomplish goals) across multiple units as well as long-term University strategic plans. |
|------|---------------------------|--|---|
| 10.6 | General Administration | Travel Administration | Support unit operations by coordinating travel scheduling for others and handling associated paperwork, data entry into University systems, and travel expense reimbursements. |
| 11.1 | Human Resources | Benefits and Retirement | Develop benefits and retirement strategy and program design. Deliver benefits and retirement services and administrative support. Includes employee enrollment in benefits plans, processing data, managing vendor relationships, FMLA, processing forms, risk management, worker's compensation, and answering general inquiries. |
| 11.2 | Human Resources | Compensation and Classification | Develop compensation strategy and program design. Deliver services and administrative support related to compensation strategy, program design, and processing. Includes base pay, incentives, recognition programs, extra compensation, job evaluation, market analysis, salary planning and processing. |
| 11.3 | Human Resources | Diversity, Equity, and Inclusion | Implement diversity strategies and initiatives, and design and develop employee diversity and inclusion programs. Perform affirmative action administrative procedures. Develop University guidelines and policies and procedures for diversity, equity, and inclusion processes (including Title IX) and provide associated trainings. Manage, plan, conduct, and coordinate audits and audit procedures of University policies as well as government laws and regulations on diversity, equity, and inclusion. |
| 11.4 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Manage, foster and maintain the organization's relationship with both union and non-union employees. Includes setting the employee and labor relations strategy, policy development, policy interpretation, relationship management, coaching and disciplinary action/grievance management and union management. Develop, manage, and provide training and guidance on University policies and departmental guidelines regarding Human Resources. |
| 11.5 | Human Resources | Human Resource Technology | Define a technology strategy, design and maintain the HRIS/HRIM applications, payroll, time & attendance and portal technology. Includes selecting, developing and implementing system solutions based on identified business requirements and compliance requirements and managing system enhancements and upgrades. |
| 11.6 | Human Resources | Management and Administrative | Management of own unit and staff. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, plant/equipment, and human resources to accomplish goals. Perform administrative tasks for own unit such as attending meetings, data entry, and department trainings. |
| 11.7 | Human Resources | Organizational Effectiveness and Change Management | Optimize the organization's effectiveness and performance. Includes supporting all people-related aspects of organization design, team building, interventions and employee engagement. Manage the impact of change initiatives and coordinate corresponding internal communications. Design and develop the organizational effectiveness and employee performance measures and metrics to support the needs of management and business leaders. |
| 11.8 | Human Resources | Payroll & Time and Attendance | Develop payroll strategy, program design, process payroll and related actions to deliver employee pay. Deliver services and administrative support. Includes preparing payroll files, setting up deductions and garnishments, calculating and validating manual and retroactive payments, reconciling payroll files, processing government required compliance reporting, preparing and distributing year end tax records for employees. Monitor types of hours worked and approve hours, perform records maintenance, perform electronic and manual time processing and time accruals. Define the time and attendance strategy and manage day-to-day servicing activities. |
| 11.9 | Human Resources | Recruitment, Selection, and Onboarding | Develop talent acquisition strategy and program design. Deliver services and administrative support. Includes requisition management, internal/external sourcing of talent, candidate identification verification, executive recruiting and selection/hiring of faculty/staff/students and on-boarding and assessment, and preplacement. |
| | | | |

| 11.10 | Human Resources | Talent Management | Develop talent management strategy and program design. Deliver services and administrative support. Includes succession planning, performance management, and other employee development programs. |
|-------|------------------------------|--|--|
| 11.11 | Human Resources | Training, Learning, and Development | Develop learning and development strategy and program design. Deliver services and administrative support. Includes needs assessment and skills inventory, learning curriculum development, training delivery and ongoing evaluation. |
| 11.12 | Human Resources | Workforce Administration and Processing | Manage the administrative processes of the organization's workforce throughout the employment life-cycle. Includes employee data entry and maintenance, initiating ePAFS, processing employee personnel actions, relocation services, transition assistance, outplacement services, non-resident alien tax administration, service award administration, worker's compensation processing. |
| 12.1 | Information Technology | End User Support Management | Run business-as-usual IT operations for end users and end-point devices including workstations, tablets, printers, mobile, etc. |
| 12.2 | Information Technology | Enterprise Applications | Run business-as-usual IT operations in custom and vended server or cloud based applications. |
| 12.3 | Information Technology | Infrastructure Operations | Run business-as-usual IT operations in facilities, hardware, network, and telecom. |
| 12.4 | Information Technology | IT Development | Design, build, test and service introduction - making changes to software and/or infrastructure according to demand and overall service strategy. |
| 12.5 | Information Technology | IT Strategy & Architecture | Lead the IT organization and provide a vision and direction for services. |
| 12.6 | Information Technology | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as attending meetings, data entry, and department trainings. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. |
| 12.7 | Information Technology | Policies and Procedures | Develop, manage, and provide training on University policies regarding IT. |
| 12.8 | Information Technology | Quality, Security & Compliance | Ensure that what is done is fit for purpose and complies with policies and standards. |
| 13.1 | Intercollegiate Athletics | Broadcast Production | Manage the broadcasting and production of University live athletic events etc. Host or serve as a "personality" for these programs. See "Marketing and Communications" Function for general marketing and content development activities. |
| 13.2 | Intercollegiate Athletics | Coaching and Recruiting | Coach, train, recruit, and mentor student athletes and activities in support of these. Market the University and its sports program directly to a potential athlete applicants (via face-to-face and telephone contact). Attend networking events and sports games to build network and observe player talent. Analyze social media accounts of potential recruits. |
| 13.3 | Intercollegiate Athletics | Events and Programs | Manage (e.g. plan and coordinate event programming) and operate (e.g. ticket sales, equipment rentals) first tier University sporting team events (e.g. NCAA, NAIA, NJCAA) as well as intramural and recreation events and programs. Manage and coordinate in-game promotion programs. Plan, coordinate, execute, and/or participate in community service events (e.g. MCLUB, Make-A-Wish). Provide security for athletic venues and events, athletes during team travel, coaches, etc. See "Communications and Marketing" Function for event marketing. |
| 13.4 | Intercollegiate Athletics | Facilities Management and Operations | Manage, operate, and maintain sports facilities, fields, venues, and recreation centers. See "Student Affairs" Function for dining hall and food service operations. |

| 13.5 | Intercollegiate Athletics | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as statistics reporting, attending meetings, data entry, expense reports, coordinating of travel, and department trainings. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. Manage Athletics annual fund and related programs. See "Communications and Marketing" Function for public and media relations, website development and management, and other related activities. See "University Advancement" for general advancement activities. |
|------|------------------------------|---|--|
| 13.6 | Intercollegiate Athletics | Policies and Procedures | Develop, manage, and provide trainings and communication on University, System, and NCAA policies on Athletics (including intramurals and recreation), drugs and alcohol, sexual assault and violence, and bystander intervention. |
| 13.7 | Intercollegiate Athletics | Regulations and Compliance | Manage and conduct internal reviews and coordinate work of external parties in regards to organization NCAA and other athletics policy, laws and regulations. Ensure compliance with government and organizational regulations (e.g. NCAA standards, FCPA) and complete required reporting. |
| 13.8 | Intercollegiate Athletics | Student Services and Athlete Support | Provide medical and mental health care, academic counseling and support, and student development services for athletes. Manage athletics equipment inventory, maintenance, and procurement. |
| 14.1 | Legal | Legal Expertise | Provide legal services to the University, its governing board, and officials. Includes legal advice and representation across range of subject areas, contract legal review, drafting, advice and other services for transactions, client coordination and operational support, formulation of legal strategy, and selection and oversight of outside counsel. |
| 14.2 | Legal | Legal Support | Provide specialized support for delivery of legal services including legal assistant services, management and support of legal resources, and reporting functions related to Legal. |
| 14.3 | Legal | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as attending meetings, data entry, and department trainings. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. |
| 14.4 | Legal | Policies and Procedures | Develop, manage, and provide training on University policies regarding Legal. |
| 15.1 | Libraries and Museums | Content Development | Provide design work, programming, and author content for library and museum websites. |
| 15.2 | Libraries and Museums | Education and Research Support | Provide research consultation and information services to students, faculty, staff, as dictated by academic needs. Liaise with schools and academic units to provide school- and program-specific collections, content (such as research guides) and research support, including support for literature reviews, author rights, impact measurement, and citation management. Prepare and conduct synchronous and asynchronous library and/or museum classes, workshops, and tours (e.g., general and discipline-specific library research methodologies, walkthroughs of museum exhibits). Support students, faculty, and staff through the creation of systems and services that allow for the curation and preservation of scholarly output. |

| 15.3 | Libraries and Museums | Library and Museum Technology | Implement technologies to gather, preserve, and deliver information, including the integrated library system, digital library and institutional repository systems, archival systems, proxy services, etc. Manage inventory of technology assets in the libraries, manage replacement cycle and technology repair and maintenance. Manage assistive technologies available for library users and staff. Negotiate and maintain contracts with vendors of library technology products and purchase products through appropriate procurement channels. Manage digitization technologies. Ensure patron privacy and network security with appropriate technological controls per University policy. Design user interfaces, navigation, and graphical design for web site and apps and integrate disparate content systems into discovery systems for use by library researchers. Write programs to integrate systems and provide user functionality, manage web servers and applications, and trouble-shoot systems. Provide data imports and exports as needed between system. Provide system usage data. Provide technology expertise for library and facility planning. |
|------|----------------------------|-------------------------------------|--|
| 15.4 | Libraries and Museums | Library Collection Management | Perform collection development functions to build collections. Negotiate and maintain contracts with vendors for physical format and electronic content and coordinate ordering and receipt of library resources. Provide administrative oversight for licensed resources, including customization, integration with local systems, and trouble-shooting. Provide bibliographic information and subject access in campus library catalogs (including integrated library system, digital libraries, institutional repositories, archives finding aids, etc.) of books, journals, media, subscriptions, manuscripts, photographs, and related materials. Ensure ongoing access to licensed electronic resources is maintained. Provide physical and digital preservation for general and special collections and archives regardless of format. Digitize and manage collections for online use and preservation in compliance with donor directive, legal compliance, and professional best practice procedures. Manage inventory of collection assets available for checkout and/or usage. |
| 15.5 | Libraries and Museums | Library Operations | Check-in and check-out materials and manage patron accounts. Manage late and lost-book fines. Place and lift account holds. Manage physical and digital delivery of materials, including equipment loan. Manage interlibrary loans and direct loans from libraries outside of the University. Manage reference, circulation and service desks. Manage course reserves. Ensure facilities provide spaces supportive of a variety of study, learning styles and productivity needs, including individual and group study spaces. Curate library collection of exhibits. Preserve and maintain current exhibits and collections. Design library exhibits and displays. |
| 15.6 | Libraries and Museums | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit. Administrative tasks include reception services, scheduling and/or attending meetings, data entry, department trainings, paying invoices, procurement, providing delivery services between libraries, distributing mail, overseeing and/or reporting facility and furniture issues. Management includes strategic, operational, and project planning with both own unit and external units. This also includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources including supervisory functions to accomplish goals. |
| 15.7 | Libraries and Museums | Museum Operations | Curate museum collection of exhibits. Preserve and maintain current exhibits and collections. Design museum exhibits and displays. Manage museum memberships. |
| 15.8 | Libraries and Museums | Patron Services | Provide in-person and online general reference & information services, circulation, and wayfinding services. Provide specialized services to non-traditional populations (e.g. international students, persons with disabilities, distance learners, retirees, alumni, and the local community). |
| 15.9 | Libraries and Museums | Policies and Procedures | Develop, manage, and provide training on University policies regarding Libraries and Museums. |
| 16.1 | Printing and Publishing | Content Development and Creative | Author, research, edit, and/or proof content for the campus newspaper, catalogs, brochures, form letters, signs, banners, and other printed materials. Provide design assistance (e.g. layout, graphics, and proofs) for these materials including photographic support. |

| 16.2 | Printing and Publishing | Fulfillment and Delivery | Fulfill, print, and execute large publication jobs (e.g. student newspaper, UM press publications, catalogs, etc.) and sign shop services (e.g. nameplates, banners, billboards, etc.), including activities related to the billing for work and oversight of distribution lists. Coordinate distribution of materials. Also includes operational maintenance of equipment. |
|------|----------------------------|----------------------------------|---|
| 16.3 | Printing and Publishing | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as attending meetings, data entry, and department trainings. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. |
| 16.4 | Printing and Publishing | Order Intake | Order intake, including job cost estimation, for large publication jobs (e.g. student newspaper, UM press publications, catalogs, etc.) and sign shop services (e.g. nameplates, banners, billboards, etc.). |
| 16.5 | Printing and Publishing | Policies and Procedures | Develop, manage, and provide training on University policies regarding Publishing. |
| 16.6 | Printing and Publishing | Print Advertising | Manage advertising space in printed materials and coordinate with advertisers. |
| 16.7 | Printing and Publishing | Third Party Vendor Management | Manage vendor relationships that support publishing functions. |
| 17.1 | Real Estate Services | Lease Administration | Manage the University's lease portfolio, including tenant relationships, dispute resolutions, market/portfolio analysis, monetary and non-monetary lease terms and portfolio reporting. |
| 17.2 | Real Estate Services | Management and Administrative | Management of Real Estate Department includes setting and communicating goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. Perform administrative tasks for the Real Estate Department such as attending meetings, assigning transactions/projects to staff, document management, preparing documents for the Board of Curators, data entry, systems maintenance/management and department trainings/meetings. |
| 17.3 | Real Estate Services | Policies and Procedures | Develop, manage, and provide training on University policies regarding Real Estate Services. |
| 17.4 | Real Estate Services | Risk & Insurance Management | Obtain and manage property insurance policies including risk management. |
| 17.5 | Real Estate Services | Strategic Planning | Key roles include master/strategic planning, development of operational strategies, business case development, financial and commercial due diligence, financial modeling, real estate valuation, market analysis and addressing other real estate strategic needs. Participate in the planning and design processes for physical development at the University including site development, building planning and design of new and renovated facilities. |
| 17.6 | Real Estate Services | Systems Management | Develop, perform maintenance for, and manage real estate systems used to manage the real property portfolio (lease database, Real Estate Portfolio Management System, SharePoint site and departmental website). |
| 17.7 | Real Estate Services | Taxes | Monitor and enforce the University's tax exempt status. Review and approve tax prorations for leased and purchased portfolio. |
| 17.8 | Real Estate Services | Third Party Vendor Management | Manage vendor relationships that support real estate service functions. |
| 17.9 | Real Estate Services | Transaction Management | Manage real estate transactions and projects: including real property acquisition, disposal, development, encumbrance and gifts. Manage full lifecycle of real estate leasing including: program develop, market analysis, site selection, negotiation, contract review and administration. Review and approve all property agreements. Manage external service providers, such as consultants, brokers, and facility owners. Monitor portfolio performance metrics. Generate and distribute portfolio reporting. |

| 18.1 | Research and Economic Development Engagement | Clinical Trials | Administer and schedule industry and federal clinical trials including IRB reviews. These are drug and device studies performed beyond the standard of care by non-faculty for patients who are participating in clinical trials or drug studies, which are sponsored by industry or the federal government. These activities include investigations involving human subjects to provide the data required to demonstrate the safety and efficacy of new therapeutic agents or devices. Effort related to these activities may be either investigator initiated or sponsor initiated. |
|------|---|--|--|
| 18.2 | Research and Economic Development Engagement | Core Laboratory Services | Prepare and perform tests on samples of blood, urine and other specimens as well as other general diagnostics. Document and perform basic analyses of test results. Operate, clean, maintain, and perform basic maintenance on laboratory equipment. Maintain laboratory supplies inventory. Maintain laboratory schedule and staffing. |
| 18.3 | Research and Economic Development Engagement | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as development of new partnerships with sponsors, development of contracts and agreements, compliance, directing unit functions, planning, attending meetings, data entry, reporting and department trainings and mentoring. Management includes setting and communication of goals, determining actions to achieve unit success, goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. |
| 18.4 | Research and Economic Development Engagement | Policies and Procedures | Set University guidelines, policies, and procedures for research and grants management process. Develop and maintain associated documentation and provide information and training to University community. Participate in grant compliance committees (e.g., Institutional Review Board (IRB), Institutional Animal Care and Use Committee (IACUC)) and conflict of interest committee. Ensure that terms of proposals submitted, grants/contracts received and awards are managed in compliance with federal, University and sponsor standards. If required, negotiate award terms with granting agency or PI. |
| 18.5 | Research and Economic Development Engagement | Post-Award Grant Administration | Monitor expenditures and project activities for compliance with award terms and conditions, University policy and sponsor requirements (including, but not limited to the OMB Uniform Guidance). Review financial reports and request or perform any required adjustments, including cost transfers, reclassifications of expense, etc. Prepare, write, and submit financial reports to funding agency to include budget changes and no-cost time extension requests. Report and analyze grant activity, performance and trends. Perform grant related billing and account management to include posting of grant revenue, collection of unpaid invoices and reports, review and processing of subcontract invoices and preparation and submission of all closeout documents to sponsoring agencies. |
| 18.6 | Research and Economic Development Engagement | Pre-Award Grant Administration | Administer pre award functions from compliance perspective. Review solicitation and interpret along with sponsor requirements to include cost share and F/A limitations. Reviews matching funds requirements, staff names, salary levels in budgets, effort levels, F/A and fringe requirements etc. for grant requirements and approval. Review financial considerations to confirm or deny University support. Develop and/or review proposed budget, sub-awards, cost proposals and forms. Gain signature approval for forms and/or protocols and the full proposal to move to next step, including submission to agency. Conduct compliance review, upload and submit proposal per solicitation/sponsor requirements. Track grant proposal status and update for progress and award. Report proposal and award activity to University management and the Board. Maintain contact list of funding sources such as agencies, corporations, etc. Publicize or post these sources, informally or formally. |
| 18.7 | Research and Economic Development Engagement | Proposal Development and Grant Writing | Work closely with investigators and groups of investigators to identify funding opportunities, read and interpret proposal guidelines, and prepare competitive proposals for internal and external funding including grants. Find and vetting funding, plan proposal strategies, and manage proposal development. Work with OSPA to ensure compliant and timely submission of proposal. |
| 18.8 | Research and Economic Development Engagement | Public-Private Partnerships and New Ventures | Provide services and support to build relationships and align commercial and government organizations and customers with University research, work force development, and technologies. Support the development of alliances with collaborators and research sponsors. Facilitate the creation of new companies based on University research and technologies. |

| 18.9 | Research and Economic Development Engagement | Research | Conduct research studies as outlined in the scope of work, adhere to the terms and conditions of the award-give proper attention to any export control restrictions, report research findings, disclose newly developed technologies, and publish research results in scholarly publications. |
|-------|---|--|--|
| 18.10 | Research and Economic Development Engagement | Research Services | Install, configure, maintain, and support instrumentation used in support of University research, patient care or animal care. Manage and/or operate the University of Missouri Research Reactor (MURR). Manage and provide compliance oversight, research and reporting services related to University and University member institutional performance, demographics and other data. Negotiate and process material service agreements. |
| 18.11 | Research and Economic Development Engagement | Technology Transfer and Commercialization | Work directly with faculty, staff and students on campus, to manage and encourage technology transfer activities and intellectual property issues relating to scientific and other discoveries/inventions. Advise and educate the campus community regarding intellectual property and technology transfer issues including developing and interpreting University guidelines, policies and procedures, and represent the University's interest in intellectual property and technology transfer to external organizations. Develop and execute intellectual property protection and licensing strategies. Evaluate disclosures of inventions, software, plant varieties, biological materials and copyrightable creative works. Manage intellectual property and other licensable assets developed from research including protection via patents and copyrights. Market and license new IP discoveries. Manage compliance with funding sources regarding inventions. |
| 18.12 | Research and Economic Development Engagement | Veterinary Care | Provide for the care, feeding and housing of animals in support of University research and/or education programs. Work with independent review boards such as the Institutional Animal Care and Use Committee to ensure treatment of animals meets with ethical and legal standards. |
| 19.1 | Student Affairs and Services | Advising and Student Support Services | Provide guidance and advice for course registration, financial planning, completion of forms, and other issues. Provide immigration advising, personal advising, and liaison services to international students. Refer students to health services or other organizations as needed. Assign advisors to specific students or individual programs / departments. |
| 19.2 | Student Affairs and Services | Career Services | Schedule student interviews, maintain job listings and student recommendation records, oversee cooperative education, internships and other career development programs, provide career education and guidance on career planning. Maintain Career Services database for job searches. Plan, coordinate, and execute campus career fairs and maintain relationships with recruiters and employers. |
| 19.3 | Student Affairs and Services | Case Management | Provide case management services to at-risk students or those facing challenge, conduct assessments of risk, provide intervention, referrals, and connection to support resource. Educate students to become self-advocates and serve as liaison with campus and community partners/resources. Document, track, and maintain data regarding students of concern. |
| 19.4 | Student Affairs and Services | Counseling Services and Behavioral Health | Manage and/or operate on-campus behavioral health/counseling services. Engage in the daily functions of a comprehensive student Counseling Center. Provide confidential student psychological counseling services focused on enhancing personal and academic well-being. Facilitate outreach and education initiatives across campus. See "Clinical" Function for provision of medical care. |
| 19.5 | Student Affairs and Services | Disability Services | Provide reasonable accommodations, auxiliary aids and support services to ensure that students with disabilities have equal access to the educational programs and activities offered by the University. Accommodations may require advance planning, such as housing accommodations, interpreters/captioning, course substitutions, reduced course load and lab assistants, etc. |
| 19.6 | Student Affairs and Services | Events and Programs | Attend, plan, develop agendas for and/or coordinate seminars, conferences, and other events to present or learn about leading instruction practices and strategies as well as other applicable academic related topics. |
| 19.7 | Student Affairs and Services | Food Plans | Plan and administer food service board plans including quality assurance. Liaison with food service providers and clients and handle complaints for food service board plans. |

| | Student Affaire | | Propers and/or sock models speaks and drinks for dining halls non-dining hall food locations, astered system |
|-------|---------------------------------|--|---|
| 19.8 | Student Affairs and Services | Food Preparation | Prepare and/or cook meals, snacks, and drinks for dining halls, non-dining hall food locations, catered events, and concession stands. |
| 19.9 | Student Affairs and Services | Food Service Operations | Manage and/or perform day-to-day operations of dining halls, non-dining hall food locations, and concession stands. Manage contracts and relationships with third party food service vendors. This includes processing food and drink sales, receiving and ordering of ingredients and products, daily cleaning, dishwashing, providing customer service, deliver food and drinks, coordinate catering events, communicate orders to cooking staff, etc. Plan, select, buy, and price a range of meal, snack, and drink ingredients and products to offer at dining halls, non-dining hall food locations, catered events, and concession stands. |
| 19.10 | Student Affairs and Services | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as attending meetings, data entry, and department trainings. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. Determine and execute means to assess and evaluate progress towards goal attainment. |
| 19.11 | Student Affairs and Services | Policies and Procedures | Develop University guidelines and policies and procedures for student services processes, draft and maintain student handbook and other documentation, provide related trainings, and relay information to greater University community. Manage student discipline process, including appeals process. |
| 19.12 | Student Affairs and Services | Programs and Curriculum Development | Develop, manage, review, assess, and modify programs and curriculums. |
| 19.13 | Student Affairs and Services | Regulations and Compliance | Maintain records of federal or other regulations, keep current on requirements, pass information to other staff, and update materials to reflect changing regulations. Manage and conduct internal audits and coordinate work of external auditors in regards to University policies as well as government laws and regulations that impact students. Track student residency status and update status in PeopleSoft. Provide immigration services to international students. Administer Student Code of Conduct and other University regulations, including Title IX. |
| 19.14 | Student Affairs and Services | Student Centers, Student Union, and Recreation Centers | Manage and/or operate Student Centers, Student Union, and/or Recreation Centers including the coordination of event programming and testing centers. |
| 19.15 | Student Affairs and Services | Student Employment | Determine eligibility of students to participate in work study and for RA/TA appointments. Process applications, make assignments, complete paperwork, track earnings, enter data into PeopleSoft, and reconcile PeopleSoft with unit systems. |
| 19.16 | Student Affairs and Services | Student Health | Manage and/or operate on-campus student health and sports medicine services. Provide health education outreach activities. Provide immunization cards, track responses, and follow up with students. Provide student immunizations. Post or clear restrictions related to non-compliance with immunization requirements. See "Clinical" Function for provision of medical care. |
| 19.17 | Student Affairs and Services | Student Housing Administration | Take applications for student housing, determine house spacing needs, and make living assignments. Manage housing related contracts with students. Enter housing charges into PeopleSoft for billing, make adjustments for moves, and reconcile charges with internal records. |
| 19.18 | Student Affairs and Services | Student Housing Operations | Ensure smooth running of student residences. Resolve student residence conflicts and apply discipline as needed. Manage student housing front desk and security and control visitors. |
| 19.19 | Student Affairs and Services | Student Life | Support student learning and development and program design and implementation. Develop sponsor, and coordinate student events and outings, advise and train student leaders and/or organizations, support student organizations, serve as an interface for volunteerism and service activities, etc. Programming includes (Greek life, and special student events such as meetings, symposia, and open houses, etc.). |
| 19.20 | Student Affairs and Services | Wellness and Health Education | Provide education and outreach based on the dimensions of wellness (social, emotional, spiritual, financial, intellectual, and physical). |

| 20.1 | Supply Chain and Procurement | Card Program Management | Administer University card programs, including OneCard, fleet cards and single use accounts. |
|-------|---------------------------------|--|--|
| 20.2 | Supply Chain and Procurement | Distribution | Receive, transport, and distribute inventory goods. |
| 20.3 | Supply Chain and Procurement | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as attending meetings, and department trainings. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. |
| 20.4 | Supply Chain and Procurement | Performance Management | Monitor and manage supplier information, prepare and analyze procurement and vendor performance, support inventory and production processes, and monitor quality of product delivered. |
| 20.5 | Supply Chain and Procurement | Policies and Procedures | Develop, manage, and provide training on University policies regarding Procurement. |
| 20.6 | Supply Chain and Procurement | Strategic Sourcing | Develop procurement plans, clarify purchasing requirements, develop inventory strategy, match needs to supply capabilities, analyze the organization's spend profile, seek opportunities to improve efficiency and value and collaborate with suppliers to identify sourcing opportunities. Includes managing and execution of RFQ, RFI, RFB, RFP's. See "Auxiliary Services" Function for retail buying activities. |
| 20.7 | Supply Chain and Procurement | Supplier & Contract Management | Select suppliers, certify and validate suppliers, and negotiate, establish, and manage contracts. |
| 20.8 | Supply Chain and Procurement | Supplier Diversity | Develop, implement and administer diversity strategies, initiatives and programs related to purchasing from diverse suppliers. Develop goals and measure progress related to diversity spend. |
| 20.9 | Supply Chain and Procurement | Transaction Processing | Process, review, and approve of requisitions, solicit and track vendor quotes, create and distribute purchase orders, expedite orders and satisfy inquiries, record receipt of goods, and research and resolve exceptions. Order supplies and/or approve purchases from the Show-me Shop. Includes researching and resolving open orders and match exceptions. |
| 20.10 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Manage and operate warehouse, surplus, and other inventory storage facilities. |
| 21.1 | Teaching | Instruction | Provide instruction to students (Undergraduates, Graduates, Extension), members of the general public, and in professional development / public education/professional programs. |
| 21.2 | Teaching | Instruction Administration | Prepare instructional materials for classes and assess student academic performance. Participate in professional development activities and the development of curriculum and academic programs as well as University policies. Leverage technology and software and other related institutional resources to maximize student success and retention. Engage in the scholarship of teaching. |
| 21.3 | Teaching | Student Advising | Hold office hours, or their equivalent, to provide students with individualized coursework guidance and feedback and serve in a mentorship role to students. Deliver formative assessments of student performance and provide feedback on student learning opportunities. Provide tutoring instruction and services to students and/or remediation support. |
| 22.1 | University Advancement | Asset Management | Administer donated assets and endowments. See "Real Estate" Function for administration of real estate assets and "Finance" Function for investment of capital and endowments. |
| 22.2 | University Advancement | Comprehensive Campaign Management | Plan, coordinate, execute, or manage capital or other campaigns. Coordinate, manage, execute, track, and/or report on phone-a-thons and annual fundraising drive for University or unit. |
| 22.3 | University Advancement | Corporate Relations | Connect industry needs with the University areas of student recruitment, research, distance education and philanthropy. Integrate University functions to strengthen industry partnerships. Serve as a single interface to assist companies with University engagements. |

| 22.4 | University Advancement | Events and Programs | Plan, coordinate, and execute special meetings, dinners, open houses, symposia, class reunions, special alumni activities etc. Assist alumni chapters or organizations. |
|-------|---------------------------|--|---|
| 22.5 | University Advancement | Fundraising Administration | Enter, update, and reconcile information on University systems, unit fundraising/development systems, or with ledgers. Coordinate pursuit of prospects and multi-allocation donations with other University units. Develop, modify, review, distribute, and collect fundraising and donor agreements. |
| 22.6 | University Advancement | Fundraising and Development | Design, plan and execute philanthropic strategies and objectives for campus needs. Secure major and deferred gifts for campaign objectives and campus needs. Retain and manage major donor portfolios. Identify comprehensive objectives for collaboration while eliminating duplication and streamlining resources. |
| 22.7 | University Advancement | Management and Administrative | Management of own unit and/or perform administrative tasks for own unit such as attending meetings, data entry, and department trainings. Management includes setting and communication of goals, determining actions to achieve goals, as well as allocating and managing financial, physical, and human resources to accomplish goals. |
| 22.8 | University Advancement | Marketing and Communications Support | Perform marketing and communications support activities for University Advancement including brand template and graphics development, content development, copy editing, etc. See "Marketing and Communications" Function for general marketing and advertising activities. |
| 22.9 | University Advancement | Policies and Procedures | Develop, manage, and provide training on University policies regarding University Advancement. |
| 22.10 | University Advancement | Research and Analysis | Develop data on potential major donors to University, school, department, agency or other member. Perform analysis of fundraising activity, trends, and campaigns and drives to make corrections to strategy and report on results to internal or external entities. |
| 22.11 | University Advancement | Stewardship and Relationship Management | Develop and execute strategies that identify, qualify, cultivate, solicit, and steward donors that lead to increased engagement and philanthropic support of the University's mission and goals. Evaluate potential donor prospects and solicit donations. Write letters, visit, call, and otherwise pursue relationships with constituents and potential donors. Manage volunteers and constituent boards working on behalf of the University to build advocacy and support. |

Activity Analysis Survey Taxonomy

University of Missouri System

COLUMBIA | KANSAS CITY | ROLLA | ST. LOUIS

| Activity Number | Function | Process | Activity | Activity Description |
|--------------------|------------------|-----------------------------------|---|---|
| 1.1.1 | Academic Affairs | Academic Committees and Groups | Academic and Campus Committees and Groups | Serve on, coordinate, or liaison with academic bodies such as Faculty Senate and committees and/or campus and system committees (e.g. staff council, search committees). Work collaboratively with any faculty governing bodies to monitor any changes to governance, rules, regulations, or operating procedures related to faculty. |
| 1.1.2 | Academic Affairs | Academic Committees and Groups | Academic Technology Committees | Serve on and/or chair multiple academic technology University committees, and facilitate campus and system wide conversations around issues related to academic technologies. |
| 1.1.3 | Academic Affairs | Academic Committees and Groups | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 1.1.4 | Academic Affairs | Academic Committees and Groups | Coordinate Academic Committees and Groups | Support faculty in preparation for campus and academic related committees. Liaison with academic bodies such as Faculty Senate and committees for approval of work, input on initiatives, etc. |
| 1.1.5 | Academic Affairs | Academic Committees and Groups | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 1.1.6 | Academic Affairs | Academic Committees and Groups | Governing Body Coordination | Work collaboratively with any faculty governing bodies to monitor any changes to governance, rules, regulations, or operating procedures related to faculty. Communicate and supports changes related to faculty hiring and employment process. |
| 1.2.1 | Academic Affairs | Administrative Support | Accreditation Support | Assist Deans and schools to obtain and maintain professional accreditation status and provide necessary support for regional accreditation activities. Support processes to ensure institutional accreditation. |
| 1.2.2 | Academic Affairs | Administrative Support | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 1.2.3 | Academic Affairs | Administrative Support | Call Service Delivery | Answer telephone calls and solve or redirect related inquiries. |
| 1.2.4 | Academic Affairs | Administrative Support | Coordinate Academic Committees and Groups | Support faculty in preparation for campus and academic related committees. Liaison with academic bodies such as Faculty Senate and committees for approval of work, input on initiatives, etc. |
| 1.2.5 | Academic Affairs | Administrative Support | Data and Content Collection | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. |
| 1.2.6 | Academic Affairs | Administrative Support | Data Entry | Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 1.2.7 | Academic Affairs | Administrative Support | Department Facilities Coordination and Work Orders | Respond to office workspace or equipment-related needs. Activities may include scheduling maintenance/repair services, placing work orders, purchasing new printers or coordinating safety inspections. |
| 1.2.8 | Academic Affairs | Administrative Support | Department Management Business and Operations Reporting | Generate and distribute department business and operational reports (e.g. budget reports). |

| 1.2.9 | Academic Affairs | Administrative Support | Document Preparation | Prepare and file correspondence, mail, and other documents. |
|--------|------------------|--|---|---|
| 1.2.10 | Academic Affairs | Administrative Support | E-Mail Coordination | Coordinate inbox, respond to emails for delegated email inboxes. |
| 1.2.11 | Academic Affairs | Administrative Support | Faculty Credentials and Assignment Support | Manage and supports the teaching credential verification and teaching assignment process. |
| 1.2.12 | Academic Affairs | Administrative Support | Grading Policies | Review systems to ensure grades are submitted by deadlines, and perform follow- up communications and procedures as necessary. |
| 1.2.13 | Academic Affairs | Administrative Support | Infrastructure Support | Strategically plan for and implement technologies designed to support good teaching. Provide assistance and training on the optimal use of those technologies. |
| 1.2.14 | Academic Affairs | Administrative Support | Multiple System Data Entry | Enter the same data into more than one University system manually. |
| 1.2.15 | Academic Affairs | Administrative Support | Physical Mail Coordination | Mail correspondence and other documents as well as distribution of mail in local office. |
| 1.2.16 | Academic Affairs | Administrative Support | Report Formatting | Format performance reports for internal review or analysis. |
| 1.2.17 | Academic Affairs | Administrative Support | Scheduling | Coordinate employee calendars, schedule internal and external meetings, and book rooms. |
| 1.2.18 | Academic Affairs | Administrative Support | Visitor Coordination | Receive on-site visitors as well as solve or redirect visitor inquiries. |
| 1.3.1 | Academic Affairs | Advising and Student Support Services | Academic Policy | Provide guidance to students on academic policies and/or be knowledgeable about academic policies and procedures to support student success. |
| 1.3.2 | Academic Affairs | Advising and Student Support Services | Assign Advisors | Assign advisors to specific students or individual programs / departments. |
| 1.3.3 | Academic Affairs | Advising and Student Support Services | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 1.3.4 | Academic Affairs | Advising and Student Support Services | Course Registration Advising | Advise students about course registration, suggest courses based on current credits earned, goals, academic requirements, etc. |
| 1.3.5 | Academic Affairs | Advising and Student Support Services | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. Includes updates of Starfish, PeopleSoft Student, and other systems. |
| 1.3.6 | Academic Affairs | Advising and Student Support Services | International Student Advising | Provide immigration advising, personal advising, and liaison services to international students and scholars. |

| 1.3.7 | Academic Affairs | Advising and Student Support Services | Other Advising | Provide guidance and advice for other non-academic issues such as off-campus living, involvement opportunities, managing personal finances etc. Refer students to health, legal or other services/organizations as needed. |
|--------|------------------|--|---|---|
| 1.3.8 | Academic Affairs | Advising and Student Support Services | Program Advising | Provide advising specific to a certain academic program or department. |
| 1.3.9 | Academic Affairs | Advising and Student Support Services | Program Coordination | Coordinate programs to improve student retention and build student community. Programming includes Summer Welcome, FIGs, New Student Orientation, Transfer Student Orientation, etc.). |
| 1.3.10 | Academic Affairs | Advising and Student Support Services | Special Needs and Disability Accommodations | Provide services to help accommodate students or staff with special needs or disabilities such as note-taking, hosting special test sessions, arranging transportation, etc. |
| 1.3.11 | Academic Affairs | Advising and Student Support Services | Technology | Input, analyze report on, and maintain data from key academic technology platforms (e.g. Starfish, College Source, CourseLeaf, etc.). Provide advising on these technologies in an academic capacity. |
| 1.3.12 | Academic Affairs | Advising and Student Support Services | Transfer Student Advising | Advise transfer students on academic requirements, general transition advice, etc. |
| 1.4.1 | Academic Affairs | Career Services | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 1.4.2 | Academic Affairs | Career Services | Career Events | Plan and host workshops, Q&As, networking events, etc. with the goal of placing students at internships and jobs. Develop, manage and teach professional development seminars for students focusing on the job search process. |
| 1.4.3 | Academic Affairs | Career Services | Career Fairs | Plan, coordinate, and execute campus career fairs including working with recruiters, student marketing, etc. |
| 1.4.4 | Academic Affairs | Career Services | Career Materials | Develop materials to assist and guide students in placing at internships and jobs such as interview guides, job hunting articles, videos, etc. |
| 1.4.5 | Academic Affairs | Career Services | Career Planning Advising | Counsel students on career planning, review resumes and cover letters, provide mock interviews, consult on continued graduate education etc. Conduct office hours to provide students with personal guidance in individual career success planning. Hold appointments to advise students on various topics relating to professional development, the job search and career success. |
| 1.4.6 | Academic Affairs | Career Services | Cooperative Work Programs | Manage cooperative education, internship and externship programs with internal and external stakeholders. |
| 1.4.7 | Academic Affairs | Career Services | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 1.4.8 | Academic Affairs | Career Services | Performance Reporting | Collect and report various data points included in career services key performance indicators (KPI) to various stakeholders: students, parents, employers, advancement, academic departments, high school counselors, communications, and various agencies. |
| 1.4.9 | Academic Affairs | Career Services | Recommendation Record Management | Maintain student recommendation records. |

| 1.4.10 | Academic Affairs | Career Services | Relationship Management | Maintain relationships with recruiters and employers. Assist employers with brand management and relationship building on campus. |
|--------|------------------|---|---|--|
| 1.4.11 | Academic Affairs | Career Services | Student Outcome Reporting | Maintain records, coordinate process, and report successful career outcomes and other relevant data to the National Association of Colleges and Employers (NACE), Missouri Department of Higher Education and University of Missouri system. |
| 1.4.12 | Academic Affairs | Career Services | Student Recruitment Strategy | Develop campus recruitment strategy and student engagement plan with employers seeking University students and graduates for position openings. Deliver services and administrative support. Includes marketing to students and coordinating interview schedules. |
| 1.4.13 | Academic Affairs | Career Services | Student Work Coordination | Schedule student interviews and maintain internal and external job and internship listings. |
| 1.5.1 | Academic Affairs | Educational Programs and Curriculum Development | Academic Calendars | Manage academic calendars including term lengths, holidays, final exam schedules etc. |
| 1.5.2 | Academic Affairs | Educational Programs and Curriculum Development | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 1.5.3 | Academic Affairs | Educational Programs and Curriculum Development | Book Classrooms | Book classrooms and similar facilities for courses / classes. |
| 1.5.4 | Academic Affairs | Educational Programs and Curriculum Development | Course Catalog and Schedule | Monitor and advertise course catalog including the maintenance of course schedules and rooms/facilities, course listings, adding / removal of courses, instructor listings, and course requirements. |
| 1.5.5 | Academic Affairs | Educational Programs and Curriculum Development | Course Registration Processing | Enter approved courses and schedules into PeopleSoft or other student system and distribute confirmations and class rosters. |
| 1.5.6 | Academic Affairs | Educational Programs and Curriculum Development | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. curriculum course data) to drive future decision making (e.g. educational technologies). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 1.5.7 | Academic Affairs | Educational Programs and Curriculum Development | Instructional Design | Support the instructional design process to create instructional experiences which make the acquisition of knowledge and skill more efficient and effective. |
| 1.5.8 | Academic Affairs | Educational Programs and Curriculum Development | Market Research | Perform market research to determine the feasibility of new programs. |
| 1.5.9 | Academic Affairs | Educational Programs and Curriculum Development | Program and Curriculum Development Support | Provide administrative support for development of academic programs, majors/minors, and curriculums based on professional experience (e.g. teaching). |

| 1. | 5.10 | Academic Affairs | Educational Programs and Curriculum Development | Program and Curriculum Development Support | Provide administrative support to department chairs in the development and management of academic programs, majors/minors, and curriculum. |
|----|------|------------------|---|---|--|
| 1. | 5.11 | Academic Affairs | Educational Programs and Curriculum Development | Program and Curriculum Materials Support | Create spreadsheets and documents for programs and curriculum, course materials, rooms and meeting times in internal systems, and distribute information electronically. |
| 1. | 5.12 | Academic Affairs | Educational Programs and Curriculum Development | Program and Curriculum Review Support | Provide administrative support to the department chairs in the review, assessment, and proposed modifications of academic programs, majors/minors, and curriculums. |
| 1. | 5.13 | Academic Affairs | Educational Programs and Curriculum Development | Student Retention Reporting | Manage and report student retention initiatives. |
| 1. | 5.14 | Academic Affairs | Educational Programs and Curriculum Development | Study Abroad Program Management | Manage and plan study abroad program(s) including planning, scheduling, reconciliation, etc. |
| 1. | .6.1 | Academic Affairs | Events and Programs | Attend Events and Programs | Attend seminars, conferences, and other events to present or learn about leading instruction practices and strategies as well as other applicable academic related topics. |
| 1. | .6.2 | Academic Affairs | Events and Programs | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 1. | .6.3 | Academic Affairs | Events and Programs | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 1. | .6.4 | Academic Affairs | Events and Programs | Event Coordination | Coordinate, and/or execute seminars, conferences, and other events focused on leading instruction practices and strategies as well as other applicable academic related topics. |
| 1. | .6.5 | Academic Affairs | Events and Programs | Event Planning | Plan, develop content, and/or create agendas for seminars, conferences, and other events focused on leading instruction practices and strategies as well as other applicable academic related topics. |
| 1. | .7.1 | Academic Affairs | Faculty Records Administration | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 1. | .7.2 | Academic Affairs | Faculty Records Administration | Data and Content Collection | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. faculty professional history). |
| 1. | .7.3 | Academic Affairs | Faculty Records Administration | Faculty Data Entry and Review | Enter or update faculty records and faculty information system, including credentials, vitae, tenure tracking, salary history, etc. |
| 1. | .7.4 | Academic Affairs | Faculty Records Administration | Faculty Employment Processing | Complete faculty employment processing paperwork in collaboration with Human Resources. |
| 1. | .7.5 | Academic Affairs | Faculty Records Administration | Faculty Workload Data Collection and Reporting | Compile, prepare, review, and/or distribute data on faculty workloads. |
| | | | | | |

| 1.7.6 | Academic Affairs | Faculty Records Administration | Reporting | Research, compile, and prepare reports to disseminate faculty data such as promotion and tenure reports as well as annual reviews. |
|-------|------------------|--|--|--|
| 1.8.1 | Academic Affairs | Faculty Recruitment and Development | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 1.8.2 | Academic Affairs | Faculty Recruitment and Development | Certification and Licensure Support | Work with instructors to assist them in obtaining licenses and/or certifications (e.g. health sciences). |
| 1.8.3 | Academic Affairs | Faculty Recruitment and Development | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. faculty applicant information). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 1.8.4 | Academic Affairs | Faculty Recruitment and Development | Faculty Development Promotion | Promote professional development in support of teaching. |
| 1.8.5 | Academic Affairs | Faculty Recruitment and Development | Faculty Development Support | Conduct or monitor faculty appointments, promotion, tenure, and retirement. |
| 1.8.6 | Academic Affairs | Faculty Recruitment and Development | Faculty Evaluation and Conduct | Participate in, coordinate, and support the faculty conduct and evaluation process. |
| 1.8.7 | Academic Affairs | Faculty Recruitment and Development | Faculty Grievance and Conflict Resolution | Participate in, coordinate, and support the faculty grievance and conflict resolution processes. Include time spent collaborating with Human Resources. |
| 1.8.8 | Academic Affairs | Faculty Recruitment and Development | Faculty Recruitment | Participate in faculty recruitment, such as providing information to candidates about the University, HSC, school, division, department, College, agency or other member particular center. |
| 1.8.9 | Academic Affairs | Faculty Recruitment and Development | Faculty Tenure Support | Support and manage faculty tenure and promotion process. |
| 1.9.1 | Academic Affairs | Institutional Research | Academic Benchmarking | Perform analyses to benchmark academic programs and initiatives at the request of management and external agencies. |
| 1.9.2 | Academic Affairs | Institutional Research | Ad Hoc Reporting | Develop and/or distribute reports for ad hoc projects designed to assist specific planning, policy, or decision situations or as a response to one-off requests. |
| 1.9.3 | Academic Affairs | Institutional Research | Assessment Testing | Conduct assessment tests, develop ETS proficiency profile, and collect MFT data from the testing center to distribute. |
| 1.9.4 | Academic Affairs | Institutional Research | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 1.9.5 | Academic Affairs | Institutional Research | Compliance Reporting | Report gathered data as required by the Department of Education, Higher Learning Commission, the Missouri Department of Education, etc. |

| 1.9.6 | Academic Affairs | Institutional Research | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. quantitative data about University students, faculty, staff, curriculum, course offerings, learning outcomes). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|--------|------------------|----------------------------------|--|--|
| 1.9.7 | Academic Affairs | Institutional Research | Institutional Effectiveness | Perform analysis to evaluate the effectiveness of institutional programs and initiatives and the statistical significance of collected data. Include time spent developing casual and predictive statistical models. |
| 1.9.8 | Academic Affairs | Institutional Research | Public Reporting | Report gathered data for the IPEDS survey, college publishers such as U.S News & World Report, and with other institutions for comparison of practices and outcomes. |
| 1.9.9 | Academic Affairs | Institutional Research | Survey Completion | Complete surveys such as those from the U.S News & World Report, Wintergreen, Princeton Review, and World University. |
| 1.10.1 | Academic Affairs | Management and Administrative | Academic Technology Strategy | Provide campus and system wide strategic planning, leadership, coordination, and implementation of present and future educational technologies available to faculty, staff and students, such as Canvas. This includes gathering input from stakeholders, building consensus, securing funding, working through University procurement processes, and managing the project implementation across departments and divisions. |
| 1.10.2 | Academic Affairs | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 1.10.3 | Academic Affairs | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 1.10.4 | Academic Affairs | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 1.10.5 | Academic Affairs | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
| 1.10.6 | Academic Affairs | Management and Administrative | Department Management Data Analysis | Provide administrative support to compile data that measures program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
| 1.10.7 | Academic Affairs | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 1.10.8 | Academic Affairs | Management and Administrative | Department Strategy | Provide feedback and input on the overall philosophy and approach for the department functions and operations. Includes aligning work activities with the organization's business strategy and current initiatives. |
| 1.10.9 | Academic Affairs | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |

| 1.10.10 | Academic Affairs | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
|---------|---|----------------------------------|--|--|
| 1.10.11 | Academic Affairs | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Monitor on-going projects, manages project planning, development, and execution activities, monitors performance and identified key performance indicators (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |
| 1.10.12 | Academic Affairs | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 1.10.13 | Academic Affairs | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 1.10.14 | Academic Affairs | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 1.10.15 | Academic Affairs | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 1.11.1 | Academic Affairs | Policies and Procedures | Academic Technology Policy Advising | Advise campus and system administration on the formulation of policies and processes related to academic technologies and advocate for change as the needs of the campus and the technological and pedagogical landscapes of higher education rapidly evolve. |
| 1.11.2 | Academic Affairs | Policies and Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 1.11.3 | Academic Affairs | Policies and Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 1.11.4 | Academic Affairs | Policies and Procedures | Government Agency Lobbying | Represent University interests to state, regional and federal agencies such as the Higher Learning Commission, MDHE/CBHE. |
| 1.11.5 | Academic Affairs | Policies and Procedures | Policy Management | Develop and maintain guidelines, policies, and procedures for Academic Affairs processes. Draft and maintain handbooks and other documentation. |
| 1.11.6 | Academic Affairs | Policies and Procedures | Policy Training | Provide training and/or communication on department and University policies regarding Academic Affairs. |
| 2.1.1 | Auxiliary Services & Business Operations | E-Commerce Retail Operations | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 2.1.2 | Auxiliary Services & Business Operations | E-Commerce Retail Operations | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. product specifications, product photos). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 2.1.3 | Auxiliary Services & Business Operations | E-Commerce Retail Operations | Order Fulfillment | Fulfill online customer orders from University retail websites. Coordinate with vendors, stores, or warehouses to ensure packing and shipping of merchandise. |

| 2.1.4 | Auxiliary Services & Business Operations | E-Commerce Retail Operations | Product Database Management | Maintain online product catalog and database and ensure listings have accurate price, descriptions, images, etc. |
|-------|---|----------------------------------|--|---|
| 2.2.1 | Auxiliary Services & Business Operations | E-Commerce Web Design | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 2.2.2 | Auxiliary Services & Business Operations | E-Commerce Web Design | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. design specifications). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 2.2.3 | Auxiliary Services & Business Operations | E-Commerce Web Design | E-Commerce Design | Provide design work (e.g. graphics, UI, wireframes, etc.) for University retail websites and online retail campaigns. |
| 2.2.4 | Auxiliary Services & Business Operations | E-Commerce Web Design | E-Commerce Programming | Provide programming for University retail websites including optimization for search engine optimization and general support. |
| 2.3.1 | Auxiliary Services & Business Operations | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 2.3.2 | Auxiliary Services & Business Operations | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 2.3.3 | Auxiliary Services & Business Operations | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 2.3.4 | Auxiliary Services & Business Operations | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
| 2.3.5 | Auxiliary Services & Business Operations | Management and Administrative | Department Management Data Analysis | Measure and review program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
| 2.3.6 | Auxiliary Services & Business Operations | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 2.3.7 | Auxiliary Services & Business Operations | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 2.3.8 | Auxiliary Services & Business Operations | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 2.3.9 | Auxiliary Services & Business Operations | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |

| 2.3.10 | Auxiliary Services & Business Operations | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified KPIs (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |
|--------|---|--------------------------------------|---|--|
| 2.3.11 | Auxiliary Services & Business Operations | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 2.3.12 | Auxiliary Services & Business Operations | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 2.3.13 | Auxiliary Services & Business Operations | Management and Administrative | Revenue Program Development | Develop and implement programs focused on providing increased revenue or creating new revenue streams. |
| 2.3.14 | Auxiliary Services & Business Operations | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 2.3.15 | Auxiliary Services & Business Operations | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 2.3.16 | Auxiliary Services & Business Operations | Management and Administrative | Textbook and Course Material Affordability | Collaborate with campus departments to develop and implement course material programs to reduce the cost of course materials for students. |
| 2.4.1 | Auxiliary Services & Business Operations | Miscellaneous Business Operations | Agriculture and/or Agricultural Recharge Operations | Manage and provide agricultural business services such as feed mills, Missouri Foundation Seeds, Bucks & Eckles Cafe, Meat Lab, and South Farm construction and related operations. |
| 2.4.2 | Auxiliary Services & Business Operations | Miscellaneous Business Operations | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 2.4.3 | Auxiliary Services & Business Operations | Miscellaneous Business Operations | Concert and Event Productions | Manage, coordinate, operate and/or deliver concert and event productions (e.g. University Concert Series, Touhill Performing Arts Center, Rhynsburger Theatre, etc.). |
| 2.4.4 | Auxiliary Services & Business Operations | Miscellaneous Business Operations | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 2.4.5 | Auxiliary Services & Business Operations | Miscellaneous Business Operations | Golf Course Operation | Manage and provide golf course services. |
| 2.4.6 | Auxiliary Services & Business Operations | Miscellaneous Business Operations | Other Business Operations | Perform other direct effort related to supporting auxiliary services or business operations that is not covered elsewhere in the survey. Examples may include specialized activities related to the Child Development Lab, Adult Day Connection, Adventure Club, Assessment Resource Center, K-12 Virtual Schools, College Base, Chemical Stores, Physics Shop, General Stores, Instruction Materials Lab, IEP, etc. Please see the "Retail Operations" process for general retail activities first. |
| 2.5.1 | Auxiliary Services & Business Operations | Policies and Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |

| 2.5.2 | Auxiliary Services & Business Operations | Policies and Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|--------|---|----------------------------|--|---|
| 2.5.3 | Auxiliary Services & Business Operations | Policies and Procedures | Policy Management | Develop and maintain guidelines, policies, and procedures for Auxiliary Services and/or Business Operation processes. Draft and maintain handbooks and other documentation. |
| 2.5.4 | Auxiliary Services & Business Operations | Policies and Procedures | Policy Training | Provide trainings and communication on University policies regarding Auxiliary Services. |
| 2.6.1 | Auxiliary Services & Business Operations | Retail Buying | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 2.6.2 | Auxiliary Services & Business Operations | Retail Buying | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. vendor product specifications and pricing). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 2.6.3 | Auxiliary Services & Business Operations | Retail Buying | Inventory Balancing | Analyze inventory levels at all locations and submit transfer requests when appropriate to balance inventory across stores, or to replenish stock from the warehouse. |
| 2.6.4 | Auxiliary Services & Business Operations | Retail Buying | Inventory Management | Manage inventory levels appropriately to maximize sales potential and inventory turnover. |
| 2.6.5 | Auxiliary Services & Business Operations | Retail Buying | Market Analysis | Analyze product customer demand, pricing, quality, market trends, and availability to make decisions. |
| 2.6.6 | Auxiliary Services & Business Operations | Retail Buying | Market Research | Attend trade shows and other events to learn about industry trends, discover products to purchase, network with vendors, etc. |
| 2.6.7 | Auxiliary Services & Business Operations | Retail Buying | Product Design | Consult on the design of products tailored for the University such as University branded items, white label products, etc. |
| 2.6.8 | Auxiliary Services & Business Operations | Retail Buying | Product Recalls | Manage product recalls including the initiation and termination of recalls, recall related communications, submission of regulatory reports, and assessment of recall consequences. |
| 2.6.9 | Auxiliary Services & Business Operations | Retail Buying | Product Selection | Plan, select, buy, and price a range of products to sell in retail outlets. |
| 2.6.10 | Auxiliary Services & Business Operations | Retail Buying | Vendor Relations | Manage relationships with vendors such as addressing problems, requests, and inquiries related to vendors and their products. |
| 2.6.11 | Auxiliary Services & Business Operations | Retail Buying | Vendor Sourcing | Source vendors to purchase from and negotiate rates and terms to meet margin and retail price-point expectations. |
| 2.7.1 | Auxiliary Services & Business Operations | Retail Marketing | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 2.7.2 | Auxiliary Services & Business Operations | Retail Marketing | Brand Management | Manage brands for retail stores, bookstores, stores at stadiums and sporting venues, pro shops, dining/food services and e-commerce websites. |

| 2.7.3 | Auxiliary Services & Business Operations | Retail Marketing | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. campaign KPIs). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|--------|---|-------------------|--|--|
| 2.7.4 | Auxiliary Services & Business Operations | Retail Marketing | E-Commerce Campaigns | Manage online paid campaigns for University e-commerce sites through Google AdWords, Facebook, etc. |
| 2.7.5 | Auxiliary Services & Business Operations | Retail Marketing | Retail Marketing Events | Coordinate marketing, communications, and promotional events for retail, bookstore, and dining/food service locations as well as e-commerce websites. |
| 2.8.1 | Auxiliary Services & Business Operations | Retail Operations | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 2.8.2 | Auxiliary Services & Business Operations | Retail Operations | Bookstore Course Inventory | Coordinate with professors, teachers, and textbook vendors to ensure the bookstore is stocking the correct books and quantity for the year's courses at the lowest cost possible. |
| 2.8.3 | Auxiliary Services & Business Operations | Retail Operations | Campus Collaboration | Work with academic departments to facilitate and communicate appropriate recommended non-course materials for the classroom. |
| 2.8.4 | Auxiliary Services & Business Operations | Retail Operations | Campus Delivery | Deliver product to campus departments. |
| 2.8.5 | Auxiliary Services & Business Operations | Retail Operations | Campus Outreach | Maintain consistent contact with campus departments to provide sales and service for technology needs from a store perspective. |
| 2.8.6 | Auxiliary Services & Business Operations | Retail Operations | Computer Repair | Provide in and out-of-warranty service on computer hardware for students and other customers. |
| 2.8.7 | Auxiliary Services & Business Operations | Retail Operations | Customer Service | Sell merchandise through a point-of-sale device (e.g. cash register), handle returns and exchanges, arrange customer pick-ups and deliveries of merchandise, and perform other customer service. |
| 2.8.8 | Auxiliary Services & Business Operations | Retail Operations | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. store staff information and hours worked). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 2.8.9 | Auxiliary Services & Business Operations | Retail Operations | General Management | Perform general store management tasks including P&L review, staff scheduling, register till reconciliation, cash deposit drops, etc. |
| 2.8.10 | Auxiliary Services & Business Operations | Retail Operations | Loss Prevention | Ensure proper LP techniques are utilized to maintain low levels of loss including, regular physical inventories, security camera review, security tag utilization, etc. |
| 2.8.11 | Auxiliary Services & Business Operations | Retail Operations | Merchandise Receiving | Process merchandise receipts by verifying quantities match purchase orders, quality checks, tagging, inputting into inventory management system, etc. |
| 2.8.12 | Auxiliary Services & Business Operations | Retail Operations | Merchandising | Order, stock and organize store merchandise. |
| 2.8.13 | Auxiliary Services & Business Operations | Retail Operations | Production | Produce product utilizing internal machines to fulfill customer orders while working with campus licensing or publishers when appropriate. |

| 2.8.14 | Auxiliary Services & Business Operations | Retail Operations | Receipt Delivery | Physically moving merchandise from our warehouse to the various retail outlets or from one retail store to another. Include the unloading of delivery vehicles. |
|--------|---|--------------------------------------|--|--|
| 2.8.15 | Auxiliary Services & Business Operations | Retail Operations | Store Maintenance | Perform cleaning and maintenance of store. |
| 2.8.16 | Auxiliary Services & Business Operations | Retail Operations | Third Party Retail Management | Coordinate with external third parties who manage on-campus retail and customer-facing locations (e.g. barbershop, bank, food stalls etc.). |
| 2.9.1 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Advertiser and Sponsor Relations | Manage relationships with current advertisers and sponsors. |
| 2.9.2 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Agency Coordination | Work with externally contracted talent or talent agencies. |
| 2.9.3 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Analytics Reporting | Design and develop performance measures and metrics to support the needs of the department and business leaders. Develop and distribute reports including reporting for subject matter experts. |
| 2.9.4 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Audiovisual Content Production | Produce University developed audiovisual content (e.g. radio shows, television shows, podcasts, online webcasts, live events etc.), including production, camera and sound equipment operation, etc. |
| 2.9.5 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 2.9.6 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Branding | Develop and manage radio and/or television station on-air branding and station image. |
| 2.9.7 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Copy Editing | Edit and proof writing content for University developed radio shows, television shows, podcasts, online webcasts etc. |
| 2.9.8 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 2.9.9 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Design Work | Provide digital and physical design work including formatting / construction (e.g. layout, UI, graphics, etc.) for University developed radio shows, television shows, podcasts, online webcasts etc. |
| 2.9.10 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Hosting | Host or serve as a "personality" for a radio show, television show, podcast, online webcast, live/broadcast events etc. Include time spent participating in interviews or appearing as a guest in other programs related to this role. |
| 2.9.11 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Market Analysis | Analyze demand, pricing, quality, market trends, and availability to make decisions. |
| 2.9.12 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Market Research | Attend trade shows and other events to learn about industry trends, discover products to purchase, network with vendors, etc. |
| 2.9.13 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Marketing Messages | Develop and create marketing messages for radio and/or television station and station clients / sponsors. |

| 2.9.14 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Multimedia Editing | Edit University developed radio shows, television shows, podcasts, online webcasts, etc. in programs such as Adobe Premiere, Apple Final Cut, Audacity, etc. Includes feedback / review process for design work. |
|--------|---|--|---|--|
| 2.9.15 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Sales and Marketing | Identify and/or meet with advertisers/sponsors to sell airtime, coordinate sponsored events and programs, negotiate rates and terms, etc. |
| 2.9.16 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Talent Management | Identify, hire, and schedule talent for University productions. |
| 2.9.17 | Auxiliary Services & Business Operations | Television and Radio Broadcasting | Writing | Research, author and written edit content for University developed radio shows, television shows, podcasts, online webcasts etc. such as a newscasts. |
| 3.1.1 | Clinical | Billing | Account Receivable and Debt Collection | Process all payments collected and/or prepare deposit to be picked up by armored car each day of clinical operation. |
| 3.1.2 | Clinical | Billing | Accounting | Input and reconcile financial transactions in patient ledgers, such as insurance and patient payments, process refunds, adjustments, and bad debt accounts. |
| 3.1.3 | Clinical | Billing | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 3.1.4 | Clinical | Billing | Charge Coding | Perform charge coding and open encounter resolution/reporting. File insurance claims. Bill patients for services they owe, after co-pay, deductible, insurance paid. |
| 3.1.5 | Clinical | Billing | Customer Service | Resolve customer complaints and inquiries related to clinical billing, including processing payments, refunds, and setting up payment plans. |
| 3.1.6 | Clinical | Billing | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 3.1.7 | Clinical | Billing | Denials Management | Manage denials by insurance carriers. Bill patient or other department responsible for payment. |
| 3.1.8 | Clinical | Billing | Patient Account Reconciliation | Reconcile outstanding patient accounts receivable and post payments. |
| 3.1.9 | Clinical | Billing | Pre-Certification & Authorization | Conduct pre-certifications with insurance companies to confirm patient eligibility, confirm preoperative clearances, and obtain authorizations for treatment, as well as identify potential covered specialty programs for patients. |
| 3.2.1 | Clinical | Direct Clinical, Veterinary, Optometric, Audiologic, and Dental Care | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 3.2.2 | Clinical | Direct Clinical, Veterinary, Optometric, Audiologic, and Dental Care | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |

| 3.2.3 | Clinical | Direct Clinical, Veterinary, Optometric, Audiologic, and Dental Care | Optometric or Audiologic Dispensary Operations | Perform activities unique to the operations of the Optometric or Audiologic Dispensary such as glasses fittings, lens cleaning and replacement, management of inventory of glasses and contact lenses, hearing aids etc. See "Auxiliary Services" Function for additional retail and retail marketing activities. |
|--------|----------|--|---|--|
| 3.2.4 | Clinical | Direct Clinical, Veterinary, Optometric, Audiologic, and Dental Care | Patient Care | Provide and oversee medical and nursing human patient care or audiologic care. |
| 3.2.5 | Clinical | Direct Clinical, Veterinary, Optometric, Audiologic, and Dental Care | Patient Care Administration | Attend to medical records and update them based on care performed. If Medical Scribe, input data into EMR. |
| 3.2.6 | Clinical | Direct Clinical, Veterinary, Optometric, Audiologic, and Dental Care | Patient Care Oversight | Oversee patient care, human or animal, performed by students, residents, or trainees. |
| 3.2.7 | Clinical | Direct Clinical, Veterinary, Optometric, Audiologic, and Dental Care | Patient Care Planning | Coordinate human patient care with family members, schools, outside agencies and providers. Coordinate animal care with family members, co-owners, and other related parties. |
| 3.2.8 | Clinical | Direct Clinical, Veterinary, Optometric, Audiologic, and Dental Care | Patient Dental Care | Provide human or animal patient dental care. |
| 3.2.9 | Clinical | Direct Clinical, Veterinary, Optometric, Audiologic, and Dental Care | Patient Dispensary Care | Provide human patient dispensary care, fit for optical or audiology aids, repair hearing aids, and coordinate complete fabrication of optical or audiological aids with various suppliers. |
| 3.2.10 | Clinical | Direct Clinical, Veterinary, Optometric, Audiologic, and Dental Care | Patient Optometric or Audiologic Care | Provide human optometric or audiologic care. |
| 3.2.11 | Clinical | Direct Clinical, Veterinary, Optometric, Audiologic, and Dental Care | Pharmacy | Provide pharmacy support for human patients. |
| 3.2.12 | Clinical | Direct Clinical, Veterinary, Optometric, Audiologic, and Dental Care | Veterinary Medical Care | Provide and oversee medical care for animals. |

| 3.2.13 | Clinical | Direct Clinical, Veterinary, Optometric, Audiologic, and Dental Care | Veterinary Pharmacy | Provide pharmacy support for client animals. |
|--------|----------|--|--|---|
| 3.3.1 | Clinical | Managed Care | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 3.3.2 | Clinical | Managed Care | Contract Negotiations | Develop, negotiate, manage, and maintain contracts with commercial and governmental payers. |
| 3.3.3 | Clinical | Managed Care | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 3.3.4 | Clinical | Managed Care | Maintain Charge Master | Maintain schedule pricing for services provided. |
| 3.3.5 | Clinical | Managed Care | Payer Enrollment | Enroll providers with government and contracted payers. |
| 3.3.6 | Clinical | Managed Care | Payer Issue Resolution | Resolve payer related issues. |
| 3.3.7 | Clinical | Managed Care | Payer Reimbursement | Handle issues related to financial transactions with commercial and governmental payers. |
| 3.4.1 | Clinical | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 3.4.2 | Clinical | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. Communicate schedule of providers providing care. |
| 3.4.3 | Clinical | Management and Administrative | Compliance Adherence | Ensure compliance to University policies as well as federal/state government and agency regulations such as HIPAA and Section 1557 of the ACA. |
| 3.4.4 | Clinical | Management and Administrative | Credentialing | Ensure appropriate credentialing for providers and residents. Enroll and maintain provider participation. Monitor policy changes. Complete annual credentialing paperwork for provider licensures and hospital/entity privileges appointment. |
| 3.4.5 | Clinical | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 3.4.6 | Clinical | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. Maintain provider fee schedules, track physician financial productivity and clinic visits to use for analyses. |
| 3.4.7 | Clinical | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, compare departmental scorecard results against expected performance objectives. |

| 3.4.8 | Clinical | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
|--------|----------|----------------------------------|--|--|
| 3.4.9 | Clinical | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 3.4.10 | Clinical | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 3.4.11 | Clinical | Management and Administrative | Policy Management | Develop and maintain guidelines, policies, and procedures for Clinical processes. Draft and maintain handbooks and other documentation. |
| 3.4.12 | Clinical | Management and Administrative | Policy Training | Provide trainings and communication on University policies regarding Clinical activities, including annual compliance training. |
| 3.4.13 | Clinical | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
| 3.4.14 | Clinical | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified KPIs (e.g. monthly clinical charges, revenue, wRVUs), manages and tracks budget timelines, and manages implementation efforts. |
| 3.4.15 | Clinical | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 3.4.16 | Clinical | Management and Administrative | Provider / Service-line Scheduling | Develop schedules for providers and / or service lines. |
| 3.4.17 | Clinical | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 3.4.18 | Clinical | Management and Administrative | Reporting | Coordinate reporting of patient quality data, provider data for all Federal, State, and payer mandatory programs, and use of electronic medical record. Also includes internal and external reporting e.g. (clinical effectiveness, quality, cost of care). |
| 3.4.19 | Clinical | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 3.4.20 | Clinical | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 3.5.1 | Clinical | Patient Care Support | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 3.5.2 | Clinical | Patient Care Support | Capital Equipment | Engage with clinicians, IT and other functions to select significant clinical or related equipment (e.g. MRI, X-Ray, etc.). |
| | | | | |

| 3.5.3 | Clinical | Patient Care Support | Customer Service | Perform and resolve customer complaints and inquiries. Include time spent calling or contacting patient insurance companies as well as related patient insurance procedures (claims, denials, scheduling, manage patient records, etc.). |
|--------|---------------------------------|--------------------------------|---|---|
| 3.5.4 | Clinical | Patient Care Support | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. if human care, patient insurance information). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 3.5.5 | Clinical | Patient Care Support | Equipment and Technology Management | Perform set up, preventative maintenance, break/fix services, of clinical and related equipment, technology, or ambulatory vehicles, while maintaining compliance in all governmental healthcare and veterinary healthcare policies. |
| 3.5.6 | Clinical | Patient Care Support | Insurance Enrollment and Monitoring | Enroll in, maintain provider participation, and monitor policy changes among multiple insurance companies. |
| 3.5.7 | Clinical | Patient Care Support | Patient Care Instrumentation | Fabricate, configure, maintain, and support instrumentation used in support of University patient care. |
| 3.5.8 | Clinical | Patient Care Support | Patient Care Support Services | Identify potential patients who could potentially participate in clinical trials and support the pathway for enrollment. Participate in or coordinate activities dedicated to providing patient care support services such as medical directorships, quality care committees, etc. |
| 3.5.9 | Clinical | Patient Care Support | Provider Credentialing | Enroll, and maintain enrollment of, all practicing providers with multiple insurance companies for all clinical locations. Ensure compliance with, and keep abreast of, insurance company policy changes. |
| 3.5.10 | Clinical | Patient Care Support | Surgical Implant and Durable Medical Equipment Management | Work with implant vendors and/or durable medical equipment vendors regarding templates. |
| 3.6.1 | Clinical | Registration and Scheduling | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 3.6.2 | Clinical | Registration and Scheduling | Customer Service | Resolve customer complaints and inquiries related to registration errors. |
| 3.6.3 | Clinical | Registration and Scheduling | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 3.6.4 | Clinical | Registration and Scheduling | Patient Registration | Register patients which can include verifying demographics, collecting co-pays, down payments, verifying insurance, collecting compliance forms and/or checking-in patients. |
| 3.6.5 | Clinical | Registration and Scheduling | Scheduling | Schedule patients, coordinate medical staff schedules, reserve anesthesia and radiology time, surgical block time, book rooms and equipment, and/or manage provider templates. |
| 4.1.1 | Communications and Marketing | Advertising and Marketing | Advertiser Coordination | Coordinate with advertisers for billing, specification requirements, performance of advertisements, etc. |
| 4.1.2 | Communications and Marketing | Advertising and Marketing | Analytics Reporting | Design and develop performance measures and metrics to support the needs of the department and business leaders. Develop and distribute reports including reporting for subject matter experts. |

| 4 | 4.1.3 | Communications and Marketing | Advertising and Marketing | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|---|--------|---------------------------------|------------------------------|--|--|
| 4 | 4.1.4 | Communications and Marketing | Advertising and Marketing | Community Development | Promote the formation and supportive interactions in internal and external communities targeted towards benefiting the general public and improving the campus community. |
| 4 | 4.1.5 | Communications and Marketing | Advertising and Marketing | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 4 | 4.1.6 | Communications and Marketing | Advertising and Marketing | Data Maintenance Reporting | Develop and distribute reports on maintenance activities (e.g. broken link checks, general analytics across a platform). |
| 4 | 4.1.7 | Communications and Marketing | Advertising and Marketing | Digital Campaign Analysis | Analyze performance and return on investment of digital advertising and marketing efforts of the University. |
| | 4.1.8 | Communications and Marketing | Advertising and Marketing | Digital Campaign Execution | Execute University run digital marketing and advertising campaigns. |
| 4 | 4.1.9 | Communications and Marketing | Advertising and Marketing | Digital Planning | Develop digital marketing plans and design commercial programs and execution briefs. |
| 4 | l.1.10 | Communications and Marketing | Advertising and Marketing | E-Commerce Campaigns | Manage online paid campaigns for University e-commerce sites through Google AdWords, Facebook, etc. |
| 4 | l.1.11 | Communications and Marketing | Advertising and Marketing | Event Management | Plan, coordinate, and execute events focused on marketing the University, specific campuses, departments, programs, driving recruitment, etc. Include time spent marketing these events to students, staff, faculty, and external groups and communities. |
| 4 | .1.12 | Communications and Marketing | Advertising and Marketing | External Agency Coordination | Coordinate with advertising and marketing agencies to develop tactical media buying plans and manage campaigns. |
| 4 | l.1.13 | Communications and Marketing | Advertising and Marketing | Manage Partnerships and Sponsorships | Manage marketing partnerships and/or sponsorships between the University and external groups, organizations, and communities. Include coordinating promotion of partners/sponsors, online and digital marketing efforts for partners/sponsors, marketing inside athletic venues and stadiums for partners/sponsors, etc. |
| 4 | .1.14 | Communications and Marketing | Advertising and Marketing | Print Advertising Management | Manage advertising in University printed materials including allocation of advertising space, setting of billing rates, etc. |
| 4 | .1.15 | Communications and Marketing | Advertising and Marketing | Retail Brand Management | Manage brands for retail stores, bookstores, stores at stadiums and sporting venues, pro shops, dining/food services and e-commerce websites. |
| 4 | .1.16 | Communications and Marketing | Advertising and Marketing | Retail Marketing Events | Coordinate marketing, communications, and promotional events for retail, bookstore, and dining/food service locations as well as e-commerce websites. |
| 4 | l.1.17 | Communications and Marketing | Advertising and Marketing | Traditional Campaign Analysis | Analyze performance and return on investment of traditional (e.g. print, television, radio etc.) advertising and marketing efforts of the University. |
| | | | | | |

| 4.1.18 | Communications and Marketing | Advertising and Marketing | Traditional Campaign Execution | Execute University run traditional (e.g. print, television, radio etc.) marketing and advertising campaigns. |
|--------|---------------------------------|------------------------------|--|--|
| 4.1.19 | Communications and Marketing | Advertising and Marketing | Traditional Campaign Planning | Develop traditional (e.g. print, television, radio etc.) marketing strategy and plans and design commercial programs and execution briefs. |
| 4.2.1 | Communications and Marketing | Brand Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 4.2.2 | Communications and Marketing | Brand Management | Brand Advising | Assist and perform outreach to various departments and internal and external organizations (including University retail) in developing an ongoing marketing strategy related to key services/offerings consistent with enhancing the organizational brand. |
| 4.2.3 | Communications and Marketing | Brand Management | Brand Enforcement | Perform outreach to groups and/or individuals who are inappropriately representing the University's brand in terms of materials, communications, marketing, etc. to provide feedback and recommended changes. |
| 4.2.4 | Communications and Marketing | Brand Management | Brand Monitoring | Monitor use of University brand across materials, communications, marketing, etc. to ensure it is being utilized in-line with brand standards, University culture, etc. |
| 4.2.5 | Communications and Marketing | Brand Management | Brand Standards Training | Provide trainings on University brand standards, template materials, and other resources. |
| 4.2.6 | Communications and Marketing | Brand Management | Brand Templates and Graphics | Maintain a central graphics repository necessary to consistently represent and maintain brand integrity. |
| 4.2.7 | Communications and Marketing | Brand Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 4.3.1 | Communications and Marketing | Content Development | Art Direction | Provide creative oversight for graphic design work for digital and print materials to elevate the brand and ensure consistency. |
| 4.3.2 | Communications and Marketing | Content Development | Audiovisual Content Production | Produce University developed audiovisual content (e.g. radio shows, television shows, podcasts, online webcasts, live events etc.), including production, camera and sound equipment operation, etc. |
| 4.3.3 | Communications and Marketing | Content Development | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 4.3.4 | Communications and Marketing | Content Development | Content Strategy | Develop strategy for content across the University's digital presence. |
| 4.3.5 | Communications and Marketing | Content Development | Copy Editing | Edit and proof writing content for University print and digital platforms (e.g. websites, marketing materials, advertising campaigns, etc.). |
| 4.3.6 | Communications and Marketing | Content Development | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 4.3.7 | Communications and Marketing | Content Development | Design Work | Provide digital and physical design work including formatting / construction (e.g. layout, UI, graphics, etc.) for University websites, marketing materials, advertising campaigns, publications etc. |

| 4.3.8 | Communications and Marketing | Content Development | Executive Communications | Advise and assist senior leadership in creating important communications, presentations, and reports for strategic internal and external audiences. |
|--------|---------------------------------|-----------------------------|--|---|
| 4.3.9 | Communications and Marketing | Content Development | Front-End Web Development | Manage and perform front end web development including the use of content management systems, template creation, user management, training and support as well as support associated systems such as file management, form development, mobile applications, etc. |
| 4.3.10 | Communications and Marketing | Content Development | Multimedia Editing | Edit University developed radio shows, television shows, podcasts, online webcasts, etc. in programs such as Adobe Premiere, Apple Final Cut, Audacity, etc. Includes feedback / review process for design work. |
| 4.3.11 | Communications and Marketing | Content Development | Photography | Provide photography or photo editing for University websites, marketing materials, advertising campaigns, etc. |
| 4.3.12 | Communications and Marketing | Content Development | Programming | Provide programming for University non-retail websites including optimization for search engine optimization and general support. |
| 4.3.13 | Communications and Marketing | Content Development | User Experience Design | Research user behaviors and test websites with target audiences to optimize to their preferences. |
| 4.3.14 | Communications and Marketing | Content Development | Writing | Research, author and written edit content for University websites and blogs, recruitment materials, magazines or other print materials, marketing and promotional materials, advertising campaigns, etc. |
| 4.4.1 | Communications and Marketing | Executive Communications | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 4.4.2 | Communications and Marketing | Executive Communications | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 4.4.3 | Communications and Marketing | Executive Communications | Executive Communications | Advise and assist senior leadership in creating important communications, presentations, and reports for strategic internal and external audiences. |
| 4.4.4 | Communications and Marketing | Executive Communications | Executive Consulting | Consult with executives to provide input and lend professional experience. |
| 4.4.5 | Communications and Marketing | Executive Communications | Issues Management | Advise senior leadership on issues positively/negatively affecting operations and/or individuals. Create and deliver appropriate materials/messages to support campus position. |
| 4.4.6 | Communications and Marketing | Executive Communications | Presentation Preparation | Prepare presentations for executives, including development of slide decks, reports, one pagers, etc. for presentation use. |
| 4.4.7 | Communications and Marketing | Executive Communications | Speech Writing | Prepare and write speeches for use by executives, including incorporating feedback and edits and working with the executive to determine what points, themes, positions, or messages should be covered by the speech. |
| 4.5.1 | Communications and Marketing | External Communications | Analytics Reporting | Design and develop performance measures and metrics to support the needs of the department and business leaders. Develop and distribute reports including reporting for subject matter experts. |
| 4.5.2 | Communications and Marketing | External Communications | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| | | | | |

| 453 | ommunications and Marketing | External Communications | Communications Planning | Develop and update communications roadmaps that outline planned future external communications, key stakeholders and dates, resources needed, etc. Coordinate with key stakeholders across the University and externally to develop roadmaps. Participate in executive leadership meetings to guide communication efforts. |
|-------|--------------------------------|----------------------------|--|--|
| 454 | ommunications and Marketing | External Communications | Communications Writing | Author, research, edit, and/or proof writing or speech content for external communications. |
| 166 | ommunications and Marketing | External Communications | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 456 | ommunications and Marketing | External Communications | Digital External Communications | Manage University digital (e.g. University websites, news and Higher Education websites, etc.) external communications, media messaging, and external relations. |
| 457 | ommunications and Marketing | External Communications | Social Media Management | Manage external communications through University social media accounts (e.g. Facebook, Twitter, Instagram) and respond to questions and comments posed through these channels by the general public. |
| 169 | ommunications and Marketing | External Communications | Traditional External Communications | Manage University traditional (e.g. print, television, radio, in-person, etc.) external communication and media messaging. |
| 461 | ommunications and Marketing | Internal Communications | Analytics Reporting | Design and develop performance measures and metrics to support the needs of the department and business leaders. Develop and distribute reports including reporting for subject matter experts. |
| 462 - | ommunications and Marketing | Internal Communications | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 463 | ommunications and Marketing | Internal Communications | Communications Management | Manage or coordinate enterprise, internal communications to ensure consistent messaging and organizational guideline and policy communication and compliance. |
| 464 | ommunications and Marketing | Internal Communications | Communications Planning | Develop and update communications roadmaps that outline planned future external communications, key stakeholders and dates, resources needed, etc. Coordinate with key stakeholders across the University and externally to develop roadmaps. Participate in executive leadership meetings to guide communication efforts. |
| 465 | ommunications and Marketing | Internal Communications | Communications Writing | Author, research, edit, and/or proof writing content for internal communications including but not limited to promotional campaign for a particular employee program (such as the Wellness Incentive) or for the development of flyers, digital ads, webpages, guide booklets, etc. |
| 466 | ommunications and Marketing | Internal Communications | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 467 | ommunications and Marketing | Internal Communications | Data Maintenance Reporting | Develop and distribute reports on maintenance activities (e.g. broken link checks, general analytics across a platform). |
| 468 | ommunications and Marketing | Internal Communications | Design Work | Provide digital and physical design work including formatting / construction (e.g. layout, UI, graphics, etc.) for University websites, marketing materials, advertising campaigns, publications etc. |

| 4.6.9 | Communications and Marketing | Internal Communications | Digital Internal Communications | Manage University digital internal communications. |
|--------|---------------------------------|----------------------------------|--|--|
| 4.6.10 | Communications and Marketing | Internal Communications | Front-End Web Development | Manage and perform front end web development including the use of content management systems, template creation, user management, training and support as well as support associated systems such as file management, form development, mobile applications, etc. |
| 4.6.11 | Communications and Marketing | Internal Communications | Marketing and Communications Advising | Consult with various departments to provide input and lend professional internal communications experience. |
| 4.7.1 | Communications and Marketing | Licensing | Analytics Reporting | Design and develop performance measures and metrics to support the needs of the department and business leaders. Develop and distribute reports including reporting for subject matter experts. |
| 4.7.2 | Communications and Marketing | Licensing | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 4.7.3 | Communications and Marketing | Licensing | Brand Enforcement | Perform outreach to groups and/or individuals who are inappropriately representing the University's brand in terms of materials, communications, marketing, etc. to provide feedback and recommended changes. |
| 4.7.4 | Communications and Marketing | Licensing | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 4.7.5 | Communications and Marketing | Licensing | Data Maintenance Reporting | Develop and distribute reports on maintenance activities (e.g. broken link checks, general analytics across a platform). |
| 4.7.6 | Communications and Marketing | Licensing | License Oversight | Ensure licenses are being used in compliance with license contracts and University brand. |
| 4.7.7 | Communications and Marketing | Licensing | Licensee Coordination | Identify potential licensees, negotiate license agreements, and maintain licensee relationships. |
| 4.8.1 | Communications and Marketing | Management and Administrative | Analytics Reporting | Design and develop performance measures and metrics to support the needs of the department and business leaders. Develop and distribute reports including reporting for subject matter experts. |
| 4.8.2 | Communications and Marketing | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 4.8.3 | Communications and Marketing | Management and Administrative | Board and Committee Reporting | Present reports on marketing efforts to executive advisors such as academic councils, Advisory Boards, or the Board of Curators. |
| 4.8.4 | Communications and Marketing | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 4.8.5 | Communications and Marketing | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |

| 4.8.6 | Communications and Marketing | Management and Administrative | Data Maintenance Reporting | Develop and distribute reports on maintenance activities (e.g. broken link checks, general analytics across a platform). |
|--------|---------------------------------|----------------------------------|--|--|
| 4.8.7 | Communications and Marketing | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
| 4.8.8 | Communications and Marketing | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
| 4.8.9 | Communications and Marketing | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 4.8.10 | Communications and Marketing | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 4.8.11 | Communications and Marketing | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 4.8.12 | Communications and Marketing | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
| 4.8.13 | Communications and Marketing | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified Key Performance Indicators (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |
| 4.8.14 | Communications and Marketing | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 4.8.15 | Communications and Marketing | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 4.8.16 | Communications and Marketing | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 4.8.17 | Communications and Marketing | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 4.8.18 | Communications and Marketing | Management and Administrative | System Communications | Plan and execute structured communications associated with UM System efforts. Attend system-wide meetings, provide talking points, data points, conduct requested research, edit and proof content as requested. |
| 4.8.19 | Communications and Marketing | Management and Administrative | Third Party Vendor Management | Manage day-to-day third party vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance, and administration of contracts. |
| 4.9.1 | Communications and Marketing | Policies and Procedures | Analytics Reporting | Design and develop performance measures and metrics to support the needs of the department and business leaders. Develop and distribute reports including reporting for subject matter experts. |

| 4.9.2 | Communications and Marketing | Policies and Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|---------|---------------------------------|----------------------------|--|--|
| 4.9.3 | Communications and Marketing | Policies and Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 4.9.4 | Communications and Marketing | Policies and Procedures | Data Maintenance Reporting | Develop and distribute reports on maintenance activities (e.g. broken link checks, general analytics across a platform). |
| 4.9.5 | Communications and Marketing | Policies and Procedures | Policy Communication | Provide policy related trainings as well as communicate and relay policy information to greater University community. |
| 4.9.6 | Communications and Marketing | Policies and Procedures | Policy Management | Develop and maintain guidelines, policies, and procedures for Communications and/or Marketing processes. Draft and maintain handbooks and other documentation. |
| 4.10.1 | Communications and Marketing | Public Relations | Analytics Reporting | Design and develop performance measures and metrics to support the needs of the department and business leaders. Develop and distribute reports including reporting for subject matter experts. |
| 4.10.2 | Communications and Marketing | Public Relations | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 4.10.3 | Communications and Marketing | Public Relations | Communications Planning | Develop and update communications roadmaps that outline planned future external communications, key stakeholders and dates, resources needed, etc. Coordinate with key stakeholders across the University and externally to develop roadmaps. Participate in executive leadership meetings to guide communication efforts. |
| 4.10.4 | Communications and Marketing | Public Relations | Communications Writing | Author, research, edit, and/or proof writing or speech content for public relations related work. |
| 4.10.5 | Communications and Marketing | Public Relations | Community Development | Promote the formation and supportive interactions in internal and external communities targeted towards benefiting the general public and improving the campus community. |
| 4.10.6 | Communications and Marketing | Public Relations | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 4.10.7 | Communications and Marketing | Public Relations | Events & Programs | Coordinate and execute events/programs which engage internal and external audiences, promote brand development and communicate the value of the University. |
| 4.10.8 | Communications and Marketing | Public Relations | Issues Management | Advise senior leadership on issues positively/negatively affecting operations and/or individuals. Create and deliver appropriate materials/messages to support campus position. |
| 4.10.9 | Communications and Marketing | Public Relations | Media Relations Training | Provide trainings on how to manage relationships and communication with the media and press and proper messaging. |
| 4.10.10 | Communications and Marketing | Public Relations | Press Releases and Media Relations | Develop and issue press releases and media advisories. Includes pitching stories to media, arranging interviews, faculty experts, etc. |

| 4.10.11 | Communications and Marketing | Public Relations | Spokesperson Duties | Act as liaison and spokesperson to media outlets regarding University issues. |
|---------|------------------------------------|--------------------|--|--|
| 4.11.1 | Communications and Marketing | Talent | Acting Performances | Perform as an actor or extra in University developed videos, stage performances, etc. |
| 4.11.2 | Communications and Marketing | Talent | Agency Coordination | Work with externally contracted talent or talent agencies. |
| 4.11.3 | Communications and Marketing | Talent | Analytics Reporting | Design and develop performance measures and metrics to support the needs of the department and business leaders. Develop and distribute reports including reporting for subject matter experts. |
| 4.11.4 | Communications and Marketing | Talent | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 4.11.5 | Communications and Marketing | Talent | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 4.11.6 | Communications and Marketing | Talent | Data Maintenance Reporting | Develop and distribute reports on maintenance activities (e.g. broken link checks, general analytics across a platform). |
| 4.11.7 | Communications and Marketing | Talent | Hosting | Host or serve as a "personality" for a radio show, television show, podcast, online webcast, live/broadcast events etc. Include time spent participating in interviews or appearing as a guest in other programs related to this role. |
| 4.11.8 | Communications and Marketing | Talent | Musical Performances | Perform or conduct music live or for University developed soundtracks, videos, etc. |
| 4.11.9 | Communications and Marketing | Talent | Talent Management | Identify, hire, and schedule talent for University productions. |
| 5.1.1 | Community Service and Extension | External Relations | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 5.1.2 | Community Service and Extension | External Relations | Business Consulting | Provide consulting services or share best practices with local and state-wide entities, towns, and businesses (including farms) to help them operate more efficiently, expand their offerings, and navigate strategic opportunities. |
| 5.1.3 | Community Service and Extension | External Relations | Community Development | Promote the formation and supportive interactions in internal and external communities targeted towards benefiting the general public and improving the campus community. |
| 5.1.4 | Community Service and Extension | External Relations | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 5.1.5 | Community Service and Extension | External Relations | Government Relations | Develop and support relationships with key governmental entities and organizations. |
| 5.1.6 | Community Service and Extension | External Relations | Relationship Management | Develop and support relationships with key organizations, stakeholders, partners, government entities as well as non-profit and volunteer-based organizations, etc. |

| 5.1.7 | Community Service and Extension | External Relations | Share Research and Resources | Share and connect research findings and resources to community leaders, industry and commercial entities (including farms), charitable entities, families, and others in order to promote practices focused on sustainability, improving the environment, better healthcare, stronger families, improved nutrition habits, economic support of the local and state community, etc. |
|--------|------------------------------------|----------------------------------|--|--|
| 5.2.1 | Community Service and Extension | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 5.2.2 | Community Service and Extension | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 5.2.3 | Community Service and Extension | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 5.2.4 | Community Service and Extension | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
| 5.2.5 | Community Service and Extension | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
| 5.2.6 | Community Service and Extension | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 5.2.7 | Community Service and Extension | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 5.2.8 | Community Service and Extension | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 5.2.9 | Community Service and Extension | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
| 5.2.10 | Community Service and Extension | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified KPIs (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |
| 5.2.11 | Community Service and Extension | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 5.2.12 | Community Service and Extension | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 5.2.13 | Community Service and Extension | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |

| 5.2.14 | Community Service and Extension | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
|--------|------------------------------------|----------------------------------|---|--|
| 5.3.1 | Community Service and Extension | Policies and Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 5.3.2 | Community Service and Extension | Policies and Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 5.3.3 | Community Service and Extension | Policies and Procedures | Policy Communication | Provide policy related trainings as well as communicate and relay policy information to greater University community. |
| 5.3.4 | Community Service and Extension | Policies and Procedures | Policy Management | Develop and maintain guidelines, policies, and procedures for Community Service and/or Extension processes. Draft and maintain handbooks and other documentation. |
| 5.4.1 | Community Service and Extension | Public Programs | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 5.4.2 | Community Service and Extension | Public Programs | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 5.4.3 | Community Service and Extension | Public Programs | Off Campus Program Coordination | Coordinate people, logistics, etc. for off campus community events, drives, programs and activities. |
| 5.4.4 | Community Service and Extension | Public Programs | On Campus Program Coordination | Coordinate people, logistics, etc. for on campus community events, drives, programs and activities. |
| 5.4.5 | Community Service and Extension | Public Programs | Program Management | Manage programs and volunteer activities targeted towards benefiting the general public (e.g. MU International Center, UMKC Women's Center, 4-H Clubs). |
| 5.5.1 | Community Service and Extension | Public Service Education | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 5.5.2 | Community Service and Extension | Public Service Education | Civic Internships | Coordinate program based, public service and civic-based student credit internships. |
| 5.5.3 | Community Service and Extension | Public Service Education | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 5.5.4 | Community Service and Extension | Public Service Education | Experiential Learning Program Coordination | Coordinate people, logistics, etc. for experiential learning. |
| 5.5.5 | Community Service and Extension | Public Service Education | Extension Program Instruction | Deliver instruction for clients enrolled in extension courses, trainings, and events. |
| 5.5.6 | Community Service and Extension | Public Service Education | Public Service Education Curriculum | Recommend, develop, deliver and provide support around curriculum based in service-learning and public service activities. |

| 5.5.7 | Community Service and Extension | Public Service Education | Volunteer Travel | Participate in experiential learning activities focused on community development, such as study abroad programs, youth programs. |
|--------|-------------------------------------|-----------------------------|---|---|
| 5.6.1 | Community Service and Extension | Volunteerism | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 5.6.2 | Community Service and Extension | Volunteerism | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 5.6.3 | Community Service and Extension | Volunteerism | Volunteer Management | Provide oversight of volunteers -job descriptions, expectations, coaching and evaluation of volunteers to benefit the public good. |
| 5.6.4 | Community Service and Extension | Volunteerism | Volunteerism | Provide services at events, drives, or organizations for no financial gain to benefit the general public. |
| 6.1.1 | Diversity, Equity, and Inclusion | Events and Programs | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 6.1.2 | Diversity, Equity, and Inclusion | Events and Programs | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 6.1.3 | Diversity, Equity, and Inclusion | Events and Programs | Diversity, Equity, and Inclusion Committees | Participate or serve in committees focused on diversity, equity, and inclusion. |
| 6.1.4 | Diversity, Equity, and Inclusion | Events and Programs | Event Coordination | Coordinate and execute both social and educational events focused on promoting diversity, equity, and inclusion (e.g. Annual Martin Luther King, Jr. Celebration Event, Women of Color, Girls of Color, Social Justice conferences, Title IX awareness events, etc.). |
| 6.1.5 | Diversity, Equity, and Inclusion | Events and Programs | Event Planning | Strategize and plan both social and educational events focused on promoting diversity, equity, and inclusion (e.g. Annual Martin Luther King, Jr. Celebration Event, Women of Color, Girls of Color, Social Justice conferences, Title IX awareness events, etc.). |
| 6.1.6 | Diversity, Equity, and Inclusion | Events and Programs | Grants and Funding | Coordinate, plan, and/or support programs, events, and other efforts focused on soliciting donations or winning grants to help fund efforts of the department. Include time spent collaborating with University Advancement and other University units for these efforts. |
| 6.1.7 | Diversity, Equity, and Inclusion | Events and Programs | Policy and Education Guidance | Provide guidance on University policy and educational programming on all aspects of diversity, equity, and inclusion. |
| 6.1.8 | Diversity, Equity, and Inclusion | Events and Programs | Program Management | Coordinate programs focused on promoting diversity, equity, and inclusion such as Diversity Peer Educators, the LGBTQ Resource Center, the Black Culture Center, etc. |
| 6.1.9 | Diversity, Equity, and Inclusion | Events and Programs | Student Organizations | Collaborate with students and student organizations (e.g. Diversity Peer Educators, Legion of Black Collegians, Asian American Association, etc.) on programming, speakers, workshops (e.g. Diversity Student Ambassadors, TAASU, Avanzando, SGA, ASCO, ALAS, etc.). |
| 6.1.10 | Diversity, Equity, and Inclusion | Events and Programs | Student Recruitment | Coordinate, plan, and/or execute programs and events focused on building or growing a pipeline of diverse students for the University (e.g. high school programming). |

| 6.2.1 | Diversity, Equity, and Inclusion | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|--------|-------------------------------------|----------------------------------|--|--|
| 6.2.2 | Diversity, Equity, and Inclusion | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 6.2.3 | Diversity, Equity, and Inclusion | Management and Administrative | Data Analysis | Perform data analysis of collected data and/or synthesize data into specific recommendations. Include time spent developing statistical models and analyses. |
| 6.2.4 | Diversity, Equity, and Inclusion | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 6.2.5 | Diversity, Equity, and Inclusion | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
| 6.2.6 | Diversity, Equity, and Inclusion | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, compare departmental scorecard results against expected performance objectives. |
| 6.2.7 | Diversity, Equity, and Inclusion | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 6.2.8 | Diversity, Equity, and Inclusion | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 6.2.9 | Diversity, Equity, and Inclusion | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 6.2.10 | Diversity, Equity, and Inclusion | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
| 6.2.11 | Diversity, Equity, and Inclusion | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified KPIs (e.g. monthly clinical charges, revenue, wRVUs), manages and tracks budget timelines, and manages implementation efforts. |
| 6.2.12 | Diversity, Equity, and Inclusion | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 6.2.13 | Diversity, Equity, and Inclusion | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 6.2.14 | Diversity, Equity, and Inclusion | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| | | | | |

| 6.2.15 | Diversity, Equity, and Inclusion | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
|--------|-------------------------------------|---|--|--|
| 6.3.1 | Diversity, Equity, and Inclusion | Policies, Procedures, and Consulting | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 6.3.2 | Diversity, Equity, and Inclusion | Policies, Procedures, and Consulting | Community Support | Collaborate with community stakeholders regarding diversity initiatives and engagement. |
| 6.3.3 | Diversity, Equity, and Inclusion | Policies, Procedures, and Consulting | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 6.3.4 | Diversity, Equity, and Inclusion | Policies, Procedures, and Consulting | Group Consulting | Consultation with other groups (e.g. department chairs, deans, student groups/affairs) for diversity issues (not formal complaints), approaches, and results of data and analytic reports. |
| 6.3.5 | Diversity, Equity, and Inclusion | Policies, Procedures, and Consulting | Leadership Consulting | Advises the Chancellor, Provost, Associate Dean of Diversity and Inclusion at the School of Medicine, and other University leadership on diversity matters and results of data and analytic reports. |
| 6.3.6 | Diversity, Equity, and Inclusion | Policies, Procedures, and Consulting | Policy Management | Collaborate with Human Resources to develop and maintain guidelines, policies, and procedures for Diversity, Equity, and Inclusion processes. Draft and maintain handbooks and other documentation. |
| 6.3.7 | Diversity, Equity, and Inclusion | Policies, Procedures, and Consulting | Policy Trainings and Communication | Provide skill-based trainings and communications on a wide range of diversity and inclusion topics to the greater University community. Include time spent writing and developing communications. |
| 6.3.8 | Diversity, Equity, and Inclusion | Policies, Procedures, and Consulting | Strategic Plan | Work to execute the University-wide diversity strategic plan by working and collaborating with leaders and cross-functional groups. |
| 6.3.9 | Diversity, Equity, and Inclusion | Policies, Procedures, and Consulting | System Strategy Consulting | Advise the System Chief Diversity officer team on system strategy and results of data and analytic reports. |
| 6.4.1 | Diversity, Equity, and Inclusion | Regulations and Compliance | ADA Accommodations | Provide ADA accommodations for faculty, staff, and visitors or provide input on needed/planned ADA accommodations. |
| 6.4.2 | Diversity, Equity, and Inclusion | Regulations and Compliance | ADA Compliance Strategy | Support the development of strategies and policies for compliance with ADA regulations, as well as the interpretation of regulations and institutional policies. |
| 6.4.3 | Diversity, Equity, and Inclusion | Regulations and Compliance | Affirmative Action Program Processing | Perform affirmative action administrative procedures. Actions may include collecting, maintaining and analyzing AAP data as well as conducting audits to ensure compliance with applicable regulations. |
| 6.4.4 | Diversity, Equity, and Inclusion | Regulations and Compliance | Audit Assistance | Provide support for internal and external audits of University policies as well as government laws (e.g. ADA) and regulations on diversity, equity, and inclusion (e.g. from OCR). |
| 6.4.5 | Diversity, Equity, and Inclusion | Regulations and Compliance | Audit Planning | Plan upcoming audits and audit procedures of University policies as well as government laws and regulations on diversity, equity, and inclusion. |
| 6.4.6 | Diversity, Equity, and Inclusion | Regulations and Compliance | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |

| 6.4.7 | Diversity, Equity, and Inclusion | Regulations and Compliance | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|--------|-------------------------------------|-----------------------------------|--|---|
| 6.4.8 | Diversity, Equity, and Inclusion | Regulations and Compliance | Monitoring Non- Compliance Activities | Monitor activities of non-compliance with University policies as well as government laws and regulations on diversity, equity, and inclusion. |
| 6.4.9 | Diversity, Equity, and Inclusion | Regulations and Compliance | Policy Violations | Support the investigations of potential violations of University policies regarding diversity, equity, and inclusion. Provide resources to those have experienced discrimination or retaliation. |
| 6.4.10 | Diversity, Equity, and Inclusion | Regulations and Compliance | Regulation Monitoring | Maintain records of federal or other regulations, keep current on requirements, pass information to other staff, and update materials to reflect changing regulations. |
| 6.4.11 | Diversity, Equity, and Inclusion | Regulations and Compliance | Regulatory Compliance and Reporting | Assist in the generation and distribution of required reports to government and federal agencies. For example, fair hiring practice reports and affirmative action plans. |
| 6.4.12 | Diversity, Equity, and Inclusion | Regulations and Compliance | Reporting | Report to oversight committees and government entities. |
| 6.4.13 | Diversity, Equity, and Inclusion | Regulations and Compliance | Title IX Strategy | Collaborate with Human Resources to develop strategies and policies for compliance with Title IX regulations. Interpret regulations and institutional policies. |
| 6.5.1 | Diversity, Equity, and Inclusion | Talent Diversity and Inclusion | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 6.5.2 | Diversity, Equity, and Inclusion | Talent Diversity and Inclusion | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 6.5.3 | Diversity, Equity, and Inclusion | Talent Diversity and Inclusion | Diversity and Inclusion Objective Setting | Partner with leaders to develop annual Diversity and Inclusion performance goals and objectives to ensure alignment with the organization's performance management goals, succession planning pipeline development, etc. |
| 6.5.4 | Diversity, Equity, and Inclusion | Talent Diversity and Inclusion | Diversity and Inclusion Performance Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting the number of diverse staff hired for executive positions. |
| 6.5.5 | Diversity, Equity, and Inclusion | Talent Diversity and Inclusion | Diversity and Inclusion Program Design and Development | Design and develop employee diversity and inclusion programs, such as working mothers. Includes building tools and processes and conducting periodic evaluations of the programs. |
| 6.5.6 | Diversity, Equity, and Inclusion | Talent Diversity and Inclusion | Diversity and Inclusion Program Management | Implement diversity strategies and initiatives. Actions may include metric collection and analysis, identifying and employing sources to develop diverse talent pipelines, providing diversity awareness training, and affirmative action planning. |
| 6.5.7 | Diversity, Equity, and Inclusion | Talent Diversity and Inclusion | Diversity and Inclusion Strategy | Collaborate with Human Resources to plan, define and validate an employee diversity and inclusion philosophy and approach for the organization. |
| 7.1.1 | Enrollment Management | Admissions | Admit Students | Evaluate applications and materials to make admission decisions based upon the published admission requirements to the University. Process requires knowledge and functionality in PeopleSoft, Perceptive Content, and Slate. |

| 7.1.2 | Enrollment Management | Admissions | Applicant Communication | Communicate with prospective applicants/students through e-mail, note cards, direct mail, etc. (e.g. answering general and specific University questions). CRM administration of prospect and applicant data for the division and academic units. Applicant communications are nuanced and complex based upon the type and status of the student application. Communications can be sourced through PeopleSoft and Slate in both hard copy and electronic formats. |
|--------|--------------------------|------------|--|--|
| 7.1.3 | Enrollment Management | Admissions | Application Evaluation | Evaluate applications and materials to make admission decisions based upon the published admission requirements to the University. Process requires knowledge and functionality in PeopleSoft, Perceptive Content, and Slate. |
| 7.1.4 | Enrollment Management | Admissions | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 7.1.5 | Enrollment Management | Admissions | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 7.1.6 | Enrollment Management | Admissions | Direct Recruitment | All facets of marketing the University, its program offerings and student life to prospective domestic and international students through direct and indirect marketing methods (including face-to-face, telecounseling, campus/facility tours, social media, electronic and print media). Communicate with individuals in a position to influence prospective student decisions (such as guidance counselors, teachers and parents). |
| 7.1.7 | Enrollment Management | Admissions | Event Recruitment | Attend college fairs, high school visits, community events, tabling at community colleges, college panels, college nights etc. Perform student recruitment event management for both in and out of state markets for students, their families and guidance counselors. Creation of marketing and event communications. Includes yield events during this recruitment process. |
| 7.1.8 | Enrollment Management | Admissions | Inquiry Resolution | Respond to and resolve inquiries related to the matriculation of students. |
| 7.1.9 | Enrollment Management | Admissions | Matriculate Students | Perform matriculation of students (spring, summer, and/or fall terms) manually on an as needed basis or schedule via a PeopleSoft process. |
| 7.1.10 | Enrollment Management | Admissions | Process Applications | Receive, enter, and process applications in PeopleSoft, Perceptive Content, SLATE, etc. Include time spent verifying applicant information, deleting applications, etc. |
| 7.1.11 | Enrollment Management | Admissions | Process Test Scores | Receive and enter applicant test scores into PeopleSoft, SLATE, etc. |
| 7.1.12 | Enrollment Management | Admissions | Process Transcripts | Receive, enter, and/or code applicant transcripts (and other documents) into ImageNow/Perceptive Content, PeopleSoft, SLATE, etc. |
| 7.1.13 | Enrollment Management | Admissions | Recruiting Materials Coordination | Distribute recruiting materials to unit offices and assemble/mail recruiting material packages and/or decision letters for distribution to the potential applicant. |
| 7.1.14 | Enrollment Management | Admissions | Residency Processing | Perform residency processing, re-evaluation, and calculate impact on tuition in PeopleSoft, ImageNow, Slate, etc. |

| 7.1.15 | Enrollment Management | Admissions | Student Data Processing and Entry | Process all incoming data and documents for students in both electronic and hard copy formats. Receive and enter transcripts and manually enter transcript and course data. Update various systems including PeopleSoft, Perceptive Content, and Slate. |
|--------|--------------------------|--|---|---|
| 7.1.16 | Enrollment Management | Admissions | Transfer Processing | Evaluate transfer credits and process transfers in PeopleSoft, Registration & Records/ISAO, SIS, etc. |
| 7.2.1 | Enrollment Management | Advising and Student Support Services | Academic Policy | Provide guidance to students on academic policies and/or be knowledgeable about academic policies and procedures to support student success. |
| 7.2.2 | Enrollment Management | Advising and Student Support Services | Assign Advisors | Assign advisors to specific students or individual programs / departments. |
| 7.2.3 | Enrollment Management | Advising and Student Support Services | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 7.2.4 | Enrollment Management | Advising and Student Support Services | Course Registration Advising | Advise students about course registration, suggest courses based on current credits earned, goals, academic requirements, etc. |
| 7.2.5 | Enrollment Management | Advising and Student Support Services | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. Includes updates of Starfish, PeopleSoft Student, and other systems. |
| 7.2.6 | Enrollment Management | Advising and Student Support Services | International Student Advising | Provide immigration advising, personal advising, and liaison services to international students and scholars. |
| 7.2.7 | Enrollment Management | Advising and Student Support Services | Other Advising | Provide guidance and advice for other non-academic issues such as off-campus living, involvement opportunities, managing personal finances etc. Refer students to health, legal or other services/organizations as needed. |
| 7.2.8 | Enrollment Management | Advising and Student Support Services | Program Advising | Provide advising specific to a certain academic program or department. |
| 7.2.9 | Enrollment Management | Advising and Student Support Services | Program Coordination | Coordinate programs to improve student retention and build student community. Programming includes Summer Welcome, FIGs, New Student Orientation, Transfer Student Orientation, etc.). |
| 7.2.10 | Enrollment Management | Advising and Student Support Services | Special Needs and Disability Accommodations | Provide services to help accommodate students or staff with special needs or disabilities such as note-taking, hosting special test sessions, arranging transportation, etc. |
| 7.2.11 | Enrollment Management | Advising and Student Support Services | Technology | Input, analyze report on, and maintain data from key academic technology platforms (e.g. Starfish, College Source, CourseLeaf, etc.). Provide advising on these technologies in an academic capacity. |
| 7.2.12 | Enrollment Management | Advising and Student Support Services | Transfer Student Advising | Advise transfer students on academic requirements, general transition advice, etc. |

| 7.3.1 | Enrollment Management | Athletic Certification and Reporting | Athlete Data Reporting | Prepare and submit required Academic Progress (APR) and Graduation/Academic Success Rate (GSR/ASR) reports annually to the NCAA and conference. Writes queries, compiles and analyzes data which assist with tracking, supporting student success efforts of student-athletes, EADA, and NCAA financial audits. Complete University required special forms (e.g. executive order 39). |
|--------|--------------------------|---|--|--|
| 7.3.2 | Enrollment Management | Athletic Certification and Reporting | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 7.3.3 | Enrollment Management | Athletic Certification and Reporting | Certification of Eligibility | Reviews data and approves certification of eligibility for all incoming, transfer and continuing student-athletes. Serves as liaison between academic units and Athletics staff. Maintains custom PeopleSoft athletic database. |
| 7.3.4 | Enrollment Management | Athletic Certification and Reporting | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 7.4.1 | Enrollment Management | Career Services | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 7.4.2 | Enrollment Management | Career Services | Career Events | Plan and host workshops, Q&As, networking events, etc. with the goal of placing students at internships and jobs. Develop, manage and teach professional development seminars for students focusing on the job search process. |
| 7.4.3 | Enrollment Management | Career Services | Career Fairs | Plan, coordinate, and execute campus career fairs including working with recruiters, student marketing, etc. |
| 7.4.4 | Enrollment Management | Career Services | Career Materials | Develop materials to assist and guide students in placing at internships and jobs such as interview guides, job hunting articles, videos, etc. |
| 7.4.5 | Enrollment Management | Career Services | Career Planning Advising | Counsel students on career planning, review resumes and cover letters, provide mock interviews, consult on continued graduate education etc. Conduct office hours to provide students with personal guidance in individual career success planning. Hold appointments to advise students on various topics relating to professional development, the job search and career success. |
| 7.4.6 | Enrollment Management | Career Services | Cooperative Work Programs | Manage cooperative education, internship and externship programs with internal and external stakeholders. |
| 7.4.7 | Enrollment Management | Career Services | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 7.4.8 | Enrollment Management | Career Services | Performance Reporting | Collect and report various data points included in career services key performance indicators (KPI) to various stakeholders: students, parents, employers, advancement, academic departments, high school counselors, communications, and various agencies. |
| 7.4.9 | Enrollment Management | Career Services | Recommendation Record Management | Maintain student recommendation records. |
| 7.4.10 | Enrollment Management | Career Services | Relationship Management | Maintain relationships with recruiters and employers. Assist employers with brand management and relationship building on campus. |

| 7.4 | l.11 I | Enrollment Management | Career Services | Student Outcome Reporting | Maintain records, coordinate process, and report successful career outcomes and other relevant data to the National Association of Colleges and Employers (NACE), Missouri Department of Higher Education and University of Missouri system. |
|-----|-------------------|--------------------------|---|---|--|
| 7.4 | l.12 I | Enrollment Management | Career Services | Student Recruitment Strategy | Develop campus recruitment strategy and student engagement plan with employers seeking University students and graduates for position openings. Deliver services and administrative support. Includes marketing to students and coordinating interview schedules. |
| 7.4 | ^{l.13} I | Enrollment Management | Career Services | Student Work Coordination | Schedule student interviews and maintain internal and external job and internship listings. |
| 7. | 5.1 | Enrollment Management | College Pathways | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 7. | 5.2 I | Enrollment Management | College Pathways | Bridge / Pre-Collegiate Program | Develop a pipeline of future students through the management and operations of bridge and pre-collegiate programs focused on summer and weekend activities for 6th to 12th graders. |
| 7. | 5.3 I | Enrollment Management | College Pathways | Community College Relations | Build and maintain relationships with community colleges to ensure strong partnerships and pathways for students. Facilitate agreements between institutions and connect appropriate individuals and departments. |
| 7. | 54 | Enrollment Management | College Pathways | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 7. | 5.5 I | Enrollment Management | College Pathways | Missouri College Advising Corps | Advise high school students on post-secondary plans by providing information, assistance, and guidance on college options, applications, and financial aid. Serve with and in partner high schools to promote a college-going culture. |
| 7. | 6.1 | Enrollment Management | Financial Aid, Scholarships, and Awards | Assess Financial Aid Need | Calculate financial need and eligibility using federal methodology and other accepted University methodologies, determine eligibility for loan programs, and/or review academic progress for continuing aid. |
| 7. | 6.2 I | Enrollment Management | Financial Aid, Scholarships, and Awards | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 7. | 63 | Enrollment Management | Financial Aid, Scholarships, and Awards | Award and Process Financial Aid | Inform students of award of financial aid and collect student accept/decline responses. Include time spent packaging, processing in Equation Engine/PeopleSoft, etc. |
| 7. | 6.4 I | Enrollment Management | Financial Aid, Scholarships, and Awards | Award and Process Institutional Grants | Award institutional grants including time spent defining item type and packaging rules, determining target populations, etc. |
| 7. | 65 | Enrollment Management | Financial Aid, Scholarships, and Awards | Coordinate University Scholarships | Manage the status of students who receive University sponsored student aid scholarships due to academic merit, participation in athletics, etc. Ensure students are meeting needed requirements to continue to receive aid. |
| 7. | 6.6 I | Enrollment Management | Financial Aid, Scholarships, and Awards | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| | | | | | |

| 7.6.7 | Enrollment Management | Financial Aid, Scholarships, and Awards | Fellowship Disbursement | Disburse fellowship stipends. |
|--------|--------------------------|---|--|---|
| 7.6.8 | Enrollment Management | Financial Aid, Scholarships, and Awards | Financial Aid Application / ISIR Follow-Up | Contact financial aid and Pell Grant applicants about missing items or accuracy issues. |
| 7.6.9 | Enrollment Management | Financial Aid, Scholarships, and Awards | Financial Aid Application / ISIR Processing | Process and complete financial aid, loan, and grant applications, mail to lenders, and/or track or record in system or file. |
| 7.6.10 | Enrollment Management | Financial Aid, Scholarships, and Awards | Financial Aid Application / ISIR Review | Review and evaluate applications for financial aid, loans, or grants, assess their financial need, and discuss applications with other staff to determine whether or not aid should be provided. |
| 7.6.11 | Enrollment Management | Financial Aid, Scholarships, and Awards | Financial Aid Application Reconciliation | Track financial aid or loan application data and verify accuracy of reported information including follow-up. Include federal verification. |
| 7.6.12 | Enrollment Management | Financial Aid, Scholarships, and Awards | Financial Aid Package Preparation | Prepare financial aid packages and update financial aid system with aid package or loan information. Notify financial aid applicants of award. |
| 7.6.13 | Enrollment Management | Financial Aid, Scholarships, and Awards | Financial Aid Reporting and Transmission | Prepare financial aid reports or gather data to report/transmit to outside entities such the Department of Education, State or National entities, and other institutions. |
| 7.6.14 | Enrollment Management | Financial Aid, Scholarships, and Awards | Financial Aid Repository | Maintain a central repository or database with all need-based and non-need- based federal, state, local, private and institutional student financial assistance programs available to students who enroll at the school as well as associated requirements, terms and conditions, etc. |
| 7.6.15 | Enrollment Management | Financial Aid, Scholarships, and Awards | Fund Management | Manage funds allocated for direct loans, Pell Grants, scholarships etc. |
| 7.6.16 | Enrollment Management | Financial Aid, Scholarships, and Awards | Grant and Fellowship Data Entry and Reporting | Set up and manage grant and fellowship accounts in PeopleSoft or other systems and report to funding agencies or other entities (e.g. NCAA for athletic awards), track or record information in system, and prepare donor reporting. |
| 7.6.17 | Enrollment Management | Financial Aid, Scholarships, and Awards | Issue Resolution | Resolve financial aid problems with students, other units, offices, outside entities (such as banks). |
| 7.6.18 | Enrollment Management | Financial Aid, Scholarships, and Awards | Loan Entrance / Exit Counseling | Provide loan entrance and/or exit counseling. |
| 7.6.19 | Enrollment Management | Financial Aid, Scholarships, and Awards | Loan Processing | Process loans including origination, adjustments, disbursements, SULA reporting, and loan date management. |

| 7.6.20 | Enrollment Management | Financial Aid, Scholarships, and Awards | NSLDS/Transfer Monitoring | Select student, send and import monitoring files, review flagged students, adjust aid, etc. |
|--------|--------------------------|---|--|--|
| 7.6.21 | Enrollment Management | Financial Aid, Scholarships, and Awards | Opportunity Communication | Notify students of availability of financial aid, application process, and key contacts as well as assist students in applications. Include scholarship, grant, and fellowship opportunities as well. |
| 7.6.22 | Enrollment Management | Financial Aid, Scholarships, and Awards | Pell Grant Processing | Process Pell Grant awards, manage Pell Census and LEU, etc. |
| 7.6.23 | Enrollment Management | Financial Aid, Scholarships, and Awards | Regulatory Reporting & Compliance | Perform activities related to annual audit/A133 audit. Follow and administer Financial Aid Federal Regulations. Ensure proper controls measures are in place. |
| 7.6.24 | Enrollment Management | Financial Aid, Scholarships, and Awards | Scholarship Application Review | Read award merit scholarships applications, rank applicants, review eligibility, and determine award amount. |
| 7.6.25 | Enrollment Management | Financial Aid, Scholarships, and Awards | Scholarship Processing | Process and award scholarships (including automatic scholarships), including time spent notifying recipients and updating internal systems. |
| 7.6.26 | Enrollment Management | Financial Aid, Scholarships, and Awards | Student Aid Advising | Advise and counsel aid applicants, recipients, and parents about options. Answer questions on the phone, help with forms, and assist with financial planning. |
| 7.6.27 | Enrollment Management | Financial Aid, Scholarships, and Awards | Support Program Specific Awards | Support program specific award programs such as outside scholarships, PLUS and private loans, TEACH grants, etc. |
| 7.6.28 | Enrollment Management | Financial Aid, Scholarships, and Awards | Title IV Processing | Identify applicable students and communicate about post withdrawal disbursements. Calculate R2T4 and process post withdrawal disbursements. |
| 7.6.29 | Enrollment Management | Financial Aid, Scholarships, and Awards | Title IV Strategy | Develop strategies and policies for compliance with Title IV regulations. Interpret regulations and institutional policies. |
| 7.7.1 | Enrollment Management | Graduation | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 7.7.2 | Enrollment Management | Graduation | Commencement/Graduati on Coordination | Coordinate and conduct Commencement/Graduation services and ceremonies. |
| 7.7.3 | Enrollment Management | Graduation | Commencement/Graduati on Planning | Plan Commencement/Graduation services and ceremonies. Act as liaison to academic units regarding their ceremonies. |
| 7.7.4 | Enrollment Management | Graduation | Coordinate Graduation Products | Coordinate ordering, renting, and/or sales of graduation robes, gowns, class rings, etc. or work with a third party vendor to facilitate this. |

| 7.7.5 | Enrollment Management | Graduation | Data and Content Collection and Entry | Manually gather and/or compile data from multiple sources for consolidation (e.g. student graduation rolls). General data entry (to a spreadsheet, system or database) or manually update information. |
|--------|--------------------------|----------------------------------|--|--|
| 7.7.6 | Enrollment Management | Graduation | Transitional Services | Provide intentional services and support to address transitional events, issues, and needs of new students and their families, collect data and conduct assessment to identify needs of individuals and cohorts of new students. |
| 7.8.1 | Enrollment Management | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 7.8.2 | Enrollment Management | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. Collaborate with University Marketing to develop specialized communication tracks through the CRM. |
| 7.8.3 | Enrollment Management | Management and Administrative | Compliance Activities | Maintain compliance with various regulations within the Enrollment Management function (e.g. state/federal compliance, FERPA, safeguarding of data, NSC reporting). |
| 7.8.4 | Enrollment Management | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 7.8.5 | Enrollment Management | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
| 7.8.6 | Enrollment Management | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
| 7.8.7 | Enrollment Management | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. Participate and represent department at campus-wide committees and off-campus organizations. |
| 7.8.8 | Enrollment Management | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 7.8.9 | Enrollment Management | Management and Administrative | Immigration Services | Provide immigration services to international students. |
| 7.8.10 | Enrollment Management | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 7.8.11 | Enrollment Management | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
| 7.8.12 | Enrollment Management | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified KPIs (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |

| 7.8.13 | Enrollment Management | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
|--------|--------------------------|----------------------------------|--|---|
| 7.8.14 | Enrollment Management | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 7.8.15 | Enrollment Management | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 7.8.16 | Enrollment Management | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 7.9.1 | Enrollment Management | Onboarding | Admitted Student Communications | Communicate with admitted students through e-mail, CRM, postal mail, or telephone regarding admitted student requirements, enrollment confirmation process, next steps for orientation and course enrollment and matriculation to the University. |
| 7.9.2 | Enrollment Management | Onboarding | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 7.9.3 | Enrollment Management | Onboarding | Coordinate Orientation Sessions | Coordinate and conduct student orientation sessions. |
| 7.9.4 | Enrollment Management | Onboarding | Data and Content Collection and Entry | Manually gather and/or compile data from multiple sources for consolidation (e.g. student graduation rolls). General data entry (to a spreadsheet, system or database) or manually update information. |
| 7.9.5 | Enrollment Management | Onboarding | Distribute Publications and Materials | Distribute publications and materials to academic units and prospective students. |
| 7.9.6 | Enrollment Management | Onboarding | E-mails | Write, design and send all batch emails containing onboarding messages and registration and orientation information. |
| 7.9.7 | Enrollment Management | Onboarding | Letters | Write, edit, produce and mail all batch onboarding letters such as the New Student Guide letters for freshmen and transfers. |
| 7.9.8 | Enrollment Management | Onboarding | Manage Orientation Sessions | Develop and plan student and family orientation and welcome sessions. |
| 7.9.9 | Enrollment Management | Onboarding | New Student Orientation Programs | Produce publications for new student and family orientation and welcome programs. |
| 7.9.10 | Enrollment Management | Onboarding | Parent and Family Relations | Communicate with parents and family members of new students through e-mail, CRM, postal mail, or telephone regarding University resources, process, and support. |
| 7.9.11 | Enrollment Management | Onboarding | Publications | Concept, write, design and produce final press files for all onboarding publications such as the New Student Guide for Freshmen, New Student Guide for Transfers, and Academic Guide. |
| 7.9.12 | Enrollment Management | Onboarding | Transitional Services | Provide intentional services and support to address transitional events, issues, and needs of new students and their families, collect data and conduct assessment to identify needs of individuals and cohorts of new students. |

| 7.10.1 | Enrollment Management | Policies and Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|---------|--------------------------|--|--|--|
| 7.10.2 | Enrollment Management | Policies and Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 7.10.3 | Enrollment Management | Policies and Procedures | Grading Policies | Review systems to ensure grades are submitted by deadlines, and perform follow- up communications and procedures as necessary. |
| 7.10.4 | Enrollment Management | Policies and Procedures | Policy Communication | Provide policy related trainings as well as communicate and relay policy information to greater University community. |
| 7.10.5 | Enrollment Management | Policies and Procedures | Policy Management | Develop and maintain guidelines, policies, and procedures for Enrollment Management processes. Draft and maintain handbooks and other documentation. |
| 7.11.1 | Enrollment Management | Recruitment Marketing and Communications | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 7.11.2 | Enrollment Management | Recruitment Marketing and Communications | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 7.11.3 | Enrollment Management | Recruitment Marketing and Communications | Event Emails | Write, design and send batch emails for all recruitment events such as Meet and Greets, Daily Campus Visits, Guided Tours, High School Visits, College Fairs, College Planning Workshops, etc. |
| 7.11.4 | Enrollment Management | Recruitment Marketing and Communications | Event Invitations | Concept, write, design and produce final press files for all recruitment events such as Meet and Greets, Daily Campus Visits, Guided Tours, High School Visits, College Fairs, College Planning Workshops, etc. |
| 7.11.5 | Enrollment Management | Recruitment Marketing and Communications | Marketing Emails | Write, design and send all batch emails containing recruitment messages such as scholarships, academic information, student involvement, etc. sent to prospective students. |
| 7.11.6 | Enrollment Management | Recruitment Marketing and Communications | Marketing Letters | Write, edit, produce and mail all batch letters containing recruitment messages such as scholarships, academic information, student involvement, etc. sent to prospective students. |
| 7.11.7 | Enrollment Management | Recruitment Marketing and Communications | Onboarding | Manage, develop and execute batch communications for the onboarding of incoming students. |
| 7.11.8 | Enrollment Management | Recruitment Marketing and Communications | Publications | Concept, write, design and produce final press files for all recruitment publications such as the Road Piece, Viewbooks, Search Pieces, Postcard series, etc. |
| 7.11.9 | Enrollment Management | Recruitment Marketing and Communications | Recruitment Communications | Manage, develop and execute communications (including batch communications) for the recruitment of future students. Include the use of CRM (e.g. SLATE) and other systems (e.g. Net Price Calculator). |
| 7.11.10 | Enrollment Management | Recruitment Marketing and Communications | Recruitment Marketing Strategy | Evaluate best practices and create solutions for marketing the University and its programs to prospective students in conjunction with marketing efforts in place at the University level. |
| 7.11.11 | Enrollment Management | Recruitment Marketing and Communications | Retention | Manage and execute messages for returning students including development of new messages and organization of existing messages for Financial Aid, Registrar, Veteran's Center and other Enrollment Management offices. |

| 7.11.12 | Enrollment Management | Recruitment Marketing and Communications | Social Media | Manage all social media accounts for campus and/or overall University admission (currently Facebook and Twitter). Provide support and guidance for Admissions Representatives' individual Twitter accounts. |
|---------|--------------------------|--|--|--|
| 7.11.13 | Enrollment Management | Recruitment Marketing and Communications | Transactional Emails | Write, design and send all batch emails containing steps to application and enrollment such as missing application materials, received application materials, missing enrollment steps, deadline reminders, etc. sent to prospective students. |
| 7.11.14 | Enrollment Management | Recruitment Marketing and Communications | Web | Update campus and/or overall University admissions website(s) when necessary including text updates, page additions, and photo swaps. Liaise between Admissions and Digital Services for larger changes. Also provide admin support, design input and copy for third-party recruitment tools such as the You@Mizzou website, Hobson's info page, etc. |
| 7.12.1 | Enrollment Management | Registration | Academic Calendars | Manage academic calendars including term lengths, holidays, final exam schedules etc. |
| 7.12.2 | Enrollment Management | Registration | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 7.12.3 | Enrollment Management | Registration | Book Classrooms | Book classrooms and similar facilities for courses / classes. |
| 7.12.4 | Enrollment Management | Registration | Course Catalog and Schedule | Monitor and advertise course catalog including the maintenance of course schedules and rooms/facilities, course listings, adding / removal of courses, instructor listings, and course requirements. |
| 7.12.5 | Enrollment Management | Registration | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 7.12.6 | Enrollment Management | Registration | Enroll Students | Manually enroll or withdraw students from courses and/or adjust what courses students are currently enrolled in, including time spent meeting with students to coordinate this. Perform batch or block enrollment of students and term set up including term activation, and batch assignment of service indicators, student groups, and study agreements. |
| 7.12.7 | Enrollment Management | Registration | Maintain Academic Structure | Update and maintain the academic organization tree and all programs/subjects within the tree structure. |
| 7.12.8 | Enrollment Management | Registration | Veteran Certification | Collect required data from veteran students (e.g. degree plan, certification request form, academic advising form, course schedule) and submit to the VA for processing and/or work with other departments on submission for VA benefits. |
| 7.12.9 | Enrollment Management | Registration | Wait Lists | Manage course wait lists and enroll students into courses as slots open up, including time spent in communicating enrollment updates to students. |
| 7.13.1 | Enrollment Management | Student Records | Academic Record Processing. | Update student academic records based on changes in grades or academic standing, receipt of honors or other milestones, etc. Follow-up with instructors for missing or incomplete grades. |
| 7.13.2 | Enrollment Management | Student Records | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |

| | 7.13.3 | Enrollment Management | Student Records | Award and Revoke Degrees | Maintain the programming and tables by which advisors can verify student completion of programs and approve for degree or certificates as appropriate. Update the student record for awarded degrees and revoke degrees as necessary. Print and mail diplomas and modify board papers as needed for the Board of Curators. |
|---|---------|--------------------------|-----------------|--|--|
| | 7.13.4 | Enrollment Management | Student Records | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. This includes updating student information (e.g. athletic participation, biography, majors, attendance etc.), grades, and progress towards degrees in PeopleSoft or other student information systems. |
| | 7.13.5 | Enrollment Management | Student Records | Degree Audits and Verification | Perform degree audits by pulling student biography, course and exam information, and other miscellaneous data to compare against requirements. Maintain and distribute degree audits with endcoding and verify degrees for outside entities. |
| | 7.13.6 | Enrollment Management | Student Records | Process Transfers | Manage shift of student record information (e.g. GPA, credits, test scores etc.) for transfer students from prior institution into University records. |
| | 7.13.7 | Enrollment Management | Student Records | Security for Student Systems | Ensure the security of student records and work to prevent unauthorized access to student systems. Include time spent working with Information Technology. |
| | 7.13.8 | Enrollment Management | Student Records | Student Data Reporting and Census | Develop and distribute reports/census on aggregate student data such as number of current students by program and demographics as well as graduation rates, participation in University programs, etc. Include time spent transmitting these reports and bundle testing upgrades. Submit data to National Student Clearinghouse. |
| | 7.13.9 | Enrollment Management | Student Records | Student ID Coordination | Place current semester validation on student accounts and merge duplicate ID files as needed. |
| 7 | 7.13.10 | Enrollment Management | Student Records | Student Record Analysis | Analyze student record data like retention, enrollment, demographic data, credit hours, headcount, withdrawal survey, and graduation dates. |
| 7 | 7.13.11 | Enrollment Management | Student Records | Student Record Appeals | Handle appeals including the review of student records, changes to records as needed, and communication with students as part of the process. |
| 7 | 7.13.12 | Enrollment Management | Student Records | Transcripts and Certification Letters | Manage and reconcile transcript production and certification letter requests. Provide official student transcripts and certification letters. Custodial of records in managing and complying with validated subpoenas. Manage MO Reverse Transfer files. |
| | 8.1.1 | Facilities | Campus Security | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| | 8.1.2 | Facilities | Campus Security | Campus Patrol | Patrol University campus and facilities and/or stand guard at specific locations or events to protect members of the University community and University physical assets. Enforce driving laws and policies and issue related tickets. Provide proactive law enforcement services to the University community through active patrols, enforcing laws, rules, and regulations. Utilize the community policing philosophy to ensure input and assistance from the University community. |
| | 8.1.3 | Facilities | Campus Security | Crime Investigations | Conduct investigations on crimes and administrative issues reported to the department. |
| | | | | | |

| 8.1.4 | Facilities | Campus Security | Crime Prevention | Conduct trainings and events focused on crime prevention and awareness. |
|--------|------------|-----------------------------|--|--|
| 8.1.5 | Facilities | Campus Security | Crime Response | Respond to calls for service taking reports, providing guidance, taking enforcement action, or making proper referrals. |
| 8.1.6 | Facilities | Campus Security | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. crime statistics, case information). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 8.1.7 | Facilities | Campus Security | Emergency Preparedness | Develop emergency and disaster plans and provide associated trainings and communication. |
| 8.1.8 | Facilities | Campus Security | Emergency Response | Respond to and provide services during campus emergencies such as fires, natural disasters, protests etc. as well as participate in drills for these events. |
| 8.1.9 | Facilities | Campus Security | Lost and Found | Manage and/or coordinate lost and found item storage and requests for lost items. |
| 8.1.10 | Facilities | Campus Security | Paperwork and Logging | Complete required reports and log activities in the departments computer aided dispatch system. |
| 8.1.11 | Facilities | Campus Security | Parking Enforcement | Enforce campus parking policies and issue related tickets. |
| 8.1.12 | Facilities | Campus Security | Training | Participate in training sessions and/or in the development of work skills. |
| 8.2.1 | Facilities | Card Access and Key Shop | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 8.2.2 | Facilities | Card Access and Key Shop | Building Access Management | Control access permissions for University facilities, including adding and removing individuals from access lists and responding to access requests. Respond to and address inquiries concerning cards not working as expected. |
| 8.2.3 | Facilities | Card Access and Key Shop | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 8.2.4 | Facilities | Card Access and Key Shop | Design & Construction | Assist in design of facilities for key/card access and construction phase (keying cores, providing modules, etc.). |
| 8.2.5 | Facilities | Card Access and Key Shop | Keycard Management | Build and distribute building access cards. Include time spent collecting information or taking photographs for these cards. |
| 8.2.6 | Facilities | Card Access and Key Shop | Keyshop Management | Create and copy keys as well as maintain inventory of master keys and key molds. Distribute keys as required. |
| 8.2.7 | Facilities | Card Access and Key Shop | Problem Response | Respond to calls for service such as repairing/replacing card swipes & locks. |

| 8.3.1 | Facilities | Design and Construction Compliance | Administrative Review | Conduct administrative review to resolve contract disputes. |
|--------|------------|--|--|--|
| 8.3.2 | Facilities | Design and Construction Compliance | AHJ Duties | Provide Authority Having Jurisdiction services including code review and approval for all University property and leased property. |
| 8.3.3 | Facilities | Design and Construction Compliance | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 8.3.4 | Facilities | Design and Construction Compliance | Contract Authority | Review and execute all construction contracts over \$500K and A/E agreements over \$100K. |
| 8.3.5 | Facilities | Design and Construction Compliance | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. for use in systemwide facilities reports). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 8.3.6 | Facilities | Design and Construction Compliance | Liaison to BOC and State | Prepare documents for BOC approval of facility projects, including capital plans. Coordinate with the State on facility related items. |
| 8.3.7 | Facilities | Design and Construction Compliance | Policy & Standard Document Management | Develop and manage University policies, standard documents and procedures for design and construction activities (i.e. FMPPM, PM, CPM, and CPDG Manuals, Technical Design Guidelines, and Standard Documents for each delivery system.). |
| 8.3.8 | Facilities | Design and Construction Compliance | Policy Training and Support | Provide training and daily support to the campuses on University policies regarding Design and Construction activities. |
| 8.3.9 | Facilities | Design and Construction Compliance | Prevailing Wage | Manage the prevailing wage program for the design and construction program. |
| 8.3.10 | Facilities | Design and Construction Compliance | Systemwide Collaboration | Facilitate collaboration between the campuses on facility related issues. |
| 8.4.1 | Facilities | Energy and Utilities | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 8.4.2 | Facilities | Energy and Utilities | Building Controls | Design and/or review building control systems. |
| 8.4.3 | Facilities | Energy and Utilities | Building Controls Operations | Participate in the day to day operation and maintenance of building control systems including Testing & Balancing of systems. |
| 8.4.4 | Facilities | Energy and Utilities | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 8.4.5 | Facilities | Energy and Utilities | Sustainability Solutions | Develop, execute, and/or communicate strategies for energy management and energy sustainability. |

| 8.4.6 | Facilities | Energy and Utilities | Utility Distribution | Manage the utility distribution systems - electrical, steam, chilled water, hot water, domestic water, sanitary sewer, storm sewer, etc. |
|--------|------------|------------------------------------|--|--|
| 8.4.7 | Facilities | Energy and Utilities | Utility Distribution Operations | Participate in the day to day operation and maintenance of utility distribution systems. |
| 8.4.8 | Facilities | Energy and Utilities | Utility Insulation Services | Participate in the day to day installation and repair of insulation systems and/or abatement of asbestos containing materials. |
| 8.4.9 | Facilities | Energy and Utilities | Utility Production Management | Manage the production or procurement of utilities including electricity, steam, chilled water, hot water, and/or domestic water, etc. |
| 8.4.10 | Facilities | Energy and Utilities | Utility Production Operations | Participate in the day-to-day operations and maintenance of electrical and steam production (i.e. the University power plant or heating plants) chilled water production, hot water production, domestic water production, etc. |
| 8.5.1 | Facilities | Environmental Health and Safety | Administrative Support | Perform records management (including extensive records retention requirements) and all administrative tasks to support all of the programs with which EHS is tasked. |
| 8.5.2 | Facilities | Environmental Health and Safety | Asbestos Management | Identify and verify the management of ACM (asbestos containing material). |
| 8.5.3 | Facilities | Environmental Health and Safety | Biological, Chemical, and Radiation Safety | Recognize, evaluate and control biological hazards, chemical hazards, and/or radiological hazards to minimize the health risk from potential exposure to these materials. |
| 8.5.4 | Facilities | Environmental Health and Safety | Clinical Support | Support the use of hazardous materials (chemical, radiological and biological) in the diagnostic, research and treatment segments of clinical use in both human and animals. |
| 8.5.5 | Facilities | Environmental Health and Safety | Committee Support | Provide all day-to-day management for several committee that support general campus and research communities including the Institutional Biosafety Committee, the Radiation Safety Committee, Medical Quorum, Lab Safety Committee, and Campus Safety Committee. |
| 8.5.6 | Facilities | Environmental Health and Safety | Emergency Preparedness | Manage campus level plans and drills (chemical/radiological/biological and weather), building level drills, building emergency plans, campus emergency plan, training programs for building coordinators, phone bank staff and faculty/staff/students. |
| 8.5.7 | Facilities | Environmental Health and Safety | Emergency Response | Respond to and provide services during campus emergencies such as chemical, biological, radiological releases, etc. as well as participate in drills for these events. |
| 8.5.8 | Facilities | Environmental Health and Safety | Environmental Management | Manage exposures to air, land and water (storm and drinking). Programs include greenhouse gases, lagoons, land disturbance, impaired water management, and oil management. |
| 8.5.9 | Facilities | Environmental Health and Safety | Fire Safety | Manage and/or coordinate drills and events, training, open burns, fireworks, building inspections. |
| 8.5.10 | Facilities | Environmental Health and Safety | Food Safety | Manage and/or coordinate facility inspections and compliance, temporary food use, food-borne illness, food safety course. |

| 8.5.11 | Facilities | Environmental Health and Safety | Hazardous Materials Management | Includes management of unwanted and waste biological, chemical and radiological materials to both comply with regulation and minimize impact to the planet. |
|--------|------------|------------------------------------|--|--|
| 8.5.12 | Facilities | Environmental Health and Safety | Laboratory Safety | Includes elements of all material and personal safety programs but in specific application to laboratories. |
| 8.5.13 | Facilities | Environmental Health and Safety | Occupational Safety | Includes indoor air quality, noise control, ergonomics, heat exposure and personal protective equipment (hands, eyes, ears, feet and respiratory). |
| 8.5.14 | Facilities | Environmental Health and Safety | Permit Management | Manage all aspects of permits issued to the University including those pertaining to air, water and land, radiation, oil, select agents and asbestos. |
| 8.5.15 | Facilities | Environmental Health and Safety | Process, Procedures & Policy | Develop and manage processes, procedures and policies for all of the programs for which EHS provides oversite. |
| 8.5.16 | Facilities | Environmental Health and Safety | Regulatory Compliance | Oversee compliance with CDC, DOT, EPA, NRC, DHS, FAA, FDA, OSHA and their state counterparts where applicable. |
| 8.5.17 | Facilities | Environmental Health and Safety | Regulatory Review | Constant ongoing review of potential and finalized regulations in the environment, health and safety fields that may have impact on University operations. Includes comments or working with professional organizations to minimize those impacts to the extent possible. |
| 8.5.18 | Facilities | Environmental Health and Safety | Safety & Regulatory Training | Develop and deliver in-person and online training for faculty, staff and students to aid in compliance with regulations and campus policies, procedures and processes. |
| 8.5.19 | Facilities | Environmental Health and Safety | Safety Review | Evaluate and identify general safety hazards including those both facility and manmade. |
| 8.6.1 | Facilities | Facilities Operations | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 8.6.2 | Facilities | Facilities Operations | Building Coordinator | Serve as building coordinator for the building you work in. |
| 8.6.3 | Facilities | Facilities Operations | Building Maintenance | Correct or repair any situations arising from failure of building systems or equipment (heating, cooling, plumbing, lighting, doors, elevators, roofs, etc.). |
| 8.6.4 | Facilities | Facilities Operations | Custodial Duties | Clean and maintain building facilities and grounds including typical custodial duties such as emptying trash. |
| 8.6.5 | Facilities | Facilities Operations | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database such as Sightlines and ISES) or manually update information. |
| 8.6.6 | Facilities | Facilities Operations | Engineering Support | Maintain, troubleshoot and repair electronic systems. Include time spent coordinating with Information Services. |
| 8.6.7 | Facilities | Facilities Operations | Event Services | Work to set-up and/or take-down equipment, displays, furniture, etc. for events. |

| 8.6.8 | Facilities | Facilities Operations | Maintenance Coordination | Coordinate maintenance of a building, department, or school including scheduling, the completion work orders or use of phone requests to schedule emergency maintenance or repairs. Confirm that maintenance and repair work is performed to specifications. |
|--------|------------|----------------------------------|--|--|
| 8.6.9 | Facilities | Facilities Operations | Maintenance Inventory Management | Order, store and track inventory used for repairs and maintenance. |
| 8.6.10 | Facilities | Facilities Operations | Moving Services | Move equipment, furniture, and other goods between University departments, including time spent loading and securing goods onto a truck or van as well as unloading goods from truck or van. Include time spent reconciling shipping manifests and obtaining receipt confirmations. |
| 8.6.11 | Facilities | Facilities Operations | Performance Analysis | Prepare, analyze, and report facilities activity, performance and trends. |
| 8.6.12 | Facilities | Facilities Operations | Preventive Maintenance | Plan or perform preventative maintenance on a predefined schedule, including lubrication, filter changes, steam trap checking and replacement, cooling coil cleaning, etc. |
| 8.6.13 | Facilities | Facilities Operations | Routine Maintenance | Plan or perform maintenance on a predefined schedule, repair/replacement of building system components - plumbing/electrical/HVAC/etc. |
| 8.7.1 | Facilities | Landscaping | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 8.7.2 | Facilities | Landscaping | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 8.7.3 | Facilities | Landscaping | Landscape Design Services | Provide design and construction services to maintain University grounds. |
| 8.7.4 | Facilities | Landscaping | Landscaping Management | Manage University landscaping schedules and teams and/or coordinate with third party vendors. |
| 8.7.5 | Facilities | Landscaping | Landscaping Services | Provide landscaping services (e.g. mowing lawns, spreading mulch, pulling weeds, etc.) to maintain University grounds. |
| 8.7.6 | Facilities | Landscaping | Pothole Repair | Repair potholes including cleaning of the area, filling with asphalt etc. |
| 8.7.7 | Facilities | Landscaping | Snow and Ice Removal | Provide snow and ice removal and/or treatment. |
| 8.8.1 | Facilities | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 8.8.2 | Facilities | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |

| 8.8.3 | Facilities | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|--------|------------|----------------------------------|--|--|
| 8.8.4 | Facilities | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
| 8.8.5 | Facilities | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
| 8.8.6 | Facilities | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 8.8.7 | Facilities | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 8.8.8 | Facilities | Management and Administrative | Imaging | Perform work effort related to imaging departmental records (non T&E). |
| 8.8.9 | Facilities | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 8.8.10 | Facilities | Management and Administrative | Product Selection | Research and develop plans for capital purchases. Include time spent working with Procurement and providing input and recommendations on these purchases. |
| 8.8.11 | Facilities | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
| 8.8.12 | Facilities | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified KPIs (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |
| 8.8.13 | Facilities | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 8.8.14 | Facilities | Management and Administrative | Recharge\Service Operation Billing | Perform work effort related to completing recharge operation billing such as Maximo, Projex IV, PeopleSoft ISE/CE or utility billing. |
| 8.8.15 | Facilities | Management and Administrative | Recharge\Service Operation Rates | Perform work effort related to developing campus rates for recharge operations. |
| 8.8.16 | Facilities | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 8.8.17 | Facilities | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| | | | | |

| 8.8.18 | Facilities | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
|--------|------------|------------------------------------|--|--|
| 8.8.19 | Facilities | Management and Administrative | Training | Perform work related to facilities process and occupational requirement training. |
| 8.8.20 | Facilities | Management and Administrative | Website Content | Perform work effort related to maintaining content on department websites. |
| 8.9.1 | Facilities | Parking and Transportation | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 8.9.2 | Facilities | Parking and Transportation | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 8.9.3 | Facilities | Parking and Transportation | Meter Parking Collection and Repair | Collect money from parking meters and perform meter repairs. |
| 8.9.4 | Facilities | Parking and Transportation | Parking Facility Maintenance | Coordinate and/or perform maintenance of parking facilities. |
| 8.9.5 | Facilities | Parking and Transportation | Parking Facility Operations | Operate parking facilities and services. |
| 8.9.6 | Facilities | Parking and Transportation | Parking Policy Enforcement | Enforce campus parking policies and issue related tickets. |
| 8.9.7 | Facilities | Parking and Transportation | Special Events | Place, staff and monitor cones, barricades and gates for special events parking. |
| 8.9.8 | Facilities | Parking and Transportation | Transportation | Manage contract and coordinate daily campus shuttle and bus services. |
| 8.10.1 | Facilities | Planning, Design & Construction | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 8.10.2 | Facilities | Planning, Design & Construction | BOC & State | Prepare documents for BOC approval of facility projects, including capital plans. Prepare needed information for UM to coordinate with the State on facility related items. |
| 8.10.3 | Facilities | Planning, Design & Construction | Capital Planning | Facilitate, collaborate, and/or develop capital project scope and costs for the development of the campus capital plan. |
| 8.10.4 | Facilities | Planning, Design & Construction | Construction Management | Manage the construction activities of 3rd party contractors and consultants during the construction phase of building, renovation, expansion, and infrastructure projects as well as major repairs. Coordinate and communicate construction activities with campus constituents, end users, general public, and public entities. |
| 8.10.5 | Facilities | Planning, Design & Construction | Contracts Management | Develop, review, and process all construction contracts and all A/E agreements for delivery to authorized signers. |

| 8.10.6 | Facilities | Planning, Design & Construction | Cost Estimating | Provide estimates for project costs. |
|---------|------------|------------------------------------|--|--|
| 8.10.7 | Facilities | Planning, Design & Construction | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. for use in systemwide facilities reports). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 8.10.8 | Facilities | Planning, Design & Construction | Document Management | Handle the receipt and distribution of documents related the process of design and construction. |
| 8.10.9 | Facilities | Planning, Design & Construction | Feasibility Studies | Lead and/or participate in feasibility studies for future projects. |
| 8.10.10 | Facilities | Planning, Design & Construction | Furniture and Equipment Management | Assist in the design, procurement and installation of furniture, fixtures and equipment. |
| 8.10.11 | Facilities | Planning, Design & Construction | In-House Construction Labor | Perform carpentry, plumbing, electrical work, and specialized or general labor work for University construction projects per campus delegations. |
| 8.10.12 | Facilities | Planning, Design & Construction | In-House Design | Provide architectural, engineering and/or interior design services for University building, renovation, addition, and infrastructure projects. |
| 8.10.13 | Facilities | Planning, Design & Construction | Master Planning | Facilitate the Master Planning Process and provide insight and develop documentation related to the master plan. |
| 8.10.14 | Facilities | Planning, Design & Construction | Material Procurement | Procure materials for in-house construction. |
| 8.10.15 | Facilities | Planning, Design & Construction | Presentations | Lead and/or assist in the preparation and/or delivery of graphic presentations. |
| 8.10.16 | Facilities | Planning, Design & Construction | Prevailing Wage Management | Facilitate the collection of the documentation for the prevailing wage program for the design and construction program managed by UM. |
| 8.10.17 | Facilities | Planning, Design & Construction | Project Coordination | Coordinate needs of campus constituents, end users, general public, and public entities which impact project design or planned construction delivery. |
| 8.10.18 | Facilities | Planning, Design & Construction | Project Management and Coordination | Manage the design process including the consultant selection, planning, design, bidding and construction award phases for building, renovation, additions, and infrastructure projects as well as major repair projects. |
| 8.10.19 | Facilities | Planning, Design & Construction | Project Scheduling | Schedule project meetings or schedule in-house projects. |
| 8.10.20 | Facilities | Planning, Design & Construction | Technical Design Review | Provide technical design review of documents during each phase of the design submitted by the design consultant, including design calculations. |
| 8.11.1 | Facilities | Policies and Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |

| 8.11.2 | Facilities | Policies and Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|--------|------------|----------------------------|--|--|
| 8.11.3 | Facilities | Policies and Procedures | Legal Compliance | Evaluate and ensure compliance with government regulations. |
| 8.11.4 | Facilities | Policies and Procedures | Policy Management | Develop and maintain University guidelines, policies, and procedures for Facilities processes. Draft and maintain handbooks and other documentation. |
| 8.11.5 | Facilities | Policies and Procedures | Policy Training | Provide trainings and communication on University policies regarding Facilities. |
| 8.12.1 | Facilities | Postal Services | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 8.12.2 | Facilities | Postal Services | Bulk Mail | Manage and process bulk and non-profit rate mailings based upon USPS standards. |
| 8.12.3 | Facilities | Postal Services | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 8.12.4 | Facilities | Postal Services | Express Mail Services | Operate on-campus express mail services (FedEx, UPS), including departmental delivery. Manage incoming and outgoing International mail. Perform departmental processing of outgoing express mail services. |
| 8.12.5 | Facilities | Postal Services | Mail Delivery and Pick-Up | Pick up and deliver E&G, auxiliary, and other mail and items. Perform campus to campus courier services. |
| 8.12.6 | Facilities | Postal Services | Mail Sorting | Pre-sort incoming and outgoing USPS and campus mail. |
| 8.13.1 | Facilities | Sign Shop | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 8.13.2 | Facilities | Sign Shop | Customer Service | Estimate job costs and communicate pricing to customers. Solve customer inquiries. |
| 8.13.3 | Facilities | Sign Shop | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. print job specifications). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 8.13.4 | Facilities | Sign Shop | Document Preparation | Fulfill, print, and execute sign shop jobs and services. |
| 8.13.5 | Facilities | Sign Shop | Equipment Maintenance | Perform operational maintenance of equipment. Inspect equipment and issue work orders for repair and requisitions for replacement. |
| 8.13.6 | Facilities | Sign Shop | Order Intake | Intake of sign jobs including paperwork, data entry, collection of materials and graphics, etc. |
| | | | | |

| 8.14.1 | Facilities | Space Planning and Management | Architectural and Engineering Design | Lead and/or participates in the development of in-house architectural and engineering designs for projects of varying scope. |
|---------|------------|----------------------------------|--|--|
| 8.14.2 | Facilities | Space Planning and Management | Architectural and Engineering Review | Review architectural and engineering designs and construction documents prepared by outside consultants. |
| 8.14.3 | Facilities | Space Planning and Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 8.14.4 | Facilities | Space Planning and Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 8.14.5 | Facilities | Space Planning and Management | Data Management | Manage space inventory database, provide reports as requested. |
| 8.14.6 | Facilities | Space Planning and Management | Design Standards Management | Formulate and enforce design standards as well as ADA requirements. |
| 8.14.7 | Facilities | Space Planning and Management | Document Archives | Archive, maintain and retrieval of all facility related documents (plans, specs, etc.) and provide assistance to internal and external customers in locating needed documents. |
| 8.14.8 | Facilities | Space Planning and Management | Feasibility Studies | Lead and/or participate in feasibility studies for future projects. |
| 8.14.9 | Facilities | Space Planning and Management | Map Inventory | Provide mapping services to support internal and external customers (Official University Map, Parking Map, etc.) and GIS/GPS surface mapping database. |
| 8.14.10 | Facilities | Space Planning and Management | Move Management | Coordinate and assist individuals, units and departments with the moving and/or relocation of people, furniture, equipment and services (phone, data, etc.). |
| 8.14.11 | Facilities | Space Planning and Management | Presentations | Lead and/or assist in the preparation and/or delivery of graphic presentations. |
| 8.14.12 | Facilities | Space Planning and Management | Space Allocation | Assign or classify space according to pertinent standards and procedures. |
| 8.14.13 | Facilities | Space Planning and Management | Space Inventory | Physically inventory space, including square footage, department assignment and individual assigned. |
| 8.14.14 | Facilities | Space Planning and Management | Space Planning | Provide space utilization surveys, programming studies for new and/or renovated buildings and provide solutions for space needs as requested by academic and administrative units. |
| 8.14.15 | Facilities | Space Planning and Management | Space Utilization Reporting | Develop reports on space utilization, including the gathering of needed information and data. |
| 8.14.16 | Facilities | Space Planning and Management | Zoning and Permitting | Coordinate zoning, building permitting, and other issues of common interest with community representatives. |

| 8.15.1 | Facilities | Student Print Services | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|--------|------------|----------------------------------|--|---|
| 8.15.2 | Facilities | Student Print Services | Customer Service | Estimate job costs and communicate pricing to customers. Solve customer inquiries. |
| 8.15.3 | Facilities | Student Print Services | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. print job specifications). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 8.15.4 | Facilities | Student Print Services | Document Preparation | Fulfill, print, and execute student printing jobs and services. |
| 8.15.5 | Facilities | Student Print Services | Equipment Maintenance | Perform operational maintenance of equipment. Inspect equipment and issue work orders for repair and requisitions for replacement. |
| 8.15.6 | Facilities | Student Print Services | Order Intake | Intake of student printing jobs including paperwork, data entry, collection of materials and graphics, etc. |
| 8.16.1 | Facilities | Student Transportation | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 8.16.2 | Facilities | Student Transportation | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. availability of parking passes). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 8.16.3 | Facilities | Student Transportation | Parking and Transportation Permits | Coordinate and disburse parking permits and other types of transportation passes (e.g. bus passes). |
| 8.16.4 | Facilities | Student Transportation | Transportation Management | Manage all types of transportation services for students. |
| 8.16.5 | Facilities | Student Transportation | Transportation Services | Operate transportation services for students (e.g. bus driver, rail car operator). |
| 8.17.1 | Facilities | Third Party Vendor Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 8.17.2 | Facilities | Third Party Vendor Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. vendor pricing and capabilities). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 8.17.3 | Facilities | Third Party Vendor Management | Third Party Vendor Contracting | Negotiate third party vendor service level agreement and contracts. |
| 8.17.4 | Facilities | Third Party Vendor Management | Third Party Vendor Management | Manage day-to-day third party vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance, and administration of contracts. |

| 8.18.1 | Facilities | Vehicle and Fleet | | Manage leasing of vehicles to faculty and staff for University business |
|--------|------------|--------------------------------------|--|--|
| 0.10.1 | Facilities | Management | Auto Leasing | Manage leasing of vehicles to faculty and staff for University business. |
| 8.18.2 | Facilities | Vehicle and Fleet Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 8.18.3 | Facilities | Vehicle and Fleet Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 8.18.4 | Facilities | Vehicle and Fleet Management | Vehicles and Fleet Inventory Management | Manage vehicle fleet inventory including the acquisition of vehicles. |
| 8.18.5 | Facilities | Vehicle and Fleet Management | Vehicles and Fleet Maintenance | Perform vehicle and fleet maintenance and support services. |
| 8.18.6 | Facilities | Vehicle and Fleet Management | Vehicles and Fleet Management | Manage all types of vehicle and fleet maintenance and support services. Manage licensing and registration of vehicles. |
| 9.1.1 | Finance | Accounts Payable / T&E Accounting | A/P Data Review | Review A/P data such as reviewing top vendor balances and aging balances. |
| 9.1.2 | Finance | Accounts Payable / T&E Accounting | A/P Documentation | Gather and compile A/P documentation (including purchase orders, vendor invoices, receiving information, etc.). |
| 9.1.3 | Finance | Accounts Payable / T&E Accounting | A/P Issue Resolution | Resolve non-matching invoices, billing discrepancies or other incomplete A/P information. |
| 9.1.4 | Finance | Accounts Payable / T&E Accounting | A/P Reconciliations | Reconcile A/P information (e.g. between the G/L and subsidiary accounts, between A/P reports, A/P Invoices to A/P Checks, etc.). Applies only to Controller's Office. |
| 9.1.5 | Finance | Accounts Payable / T&E Accounting | A/P Report Generation | Generate A/P related reports for internal review or analysis. |
| 9.1.6 | Finance | Accounts Payable / T&E Accounting | A/P Voucher Entry and In- PO Matching | Enter A/P vouchers into the system for payment and matching the A/P invoice to PO. |
| 9.1.7 | Finance | Accounts Payable / T&E Accounting | Check Processing | Run checks from the system, ensure checks are signed and approved. |
| 9.1.8 | Finance | Accounts Payable / T&E Accounting | Express Check Processing | Request and process express checks as required by emergency/rush payments. |
| 9.1.9 | Finance | Accounts Payable / T&E Accounting | Hold Check Processing | Handle process related to "hold checks". Includes, request, pickup and delivery of "hold checks" as per department requests. |
| 9.1.10 | Finance | Accounts Payable / T&E Accounting | Mail and Invoice Support | Open mail, date/time stamp invoices, sort for entry, distribute to entry clerks and review vendor invoices for completeness and reasonableness. |

| 9.1.11 | Finance | Accounts Payable / T&E Accounting | Multiple System Data Entry | Manually enter the same data into more than one system. |
|--------|---------|---|---|---|
| 9.1.12 | Finance | Accounts Payable / T&E Accounting | Non-PO Voucher Processing | Review, approve and process non-PO vouchers and include any time spent manually reconciling data. |
| 9.1.13 | Finance | Accounts Payable / T&E Accounting | One Card Purchasing and Processing | Make One Card purchases. Initiate One Card (P-Card, Uni-Card) purchases, research, coordinate and troubleshoot with vendors in regards to One Card purchases, etc. Enter transactions made by use of a One Card into the University system and/or review and reconcile One Card transactions. |
| 9.1.14 | Finance | Accounts Payable / T&E Accounting | One Card Transaction Approval | Approve transactions and purchases made by use of a One Card. Confirm compliance with guidelines, policies and review receipts. |
| 9.1.15 | Finance | Accounts Payable / T&E Accounting | Purchase and Payment Method Determination | Determine type of payment method (e.g. ePro, requisition, One Card, etc.) that is suitable to the needs of different purchases in compliance with the payment reference guide. |
| 9.1.16 | Finance | Accounts Payable / T&E Accounting | Supplier Management | Set up or request new supplier accounts, change supplier accounts and account data such as addresses, get W-9s etc. |
| 9.1.17 | Finance | Accounts Payable / T&E Accounting | T&E Adjustment Processing | Review and process T&E adjustments for errors or omissions. This includes BCM as well as funding, and correcting entries. |
| 9.1.18 | Finance | Accounts Payable / T&E Accounting | T&E Documentation | Collect documentation to support expenditures processed for employee reimbursement. |
| 9.1.19 | Finance | Accounts Payable / T&E Accounting | T&E Report Generation | Generate T&E related reports for internal review or analysis. |
| 9.1.20 | Finance | Accounts Payable / T&E Accounting | T&E Review and Analysis | Review and approve T&E information for compliance and validity. |
| 9.1.21 | Finance | Accounts Payable / T&E Accounting | Travel Approval Management | Create, approve, and manage supervisor approval of departmental travel whether via T&E, e-mail, or other processes. |
| 9.1.22 | Finance | Accounts Payable / T&E Accounting | Travel Cash Advance Management | Create, approve, and/or reconcile cash advances for employees for work related travel. |
| 9.1.23 | Finance | Accounts Payable / T&E Accounting | Vendor and Supplier Inquiry Resolution | Resolve vendor and supplier inquiries. |
| 9.2.1 | Finance | Accounts Receivable / Debt Collection / Cash Collection | A/R Balance Review, Collections & Write Offs | Review non-student, clinical, and grant related A/R balances. Includes collection efforts on A/R balances and write off process for uncollectible accounts and receivables generated through ARBI and non-ARBI systems. |
| 9.2.2 | Finance | Accounts Receivable / Debt Collection / Cash Collection | A/R Reconciliations | Reconcile non-student, clinical, and grant related A/R information (e.g. between the G/L and subsidiary accounts, between A/R reports, A/R Invoices to A/R Checks, etc.). |

| 9.2.3 | Finance | Accounts Receivable / Debt Collection / Cash Collection | A/R Report Formatting | Format non-student, clinical, and grant related A/R related reports for internal review or analysis. |
|--------|---------|---|--|--|
| 9.2.4 | Finance | Accounts Receivable / Debt Collection / Cash Collection | A/R Report Generation | Generate non-student, clinical, and grant related A/R related reports for internal review or analysis. |
| 9.2.5 | Finance | Accounts Receivable / Debt Collection / Cash Collection | A/R Report Review and Analysis | Review / analyze non-student, clinical, and grant related A/R related reports. |
| 9.2.6 | Finance | Accounts Receivable / Debt Collection / Cash Collection | Cash Payment Processing | Receive non-student/clinical cash and check payments and apply them against customer accounts. Create CRR (Cash Received Report) for any deposits. |
| 9.2.7 | Finance | Accounts Receivable / Debt Collection / Cash Collection | Cash/Credit Card Receipt, Deposit Preparation, and CRR Creation | Prepare deposit for cashier's office, bank or courier, including time spent delivering deposits to Cashiers Office or bank. Prepare and approve Cashier's CRR to record deposits to G/L. Includes preparation of ARR deposits and receipt of any payments related to credit cards. |
| 9.2.8 | Finance | Accounts Receivable / Debt Collection / Cash Collection | Late Payments and Penalties | Contact non-student/clinical customers regarding late payments and apply late payment penalties. |
| 9.2.9 | Finance | Accounts Receivable / Debt Collection / Cash Collection | Multiple System Data Entry | Manually enter the same data into more than one system. |
| 9.2.10 | Finance | Accounts Receivable / Debt Collection / Cash Collection | Payment Discrepancy Investigation | Investigate overpayments and underpayments and handle disputes. |
| 9.2.11 | Finance | Accounts Receivable / Debt Collection / Cash Collection | Remittance Error Correction | Correct errors related to remittance processing. |
| 9.2.12 | Finance | Accounts Receivable / Debt Collection / Cash Collection | Strategic Partnerships and Contract Negotiations | Participate in meetings to discuss / implement strategic partnerships and negotiate payment contracts. |
| 9.3.1 | Finance | Billing & Internal Charges | Billing Improvement Support | Implement early payment discounts and analysis of billing data to generate process improvements. |
| 9.3.2 | Finance | Billing & Internal Charges | Generate Internal Charges | Process payment for internal charges, including collecting MOCODEs and making "Internal Service Entries (ISEs) or other journal entries to collect charges. Includes the use of any feeder systems to charge internal customers. |
| 9.3.3 | Finance | Billing & Internal Charges | Invoice Customer Support | Handle customer complaints and resolve disputes over invoices sent to the customer. |
| 9.3.4 | Finance | Billing & Internal Charges | Invoice Error Correction | Correct errors on invoices. |

| 9.3.5 | Finance | Billing & Internal Charges | Invoice Generation | Generate invoices. |
|--------|---------|-------------------------------|---|---|
| 9.3.6 | Finance | Billing & Internal Charges | Invoice Reformatting for Customer Payment Systems | Reformat invoices for non-student/clinical customers to align with customer payment systems. |
| 9.3.7 | Finance | Billing & Internal Charges | Invoice Review | Review proforma invoices before final invoice is generated. |
| 9.3.8 | Finance | Billing & Internal Charges | Invoice to Revenue Error Correction | Correct errors discovered in reconciling invoices distributed versus revenue recognized during a given period. |
| 9.3.9 | Finance | Billing & Internal Charges | Invoice to Revenue Reconciliation | Reconcile invoices distributed versus revenue recognized during a given period. |
| 9.3.10 | Finance | Billing & Internal Charges | Invoicing Schedule Data Entry | Enter invoicing schedules into system. |
| 9.3.11 | Finance | Billing & Internal Charges | Rate Development | Develop rates for University services for internal customers. |
| 9.3.12 | Finance | Billing & Internal Charges | Receipt Creation and Distribution | Create and/or distribute receipts, including gift receipts. |
| 9.4.1 | Finance | Budgeting & Forecasting | Budget Planning, Policy, & Procedures | Provide budget guidelines and assumptions for budget planning. Prepare policy and procedures for budget processes including training. |
| 9.4.2 | Finance | Budgeting & Forecasting | Budget Preparation and Data Entry | Gather necessary information in preparation of annual budget and input budget data into Hyperion/PeopleSoft Grant Module. Prepare and review multi-year budgets, such as 3-5 year forecasts. |
| 9.4.3 | Finance | Budgeting & Forecasting | Budget Projections and Reports | Prepare and/or present periodic new budget projections and reports for management. |
| 9.4.4 | Finance | Budgeting & Forecasting | Budget Review and Approval | Review budgetary information at College, School, Campus, or System level for reasonableness and accuracy during budget development. |
| 9.4.5 | Finance | Budgeting & Forecasting | Budget Software Management | Manage and support Hyperion and PeopleSoft software and interfaces, including upgrades, patches and supporting information such as managing organization/entity and account trees. In addition, oversee budget and actual data integrity in data warehouse. |
| 9.4.6 | Finance | Budgeting & Forecasting | Data Analysis and Internal/External Reporting | Collect data and perform ad hoc analysis to support management decisions. Prepare reports and provide budget data to internal and external audiences. |
| 9.4.7 | Finance | Budgeting & Forecasting | Department Budgeting Oversight | Approve and oversee departmental operating budgets and costs at high level. |
| 9.4.8 | Finance | Budgeting & Forecasting | Fiscal Year Budget Management | Review budget to actual performance, examine and explain variances, revise budget forecast for the year, review and address budget errors. Manage budget throughout the fiscal year. |

| 9.4.9 | Finance | Budgeting & Forecasting | Next Year Budget Development and Data Entry | Gather necessary information in preparation of annual fiscal year budget and input or key budget data into Hyperion FINPLN/SALPLN. Prepare and review multi-year budgets, such as 3-5 year forecasts in LRP or other applications. |
|--------|---------|---|---|---|
| 9.4.10 | Finance | Budgeting & Forecasting | Non-Hyperion Budget Data Entry | Input or key budget data into department budget spreadsheets so that comparative results can be generated. |
| 9.4.11 | Finance | Budgeting & Forecasting | Position Management for Budgeting | Perform position management for budgeting purposes, which includes assessing funding for salary and raise pool calculations as well as controlling and monitoring academic and staff open positions using Hyperion Core or other applications. |
| 9.4.12 | Finance | Budgeting & Forecasting | State Liaison and Appropriations | Coordinate state funding requests and monitor through the legislative process. Serve as the liaison office with the CBHE and the legislature. Monitor state economic impact on University budget. |
| 9.4.13 | Finance | Budgeting & Forecasting | Tuition and Fees/Pricing | Work with College and Schools on price setting for tuition and fees. Research tuition and fee models and provide recommendations and materials for management and the Board. |
| 9.5.1 | Finance | Business Analysis | Data Analysis Adjustments | Repeat analysis due to initial information being incomplete or inaccurate. |
| 9.5.2 | Finance | Business Analysis | Data Analysis Executive Request | Support one-off analysis requests from executive management. |
| 9.5.3 | Finance | Business Analysis | Data Analytics Design and Development | Design and develop performance measures, analytics models, and metrics to support the needs of management and business leaders. |
| 9.5.4 | Finance | Business Analysis | Data and Content Collection | Manually compile financial information from various sources to fulfill a request from executive management. |
| 9.6.1 | Finance | Cashiering and Student Account Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 9.6.2 | Finance | Cashiering and Student Account Management | Bad Debt Management | Process bad debt write-offs, submit for tax offset, and perform yearly bad-debt write-off process. Initiate unapplied lists of payments, including FA and scsps to be adjusted Process bankruptcy notifications and manage collection agency reports. Review accounts for collection fee eligibility. |
| 9.6.3 | Finance | Cashiering and Student Account Management | Bill Handling | Handle and mail student invoices and billing statements. Prepare bills in Campus Solutions to be sent to NelNet/QuikPay. |
| 9.6.4 | Finance | Cashiering and Student Account Management | Billing Statements | Prepare and produce student statement files for billing activity. |
| 9.6.5 | Finance | Cashiering and Student Account Management | Collections | Make internal collections calls, mail notifications and final demand letters, and handle debt disputes. Send overdue accounts to collections and coordinate with collection agencies. Manage and follow-up on repayment agreements. Complete litigation packets for potential lawsuits. |
| 9.6.6 | Finance | Cashiering and Student Account Management | Compliance Activities | Perform Annual Reporting obligations related to FISAP, AOR, etc. |

| 9.6.7 | Finance | Cashiering and Student Account Management | Customer Service | Answer questions received through phone, email, and in-person and utilize or update MyZou, CS, ImageNow, etc. as needed. |
|--------|---------|---|--|--|
| 9.6.8 | Finance | Cashiering and Student Account Management | Data and Content Collection and Entry | Manually gather and/or compile content and data (e.g. student balances) from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 9.6.9 | Finance | Cashiering and Student Account Management | Exit Counseling | Conduct exit counseling for Perkins, Nursing, Health Professions and institutional loans. |
| 9.6.10 | Finance | Cashiering and Student Account Management | Mail and Invoice Support | Open mail, date/time stamp invoices, sort for entry, distribute to entry clerks and review vendor invoices for completeness and reasonableness. |
| 9.6.11 | Finance | Cashiering and Student Account Management | PeopleSoft Student Financials | Set-up and perform maintenance of PeopleSoft Student Financials module needed to ensure proper fee assessment, refund processing, accurate billing statements, proper waiver crediting, etc. Perform associated research (e.g. look up course ID and rate fees). Test and verify that fees assess correctly. |
| 9.6.12 | Finance | Cashiering and Student Account Management | Process Fees and Payments | Accept payments on account including fees (e.g. application fees, study abroad) or fines collected in units, library, parking office, etc. Provide account information, provide receipts, prepare deposits, and update PeopleSoft, Quikpay, SLATE, etc. |
| 9.6.13 | Finance | Cashiering and Student Account Management | Process Refunds and Stipends | Process refunds and approved refund/fee petitions in PS Campus Solutions and then retrieve the direct deposit information (if applicable) within PS Finance. Review and research uncashed checks and perform escheated checks process on monthly and annual basis. Include time spent processing athletic stipends and any graduate stipends that are not processed through payroll. Manage uncashed student refund checks. |
| 9.6.14 | Finance | Cashiering and Student Account Management | Program Support | Provide program specific support such as cost centers, NonRes Tax Offset Credit, Educational Assistance/EFRs, monthly cancellations, Study Abroad, Student Health Insurance etc. |
| 9.6.15 | Finance | Cashiering and Student Account Management | Report Taxes | Report taxes using MOD 1098T process or in PeopleSoft. |
| 9.6.16 | Finance | Cashiering and Student Account Management | Student Financials Reconciliation | Reconcile student financials to the G/L and preparation of accounting entries as needed. Reconcile feeds from PS Student Module to G/L. G/L balance sheet reconciliation of A/R Student Fees and A/R Student Third Party chartfields. |
| 9.6.17 | Finance | Cashiering and Student Account Management | Student Holds | Place and/or resolve student holds and other inquiries. |
| 9.6.18 | Finance | Cashiering and Student Account Management | Student Loan Receivables and Entrance Counseling | Conduct entrance counseling for Perkins, Nursing, Health Professions and institutional loans. Coordinate with ECSI for student loan receivables. |
| 9.6.19 | Finance | Cashiering and Student Account Management | Third Party Billing | Support third party billing, contract management, and party statements by entering data, completing paperwork, contacting parties, etc. |
| 9.6.20 | Finance | Cashiering and Student Account Management | Veteran Benefits Processing | Calculate and post VA Benefits, including coordinating with other departments. |
| 9.7.1 | Finance | Contract Management | Ad Hoc Data Collection | Gather and compile data (such as contract or other party data) on an ad hoc basis. |
| | | | | |

| 9.7.2 | Finance | Contract Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|--------|---------|---------------------|--|--|
| 9.7.3 | Finance | Contract Management | Conflict of Interest | Monitor other parties for potential or actual conflicts of interest. |
| 9.7.4 | Finance | Contract Management | Contract Approval | Ensure compliance, revise terms and conditions, work with Legal to approve terms and conditions, sign off as authorized signatory on final contract. |
| 9.7.5 | Finance | Contract Management | Contract Compliance Review | Perform periodic review of supplier contract to ensure contract compliance. |
| 9.7.6 | Finance | Contract Management | Contract Drafting | Draft standard and non-standard agreements for use by University/departments as requested. |
| 9.7.7 | Finance | Contract Management | Contract Negotiation | Ensure compliance with policy and laws, verify business terms of contract, act as liaison with Legal, department, other University departments, and supplier in negotiation of contract terms and conditions. |
| 9.7.8 | Finance | Contract Management | Contract Performance Evaluation | Measure performance of relationship with other party by engaging with business unit / department directly responsible for product / service consumption. |
| 9.7.9 | Finance | Contract Management | Contract Revisions | Revise standard contract forms as necessary, obtain legal review and new delegation of authority. |
| 9.7.10 | Finance | Contract Management | Customer Service | Advise internal customers on type of contract that is appropriate, user education, real estate coordinator, technical assistance, contract issues and general questions. |
| 9.7.11 | Finance | Contract Management | Follow-Up Requirement and KPI Review | Review product / service follow-up requirements and performance key performance indicators as dictated by potential suppliers (i.e. installation, maintenance, warranty, etc.). |
| 9.7.12 | Finance | Contract Management | Internal Customer Feedback Collection | Gather supplier feedback from internal customers. |
| 9.7.13 | Finance | Contract Management | Issue and Dispute Resolution | Conduct issue / dispute resolution. |
| 9.7.14 | Finance | Contract Management | Multiple System Data Entry | Manually enter the same data into more than one system. |
| 9.7.15 | Finance | Contract Management | Report Adjustments | Recreate / re-run contract management reports due to the initial information being incomplete or inaccurate. |
| 9.7.16 | Finance | Contract Management | Report Formatting | Format contract management reports for internal review or analysis. |
| 9.7.17 | Finance | Contract Management | Report Generation | Manually develop reports to support contract management. |

| 9.7.18 | Finance | Contract Management | University-Supplier Risk Management | Manage University-supplier risk management including advising on insurance requirements and coordinating collection of appropriate certificates of insurance from suppliers. |
|--------|---------|-----------------------------------|---|--|
| 9.8.1 | Finance | Credit Management | Credit Terms and Agreements Data Entry | Update various systems with newly agreed upon credit terms for the same customer. |
| 9.8.2 | Finance | Credit Management | Credit Terms and Agreements Management | Develop and/or participate in strategic initiatives to update credit terms and agreements for customers. |
| 9.8.3 | Finance | Credit Management | Customer Credit Rating Data Entry | Manually update customers' credit ratings as they change or require updates. |
| 9.8.4 | Finance | Credit Management | Customer Credit Rating Reconciliation | Research discrepancies and correct errors made during updates of customer credit ratings / terms. |
| 9.8.5 | Finance | Credit Management | Customer Data Consolidation | Compile customer information from various systems to create a report containing all records of payment. |
| 9.8.6 | Finance | Credit Management | Customer Risk Scoring | Gain access to customers' current credit rating and stratify customers into risk categories based on their credit rating. |
| 9.8.7 | Finance | Credit Management | Customer Timeliness Report Generation | Run customer reports to monitor payment history / timeliness. |
| 9.8.8 | Finance | Credit Management | Short Term Funding Management | Manage short term funding requirements with banks and other sources of credit. |
| 9.9.1 | Finance | Financial / External Reporting | Annual Report Error Correction | Research discrepancies and make corrections, as necessary, in the Annual Report. |
| 9.9.2 | Finance | Financial / External Reporting | Annual Report Generation | Create the Annual Report. |
| 9.9.3 | Finance | Financial / External Reporting | Annual Report Review | Review and make edits to Annual Report. |
| 9.9.4 | Finance | Financial / External Reporting | Discrepancy Review and Correction | Research discrepancies and correct as necessary. |
| 9.9.5 | Finance | Financial / External Reporting | Financial Information Review | Management review and sub-certification of financial results. |
| 9.9.6 | Finance | Financial / External Reporting | Financial Statement Data Collection | Gather the information to create the Financial Statements. Includes review and response to open records requests. |
| 9.10.1 | Finance | General Accounting | Asset Categorization | Categorize assets based on asset description (e.g. automobile, equipment, land). |

| 9.10.2 | Finance | General Accounting | Bank Reconciliations | Complete bank reconciliations (e.g. review outstanding checks, deposits in transit, examine bank statements). |
|---------|---------|--------------------|---|--|
| 9.10.3 | Finance | General Accounting | Data Consolidation | Manually compile data or join data from multiple sources for consolidation. |
| 9.10.4 | Finance | General Accounting | Data Formatting for System Entry | Format data in order to input into the G/L or other systems. |
| 9.10.5 | Finance | General Accounting | Discrepancy Review and Correction | Research discrepancies and correct as necessary. |
| 9.10.6 | Finance | General Accounting | Financial Information Data Collection | Extract financial information (either local or subsidiary) for G/L close (e.g. monthly, quarterly, yearly) from multiple sources. |
| 9.10.7 | Finance | General Accounting | Financial Results Review | Review of financial information and evaluate financial results upon monthly, quarterly and annual closes including preparation of financial measures. |
| 9.10.8 | Finance | General Accounting | Fixed Asset Data Collection | Gather the information to evaluate fixed assets. |
| 9.10.9 | Finance | General Accounting | Fixed Asset Data Entry | Enter data into the fixed asset accounting system. |
| 9.10.10 | Finance | General Accounting | Fixed Asset Physical Accounting | Perform annual fixed asset inventory. |
| 9.10.11 | Finance | General Accounting | Fixed Asset Reconciliation | Reconcile fixed asset information (e.g. between the G/L and subsidiary ledgers, between fixed asset reports, etc.). |
| 9.10.12 | Finance | General Accounting | Fixed Asset Report Generation | Produce fixed asset reports for management. Produce fixed asset register and special reports (such as tax depreciation). |
| 9.10.13 | Finance | General Accounting | G/L Feeders Reconciliation | Reconcile between G/L and G/L activity feeding systems (e.g. Reconcile PS Student to PS Finance). |
| 9.10.14 | Finance | General Accounting | G/L Information Manual Filing and Storage | File and store G/L information and journal entries manually. |
| 9.10.15 | Finance | General Accounting | Generate Correcting Entries | Generate correcting journal entries or adjustments for errors or admissions. Includes the creation of correcting entries and payroll correcting entries. |
| 9.10.16 | Finance | General Accounting | Journal Entry | Develop journal entries, including preparation and review for G/L closing and consolidation including elimination entries. Key journal entries into the G/L system and perform uploads in the accounting system. |
| 9.10.17 | Finance | General Accounting | MOCODE, Chartfield String, and G/L Account Management | Set up new accounts, cost centers, chartfield strings, and MOCODES as well as administer the G/L database. |

| 9.10.18 | Finance | General Accounting | Policy Change System Entry | Enter the changes into multiple systems in order for policies to take effect. |
|---------|---------|----------------------------------|--|--|
| 9.10.19 | Finance | General Accounting | Systems Data Error Correction | Clean or correct errors in the data to be entered into the cash management or accounting system. |
| 9.10.20 | Finance | General Accounting | Transaction Checklist | Perform transaction checklist and enter related comments for transactions posting to the G/L. |
| 9.11.1 | Finance | Internal Audit | Audit Data Gathering | Gather necessary information on accounts to test/check balances. |
| 9.11.2 | Finance | Internal Audit | Audit Meetings | Meet with constituents involved in an audit to plan the engagement, discuss results, develop agreed to management action plans and finalize the report. |
| 9.11.3 | Finance | Internal Audit | Audit Performance | Perform activities to complete audit steps. |
| 9.11.4 | Finance | Internal Audit | Audit Planning | Plan upcoming audits and audit procedures. |
| 9.11.5 | Finance | Internal Audit | Audit Report Generation | Develop and create audit reports for internal review. |
| 9.11.6 | Finance | Internal Audit | Audit Supervision | Supervise the performance of an audit including planning, fieldwork and reporting. |
| 9.11.7 | Finance | Internal Audit | Reporting | Report to oversight committees and government entities. |
| 9.11.8 | Finance | Internal Audit | Testing Policies and Procedures | Test University policies and procedures such as reviewing authorization levels. |
| 9.12.1 | Finance | Management and Administrative | Agency Support | Provide support for agency fund activities (e.g. Missourian, MUAA, UClub, Law School Foundation, Med School Foundation, etc.). |
| 9.12.2 | Finance | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 9.12.3 | Finance | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 9.12.4 | Finance | Management and Administrative | Compliance Activities | Maintain compliance with various regulations within the Finance function (e.g. FERPA, PCI, Federal Uniform Guidance, Identify Theft Protection Program). |
| 9.12.5 | Finance | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |

| 9.12.6 | Finance | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
|---------|---------|----------------------------------|--|--|
| 9.12.7 | Finance | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 9.12.8 | Finance | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 9.12.9 | Finance | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 9.12.10 | Finance | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
| 9.12.11 | Finance | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified KPIs (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |
| 9.12.12 | Finance | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 9.12.13 | Finance | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 9.12.14 | Finance | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 9.12.15 | Finance | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 9.13.1 | Finance | Management Reporting | Accrual Reporting | Report prior and current year accruals including variance analysis against budget and outlook. |
| 9.13.2 | Finance | Management Reporting | Business Metric Collection | Compile information and key metrics to measure business performance outputs. |
| 9.13.3 | Finance | Management Reporting | Final Management Report Formatting | Format final management report information for various meetings. |
| 9.13.4 | Finance | Management Reporting | Financial Data Consolidation | Compile financial information from various systems to piece together a report required for management's analysis. |
| 9.13.5 | Finance | Management Reporting | Financial Meeting Support | Coordinate and/or run investor, bank and finance related meetings. |

| 9.13.6 | Finance | Management Reporting | Key Performance Metric Calculations and Reports | Execute manual calculations / compilation of information for analysis of key business metrics. Include time spent reviewing web application reports of actual to date results from the G/L reporting system. Create and produce income statements and Hyperion reports for management or other review on a monthly, quarterly or annual basis. |
|--------|---------|-------------------------------------|---|--|
| 9.13.7 | Finance | Management Reporting | Report Adjustments | Recreate / re-run reports due to the initial information being incomplete or inaccurate. |
| 9.13.8 | Finance | Management Reporting | Report Formatting | Format reporting for management or other review. |
| 9.13.9 | Finance | Management Reporting | Trend Analysis | Analyze and review account balances and determine trends at the unit or University level. |
| 9.14.1 | Finance | Performance Improvement Projects | Finance Process Improvement | Conduct lean performance improvement projects specific to finance (e.g. Six Sigma). |
| 9.14.2 | Finance | Performance Improvement Projects | Meeting Support (Scope of Work) | Attend meetings directly related to your scope of work and required to effectively perform your job. |
| 9.14.3 | Finance | Performance Improvement Projects | New Financial System Development | Develop new financial systems, including planning, administration and vendor / supplier selection. |
| 9.14.4 | Finance | Performance Improvement Projects | Organizational Improvement Management | Research, evaluate and analyze process, technology and organizational design for purposes of improvement. |
| 9.14.5 | Finance | Performance Improvement Projects | Performance Improvement Initiative Reporting | Provide management reporting specific to performance improvement initiatives. |
| 9.14.6 | Finance | Performance Improvement Projects | Software Upgrade Management | Manage and support software upgrades, interface existing systems and add new field information. |
| 9.14.7 | Finance | Performance Improvement Projects | Strategic Initiative Meeting Support (Non- Scope) | Attend meetings regarding internal strategic initiatives outside your control/scope of work. |
| 9.14.8 | Finance | Performance Improvement Projects | Technology Implementation / Process Improvement Staff Coordination | Coordinate work assignments and output for personnel, both internal and external, on technology implementations or process improvement projects. |
| 9.15.1 | Finance | Policies and Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 9.15.2 | Finance | Policies and Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 9.15.3 | Finance | Policies and Procedures | Policy Management | Develop and maintain University guidelines, policies, and procedures for Finance processes. Draft and maintain handbooks and other documentation and ensure the control environment is adequately documented. |
| | | | | |

| 9.15.4 | Finance | Policies and Procedures | Policy Training | Provide trainings and answer questions pertaining to policies and procedures. |
|--------|---------|--|----------------------------------|---|
| 9.16.1 | Finance | Process Controls & Compliance | Control Compliance Review | Review and update controls for compliance with organization and regulatory standards. |
| 9.16.2 | Finance | Process Controls & Compliance | Control Implementation | Implement sound financial and operational controls. |
| 9.16.3 | Finance | Process Controls & Compliance | Control Remediation | Remediate identified controls weakness and/or audit findings. |
| 9.16.4 | Finance | Process Controls & Compliance | Policy Compliance Review | Implement plans to review compliance with University policies. |
| 9.17.1 | Finance | Risk & Insurance Management | Claims Management | Complete claim forms for submission, review and create claims, and coordinate with consultants and Counsel. Attend meetings regarding claims and claim reviews. |
| 9.17.2 | Finance | Risk & Insurance Management | Risk Consulting & Mitigation | Work with departments and colleges to identify risks and implement mitigation strategies. |
| 9.17.3 | Finance | Risk & Insurance Management | Risk Financing | Manage Risk Financing via self funded programs, commercial insurance or a combination. |
| 9.17.4 | Finance | Risk & Insurance Management | Risk Transfer | Protect the University assets via transfer language in contracts or other risk management methods. |
| 9.18.1 | Finance | Tax Accounting, Compliance, and Planning | Compliance Monitoring | Monitor the adherence to organization and statutory tax regulations and guidelines. |
| 9.18.2 | Finance | Tax Accounting, Compliance, and Planning | International Tax | Complete non-resident alien tax analysis and processing of related 1042s tax reporting. |
| 9.18.3 | Finance | Tax Accounting, Compliance, and Planning | Regulatory Dispute Resolution | Resolve disputes with regulatory agencies. |
| 9.18.4 | Finance | Tax Accounting, Compliance, and Planning | Tax Customer Support | Perform customer support and inquiry resolution for issues and questions related to taxes for the Procurement function. |
| 9.18.5 | Finance | Tax Accounting, Compliance, and Planning | Tax Data Collection | Gather and compile relevant tax information. |
| 9.18.6 | Finance | Tax Accounting, Compliance, and Planning | Tax Data Filing | File and store tax information and data either manually or electronically. |

| 9.18.7 | Finance | Tax Accounting, Compliance, and Planning | Tax Error Correction | Perform re-work due to inaccurate information initially received. |
|---------|---------|--|--|--|
| 9.18.8 | Finance | Tax Accounting, Compliance, and Planning | Tax Implication Advising | Advise on financing and commercial transaction regarding tax implications. |
| 9.18.9 | Finance | Tax Accounting, Compliance, and Planning | Tax Plan and Program Development | Design tax plans and programs. |
| 9.18.10 | Finance | Tax Accounting, Compliance, and Planning | Tax Preparation | Prepare supporting schedules, tax forms and tax returns, including all tax based accounting. |
| 9.18.11 | Finance | Tax Accounting, Compliance, and Planning | Tax Report Generation | Create and produce tax reports for management and other review. |
| 9.18.12 | Finance | Tax Accounting, Compliance, and Planning | University Structure Management | Manage the University structure to ensure tax-planning assumptions continue to be valid. |
| 9.19.1 | Finance | Treasury | Banking Service Management | Research and identify cash management services, negotiating terms, bank account set-up and ongoing control of banking services. |
| 9.19.2 | Finance | Treasury | Cash Flow Data Collection | Collect cash flow information. |
| 9.19.3 | Finance | Treasury | Cash Management System Data Entry | Enter data into the cash management system. |
| 9.19.4 | Finance | Treasury | Collections and Payment Disbursement Oversight | Oversee collections and payment disbursement processes. Includes merchant card operations. |
| 9.19.5 | Finance | Treasury | Generate Cash Forecasting | Generate cash forecasting. |
| 9.19.6 | Finance | Treasury | Investment Management | Manage investment of endowment funds, general pool, and retirement in stocks, bonds, mutual funds, commodities, venture capital, private equity, etc. as well as associated portfolio management activities. |
| 9.19.7 | Finance | Treasury | Net Cash Position Summarization | Summarize net cash position based on compiled information. |
| 9.19.8 | Finance | Treasury | Review of Debt Requirements, Future Capital Needs, and Bank Covenants | Review debt requirements, future capital needs, bank covenants and compliance of such. |
| 9.19.9 | Finance | Treasury | Risk Management | Identify and measure financial risk exposures (e.g. foreign exchange, commodities, interest rates, liquidity, credit, etc.). |

| 9.19.10 | Finance | Treasury | Treasury Org-wide Management | Organize, manage and execute organization-wide treasury activities. |
|---------|---------------------------|----------------------------|---|--|
| 9.19.11 | Finance | Treasury | Treasury Report Formatting | Format treasury related reports for management or other review. |
| 9.19.12 | Finance | Treasury | Treasury Report Generation | Create and produce treasury related reports for management or other review. |
| 9.19.13 | Finance | Treasury | Treasury Transaction Accounting | Provide accounting for treasury transactions. |
| 10.1.1 | General Administration | Administrative Services | Academic and Campus Committees and Groups | Serve on academic bodies such as Faculty Senate and committees and/or campus and system committees (e.g. staff council, search committees). |
| 10.1.2 | General Administration | Administrative Services | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 10.1.3 | General Administration | Administrative Services | Call Service Delivery | Answer telephone calls and solve or redirect related inquiries. |
| 10.1.4 | General Administration | Administrative Services | Coordinate Academic Committees and Groups | Support faculty in preparation for campus and academic related committees. Liaison with academic bodies such as Faculty Senate and committees for approval of work, input on initiatives, etc. |
| 10.1.5 | General Administration | Administrative Services | Data and Content Collection | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. |
| 10.1.6 | General Administration | Administrative Services | Data Entry | Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 10.1.7 | General Administration | Administrative Services | Department Facilities Coordination and Work Orders | Respond to office workspace or equipment-related needs. Activities may include scheduling maintenance/repair services, placing work orders, purchasing new printers or coordinating safety inspections. |
| 10.1.8 | General Administration | Administrative Services | Department Management Business and Operations Reporting | Generate and distribute department business and operational reports (e.g. budget reports). |
| 10.1.9 | General Administration | Administrative Services | Document Preparation | Prepare and file correspondence, mail, and other documents. |
| 10.1.10 | General Administration | Administrative Services | E-Mail Coordination | Coordinate inbox, respond to emails for delegated email inboxes. |
| 10.1.11 | General Administration | Administrative Services | Infrastructure Support | Strategically plan for the implementation of technologies. Provide assistance and training on the optimal use of those technologies. |
| 10.1.12 | General Administration | Administrative Services | Leadership Committee Management | Support and coordinate Governance and other leadership committees including (logistics, planning, note-taking, meeting follow-ups and other support activities). |

| 10.1.13 | General Administration | Administrative Services | Multiple System Data Entry | Enter the same data into more than one University system manually. |
|---------|---------------------------|--------------------------------------|---|---|
| 10.1.14 | General Administration | Administrative Services | Physical Mail Coordination | Mail correspondence and other documents as well as distribution of mail in local office. |
| 10.1.15 | General Administration | Administrative Services | Report Formatting | Format performance reports for internal review or analysis. |
| 10.1.16 | General Administration | Administrative Services | Scheduling | Coordinate employee calendars, schedule internal and external meetings, and book rooms. |
| 10.1.17 | General Administration | Administrative Services | Vendor Support and Coordination | Work with vendors to make ensure systems are working properly, information is updated, etc. This includes identifying and solving technical and operational problems, or coordinating with IT to ensure issues are resolved. |
| 10.1.18 | General Administration | Administrative Services | Visitor Coordination | Receive on-site visitors as well as solve or redirect visitor inquiries. |
| 10.2.1 | General Administration | Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 10.2.2 | General Administration | Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 10.2.3 | General Administration | Management | Event Coordination | Serve as event coordinator for special / catered events for third party customers on University property. Other event activities can be found in specific Functional areas (e.g. Student-focused events in Student Affairs). |
| 10.2.4 | General Administration | Management | Event Management | Plan paid events such as seminars, alumni events and other business / professional events. Other event activities can be found in specific Functional areas (e.g. Student-focused events in Student Affairs). |
| 10.2.5 | General Administration | Management | Leadership Liaison | Work collaboratively with management bodies such as Faculty Committees and Board of Curators / Directors / Trustees to provide information on University projects, report financial results, or prepare other materials for Board of Curator's meetings or respond to outside requests from legislative or governing bodies. Coordinate with the community, System, state, or campus in service of these activities. |
| 10.2.6 | General Administration | Management | Management Committees and Groups | Serve on management bodies such as Governance or Advisory committees. |
| 10.2.7 | General Administration | Management | Multi- Department/Function Management | Oversee and manage multiple departments or functions across the system. |
| 10.3.1 | General Administration | Non-Travel Financial Transactions | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 10.3.2 | General Administration | Non-Travel Financial Transactions | Cash Receivables | Receive and process cash payments. Create CRR (Cash Received Report) for any deposits. |

| 10.3.3 | General Administration | Non-Travel Financial Transactions | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|--------|---------------------------|--------------------------------------|--|---|
| 10.3.4 | General Administration | Non-Travel Financial Transactions | Expense Reimbursements | Review, validate, and process employee non-travel expense reimbursements. Includes reconciling business expense variances and supporting a business expense audit. |
| 10.3.5 | General Administration | Non-Travel Financial Transactions | One Card Administration | Manage One Card purchases, coordinate and troubleshoot with vendors in regards to One Card purchases, etc. |
| 10.3.6 | General Administration | Non-Travel Financial Transactions | One Card Transaction Processing | Enter transactions made by use of a One Card into the University system and/or review and reconcile One Card transactions. |
| 10.3.7 | General Administration | Non-Travel Financial Transactions | Purchase Orders | Create purchase orders and/or validate existing purchase orders. |
| 10.3.8 | General Administration | Non-Travel Financial Transactions | Voucher Payments | Match invoices to purchase orders and produce and/or process associated vouchers. Include time spent collaborating with Finance. |
| 10.4.1 | General Administration | Records Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 10.4.2 | General Administration | Records Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 10.4.3 | General Administration | Records Management | Process Billing for Records Storage | Process and reconcile monthly and quarterly billing for records storage. |
| 10.4.4 | General Administration | Records Management | Records Delivery, Storage and Disposal | Provide secure short and long-term storage for inactive records with associated retrieval and delivery services. Provide secure destruction for expired records. |
| 10.4.5 | General Administration | Records Management | Records Management Services, Policies and Procedures | Establish criteria for the legal retention and disposition of records. Provide records management training and guidance, in addition to forms management. |
| 10.5.1 | General Administration | Strategic Planning | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 10.5.2 | General Administration | Strategic Planning | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 10.5.3 | General Administration | Strategic Planning | Strategic Facilitation and Process Management | Prepare and facilitate strategic planning sessions with faculty, students, staff and community. Prepare recommended changes based on input/feedback. Include time spent working closely with strategic planning committee and leadership. |
| 10.5.4 | General Administration | Strategic Planning | Strategic Plan Preparation and Presentation | Prepare long-term strategic plans, along with Senior Executive and Board presentations, and share with stakeholders. |
| 10.5.5 | General Administration | Strategic Planning | Strategic Planning | Develop operational strategies (setting of goals, determining actions to achieve goals) across multiple units. |

| 10.5.6 | General Administration | Strategic Planning | Strategy Execution | Allocate financial, physical, and human resources to accomplish strategic goals across multiple units. Track strategic goal performance. |
|--------|---------------------------|----------------------------|---|--|
| 10.6.1 | General Administration | Travel Administration | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 10.6.2 | General Administration | Travel Administration | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 10.6.3 | General Administration | Travel Administration | Pre-Travel Approval | Ensure proper pre-travel approval documents were submitted correctly with all information needed and track submission to confirm approval was provided. |
| 10.6.4 | General Administration | Travel Administration | Travel Expenses | Manage travel expense system including submission of expense reimbursements. |
| 10.6.5 | General Administration | Travel Administration | Travel Scheduling and Booking | Support unit operations by coordinating travel scheduling and booking for others, as well as handling associated paperwork and data entry into University systems. |
| 11.1.1 | Human Resources | Benefits and Retirement | Benefit Plan Communication | Develop and deliver benefit plan communications to executives, managers, employees and retirees. Activities may include provide health and welfare benefit plan seminars or workshops, annual enrollment communication to individuals or departments. |
| 11.1.2 | Human Resources | Benefits and Retirement | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 11.1.3 | Human Resources | Benefits and Retirement | Benefit Plan Compliance | Conduct audits to ensure the administration of all benefit plans complies with legislative requirements. For example, ACA, Section 125, IRS limits. |
| 11.1.4 | Human Resources | Benefits and Retirement | Benefits Data Reconciliation | Reconcile employee benefits data variances and/or benefits payment variances with benefit vendors on a routine and periodic basis. |
| 11.1.5 | Human Resources | Benefits and Retirement | Benefits Payment Collection | Collect and process payments for benefit coverage for employees in a non-paid status, dependents and/or retirees. |
| 11.1.6 | Human Resources | Benefits and Retirement | Benefits Performance Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting trends about healthcare costs and the future impact on the organization. |
| 11.1.7 | Human Resources | Benefits and Retirement | Benefits Program Design and Development | Design and develop programs, plan provisions and establishing costs. Includes health and other benefit programs. |
| 11.1.8 | Human Resources | Benefits and Retirement | Benefits Regulatory and Compliance Reporting | Generate and distribute required reports to government and federal agencies. For example, FAS valuations and 1095/1094s. |
| 11.1.9 | Human Resources | Benefits and Retirement | Benefits Reporting | Generate and distribute benefits reports. For example, employer health contribution or benefits utilization reports. |

| 11.1.10 | Human Resources | Benefits and Retirement | Benefits Strategy | Plan, define and validate an overall benefits philosophy and approach for the organization. Includes all benefit programs and plans such as health, wellness, work/life, etc. |
|---------|-----------------|----------------------------|---|--|
| 11.1.11 | Human Resources | Benefits and Retirement | Benefits Vendor Contracting | Negotiate benefits service level agreements and vendor contracts. Manage overall vendor relationships. For example, health providers or life insurance providers. |
| 11.1.12 | Human Resources | Benefits and Retirement | COBRA Processing | Perform COBRA administrative procedures. Actions may include distributing notices and election forms, enrolling participants in coverage, billing and collecting payments. |
| 11.1.13 | Human Resources | Benefits and Retirement | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 11.1.14 | Human Resources | Benefits and Retirement | Deferred Compensation Processing | Perform deferred compensation administrative procedures. Actions may include determining eligibility, reviewing agreements, and initiating contribution and distribution. |
| 11.1.15 | Human Resources | Benefits and Retirement | Education Program Processing | Perform education program administrative procedures. Actions may include validating eligibility, maintaining class data and processing reimbursements. |
| 11.1.16 | Human Resources | Benefits and Retirement | Employee Assistance Program Counseling | Perform employee assistance program procedures. Activities may include providing referral services and/or counseling to employees and eligible family members for resolution of personal problems and issues. Coordinate with third party vendors who handle these activities. |
| 11.1.17 | Human Resources | Benefits and Retirement | Employee Health and Wellness Program Processing | Perform health and wellness administrative procedures. Activities may include coordinating and promoting general health programs, health screenings and certifications. |
| 11.1.18 | Human Resources | Benefits and Retirement | Employee Retirement Investment Plan (ERIP) Processing | Perform ERIP administrative procedures. Actions may include determining eligibility, processing calculations(estimates, non-vested terminations, vested terminations, deferred commencements, deaths, retirements), ensuring 401(a) enrollment, employer contributions, and initiating pay status (data set up, 99 record maintenance), etc. |
| 11.1.19 | Human Resources | Benefits and Retirement | FSA Processing | Perform flexible spending account (FSA) administrative procedures. Actions may include processing health care and dependent claims and distributing quarterly statements. Coordinate with third party vendors who handle these activities. |
| 11.1.20 | Human Resources | Benefits and Retirement | Health Benefits Customer Service | Respond to routine inquiries from executives, managers and employees. Actions may include interpreting plan policies, answering questions about plan eligibility and options, or providing guidance in completing plan changes (family status change, beneficiary update). |
| 11.1.21 | Human Resources | Benefits and Retirement | Health Benefits Processing | Perform health and welfare administrative procedures. Actions may include determining benefits eligibility, enrolling employees in benefits elections and processing life event changes. |
| 11.1.22 | Human Resources | Benefits and Retirement | Health Benefits Vendor Management | Manage day-to-day health vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance. |
| 11.1.23 | Human Resources | Benefits and Retirement | HIPAA Processing | Perform HIPAA administrative procedures. Actions may include maintaining coverage data and producing and distributing HIPAA certificates to employees and dependents. |

| 11.1.24 | Human Resources | Benefits and Retirement | Non-Health or Retirement Benefits Counseling | Counsel executives, managers and employees on issues related to non-health and non-retirement benefits (e.g. discounts on food, bookstore discounts, department level discounts etc.). Activities may include interpreting University programs and policies and determining a course of action to be taken. |
|-------------|-----------------|----------------------------|---|--|
| 11.1.25 | Human Resources | Benefits and Retirement | Non-Health or Retirement Benefits Processing | Perform non-health and non-retirement benefits (e.g. discounts on food, bookstore discounts, department level discounts etc.) administrative procedures. Actions may include determining program eligibility, enrolling employees in the program and processing required forms. |
| 11.1.26 | Human Resources | Benefits and Retirement | Retiree Insurance Plan Processing | Perform retirement administrative procedures associated with Insurance Plans. Actions may include determining eligibility/access category, collecting, processing and tracking retiree insurance premiums and making payments for retiree insurance plans. |
| 11.1.27 | Human Resources | Benefits and Retirement | Retirement Communication Strategy | Develop and deliver retirement communications to executives, managers, employees and retirees. Activities may include retirement seminars, financial wellness programs, retiree annual enrollment, etc. |
| 11.1.28 | Human Resources | Benefits and Retirement | Retirement Customer Service | Respond to routine inquiries from executives, managers and employees. Actions may include answering questions about payment providing guidance in completing a beneficiary form, etc. |
| 11.1.29 | Human Resources | Benefits and Retirement | Retirement Data Reconciliation | Reconcile employee retirement data variances on a routine and periodic basis. |
| 11.1.30 | Human Resources | Benefits and Retirement | Retirement Disability and Death Benefit Plan Processing | Perform defined benefit administrative procedures. Actions may include determining eligibility, processing calculations (estimates, non-vested terminations, vested terminations, deferred commencements, deaths, retirements), initiating pay status (data set up, 99 record maintenance), etc. |
| 11.1.31 | Human Resources | Benefits and Retirement | Retirement Divorce Processing | Perform retirement administrative procedures associated with divorce. Actions may include providing sample documents to attorneys, responding to attorney questions, determining qualification status, communication of determination to parties and calculating retirement benefits. |
| 11.1.32 | Human Resources | Benefits and Retirement | Retirement Investment Review | Participate in review of fund lineups as well as discussing strategies to ensure plan assets are being maintained in a fiduciary acceptable manner. |
| 11.1.33 | Human Resources | Benefits and Retirement | Retirement Payment Reconciliation | Reconcile retirement payment variances with trustees/financial institutions on a routine and periodic basis. |
| 11.1.34 | Human Resources | Benefits and Retirement | Retirement Performance Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting trends about vesting and the future impact on the organization's plan funding. |
| 11.1.35 | Human Resources | Benefits and Retirement | Retirement Plan Compliance | Conduct audits to ensure the administration of all retirement plans comply with legislative requirements. For example, Internal Revenue Code and annual financial statements. |
| 11.1.36 | Human Resources | Benefits and Retirement | Retirement Plan Governance | Counsel executives, managers and employees on non-routine issues. Activities may include interpreting University plan documents, programs and policies and determining a course of action to be taken. |
| 11.1.37 | Human Resources | Benefits and Retirement | Retirement Program Design and Development | Design and develop programs, plan provisions and establishing costs. Includes pension, savings and other retirement programs. |

| 11.1.38 | Human Resources | Benefits and Retirement | Retirement Regulatory and Compliance Reporting | Generate and distribute required reports to government and federal agencies. For example, valuations. |
|---------|-----------------|------------------------------------|--|---|
| 11.1.39 | Human Resources | Benefits and Retirement | Retirement Reporting | Generate and distribute retirement reports. For example, employee contribution rates or savings plan enrollment. |
| 11.1.40 | Human Resources | Benefits and Retirement | Retirement Vendor Contracting | Negotiate service level agreements and vendor contracts. Manage overall vendor relationships. For example, savings plan provider. |
| 11.1.41 | Human Resources | Benefits and Retirement | Retirement Vendor Management | Manage day-to-day retirement vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance. |
| 11.1.42 | Human Resources | Benefits and Retirement | Risk Management | Define risk tolerance, risk identification and risk evaluation for HR related issues (e.g. worker's compensation). |
| 11.1.43 | Human Resources | Benefits and Retirement | Risk Mitigation Planning | Prioritize and plan risk mitigation activities and perform risk assessments for HR related issues (e.g. worker's compensation). |
| 11.1.44 | Human Resources | Benefits and Retirement | Total Rewards Statements | Develop and document total rewards statement requirements. For example, base pay, variable pay and benefits cost. |
| 11.1.45 | Human Resources | Benefits and Retirement | Voluntary Retirement Plans (VRP) Processing | Perform defined contribution administrative procedures. Actions may include determining eligibility, enrolling employees in elections, processing loans and distributions, and reviewing hardship and unforeseen emergency requests. |
| 11.1.46 | Human Resources | Benefits and Retirement | Work/Life Program Processing | Perform work/life program administrative procedures. Activities may include tracking utilization. |
| 11.1.47 | Human Resources | Benefits and Retirement | Workers' Compensation Processing | Perform workers' compensation administrative procedures. Actions may include determining eligibility, interacting with state agencies and third party administrators, processing claims, legal counsel coordination, and attending hearings. Coordinate with third party vendors who handle these activities. |
| 11.2.1 | Human Resources | Compensation and Classification | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 11.2.2 | Human Resources | Compensation and Classification | Compensation and Classification Compliance | Conduct audits to ensure that jobs are correctly classified according to University criteria and government requirements. |
| 11.2.3 | Human Resources | Compensation and Classification | Compensation Counseling | Counsel executives, managers and employees on non-routine issues. Activities may include interpreting University contracts, programs and policies and determining a course of action to be taken. |
| 11.2.4 | Human Resources | Compensation and Classification | Compensation Customer Service | Respond to routine inquiries from executives, managers and employees. Actions may include answering questions about incentive program eligibility or providing guidance to a manager in changing an employee's pay, etc. |
| 11.2.5 | Human Resources | Compensation and Classification | Compensation Performance Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting trends about incentive payments and the impact on retaining staff. |

| 11.2.6 | Human Resources | Compensation and Classification | Compensation Program Design and Development | Design and develop compensation/total rewards programs including executive compensation. Includes compensation structures, incentives, additional pay and recognition programs. |
|---------|-----------------|------------------------------------|--|---|
| 11.2.7 | Human Resources | Compensation and Classification | Compensation Regulatory and Compliance Reporting | Provide compensation information as requested to governmental/regulatory agencies. |
| 11.2.8 | Human Resources | Compensation and Classification | Compensation Reporting | Generate and distribute compensation reports. For example, sales compensation projections or salary administration reports. |
| 11.2.9 | Human Resources | Compensation and Classification | Compensation Survey Responses | Respond to compensation surveys. Activities may include extracting, summarizing and verifying pay data. |
| 11.2.10 | Human Resources | Compensation and Classification | Compensation Vendor Contracting | Negotiate compensation service level agreements and compensation vendor contracts. Manage overall vendor relationships. For example, executive compensation consulting firms. |
| 11.2.11 | Human Resources | Compensation and Classification | Compensation Vendor Management | Manage day-to-day compensation vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance. |
| 11.2.12 | Human Resources | Compensation and Classification | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 11.2.13 | Human Resources | Compensation and Classification | Faculty Recognition Plan Processing | Perform incentive (e.g., award programs, performance incentives) administrative procedures related to faculty programs. Actions may include tracking participation, initiating payouts, tracking progress towards goal achievement of the plan. |
| 11.2.14 | Human Resources | Compensation and Classification | Faculty Variable Compensation Plan Processing | Perform variable compensation plan administration procedures related to faculty programs. Actions may include calculating annual short-term or variable incentive program payouts. |
| 11.2.15 | Human Resources | Compensation and Classification | Job Evaluation | Conduct internal and external job content and level analysis such as Position Classification Questionnaires (PCQs) to assign titles and determine pay level/grade as per University criteria. |
| 11.2.16 | Human Resources | Compensation and Classification | Job/Position Descriptions | Develop, document, and maintain job/position descriptions and content requirements as per University criteria. For example, competencies, work experience and educational requirements. |
| 11.2.17 | Human Resources | Compensation and Classification | Market Analysis | Compile and analyze market-based compensation data to internal jobs and/or job grades. |
| 11.2.18 | Human Resources | Compensation and Classification | Salary Planning | Perform salary planning budget analysis. Actions may include developing recommendations for Systemwide structural adjustments to pay grades, scales/ranges, and/or campus merit pool budgets. |
| 11.2.19 | Human Resources | Compensation and Classification | Salary Processing | Perform salary administration procedures. Actions may include facilitating managers through the merit pay process, providing data, ensuring appropriate approvals for merit pay increases and processing of data required to implement new pay rates. |
| 11.2.20 | Human Resources | Compensation and Classification | Staff Recognition Plan Processing | Perform incentive (e.g., award programs, performance incentives) administrative procedures related to staff programs. Actions may include tracking participation, initiating payouts, tracking progress towards goal achievement of the plan. |
| 11.2.21 | Human Resources | Compensation and Classification | Staff Variable Compensation Plan Processing | Perform variable compensation plan administration procedures related to staff programs. Actions may include calculating annual short-term or variable incentive program payouts. |

| 11.3.1 | Human Resources | Diversity, Equity, and Inclusion | Affirmative Action Program Processing | Perform affirmative action administrative procedures. Actions may include collecting, maintaining and analyzing AAP data as well as conducting audits to ensure compliance with applicable regulations. |
|---------|-----------------|-------------------------------------|--|--|
| 11.3.2 | Human Resources | Diversity, Equity, and Inclusion | Audit Planning | Plan upcoming audits and audit procedures of University policies as well as government laws and regulations on diversity, equity, and inclusion. |
| 11.3.3 | Human Resources | Diversity, Equity, and Inclusion | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 11.3.4 | Human Resources | Diversity, Equity, and Inclusion | Conduct Audits | Manage and conduct internal audits and coordinate work of external auditors for audits of University policies as well as government laws (e.g. ADA) and regulations on diversity, equity, and inclusion (e.g. from OCR). |
| 11.3.5 | Human Resources | Diversity, Equity, and Inclusion | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 11.3.6 | Human Resources | Diversity, Equity, and Inclusion | Diversity and Inclusion Compliance | Ensure administration of the employee diversity and inclusion program complies with legislative and policy requirements. For example, affirmative action planning and OFCCP compliance. |
| 11.3.7 | Human Resources | Diversity, Equity, and Inclusion | Diversity and Inclusion Objective Setting | Partner with leaders to develop annual diversity and inclusion performance goals and objectives to ensure alignment with the organization's performance management goals, succession planning pipeline development, etc. |
| 11.3.8 | Human Resources | Diversity, Equity, and Inclusion | Diversity and Inclusion Performance Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting the number of diverse staff hired for executive positions. |
| 11.3.9 | Human Resources | Diversity, Equity, and Inclusion | Diversity and Inclusion Program Design and Development | Design and develop employee diversity and inclusion programs, such as working mothers. Includes building tools and processes and conducting periodic evaluations of the programs. |
| 11.3.10 | Human Resources | Diversity, Equity, and Inclusion | Diversity and Inclusion Program Management | Implement diversity strategies and initiatives. Actions may include metric collection and analysis, identifying and employing sources to develop diverse talent pipelines, providing diversity awareness training, and affirmative action planning. |
| 11.3.11 | Human Resources | Diversity, Equity, and Inclusion | Diversity and Inclusion Strategy | Plan, define and validate an employee diversity and inclusion philosophy and approach for the organization. |
| 11.3.12 | Human Resources | Diversity, Equity, and Inclusion | Monitoring Non- Compliance Activities | Monitor activities of non-compliance with University policies as well as government laws and regulations on diversity, equity, and inclusion. |
| 11.3.13 | Human Resources | Diversity, Equity, and Inclusion | Policy Management | Develop and maintain University guidelines, policies, and procedures for Diversity, Equity, and Inclusion processes. Draft and maintain handbooks and other documentation. |
| 11.3.14 | Human Resources | Diversity, Equity, and Inclusion | Policy Trainings and Communication | Provide skill-based trainings and communications on a wide range of diversity and inclusion topics to the greater University community. Include time spent writing and developing communications. |
| 11.3.15 | Human Resources | Diversity, Equity, and Inclusion | Regulation Monitoring | Maintain records of federal or other regulations, keep current on requirements, pass information to other staff, and update materials to reflect changing regulations. |
| | | | | |

| 11.3.16 | Human Resources | Diversity, Equity, and Inclusion | Reporting | Report to oversight committees and government entities. |
|---------|-----------------|--|--|--|
| 11.3.17 | Human Resources | Diversity, Equity, and Inclusion | Testing Policies and Procedures | Test policies and procedures in regards to University policies as well as government laws and regulations on diversity, equity, and inclusion. |
| 11.3.18 | Human Resources | Diversity, Equity, and Inclusion | Title IX Strategy | Develop strategies and policies for compliance with Title IX regulations. Interpret regulations and institutional policies. |
| 11.3.19 | Human Resources | Diversity, Equity, and Inclusion | Violation Investigation | Investigate potential violations of University policies regarding diversity, equity, and inclusion and provide support to those have experienced discrimination or retaliation. |
| 11.3.20 | Human Resources | Diversity, Equity, and Inclusion | Workforce Management Regulatory Compliance and Reporting | Generate and distribute required reports to government and federal agencies. For example, fair hiring practice reports and affirmative action plans. |
| 11.4.1 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 11.4.2 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Community Relations | Prepare, coordinate or sponsor community events related to the organization. For example, charity events, fundraising or volunteer programs for employees. |
| 11.4.3 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Conflict Resolution | Perform conflict resolution and associated procedures to support business managers/leaders in making informed decisions aligned with the organization's employee relations strategy. |
| 11.4.4 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 11.4.5 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Employee Events | Prepare, coordinate or sponsor employee special events. For example, group outings, holiday parties or recognition events. |
| 11.4.6 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Employee Investigations | Investigate employee or management incidents, grievances, and complaint allegations. |
| 11.4.7 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Employee Legal Response | Work with legal counsel to prepare required documentation for negotiating settlements and finalizing employment disputes. |
| 11.4.8 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Employee Relations Government Compliance | Review policy practices and taking appropriate actions to ensure compliance with government regulations. |
| 11.4.9 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Employee/Labor Relations Business and Operations Reporting | Generate and distribute employee/labor relations business and operational reports. For example, employee grievances or seniority reports. |
| | | | | |

| 11.4.10 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Employee/Labor Relations Counseling | Counsel executives, managers and employees on non-routine complaints or grievance issues. Activities may include conducting preliminary interviews, providing advice and using progressive discipline procedures (e.g. Verbal, written, suspension, performance improvement plans). |
|---------|-----------------|--|--|---|
| 11.4.11 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Employee/Labor Relations Customer Service | Respond to routine inquiries from executives, managers and employees. Actions may include answering questions about a policy or providing guidance in filing a grievance, etc. |
| 11.4.12 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Employee/Labor Relations Data Performance Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives. For example, presenting research/survey data to gauge the potential of unionization. |
| 11.4.13 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Employee/Labor Relations Vendor Contracting | Negotiate employee/labor relations service level agreements and vendor contracts. For example, external legal counsel. |
| 11.4.14 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Employee/Labor Relations Vendor Management | Manage day-to-day employee/labor relations vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance. |
| 11.4.15 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Exit Interviews | Schedule, conduct, and document exit interviews with former employees. |
| 11.4.16 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Grievance Processing | Perform grievance processing procedures to support business managers/leaders in making informed decisions aligned with the organization's labor relations strategy. Determine resolution of grievances. |
| 11.4.17 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Labor Confer | Confer on understanding of labor policies. Lead or participate in Meet and Confer sessions related to the understanding of policies. |
| 11.4.18 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Labor Policy Interpretation | Respond to non-routine inquiries from employees, managers, union representatives, and executives concerning the interpretation of labor policies. |
| 11.4.19 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Other Policy Trainings | Provide trainings and communication on University policies regarding Human Resources not covered in the Learning and Development process. Interpret or explain policy and/or procedure to staff (e.g. attendance). |
| 11.4.20 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Outplacement Services | Implement outplacement services program. Includes, coaching, career counseling and coordinating with vendors. |
| 11.4.21 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Policy Management | Develop and maintain University guidelines, policies, and procedures for Human Resources processes. Draft and maintain handbooks and other documentation. |
| 11.4.22 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Post-Employment Drug Testing Administration | Prepare, coordinate or administer required post-employment drug-testing programs. Includes random tests, position required test or test for cause. |

| 11.4.23 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Reduction in Force | Administer the Transition Assistance Program during workforce reductions, guiding managers through the process of communicating and carrying out the reductions within their units. |
|---------|-----------------|--|--|---|
| 11.4.24 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Severance and Separation Agreements | Prepare required documentation for severance and separation agreements. Include time spent collaborating with legal counsel. |
| 11.4.25 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Severance and Separation Processing | Perform administrative procedures associated with employee terminations and workforce reductions. Actions may include calculating payouts, explaining and distributing packages to severed and separated employees. |
| 11.4.26 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Union Organizing and Representation Management | Build and maintain relationships with union leaders and members to ensure a collaborative approach to supporting the needs of the workforce. |
| 11.4.27 | Human Resources | Employee Relations, Labor Relations, and Policies & Procedures | Work/Life Program Consultation | Counsel executives, managers and employees on work/life balance and flexibility issues and share details of University work/life programs. |
| 11.5.1 | Human Resources | Human Resource Technology | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 11.5.2 | Human Resources | Human Resource Technology | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 11.5.3 | Human Resources | Human Resource Technology | HRIS/HR Applications System Design and Development | Design and develop HRIS/HR application system solution based on identified business and functional requirements. |
| 11.5.4 | Human Resources | Human Resource Technology | HRIS/HR Applications System Implementation | Manage and/or participate in a new HRIS/HR application system implementation. |
| 11.5.5 | Human Resources | Human Resource Technology | HRIS/HR Applications System Selection | Solicit HRIS/HR applications system information/proposals, evaluating capabilities and selecting a solution. |
| 11.5.6 | Human Resources | Human Resource Technology | HRIS/HR System Maintenance | Perform regular ongoing maintenance and support for the HRIS/HR applications, payroll, and time and attendance systems. Activities may include installing software upgrades or compliance updates, program coding, table maintenance, backing-up data and administering security/access protocol. |
| 11.5.7 | Human Resources | Human Resource Technology | HRIS/HRIM Data Collection and Entry | Obtain and/or compile data from multiple sources for entry into HRIS/HRIM system through file feeds, pushup process or component interfaces. |
| 11.5.8 | Human Resources | Human Resource Technology | Non-Payroll System Testing | Lead, participate-in or coordinate the testing of a non-payroll system (e.g. time attendance system, HRIS/HR application, and/or web portal system functionality). |
| 11.5.9 | Human Resources | Human Resource Technology | Payroll System Design and Development | Design and develop a payroll system solution based on identified business and functional requirements. |
| 11.5.10 | Human Resources | Human Resource Technology | Payroll System Implementation | Manage and/or participate in a new payroll system implementation. |

| 11.5.11 | Human Resources | Human Resource Technology | Payroll System Selection | Solicit payroll system information/proposals, evaluate capabilities and select a solution. |
|---------|-----------------|----------------------------------|---|---|
| 11.5.12 | Human Resources | Human Resource Technology | Technology Applications Vendor Contracting | Negotiate technology vendor service level agreement and contracts. For example, an Application Service Provider. |
| 11.5.13 | Human Resources | Human Resource Technology | Technology Applications Vendor Management | Manage day-to-day technology vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance. |
| 11.5.14 | Human Resources | Human Resource Technology | Technology Business and Operations Reporting | Generate and distribute HRIS business and operational reports. For example, systems downtime or hardware maintenance costs reports. |
| 11.5.15 | Human Resources | Human Resource Technology | Technology Systems Application Customer Service | Respond to routine inquiries from executives, managers and employees. Actions may include answering questions about logging into the system or providing guidance in changing a password, etc. |
| 11.5.16 | Human Resources | Human Resource Technology | Technology Systems Application Performance Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting how employee self-service could improve HR efficiency over 5 years. |
| 11.5.17 | Human Resources | Human Resource Technology | Time and Attendance System Design and Development | Design and develop a time and attendance system solution based on identified business and functional requirements. |
| 11.5.18 | Human Resources | Human Resource Technology | Time and Attendance System Implementation | Manage and/or participate in a new time and attendance system implementation. |
| 11.5.19 | Human Resources | Human Resource Technology | Time and Attendance System Selection | Solicit time and attendance system information/proposals, evaluating capabilities and selecting a solution. |
| 11.5.20 | Human Resources | Human Resource Technology | User Acceptance Testing | Participate in user acceptance testing of new systems and software. |
| 11.5.21 | Human Resources | Human Resource Technology | Web Portal Design and Development | Design and develop a Web portal solution based on identified business and functional requirements. |
| 11.5.22 | Human Resources | Human Resource Technology | Web Portal Implementation | Manage and/or participate in a Web portal implementation. |
| 11.5.23 | Human Resources | Human Resource Technology | Web Portal Maintenance | Perform regular ongoing maintenance and support for the Web portal. Activities may include installing software upgrades or compliance updates, program coding, table maintenance, backing-up data and administering security/access protocols. |
| 11.5.24 | Human Resources | Human Resource Technology | Web Portal Selection | Solicit Web portal information/proposals, evaluating capabilities and selecting a solution. |
| 11.6.1 | Human Resources | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 11.6.2 | Human Resources | Management and Administrative | Business Consulting | Present measures and metrics to management and business leaders to use in resolving issues and driving HR related decisions. |

| 11.6.3 | Human Resources | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
|---------|-----------------|----------------------------------|--|--|
| 11.6.4 | Human Resources | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. This includes preparing academic contracts, appointment letters, athletic coach contracts, etc. |
| 11.6.5 | Human Resources | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
| 11.6.6 | Human Resources | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
| 11.6.7 | Human Resources | Management and Administrative | Department Meetings | Schedule, lead and/or attend internal staff and department meetings. |
| 11.6.8 | Human Resources | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 11.6.9 | Human Resources | Management and Administrative | HR Generalist Consulting | Within assigned units, advise leadership and employees on a variety of HR matters drawing on a breadth of HR expertise across the HR function rather than in-depth specialization within one or two functions. Leverage HR subject matter experts to fulfill HR objectives. |
| 11.6.10 | Human Resources | Management and Administrative | HR Special Project Participation | Participate in HR department sponsored special projects or initiatives. |
| 11.6.11 | Human Resources | Management and Administrative | Lead HR Special Projects | Lead HR department sponsored special projects or initiatives. |
| 11.6.12 | Human Resources | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 11.6.13 | Human Resources | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
| 11.6.14 | Human Resources | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified KPIs (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |
| 11.6.15 | Human Resources | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 11.6.16 | Human Resources | Management and Administrative | Review, Edit, and Refine | Review, edit or refine documents, reports, communication materials, code, or other content or information to identify errors and ensure quality prior to final use. |

| 11.6.17 | Human Resources | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
|---------|-----------------|--|---|---|
| 11.6.18 | Human Resources | Management and Administrative | University Special Project Participation | Participate in University sponsored special projects or initiatives in a HR related capacity. |
| 11.7.1 | Human Resources | Organizational Effectiveness and Change Management | Analytics Design and Development | Design and develop the organizational effectiveness and employee performance measures and metrics to support the needs of management and business leaders. |
| 11.7.2 | Human Resources | Organizational Effectiveness and Change Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 11.7.3 | Human Resources | Organizational Effectiveness and Change Management | Change Management and Communications Design and Development | Coordinate with communications and/or training and development to develop programs or tools related to a change management initiative. |
| 11.7.4 | Human Resources | Organizational Effectiveness and Change Management | Change Management Performance Analysis | Measure and monitor the impact of ongoing change initiatives by conducting quantitative and qualitative analysis. |
| 11.7.5 | Human Resources | Organizational Effectiveness and Change Management | Change Management Strategy Deployment | Engage with change management initiative staff to partner with leaders and employees to lead, execute and manage change throughout the University. |
| 11.7.6 | Human Resources | Organizational Effectiveness and Change Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 11.7.7 | Human Resources | Organizational Effectiveness and Change Management | Organizational Effectiveness Performance Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, understanding how employee attitudes impact customer service. |
| 11.7.8 | Human Resources | Organizational Effectiveness and Change Management | Organizational Effectiveness Reporting | Generate and distribute organizational effectiveness reports that compare the University to peers. |
| 11.7.9 | Human Resources | Organizational Effectiveness and Change Management | Organizational Effectiveness Strategy | Plan, define, and validate an organizational effectiveness philosophy and approach for the organization. |
| 11.7.10 | Human Resources | Organizational Effectiveness and Change Management | Organizational Restructuring | Support organizational restructuring efforts. Includes assisting in the organizational design, guiding employees through the change, etc. |
| 11.8.1 | Human Resources | Payroll & Time and Attendance | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 11.8.2 | Human Resources | Payroll & Time and Attendance | Check Repayment Processing | Process repayments made to the University through a personal check. Activities may include creating cashier's deposit, creating manual checks, etc. |

| 11.8.3 | Human Resources | Payroll & Time and Attendance | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|---------|-----------------|----------------------------------|--|--|
| 11.8.4 | Human Resources | Payroll & Time and Attendance | Direct Deposit Processing | Process employee direct deposit enrollments and changes. |
| 11.8.5 | Human Resources | Payroll & Time and Attendance | Electronic Time and Attendance Processing | Process time sheets for employees. For example, reviewing time sheets for accuracy and completion and processing corrections/additions to the timesheets. |
| 11.8.6 | Human Resources | Payroll & Time and Attendance | Fringe Payment Processing | Process fringe benefit payments. For example, housing and auto allowances. |
| 11.8.7 | Human Resources | Payroll & Time and Attendance | Garnishment Processing | Notify employees of garnishment payments and wage attachments. For example, child support and defaulted government student loans. |
| 11.8.8 | Human Resources | Payroll & Time and Attendance | Journal Entries | Create journal entries such as payroll correcting entries, check fees, etc. |
| 11.8.9 | Human Resources | Payroll & Time and Attendance | Manual Check Processing | Identify, validate and process off-cycle checks. For example, new employees not currently on the payroll system or corrections to payroll. |
| 11.8.10 | Human Resources | Payroll & Time and Attendance | Manual Time and Attendance Processing | Process time and attendance hardcopy timecards and attendance reports from business units and locations that submit time manually. |
| 11.8.11 | Human Resources | Payroll & Time and Attendance | New Employee Payroll Set-Up | Set up new employee records on the payroll system or online platform. Data keying will include annual pay, tax elections, etc. |
| 11.8.12 | Human Resources | Payroll & Time and Attendance | Pay Adjustments Processing | Identify, validate, and process payroll adjustments. For example, additional pay or retroactive adjustments for over/under payment. |
| 11.8.13 | Human Resources | Payroll & Time and Attendance | Paycheck Review | Review paychecks for accuracy by viewing gross pay, etc. |
| 11.8.14 | Human Resources | Payroll & Time and Attendance | Payment Vouchers | Create vouchers for payments such as payroll rejections, wire transfers, etc. |
| 11.8.15 | Human Resources | Payroll & Time and Attendance | Payroll Business and Operations Reporting | Generate and distribute payroll business and operational reports. For example, cost per check reports. |
| 11.8.16 | Human Resources | Payroll & Time and Attendance | Payroll Customer Service | Respond to routine inquiries from executives, managers and employees. Actions may include answering questions about paycheck amounts or providing guidance in completing a tax form, payment options for plans etc. |
| 11.8.17 | Human Resources | Payroll & Time and Attendance | Payroll Employee Data Maintenance | Update and maintain employee data on the payroll system. Data may include deduction changes, payroll classification, etc. |
| 11.8.18 | Human Resources | Payroll & Time and Attendance | Payroll Performance Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting the impact payroll errors have on operational costs. |

| 11.8.19 | Human Resources | Payroll & Time and Attendance | Payroll Processing | Process PeopleSoft payroll to calculate gross to net pay, deductions, and produce paychecks/advices. Process payments for special situations. For example, compensation time payouts, hiring incentives, moving expenses, and Transition Assistance Program payouts. |
|---------|-----------------|----------------------------------|---|--|
| 11.8.20 | Human Resources | Payroll & Time and Attendance | Payroll Reconciliation | Reconcile payroll, checks, banks and general ledger amounts/transfer variances on a routine periodic basis. |
| 11.8.21 | Human Resources | Payroll & Time and Attendance | Payroll Regulatory and Compliance Reporting | Generate and distribute required reports to government and federal agencies. For example, unemployment insurance deductions and national, state and local tax deductions. |
| 11.8.22 | Human Resources | Payroll & Time and Attendance | Payroll Tax Filing | Report employee deductions and organization contributions to governmental agencies. |
| 11.8.23 | Human Resources | Payroll & Time and Attendance | Payroll Vendor Contracting | Negotiate payroll vendor service level agreement and contracts. For example, tax service provider. |
| 11.8.24 | Human Resources | Payroll & Time and Attendance | Payroll Vendor Management | Manage day-to-day payroll vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance. |
| 11.8.25 | Human Resources | Payroll & Time and Attendance | PeopleSoft Data Entry and Reconciliation | Manage PeopleSoft data entry including tracking of earnings and/or reconcile PeopleSoft with unit systems. |
| 11.8.26 | Human Resources | Payroll & Time and Attendance | Tax Reconciliations | Process tax reconciliations. |
| 11.8.27 | Human Resources | Payroll & Time and Attendance | Time and Attendance Accruals | Monitor sick/vacation time accrual and balance information for employees and making corrections as needed. |
| 11.8.28 | Human Resources | Payroll & Time and Attendance | Time and Attendance Business and Operations Reporting | Generate and distribute time and attendance business and operational reports. For example, vacation accruals or exception reports. |
| 11.8.29 | Human Resources | Payroll & Time and Attendance | Time and Attendance Customer Service | Respond to routine inquiries from executives, managers and employees. Actions may include answering questions about coding time or providing guidance in completing a time sheet, etc. |
| 11.8.30 | Human Resources | Payroll & Time and Attendance | Time and Attendance Data Reconciliation | Reconcile employee time and attendance data variances on a routine and periodic basis. Includes performing and/or supporting audits. |
| 11.8.31 | Human Resources | Payroll & Time and Attendance | Time and Attendance Employee Data Maintenance | Update and maintain employee data on the time and attendance system. Data maintenance may include changing scheduled hours, terminating employee records, etc. Includes setting up new employee records on the time and attendance system. |
| 11.8.32 | Human Resources | Payroll & Time and Attendance | Time and Attendance Performance Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, evaluating trends in manager edits/exceptions and the time spent managing this processes to management. |
| 11.8.33 | Human Resources | Payroll & Time and Attendance | Time and Attendance Regulatory and Compliance Reporting | Generate and distribute required reports to government and federal agencies. For example, child labor reporting. |

| 11.8.34 | Human Resources | Payroll & Time and Attendance | Timekeeper | Perform timekeeper activities such as tracking and reviewing employee absences, assist employees with hour tracking questions and concerns, etc. |
|---------|-----------------|--|--|--|
| 11.8.35 | Human Resources | Payroll & Time and Attendance | Year-End Processing | Provide employees with year tax records, and sending year-end data/tapes to government entities. |
| 11.9.1 | Human Resources | Recruitment, Selection, and Onboarding | Application Tracking | Collect, process and maintain faculty, staff, and student applicant data through manual processes or an applicant tracking system. |
| 11.9.2 | Human Resources | Recruitment, Selection, and Onboarding | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 11.9.3 | Human Resources | Recruitment, Selection, and Onboarding | Background and Reference Checking | Initiate and/or Conduct background checks, POET and/or reference checks on employment candidates. |
| 11.9.4 | Human Resources | Recruitment, Selection, and Onboarding | Candidate Assessment and Interviews | Assess candidates to determine if their capabilities match the job requirements. Activities may include telephone or in-person interviews and knowledge or skill- based testing. |
| 11.9.5 | Human Resources | Recruitment, Selection, and Onboarding | Candidate Communications | Communicate with candidates during the course of the recruitment and selection process by providing updates on applicant status, responding to general inquiries, and addressing candidate complaints. |
| 11.9.6 | Human Resources | Recruitment, Selection, and Onboarding | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 11.9.7 | Human Resources | Recruitment, Selection, and Onboarding | Determining Job Offers | Develop and negotiate job offer details and employment agreements. Prepare offer letter. |
| 11.9.8 | Human Resources | Recruitment, Selection, and Onboarding | External Job Posting Processing | Post jobs through external media. For example, local newspapers or posting sites such as The Chronicle of Higher Education and Higher Ed Jobs. |
| 11.9.9 | Human Resources | Recruitment, Selection, and Onboarding | External Recruiting/Sourcing | Identify external candidates to fill new or vacant faculty, staff, and student positions. Activities may include screening resumes, attending community job fairs, facilitating on-campus events, social media sourcing, or utilizing staffing agencies. |
| 11.9.10 | Human Resources | Recruitment, Selection, and Onboarding | Internal Job Posting Processing | Post jobs through internal media. For example, bulletin boards or an internal Web posting site. |
| 11.9.11 | Human Resources | Recruitment, Selection, and Onboarding | Internal Recruiting/Sourcing | Identify internal candidates to fill new or vacant faculty, staff, and student positions. Activities may include assessing internal job postings, screening resumes, and employee referrals. |
| 11.9.12 | Human Resources | Recruitment, Selection, and Onboarding | Job Offer/Reject Communication | Communicate job offers or rejections to faculty, staff, and student position employment candidates. |
| 11.9.13 | Human Resources | Recruitment, Selection, and Onboarding | On Boarding Processing | Provide new hire information packets and orientation kits to employees. Coordinating with facilities/IT for the setup of workstations, telephones, computers and security badges. |

| 11.9.14 | Human Resources | Recruitment, Selection, and Onboarding | Orientation Program Delivery | Deliver employee orientation sessions for new faculty, staff and/or student employees. May include an overview of the University, employee benefits, pay schedule, policy and procedures, security protocols, and other University-specific topics. Work performed in conjunction with overall HR Talent Management team. |
|---------|-----------------|--|---|--|
| 11.9.15 | Human Resources | Recruitment, Selection, and Onboarding | Orientation Program Design | Design and develop orientation programs for administrators, staff, and/or faculty. Includes defining learning objectives, building materials and tools, or customizing commercially available programs. Work performed in conjunction with overall HR Talent Management team. |
| 11.9.16 | Human Resources | Recruitment, Selection, and Onboarding | Position Requirements | Assist hiring managers with validating key position requisites. Includes defining education, experience, technical knowledge, and competency requirements. |
| 11.9.17 | Human Resources | Recruitment, Selection, and Onboarding | Pre-Employment Drug Testing | Prepare, coordinate or administer required pre-employment drug-testing program. Activities may include scheduling applicant test time and/or coordinating with a health facility/vendor. |
| 11.9.18 | Human Resources | Recruitment, Selection, and Onboarding | Relocation | Provide relocation information to internal and external faculty, staff, and student candidates who have accepted job offers and require a move. |
| 11.9.19 | Human Resources | Recruitment, Selection, and Onboarding | Requisition Processing | Prepare requisition or hiring justification to seek approval to fill a position. |
| 11.9.20 | Human Resources | Recruitment, Selection, and Onboarding | Resume Screening | Review resumes to identify or eliminate potential candidates for new or vacant faculty, staff, and student positions. |
| 11.9.21 | Human Resources | Recruitment, Selection, and Onboarding | Search Committee Management | Lead talent search committees or provide guidance and training to search committees. |
| 11.9.22 | Human Resources | Recruitment, Selection, and Onboarding | Selection Decision Making | Determine whether to make a recommendation to extend a job offer. Activities may include assimilating interviewer recommendations, reviewing test results or facilitating/participating in selection decision-making meetings. |
| 11.9.23 | Human Resources | Recruitment, Selection, and Onboarding | Selection Scheduling/Logistics | Provide administrative support to coordinate logistics associated with search committee activities including committee meetings, on-site and video interview scheduling, campus forums, etc. |
| 11.9.24 | Human Resources | Recruitment, Selection, and Onboarding | Student Application Review | Review applications and determine eligibility of students to participate in student positions, work study, graduate assistant programs, and for RA/TA appointments. Select students to be placed in roles and make offers. |
| 11.9.25 | Human Resources | Recruitment, Selection, and Onboarding | Talent Acquisition Customer Service | Respond to routine inquiries from internal and external applicants. Actions may include answering questions about positions or providing guidance in completing the application form, where the position is located on the website etc. |
| 11.9.26 | Human Resources | Recruitment, Selection, and Onboarding | Talent Acquisition Performance Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting turnover data, time to file, etc. |
| 11.9.27 | Human Resources | Recruitment, Selection, and Onboarding | Talent Acquisition Program Design and Development | Design and develop talent acquisition methods and procedures. Includes sourcing processes, assessment tools, interview questions, and selection criteria. |
| 11.9.28 | Human Resources | Recruitment, Selection, and Onboarding | Talent Acquisition Reporting | Generate and distribute talent acquisition business and operational reports. For example, open requisition or time to fill reports. |

| 11.9.29 | Human Resources | Recruitment, Selection, and Onboarding | Talent Acquisition Vendor Contracting | Negotiate staffing service level agreements and contracts. Managing overall vendor relationships. For example, sourcing agencies. |
|----------|-----------------|--|--|--|
| 11.9.30 | Human Resources | Recruitment, Selection, and Onboarding | Talent Acquisition Vendor Management | Manage day-to-day talent acquisition long term vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance. |
| 11.10.1 | Human Resources | Talent Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 11.10.2 | Human Resources | Talent Management | Career Development Program Administration | Administer career development program tools and processes. |
| 11.10.3 | Human Resources | Talent Management | Career Development Program Design and Development | Design, develop and implement a career development program. Includes building tools and processes, and conducting periodic evaluations of the program. |
| 11.10.4 | Human Resources | Talent Management | Career Development Program Guidance | Coach and facilitate leaders and individuals through the career development process by providing feedback and guidance to perform the process. |
| 11.10.5 | Human Resources | Talent Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 11.10.6 | Human Resources | Talent Management | Employee Climate Survey | Perform employee research to understand attitudes and opinions. Actions may include conducting surveys, focus groups, interviews, etc. |
| 11.10.7 | Human Resources | Talent Management | Employee Engagement Program Design and Development | Design and develop an employee engagement program. |
| 11.10.8 | Human Resources | Talent Management | Employee Engagement Program Implementation | Implement employee engagement program tools and processes. Includes partnering with organization leaders and employees to utilize survey results, research, and data gathered to create action plans aimed at enhancing employee engagement. |
| 11.10.9 | Human Resources | Talent Management | Leadership Development Program Implementation | Implement leadership development program tools and processes. Includes coaching, participating in assigning ratings, feedback sessions and developing performance improvement plans. |
| 11.10.10 | Human Resources | Talent Management | Leadership Program Design and Development | Design and develop a leadership program. Includes building tools and processes, and conducting periodic evaluations of the program. |
| 11.10.11 | Human Resources | Talent Management | Management Development Program Implementation | Implement management development program tools and processes. Includes coaching, feedback sessions and developing performance improvement plans. |
| 11.10.12 | Human Resources | Talent Management | Management Program Design and Development | Design and develop a management development program. Include building tools and processes, and conducting periodic evaluations of the program. |
| 11.10.13 | Human Resources | Talent Management | Mentoring Program Administration | Administer mentoring program tools and processes. |
| 11.10.14 | Human Resources | Talent Management | Mentoring Program Design and Development | Design, develop and implement a mentoring program for leaders. Includes building tools and processes, and conducting periodic evaluations of the program. |

| 11.11.1 | Human Resources | Training, Learning, and Development | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|----------|-----------------|--|---|---|
| 11.10.28 | Human Resources | Talent Management | Talent Review Process Guidance | Coach and facilitate leaders and individuals through the talent review process / succession management process by providing feedback and guidance to perform the process. |
| 11.10.27 | Human Resources | Talent Management | Talent Review Process Design and Development | Design, develop and implement a talent review process / succession management program. Includes building tools and processes and conducting periodic evaluations of the program. |
| 11.10.26 | Human Resources | Talent Management | Talent Review Process Administration | Administer talent review process / succession management program tools and processes. |
| 11.10.25 | Human Resources | Talent Management | Talent Management Vendor Management | Manage day-to-day talent management vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance. |
| 11.10.24 | Human Resources | Talent Management | Talent Management Vendor Contracting | Negotiate talent management service level agreements and vendor contracts. Manage overall vendor relationships. |
| 11.10.23 | Human Resources | Talent Management | Talent Management Reporting | Generate and distribute organization and talent management reports. |
| 11.10.22 | Human Resources | Talent Management | Talent Management Performance Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against organization's ability to meet its core mission. For example, presenting the impact of low performer retention on the organization's ability to gain market share. |
| 11.10.21 | Human Resources | Talent Management | Talent Management Customer Service | Respond to routine inquiries from executives, managers and employees. Actions may include answering questions about available mentoring programs. |
| 11.10.20 | Human Resources | Talent Management | Student Intern Program Design and Development | Design, develop and implement the student intern program (clinical and/or non- clinical). Includes building tools and processes, and conducting periodic evaluations of the program. |
| 11.10.19 | Human Resources | Talent Management | Student Intern Program Administration | Administer student intern (clinical and/or non-clinical) program tools and processes. Coach and facilitate leaders and individuals through the intern program process by providing feedback and guidance to perform the process. |
| 11.10.18 | Human Resources | Talent Management | Performance Management Program Guidance | Coach and facilitate leaders and individuals through the performance management process and/or and multi-rater assessment process by providing feedback and guidance to perform the process. |
| 11.10.17 | Human Resources | Talent Management | Performance Management Program Development | Lead or participate in the design, develop and implement a performance management program and/or multi-rater assessment program. Includes building performance management tools and processes, and conducting periodic evaluations of the program. |
| 11.10.16 | Human Resources | Talent Management | Performance Management Program Administration | Administer Staff performance management program and multi-rater assessment tools and processes at the campus level or above. |
| 11.10.15 | Human Resources | Talent Management | Mentoring Program Guidance | Coach and facilitate leaders and individuals through the leadership mentoring program process by providing feedback and guidance to perform the process, such as assisting management in the matching of individuals with mentors. |
| | | | | |

| 11.11.2 | Human Resources | Training, Learning, and Development | Business Partnering | Confer with executive and operations management on business related issues to formulate HR's learning and development service requirements. Partner with subject matter experts to provide instructor led demonstrations for new or updated University technology systems, such as employee online portal (myHR) and performance appraisal/management system (myPerformance). Coordinate, market, and track sessions and attendance. |
|----------|-----------------|--|--|--|
| 11.11.3 | Human Resources | Training, Learning, and Development | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 11.11.4 | Human Resources | Training, Learning, and Development | Employee Assistance Program Training Delivery | Assess needs and deliver specific training on the Employee Assistance Program. |
| 11.11.5 | Human Resources | Training, Learning, and Development | Employee Assistance Program Training Design | Design and develop Employee Assistance Program specific programs for executives, managers and employees. Includes defining learning objectives, building materials and tools, or customizing commercially available programs. |
| 11.11.6 | Human Resources | Training, Learning, and Development | Job-Specific Training Delivery | Assess needs and deliver specific job content training. |
| 11.11.7 | Human Resources | Training, Learning, and Development | Job-Specific Training Design | Design and develop job specific programs for executives, managers and employees. Includes defining learning objectives, building materials and tools, or customizing commercially available programs. |
| 11.11.8 | Human Resources | Training, Learning, and Development | Leadership and Management Training Delivery | Deliver leadership and management content training. For example, leadership/management development skills training. |
| 11.11.9 | Human Resources | Training, Learning, and Development | Leadership and Management Training Design | Design and develop leadership and management training programs for executives, managers and employees. Includes defining learning objectives, building materials and tools, or customizing commercially available programs. |
| 11.11.10 | Human Resources | Training, Learning, and Development | Learning and Development Assessment | Work with executives and managers to assess and identify learning and development needs and solutions for specific business units, departments and locations. |
| 11.11.11 | Human Resources | Training, Learning, and Development | Learning and Development Business and Operations Reporting | Generate and distribute learning and development business and operational reports. For example, course ratings or employee participation reports. |
| 11.11.12 | Human Resources | Training, Learning, and Development | Learning and Development Customer Service | Respond to routine inquiries from executives, managers and employees. Actions may include answering questions about learning and development course schedules or providing guidance in registering for a course, etc. |
| 11.11.13 | Human Resources | Training, Learning, and Development | Learning and Development Performance Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting new learning and development program effectiveness metrics based on trend data. |
| 11.11.14 | Human Resources | Training, Learning, and Development | Policy and Compliance Training Communication | Communicate completion status for mandatory trainings to management. Develop campus-based strategies to improve rate of compliance for mandatory training. |
| 11.11.15 | Human Resources | Training, Learning, and Development | Policy and Compliance Training Delivery | Deliver policy and compliance content training or coordinate online delivery of these trainings through programs such as mylearn. For example, sexual harassment or code of conduct/ethics training. |
| 11.11.16 | Human Resources | Training, Learning, and Development | Policy and Compliance Training Design | Design and develop policy compliance programs for executives, managers and employees. Includes defining learning objectives, building materials and tools, or customizing commercially available programs. |

| 11.11.17 | Human Resources | Training, Learning, and Development | Supervisory Skills Training Delivery | Deliver supervisory skills content training. For example, team building or managing people training. |
|----------|-----------------|---|--|---|
| 11.11.18 | Human Resources | Training, Learning, and Development | Supervisory Skills Training Design | Design and develop supervisory skills programs for executives, managers and employees. Includes defining learning objectives, building materials and tools, or customizing commercially available programs. |
| 11.11.19 | Human Resources | Training, Learning, and Development | Technology Application Training Delivery | Deliver technology application content training to faculty and staff either in-person or online (e.g. webinars). For example, Microsoft Office, voice mail training, Canvas, Blackboard, etc. |
| 11.11.20 | Human Resources | Training, Learning, and Development | Technology Application Training Design | Design and develop technology application programs for executives, managers and employees. Includes defining learning objectives, building materials and tools, or customizing commercially available programs. Recommend online technology application courses from Learning Management System (LMS) catalog or other sources. |
| 11.11.21 | Human Resources | Training, Learning, and Development | Training Program Coordination and Processing | Perform administrative activities related to training program delivery. Activities may include posting information on all training programs, coordinating schedules, enrolling participants, tracking participation and collecting feedback. |
| 11.11.22 | Human Resources | Training, Learning, and Development | Training Vendor Management | Manage day-to-day training vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance, and administration of contracts. |
| 11.12.1 | Human Resources | Workforce Administration and Processing | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 11.12.2 | Human Resources | Workforce Administration and Processing | Business Unit Service Requirements | Participate in executive and management meetings. Actions include conferring with executive and operations management on business related issues to formulate HR's workforce management service requirements. |
| 11.12.3 | Human Resources | Workforce Administration and Processing | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 11.12.4 | Human Resources | Workforce Administration and Processing | Employee Data Maintenance | Approve requests for updates to and perform maintenance and correction of employee data in the PeopleSoft HR system. Data may include personal data changes, employment status etc. Includes setting up new employee records in PeopleSoft or system of record and initiating ePAFS for new hires, job changes and status changes. |
| 11.12.5 | Human Resources | Workforce Administration and Processing | Employee Records Management | Maintain employee personnel files for current and former employees. Includes filing and scanning of required records for active employees and proper archiving of records for terminated employees. |
| 11.12.6 | Human Resources | Workforce Administration and Processing | Employment Verification Processing | Respond to employment verification requests. Includes loan applicants, creditors, and subpoenas. Direct inquiries to online verification provider. |
| 11.12.7 | Human Resources | Workforce Administration and Processing | Foreign National Processing | Coordinate with government agencies and outside legal counsel to facilitate the hiring or transfer of Nonresident Alien employees. Activities may include tax filing or VISA processing. |

| 11.12.8 | Human Resources | Workforce Administration and Processing | Leave of Absence Processing | Perform leave administrative procedures. Actions may include validating and processing employee leaves of absence (medical research, sabbaticals, military, etc.), ensuring policy and compliance (FMLA) and monitoring employee returns. |
|----------|-----------------|---|--|--|
| 11.12.9 | Human Resources | Workforce Administration and Processing | New Hire Data Processing | Collect, validate and maintain new hire employment-related information. For example, government forms (I-9s, W-4), employee health records, license and certification verifications. |
| 11.12.10 | Human Resources | Workforce Administration and Processing | Off-Cycle Salary Adjustments | Perform off-cycle salary adjustments. Actions may include reviewing, validating and approving employee pay change adjustments. |
| 11.12.11 | Human Resources | Workforce Administration and Processing | Position Management | Review position requisitions to ensure that staffing plans are aligned with organization spans-of-control and budgeted allocations. Actions may include, reconciling FTE and headcount allocations or the reclassification of position and grades/levels. |
| 11.12.12 | Human Resources | Workforce Administration and Processing | Service Award Recognition Program | Perform service awards recognition program administrative procedures. Activities may include, determining eligibility, processing awards and/or coordinating with a third party vendor. |
| 11.12.13 | Human Resources | Workforce Administration and Processing | Temporary Labor Coordination | Work with managers to assess the use of temporary resources to staff positions. Activities may include coordinating the use of temporary agencies and/or managing internal temporary labor pools. |
| 11.12.14 | Human Resources | Workforce Administration and Processing | Termination Processing | Perform termination procedures. Actions may include advising employees of their rights, retrieving University property, collecting security ID cards and credit cards, and appearing at dispute hearings. |
| 11.12.15 | Human Resources | Workforce Administration and Processing | Unemployment Processing | Perform unemployment procedures. Actions may include advising employees of their rights, responding to claims, authorizing payments, attorney coordination, and appearing at unemployment protest hearings. |
| 11.12.16 | Human Resources | Workforce Administration and Processing | Volunteer Coordination | Work with managers to assess the use of volunteer resources to staff positions and/or temporary work activities. Include time spent coordinating the use of student/community groups and non-profits and/or managing internal volunteer tracking in University systems. |
| 11.12.17 | Human Resources | Workforce Administration and Processing | Workforce Customer Service | Respond to routine inquiries from managers and employees. Actions may include answering questions about how to complete new hire forms, etc. |
| 11.12.18 | Human Resources | Workforce Administration and Processing | Workforce Management Performance Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting employee turnover trends and the impact on productivity. |
| 11.12.19 | Human Resources | Workforce Administration and Processing | Workforce Management Reporting | Generate and distribute regular and recurring staffing reports on metrics and measures for key stakeholder and customer groups (e.g., business leaders). For example, span of control and ad hoc reports, as needed. |

| 11.12.20 | Human Resources | Workforce Administration and Processing | Workforce Management Strategy | Plan, define and validate a workforce management philosophy and approach for the organization. Includes ongoing employee resource requirements, work activity, scheduling etc. |
|----------|---------------------------|---|---|---|
| 11.12.21 | Human Resources | Workforce Administration and Processing | Workforce Vendor Contracting | Negotiate staffing service level agreements and contracts. Manage overall vendor relationships. For example, outplacement services. |
| 11.12.22 | Human Resources | Workforce Administration and Processing | Workforce Vendor Management | Manage day-to-day workforce vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance, and administration of contracts. |
| 12.1.1 | Information Technology | End User Support Management | Audio-Visual / Smart Classroom and Conference Rooms | Design, develop, configure, and maintain A/V services and smart classroom and conference room equipment and technology. |
| 12.1.2 | Information Technology | End User Support Management | Big Data Support | Provide big data support for research and academic coursework (e.g. SAP, Hana, Hadoop). |
| 12.1.3 | Information Technology | End User Support Management | Call Center Support | Support IT operations within the scope of Tier 1. Includes analysts/staff with responsibility for escalating issues to and following up on issues with higher level support. |
| 12.1.4 | Information Technology | End User Support Management | Computer Lab Management and Support | Manage student computing lab environments. Develop, test and maintain computers, software images, and peripherals in support of student computing lab environments. |
| 12.1.5 | Information Technology | End User Support Management | Equipment Moving | Move equipment and other goods across the University, including time spent loading/unloading and securing equipment. |
| 12.1.6 | Information Technology | End User Support Management | Event Technology | Coordinate and support audio-visual equipment, computing, and software used during events. |
| 12.1.7 | Information Technology | End User Support Management | Experiential Learning | Support instruction projects and work effort devoted to providing student experiential learning opportunities (e.g. 3D printing). |
| 12.1.8 | Information Technology | End User Support Management | Field Hardware & Software Configuration and Maintenance | Manage configuration and maintenance of hardware & software (including licensing). |
| 12.1.9 | Information Technology | End User Support Management | Field Hardware & Software Troubleshooting | Troubleshoot hardware & software. |
| 12.1.10 | Information Technology | End User Support Management | Field Hardware Major Moves | Support desktop Engineering/Field. Including major moves and changes such as physical IT asset relocation. |
| 12.1.11 | Information Technology | End User Support Management | Field Hardware Support | Support and maintain desktops, laptops, tablets, specialist workstations, printers, multi-function devices and peripherals. |
| 12.1.12 | Information Technology | End User Support Management | Non-IT Equipment Repair | Calibrate and/or repair non-IT equipment. |

| 12.1.13 | Information Technology | End User Support Management | Print Management | Provide print management support for students, faculty, and staff including print quotas. |
|---------|---------------------------|--------------------------------|---|---|
| 12.1.14 | Information Technology | End User Support Management | Research Instrumentation | Diagnose, support, maintain highly varied research instrumentation. |
| 12.1.15 | Information Technology | End User Support Management | Research Systems Support | Diagnose, support, maintain highly varied research systems and software. |
| 12.1.16 | Information Technology | End User Support Management | Scientific Programming Support | Support, debug, and provide troubleshooting for software focused on scientific analysis purposes. |
| 12.1.17 | Information Technology | End User Support Management | Service Catalogs | Maintain products and service catalogs. Include time spent transitioning towards service catalogs and self-help tools. |
| 12.1.18 | Information Technology | End User Support Management | Service Desk Incident Troubleshooting | Troubleshoot and resolve incidents. Oversee incident response resources. |
| 12.1.19 | Information Technology | End User Support Management | Student ID Coordination | Collect student photos and create student IDs. Place current quarter validation on student ID and produce replacement student ID cards. |
| 12.1.20 | Information Technology | End User Support Management | Technology Training | Train end users on use of technology through scheduled and ad hoc means. |
| 12.1.21 | Information Technology | End User Support Management | Tier II & III Software Support | Support application Level II & III, typically as an application or systems analyst. |
| 12.1.22 | Information Technology | End User Support Management | Virtual Desktop | Manage and support virtual desktop technologies (e.g. remote Labs, VDI and software packaging and delivery). |
| 12.2.1 | Information Technology | Enterprise Applications | Cloud Application and Storage Management | Manage and support cloud applications and cloud storage services. |
| 12.2.2 | Information Technology | Enterprise Applications | Data Analysis and Visualization | Gather, inspect, and model data on enterprise applications for business review. |
| 12.2.3 | Information Technology | Enterprise Applications | E-mail & Authentication Administration | Administer enterprise email and authentication systems and services. |
| 12.2.4 | Information Technology | Enterprise Applications | Routine Application Maintenance | Perform routine application maintenance and preventative maintenance for applications (patching, software renewal, license management, etc.). |
| 12.2.5 | Information Technology | Enterprise Applications | Soft Phone Migration | Manage or support the migration of users from telephone hardware to soft phone software. |
| 12.2.6 | Information Technology | Enterprise Applications | Special Application Vendor Hosted Services | Consult with and support departments to integrate vendor hosted services for special applications. |

| 12.2.7 | Information | Enterprise | Technology Training | Train end users on use of technology through scheduled and ad hoc means. |
|---------|---------------------------|------------------------------|---|--|
| 12.2.1 | Technology | Applications | recinology rialining | Than end users of use of technology through scheduled and ad not means. |
| 12.2.8 | Information Technology | Enterprise Applications | Website Administration | Develop and maintain technical and user documentation, self-help tools, and policies for web data integration. |
| 12.3.1 | Information Technology | Infrastructure Operations | IT Facility Management | Manage the physical locations where the equipment resides, including floor space, electricity, cooling, battery backups, etc. |
| 12.3.2 | Information Technology | Infrastructure Operations | Shared Storage Administration | Support and maintain shared storage systems in production and non-production environments. |
| 12.3.3 | Information Technology | Infrastructure Operations | Audio-Visual / Smart Classroom and Conference Rooms | Design, develop, configure, and maintain A/V services and smart classroom and conference room equipment and technology. |
| 12.3.4 | Information Technology | Infrastructure Operations | Building Access Management | Control access permissions for University facilities, including adding and removing individuals from access lists and responding to access requests. |
| 12.3.5 | Information Technology | Infrastructure Operations | Data Center Operations | Control physical access, security, equipment placement and monitoring of the data center. |
| 12.3.6 | Information Technology | Infrastructure Operations | Database Back-Up | Execute data back up, restoration, and archiving. |
| 12.3.7 | Information Technology | Infrastructure Operations | Database Configuration and Maintenance | Configure, support and maintain database. |
| 12.3.8 | Information Technology | Infrastructure Operations | Digital Signage | Develop, support, install large scale digital signage systems. |
| 12.3.9 | Information Technology | Infrastructure Operations | Drone UAS Services | Provide full flight services for remote sensing. Operate varied UAS for research support. |
| 12.3.10 | Information Technology | Infrastructure Operations | High Performance Computing | Design, procure, support, maintain HPC systems and related storage, computing, high speed networking systems. |
| 12.3.11 | Information Technology | Infrastructure Operations | Instructional Technology Support | Provide support for instructional technologies including Blackboard, Canvas, Panopto, etc. |
| 12.3.12 | Information Technology | Infrastructure Operations | Inventory Management | Perform and/or coordinate audits of IT capital inventory. |
| 12.3.13 | Information Technology | Infrastructure Operations | Keycard Management | Build and distribute building access cards. Respond to and address inquiries concerning cards not working as expected. |
| 12.3.14 | Information Technology | Infrastructure Operations | Network Support | Support and maintain all data networks. |

| 12.3.15 | Information Technology | Infrastructure Operations | Server Support | Build, support, and maintain physical and virtual servers in production and non- production environments. |
|---------|---------------------------|------------------------------|--|---|
| 12.3.16 | Information Technology | Infrastructure Operations | Student Housing Networking | Provide both wired and wireless networking in student residence halls, Greek housing, etc. and manage network access. |
| 12.3.17 | Information Technology | Infrastructure Operations | Technical Infrastructure Collaboration | Collaboration with campus facilities management and external construction contractors for design and implementation of technical infrastructure for renovations and new construction. |
| 12.3.18 | Information Technology | Infrastructure Operations | Telecom and Network Field Work | Install, troubleshoot, repair, move, and disconnect telecom and network resources in the field. |
| 12.3.19 | Information Technology | Infrastructure Operations | Telecom Support | Support and maintain all voice networks (fixed line and mobile). |
| 12.4.1 | Information Technology | IT Development | Application and Infrastructure (Build) | Develop and configure new applications (including mobile applications), application integration or infrastructure components. |
| 12.4.2 | Information Technology | IT Development | Application and Infrastructure (Design) | Design new applications and solutions (including mobile applications), integrations to existing services, and infrastructure to support those solutions. Include time spent consulting on these applications and solutions. |
| 12.4.3 | Information Technology | IT Development | Application Testing | Design, prepare and execute all testing phases for application software or infrastructure components. |
| 12.4.4 | Information Technology | IT Development | Applications and Infrastructure (Implementation) | Introduce new applications or infrastructure components into business use. |
| 12.4.5 | Information Technology | IT Development | Drone UAS Development | Design, develop, and assemble varied UAS for research support. |
| 12.4.6 | Information Technology | IT Development | Manned Flight Services | Procure, maintain, operate manned aircraft for research support. |
| 12.4.7 | Information Technology | IT Development | Release Management | Perform application upgrades and patches for applications (operating systems, business applications, etc.). |
| 12.4.8 | Information Technology | IT Development | Research Fabrication | Design, fabricate, operate prototype devices required for research. |
| 12.4.9 | Information Technology | IT Development | Scientific Analysis Software Development | Develop and provide consultation on the development of software for scientific analysis purposes. |
| 12.4.10 | Information Technology | IT Development | Technical Documentation | Develop user and technical documentation for IT systems and services. |
| 12.4.11 | Information Technology | IT Development | User IT Training | Develop training needs and curriculum, as well as deliver training to prepare the organization for changes in technology. |

| 12.4.12 | Information Technology | IT Development | Version Control | Manage version control between different iterations of applications and other systems by merging code, documentation, cross-walking versions for manual change, release of new versions etc. |
|---------|---------------------------|----------------------------------|---|--|
| 12.4.13 | Information Technology | IT Development | Visualization | Develop visualization systems, install, support, consult researchers for application, development of systems. |
| 12.4.14 | Information Technology | IT Development | Website Development | Provide development support for University websites in IT specific areas (e.g. server hosting, back-end development, etc.) Provide maintenance support for University websites. |
| 12.5.1 | Information Technology | IT Strategy & Architecture | Business Continuity Strategy and Planning | Strategize and plan business continuity including documentation and testing of plans. |
| 12.5.2 | Information Technology | IT Strategy & Architecture | Business Relationship Management | Communicate between business operations and IT functions. Includes management of incoming IT project requests or demands. |
| 12.5.3 | Information Technology | IT Strategy & Architecture | Demand & Capacity Management | Monitor available capacity, measure demand, and plan adjustments to meet upcoming demand. |
| 12.5.4 | Information Technology | IT Strategy & Architecture | Enterprise Architecture | Develop enterprise architecture for business, data/information, applications, infrastructure and security. Develop an architecture roadmap. |
| 12.5.5 | Information Technology | IT Strategy & Architecture | IT Asset Management | Manage asset refresh strategy & planning, budget reports and life cycle planning. |
| 12.5.6 | Information Technology | IT Strategy & Architecture | IT Organization Strategy | Develop IT strategy and vision at any level of the organization. Includes strategic service planning and forecasting. |
| 12.5.7 | Information Technology | IT Strategy & Architecture | IT People Management & Resourcing | Define the IT organization structure, roles and responsibilities. |
| 12.5.8 | Information Technology | IT Strategy & Architecture | IT Portfolio Management | Manage IT Project requests to assess, prioritize, budgeting and cost estimation, and/or allocation of staff. |
| 12.5.9 | Information Technology | IT Strategy & Architecture | IT Program & Project Strategy | Prioritize IT programs, projects and/or resources. |
| 12.5.10 | Information Technology | IT Strategy & Architecture | IT Services Financial Management | Set budget and forecast financials. |
| 12.5.11 | Information Technology | IT Strategy & Architecture | Outreach Activities and Support | Prepare, coordinate, support, or sponsor community events such as PRO Days, Missouri PLTW, 1st Robotics, as well as other conferences, networking events, and programming. |
| 12.5.12 | Information Technology | IT Strategy & Architecture | Technology Innovation | Test market awareness and develop proof of concept. |
| 12.6.1 | Information Technology | Management and Administrative | Administrative Oversight / Quality Assurance | Search for and/or correct errors in paperwork, University systems, spreadsheets, and other documents such as incorrect calculations, manual errors, and omissions. Also include time spent reformatting or creating new versions of this work. |

| 12.6.2 | Information Technology | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|---------|---------------------------|----------------------------------|--|--|
| 12.6.3 | Information Technology | Management and Administrative | Business Intelligence and Analytics | Design and develop IT related performance measures and metrics to support the needs of management and business leaders. Perform analyses to develop baselines for these measures and metrics. |
| 12.6.4 | Information Technology | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 12.6.5 | Information Technology | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 12.6.6 | Information Technology | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
| 12.6.7 | Information Technology | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
| 12.6.8 | Information Technology | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 12.6.9 | Information Technology | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 12.6.10 | Information Technology | Management and Administrative | IT Acquisition and Asset Management | Research, analyze, consult, advise, procure and track IT hardware and software assets. Manage purchases, BPM12004 compliance, and liaison with legal department. Develop and maintain IT asset management databases, applications, and reports. |
| 12.6.11 | Information Technology | Management and Administrative | IT Contract Management | Manage technology contract life cycle. Monitor IT contracts with customers and suppliers. |
| 12.6.12 | Information Technology | Management and Administrative | IT Generalist Consulting Services | Within assigned units, advise leadership and employees on a variety of IT matters drawing on a breadth of IT expertise across the IT function rather than in-depth specialization within one or two functions. Leverage IT subject matter experts to fulfill HR objectives. |
| 12.6.13 | Information Technology | Management and Administrative | IT Vendor Management | Manage, monitor, and improve third party relationships with IT vendors. |
| 12.6.14 | Information Technology | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 12.6.15 | Information Technology | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |

| 12.6.16 | Information Technology | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and project planning. Monitor performance and identified KPIs (measure to established benchmarks), manage and tracks budget timelines, and manage implementation efforts. |
|---------|---------------------------|-----------------------------------|---|--|
| 12.6.17 | Information Technology | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 12.6.18 | Information Technology | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 12.6.19 | Information Technology | Management and Administrative | SLA Management | Manage IT focused service level agreements between the department/University and vendors, contractors, etc. |
| 12.6.20 | Information Technology | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 12.6.21 | Information Technology | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 12.7.1 | Information Technology | Policies and Procedures | Policy Management | Develop and maintain University guidelines, policies, and procedures for IT processes. Draft and maintain handbooks and other documentation. |
| 12.7.2 | Information Technology | Policies and Procedures | Policy Training | Provide trainings and communication on University policies regarding IT. |
| 12.8.1 | Information Technology | Quality, Security & Compliance | Access Management | Accept, approve and fulfill provisioning requests. |
| 12.8.2 | Information Technology | Quality, Security & Compliance | Cloud Application and Storage Security and Provisioning | Manage security of cloud applications and cloud storage including user access and provisioning, testing, etc. |
| 12.8.3 | Information Technology | Quality, Security & Compliance | Data Governance Practices and Communication | Determine practices and procedures and for data governance and coordinate communication of them. |
| 12.8.4 | Information Technology | Quality, Security & Compliance | Identity Management | Automate account maintenance tasks, develop polices and procedures, communication to manage accounts. |
| 12.8.5 | Information Technology | Quality, Security & Compliance | Internal and External Audit | Conduct and coordinate both internal audits and those performed by external parties. |
| 12.8.6 | Information Technology | Quality, Security & Compliance | Investigations and Forensics | Investigate policy violations as well as possibly compromised systems and determine cause or source. |
| 12.8.7 | Information Technology | Quality, Security & Compliance | IT Change Management | Manage changes to software and infrastructure items in the environment. |
| 12.8.8 | Information Technology | Quality, Security & Compliance | IT Reporting | Fulfill periodic and ad hoc requests for IT reporting. |

| 12.8.9 | Information Technology | Quality, Security & Compliance | IT Risk Management | Define IT risk tolerance, risk identification and risk evaluation. |
|---------|------------------------------|-----------------------------------|---|--|
| 12.8.10 | Information Technology | Quality, Security & Compliance | IT Risk Mitigation Planning | Prioritize and plan IT risk mitigation activities. |
| 12.8.11 | Information Technology | Quality, Security & Compliance | Knowledge Management and Continuous Improvement | Manage knowledge and continuous improvement. |
| 12.8.12 | Information Technology | Quality, Security & Compliance | Network Security Infrastructure Management | Manage and maintain network security infrastructure. |
| 12.8.13 | Information Technology | Quality, Security & Compliance | Performance and Availability Monitoring | Design and implement performance and availability monitors for servers, storage, applications and network. |
| 12.8.14 | Information Technology | Quality, Security & Compliance | Regulation and Policy Compliance | Manage compliance with internal and external regulations and policies. Monitor emerging regulations. |
| 12.8.15 | Information Technology | Quality, Security & Compliance | Security Awareness and Accreditation | Manage security awareness. |
| 12.8.16 | Information Technology | Quality, Security & Compliance | Security Incident Management | Manage security incidents. |
| 12.8.17 | Information Technology | Quality, Security & Compliance | Security Policy Compliance | Monitor compliance of security issues. |
| 12.8.18 | Information Technology | Quality, Security & Compliance | Security Threat and Vulnerability Testing | Perform security vulnerability testing (scan, report, remediate). Test disaster recovery and continuity procedures. |
| 12.8.19 | Information Technology | Quality, Security & Compliance | Software Performance Optimization | Optimize performance for business applications. |
| 13.1.1 | Intercollegiate Athletics | Broadcast Production | Agency Coordination | Work with externally contracted talent or talent agencies. |
| 13.1.2 | Intercollegiate Athletics | Broadcast Production | Analytics Reporting | Design and develop performance measures and metrics to support the needs of the department and business leaders. Develop and distribute reports including reporting for subject matter experts. |
| 13.1.3 | Intercollegiate Athletics | Broadcast Production | Audiovisual Content Production | Produce audiovisual content for University live athletic events (e.g. scoreboard shows). |
| 13.1.4 | Intercollegiate Athletics | Broadcast Production | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 13.1.5 | Intercollegiate Athletics | Broadcast Production | Copy Editing | Edit and proof writing content for University live athletic events. |

| 13.1.6 | Intercollegiate Athletics | Broadcast Production | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|---------|------------------------------|----------------------------|--|--|
| 13.1.7 | Intercollegiate Athletics | Broadcast Production | Design Work | Provide digital and physical design work including formatting / construction (e.g. layout, UI, graphics, etc.) for University live athletic events. |
| 13.1.8 | Intercollegiate Athletics | Broadcast Production | Engineering, Cameras, and Sound | Operate cameras, sound equipment, switchboards, etc. for live University athletic events. |
| 13.1.9 | Intercollegiate Athletics | Broadcast Production | Hosting | Host or serve as a "personality" for University live athletic events. Include time spent participating in interviews or appearing as a guest in other programs related to this role. |
| 13.1.10 | Intercollegiate Athletics | Broadcast Production | Multimedia Editing | Edit University for University live athletic events broadcasts in programs such as Adobe Premiere, Apple Final Cut, Audacity, etc. Includes feedback / review process for design work. |
| 13.1.11 | Intercollegiate Athletics | Broadcast Production | Network Coordination | Coordinate with television networks for the broadcasting of University live athletic events. |
| 13.1.12 | Intercollegiate Athletics | Broadcast Production | Talent Management | Identify, hire, and schedule talent for University live athletic events. |
| 13.1.13 | Intercollegiate Athletics | Broadcast Production | Writing | Research, author and written edit content for University live athletic events. |
| 13.2.1 | Intercollegiate Athletics | Coaching and Recruiting | Athlete Coaching | Provide coaching and training, including strength and conditioning training, for student athletes. Include time spent setting up and taking down equipment used for training. |
| 13.2.2 | Intercollegiate Athletics | Coaching and Recruiting | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 13.2.3 | Intercollegiate Athletics | Coaching and Recruiting | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 13.2.4 | Intercollegiate Athletics | Coaching and Recruiting | Coaching Strategy | Develop competitive strategies for athletic events, plan training exercises and routines, watch and analyze recordings of games etc. |
| 13.2.5 | Intercollegiate Athletics | Coaching and Recruiting | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. player prospect statistics). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 13.2.6 | Intercollegiate Athletics | Coaching and Recruiting | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. player statistics for recruiting/scouting purposes). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 13.2.7 | Intercollegiate Athletics | Coaching and Recruiting | Direct Recruitment | Market the University and its sports program directly to a potential athlete applicants (via face-to-face and telephone contact). |
| 13.2.8 | Intercollegiate | Coaching and | Event Recruitment | Attend networking events and sports games to build network and observe player |

| 13.2.9 | Intercollegiate Athletics | Coaching and Recruiting | Online Research | Analyze online and social media accounts of potential recruits. |
|---------|------------------------------|----------------------------|--|--|
| 13.2.10 | Intercollegiate Athletics | Coaching and Recruiting | Public Coaching and Training | Provide coaching and training to non-student athletes such as members of the public. This would include activities such as providing golf lessons, ice skating lessons, personal training sessions, teaching fitness classes (e.g. spin, yoga), summer camps etc. |
| 13.2.11 | Intercollegiate Athletics | Coaching and Recruiting | Scouts | Coordinate with professional sports team scouts. |
| 13.3.1 | Intercollegiate Athletics | Events and Programs | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 13.3.2 | Intercollegiate Athletics | Events and Programs | Community Service Events | Plan, coordinate, execute, and/or participate in community service events (e.g. MCLUB, Make-A-Wish). |
| 13.3.3 | Intercollegiate Athletics | Events and Programs | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. event attendance figures, game scores, and other event statistics). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 13.3.4 | Intercollegiate Athletics | Events and Programs | Equipment Rentals | Manage renting out and returns of equipment, including overseeing rental equipment inventory and cleaning of stock. |
| 13.3.5 | Intercollegiate Athletics | Events and Programs | Event Coordination | Coordinate day of activities during athletic events or external events occurring in athletic venues and outdoor spaces such as managing timing of activities, athlete locations, working with external press and media, etc. |
| 13.3.6 | Intercollegiate Athletics | Events and Programs | Event Management | Manage University athletic events including scheduling and planning of event, booking of venues and vendors, scheduling and oversight of event staff and security, communicating event information to key stakeholders, etc. |
| 13.3.7 | Intercollegiate Athletics | Events and Programs | Event Security | Provide security for athletic venues and events. |
| 13.3.8 | Intercollegiate Athletics | Events and Programs | In-Game Promotions | Manage and coordinate in-game promotion programs such as sweepstakes, giveaways, sponsored plays, etc. |
| 13.3.9 | Intercollegiate Athletics | Events and Programs | Outside and Venue Rentals | Manage and coordinate the renting out of athletics venues and outdoor space for concerts, high school events, hosting NCAA post-season/conference play etc. Include time spent overseeing and negotiating contracts. See "Event Coordination" for day of event coordination activity. |
| 13.3.10 | Intercollegiate Athletics | Events and Programs | Personal Security | Provide security for individuals (e.g. athletic team members, coaches, etc.). |
| 13.3.11 | Intercollegiate Athletics | Events and Programs | Refereeing | Referee/officiate intramural and recreation athletic events and/or training sessions. |
| 13.3.12 | Intercollegiate Athletics | Events and Programs | Security Management | Manage the scheduling and placement of security personnel or coordinate with third party security to do so. Coordinate with campus police. |

| 13.3.13 | Intercollegiate Athletics | Events and Programs | Team Sports | Manage and/or coordinate competitions for recreational sports team and leagues for teams composed of students (e.g. intramurals). Manage and/or coordinate club sports teams and their games to compete against other universities club sports teams on and away from campus. |
|---------|------------------------------|---|--|--|
| 13.3.14 | Intercollegiate Athletics | Events and Programs | Ticket Sales and Management | Manage ticket inventory (including season tickets, student ticket lotteries, special box and/or club seats) and sales of tickets for athletic sporting event. |
| 13.4.1 | Intercollegiate Athletics | Facilities Management and Operations | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 13.4.2 | Intercollegiate Athletics | Facilities Management and Operations | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 13.4.3 | Intercollegiate Athletics | Facilities Management and Operations | Maintenance and Upkeep | Perform maintenance and upkeep of sports facilities, fields, venues, and recreation centers such as maintaining sport playing surfaces, painting fields, etc. |
| 13.4.4 | Intercollegiate Athletics | Facilities Management and Operations | Recreation Center Management | Manage day to day operations of University recreation centers and gyms. |
| 13.4.5 | Intercollegiate Athletics | Facilities Management and Operations | Recreation Center Operations | Provide non-training services at University recreation centers and gyms such as maintenance and cleaning of equipment, operating of service desk, spa services, etc. |
| 13.4.6 | Intercollegiate Athletics | Facilities Management and Operations | Venue Management | Manage day to day operations of University indoor and outdoor sport venues and grounds (e.g. football stadium, golf courses, soccer fields etc.). |
| 13.4.7 | Intercollegiate Athletics | Facilities Management and Operations | Venue Operations | Provide services at University indoor and outdoor sport venues such as maintenance and cleaning of equipment, custodial work and oversight, etc. |
| 13.5.1 | Intercollegiate Athletics | Management and Administrative | Annual Fund | Manage Athletics annual fund including programs and promotions (e.g. donor point system, allocation of tickets and parking, gift-in-kind, etc.). |
| 13.5.2 | Intercollegiate Athletics | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 13.5.3 | Intercollegiate Athletics | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 13.5.4 | Intercollegiate Athletics | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 13.5.5 | Intercollegiate Athletics | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
| 13.5.6 | Intercollegiate Athletics | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |

| 13.5.8Intercollegiate AthibitiesManagement and AdministrativeDepartment Strategy methods. Includes aligning work activities with the campus and System business strategy and current initiatives.13.6.9Intercollegiate AthibitiesManagement and AdministrativePer Diem and Expense ReportsManage student athlete per diem for travel. strategy and one-quipment (e.g. national/regional associations and conferences and strate).13.5.10Intercollegiate AthleticsManagement and AdministrativePerional Professional DevelopmentParticipate incompliance trainings. Include time spent in trainings required for licensure and certifications.13.5.11Intercollegiate AthleticsManagement and AdministrativeProfessional DevelopmentCoach and menor durine training. Include time spent in training required for licensure and certifications.13.5.12Intercollegiate AthleticsManagement and AdministrativeProject Planning CoordinationCoach and menor direct report employees and provide development and excert and participate intervent. Administrative13.5.13Intercollegiate AthleticsManagement and AdministrativeProject Planning Set project quals and determine both internal and external actions and resources needed to achieve goals.13.5.14Intercollegiate AthleticsManagement and AdministrativeRecreational Team SportsMarage and/or coordinate competitions and leagues for sports teams composed of Mizzou students (e.g., intramurals).13.5.15Intercollegiate AthleticsManagement and AdministrativeRecreational Team SportsMarage and/or coordinate com | 13.5.7 | Intercollegiate Athletics | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
|--|---------|------------------------------|----------------------------------|--------------------------|---|
| 13.5.9AthleticsAdministrativeReportsrecruiting activities, and non-equipment maintenance purchases.13.5.10Intercollegiate AthleticsManagement and AdministrativePersonal Professional DevelopmentPersonal Professional Development13.5.11Intercollegiate AthleticsManagement and AdministrativePerformant | 13.5.8 | - | • | Department Strategy | function. Includes aligning work activities with the campus and System business |
| 13.5.10Intercollegiate AthleticsManagement and AdministrativePersonal Professional Developmentconferences and other professional compliance trainings, include time speni in trainings required for licensure and certifications.13.5.11Intercollegiate AthleticsManagement and AdministrativeProject Management and CoordinationCoach and mentor direct report employees and provide development and career progression guidance.13.5.12Intercollegiate AthleticsManagement and AdministrativeProject Management and CoordinationCoach and mentor direct report employees and provide development and career progression guidance.13.5.13Intercollegiate AthleticsManagement and AdministrativeProject PlanningCoardinate project activities between key stakeholders. Ensure quality control with on spoint project goals and determine both internal and external actions and resources needed to achieve goals.13.5.14Intercollegiate AthleticsManagement and AdministrativeRecreational Team SportsManage and/or coordinate competitions and leagues for sports teams composed of Mizzou students (e.g. intraurats).13.5.16Intercollegiate AthleticsManagement and AdministrativeStaff Management RecreationalAssign and supervise staff work assignments and roles as well as review and provide input on their work output.13.5.13Intercollegiate AthleticsManagement and AdministrativeStaff Management ManagementAssign and supervise staff work assignments and roles as well as review and provide input on their work output.13.5.16Intercollegiate AthleticsManag | 13.5.9 | • | | • | |
| 13.5.11AthleticsAdministrativeDevelopmentprogression guidance.13.5.12Intercollegiate AthleticsManagement and AdministrativeProject Management and CoordinationCoordinate project activities between key stakeholders. Ensure quality control with on-going project, manages project planning, development, and execution activities, monitors performance and identified key performance indicators, manages and tracks budget timelines, and manages implementation efforts.13.5.13Intercollegiate AthleticsManagement and AdministrativeProject PlanningSet project goals and determine both internal and external actions and resources needed to achieve goals.13.5.14Intercollegiate AthleticsManagement and AdministrativeRecreational Team SportsManage and/or coordinate competitions and leagues for sports teams composed of Mizzou students (e.g. intramurals).13.5.15Intercollegiate AthleticsManagement and AdministrativeRecruitment and RetentionProvide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management.13.5.16Intercollegiate AthleticsManagement and AdministrativeStaff Management ManagementAssign and supervise staff work assignments and roles as well as review and provide input on their work output.13.5.18Intercollegiate AthleticsManagement and AdministrativeStatistics Reporting ManagementRecord, compile, and report on athletic statistics such as game scores, player statistics, etc.13.5.19Intercollegiate AthleticsManagement and Administrative <th>13.5.10</th> <th></th> <th></th> <th></th> <th>conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for</th> | 13.5.10 | | | | conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for |
| 13.5.12Intercollegiate AthieticsManagement and AdministrativeProject Management and Coordinationon-going projects, manages project planning, development, and execution activities, monitors performance and identified key performance indicators, manages and tracks budget timelines, and manages implementation efforts.13.5.13Intercollegiate AthieticsManagement and AdministrativeProject PlanningSet project goals and determine both internal and external actions and resources needed to achieve goals.13.5.14Intercollegiate AthieticsManagement and AdministrativeRecreational Team SportsManage and/or coordinate competitions and leagues for sports teams composed divizou students (e.g. intramurals).13.5.15Intercollegiate AthieticsManagement and AdministrativeRecreational Team SportsManage and/or coordinate competitions and leagues for sports teams composed associated paperwork/processing, and data entry, and file management.13.5.16Intercollegiate AthieticsManagement and AdministrativeStaff Management Staff ManagementAssign and supervise staff work assignments and roles as well as review and provide input on their work output.13.5.17Intercollegiate AthieticsManagement and AdministrativeStatistics Reporting ManagementRecord, compile, and report on athietic statistics such as game scores, player statistics, etc.13.5.19Intercollegiate AthieticsManagement and AdministrativeTravel SchedulingCoordinate and schedule travel for student athietes, coaches, and other team staff including booking buses, securing charter air service, etc.13.6.1 | 13.5.11 | • | 0 | | |
| 13.5.13AthleticsAdministrativeProject Plainingneeded to achieve goals.13.5.14Intercollegiate AthleticsManagement and AdministrativeRecreational Team SportsManage and/or coordinate competitions and leagues for sports teams composed of Mizzou students (e.g. intramurals).13.5.15Intercollegiate AthleticsManagement and AdministrativeRecreational Team SportsManage and/or coordinate competitions and leagues for sports teams composed of Mizzou students (e.g. intramurals).13.5.16Intercollegiate AthleticsManagement and AdministrativeRecruitment and RetentionProvide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management.13.5.16Intercollegiate AthleticsManagement and AdministrativeStaff Management Staff ManagementAssign and supervise staff work assignments and roles as well as review and provide input on their work output.13.5.17Intercollegiate AthleticsManagement and AdministrativeStatistics Reporting ManagementRecord, compile, and report on athletic statistics such as game scores, player statistics, etc.13.5.19Intercollegiate AthleticsManagement and AdministrativeTravel SchedulingCoordinate and schedule travel for student athletes, coaches, and other team staff including booking buses, securing charter air service, etc.13.6.1Intercollegiate AthleticsPolicies and ProceduresReworkIdentify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wa | 13.5.12 | 0 | 5 | | on-going projects, manages project planning, development, and execution activities, monitors performance and identified key performance indicators, |
| 13.5.14AthleticsAdministrativeRecreational ream sports of Mizzou students (e.g. intramurals).13.5.15Intercollegiate AthleticsManagement and AdministrativeRecruitment and RetentionProvide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management.13.5.16Intercollegiate AdministrativeManagement and AdministrativeStaff Management AdministrativeAssign and supervise staff work assignments and roles as well as review and provide input on their work output.13.5.17Intercollegiate AdministrativeManagement and AdministrativeStaff Management AdministrativeRecord, compile, and report on athletic statistics such as game scores, player statistics, etc.13.5.18Intercollegiate AthleticsManagement and AdministrativeStudent and Intern ManagementAssign and supervise student and intern work assignments and roles as well as review and provide input on their work output.13.5.19Intercollegiate AthleticsManagement and AdministrativeTravel SchedulingCoordinate and schedule travel for student athletes, coaches, and other team staff including booking buses, securing charter air service, etc.13.6.1Intercollegiate AthleticsPolicies and ProceduresReworkIdentify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc.13.6.2Intercollegiate AthleticsPolicies and ProceduresData and Content C | 13.5.13 | • | 5 | Project Planning | |
| 13.5.13AthleticsAdministrativeRetentionassociated paperwork/processing, and data entry, and file management.13.5.16Intercollegiate AthleticsManagement and AdministrativeStaff ManagementAssign and supervise staff work assignments and roles as well as review and provide input on their work output.13.5.17Intercollegiate AthleticsManagement and AdministrativeStatistics ReportingRecord, compile, and report on athletic statistics such as game scores, player statistics, etc.13.5.18Intercollegiate AthleticsManagement and AdministrativeStudent and Intern ManagementAssign and supervise student and intern work assignments and roles as well as review and provide input on their work output.13.5.18Intercollegiate AthleticsManagement and AdministrativeStudent and Intern ManagementAssign and supervise student and intern work assignments and roles as well as review and provide input on their work output.13.5.19Intercollegiate AthleticsManagement and AdministrativeTravel SchedulingCoordinate and schedule travel for student athletes, coaches, and other team staff including booking buses, securing charter air service, etc.13.6.1Intercollegiate AthleticsPolicies and ProceduresReworkIdentify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc.13.6.2Intercollegiate AthleticsPolicies and ProceduresData and Content Collection and Entry.Manually gather an | 13.5.14 | - | 0 | Recreational Team Sports | |
| 13.5.16AthleticsAdministrativeStati Management13.5.17Intercollegiate AthleticsManagement and AdministrativeStatistics ReportingRecord, compile, and report on athletic statistics such as game scores, player statistics, etc.13.5.18Intercollegiate AthleticsManagement and AdministrativeStudent and Intern ManagementAssign and supervise student and intern work assignments and roles as well as review and provide input on their work output.13.5.18Intercollegiate AthleticsManagement and AdministrativeStudent and Intern ManagementAssign and supervise student and intern work assignments and roles as well as review and provide input on their work output.13.5.19Intercollegiate AthleticsManagement and AdministrativeTravel SchedulingCoordinate and schedule travel for student athletes, coaches, and other team staff including booking buses, securing charter air service, etc.13.6.1Intercollegiate AthleticsPolicies and ProceduresReworkIdentify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc.13.6.2Intercollegiate AthleticsPolicies and ProceduresData and Content Collection and EntryManually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, | 13.5.15 | | 0 | | |
| 13.5.17AthleticsAdministrativeStatistics Reportingstatistics, etc.13.5.18Intercollegiate AthleticsManagement and AdministrativeStudent and Intern ManagementAssign and supervise student and intern work assignments and roles as well as review and provide input on their work output.13.5.19Intercollegiate AthleticsManagement and AdministrativeTravel SchedulingCoordinate and schedule travel for student athletes, coaches, and other team staff including booking buses, securing charter air service, etc.13.6.1Intercollegiate AthleticsPolicies and ProceduresReworkIdentify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc.13.6.2Intercollegiate AthleticsPolicies and ProceduresData and Content Collection and EntryManually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, | 13.5.16 | | | Staff Management | |
| 13.5.16AthleticsAdministrativeManagementreview and provide input on their work output.13.5.19Intercollegiate AthleticsManagement and AdministrativeTravel SchedulingCoordinate and schedule travel for student athletes, coaches, and other team staff including booking buses, securing charter air service, etc.13.6.1Intercollegiate AthleticsPolicies and ProceduresReworkIdentify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc.13.6.2Intercollegiate AthleticsPolicies and ProceduresData and Content Collection and EntryManually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, | 13.5.17 | | | Statistics Reporting | |
| 13.5.19AthleticsAdministrativeTravel Schedulingincluding booking buses, securing charter air service, etc.13.6.1Intercollegiate AthleticsPolicies and ProceduresReworkIdentify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc.13.6.2Intercollegiate AthleticsPolicies and ProceduresData and Content Collection and EntryManually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, | 13.5.18 | | | | |
| 13.6.1Intercollegiate AthleticsPolicies and ProceduresReworkmanual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc.13.6.2Intercollegiate AthleticsPolicies and ProceduresData and Content Collection and EntryManually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, | 13.5.19 | - | 0 | Travel Scheduling | |
| 13.6.2 Intercollegiate Policies and Data and Content Manually gather and/or compile content and data from multiple sources for 13.6.2 Athletics Procedures Collection and Entry Manually gather and/or compile content and data from multiple sources for | 13.6.1 | | | Rework | manual revisions and corrections. This includes time that is wasted but is out of |
| | 13.6.2 | | | | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, |

| 13.6.3 | Intercollegiate Athletics | Policies and Procedures | Policy Management | Develop and maintain University guidelines, policies, and procedures for Athletics processes (including intramurals and recreation). Draft and maintain handbooks and other documentation. |
|---------|------------------------------|---|---|--|
| 13.6.4 | Intercollegiate Athletics | Policies and Procedures | Policy Training | Provide trainings and communication on University, System, and NCAA policies on Athletics (including intramurals and recreation), drugs and alcohol, sexual assault and violence, and bystander intervention. |
| 13.7.1 | Intercollegiate Athletics | Regulations and Compliance | Athlete Data Reporting | Prepare and submit required Academic Progress (APR) and Graduation/Academic Success Rate (GSR/ASR) reports annually to the NCAA and conference. Writes queries, compiles and analyzes data which assist with tracking, supporting student success efforts of student-athletes, EADA, and NCAA financial audits. Complete University required special forms (e.g. executive order 39). |
| 13.7.2 | Intercollegiate Athletics | Regulations and Compliance | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 13.7.3 | Intercollegiate Athletics | Regulations and Compliance | Conduct Policy Reviews and Investigations | Manage and conduct internal reviews and coordinate work of external parties for reviews of NCAA and other athletics policy, laws and regulations. |
| 13.7.4 | Intercollegiate Athletics | Regulations and Compliance | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 13.7.5 | Intercollegiate Athletics | Regulations and Compliance | Monitoring Non- Compliance Activities | Monitor activities of non-compliance with organization NCAA and other athletics policy, laws and regulations. |
| 13.7.6 | Intercollegiate Athletics | Regulations and Compliance | NCAA and Athletics Regulation Strategy | Develop strategies and policies for compliance with NCAA and other athletics regulations. Interpret regulations and institutional policies. |
| 13.7.7 | Intercollegiate Athletics | Regulations and Compliance | NCAA and Conference Policy Education | Develop and conduct education programs for student-athletes, coaches and staff for NCAA and conference rules compliance. |
| 13.7.8 | Intercollegiate Athletics | Regulations and Compliance | Policy Review Planning | Plan upcoming reviews and review procedures of NCAA and other athletics policy, laws and regulations. |
| 13.7.9 | Intercollegiate Athletics | Regulations and Compliance | Reporting | Report to oversight committees and government entities. |
| 13.7.10 | Intercollegiate Athletics | Regulations and Compliance | Student Athlete Status | Coordinate with campus departments regarding student athlete eligibility and financial aid. |
| 13.7.11 | Intercollegiate Athletics | Regulations and Compliance | Testing Policies and Procedures | Test University policies and procedures in regards to NCAA and other athletics regulations. |
| 13.8.1 | Intercollegiate Athletics | Student Services and Athlete Support | Academic Counseling, Support, and Tutoring | Provide counseling to student athletes on course selection, University and NCAA academic requirements, career planning, resumes and cover letters, continued graduate education etc. Provide student athletes with coursework guidance, feedback and tutoring. |
| 13.8.2 | Intercollegiate Athletics | Student Services and Athlete Support | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |

| 13.8. | 3 Intercollegiate Athletics | Student Services and Athlete Support | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|--------|--------------------------------|---|--|---|
| 13.8. | 4 Intercollegiate Athletics | Student Services and Athlete Support | Equipment Inventory Management | Distribute, collect, track, and store athletics related equipment. Include time spent managing equipment inventory while traveling with sports teams. |
| 13.8. | 5 Intercollegiate Athletics | Student Services and Athlete Support | Equipment Maintenance and Procurement | Perform basic maintenance of athletics related equipment including the ordering of new equipment as needed and submitting related expense reports. |
| 13.8. | 6 Intercollegiate Athletics | Student Services and Athlete Support | Medical Care | Provide medical care, rehabilitation, and diagnostics for student athletes. Include medical preventative care such as check-ups, weigh-ins, drug testing, concussion management, coordination with doctors, nutrition, insurance management, and sports massages. |
| 13.8. | 7 Intercollegiate Athletics | Student Services and Athlete Support | Mental Health and Sports Psychology Support | Provide mental health and/or sports psychology support services to student athletes and provide references to behavioral services and/or the health center when appropriate. |
| 13.8. | 8 Intercollegiate Athletics | Student Services and Athlete Support | Student Development | Train and develop students in professional skills outside of traditional paid student worker roles. This includes unpaid work experiences, educational sessions, internships and entrepreneurial program activities. |
| 13.8. | 9 Intercollegiate Athletics | Student Services and Athlete Support | Student Recreation Services | Delivery of services designed to improve student well being including personal training, group fitness programs and spa services. |
| 13.8.1 | 0 Intercollegiate Athletics | Student Services and Athlete Support | Student Services Management | Manage and coordinate student services for athletes such as academic counseling and tutoring, medical and mental health care, student development, and student recreation services. |
| 14.1. | 1 Legal | Legal Expertise | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 14.1. | 2 Legal | Legal Expertise | Athletics Advice, Transactions, Contracts, and Other Services | Provide advice and strategy related to Athletics regulatory, employment, and business operations. Provide drafting, review and other services for transactions and contracts. |
| 14.1. | 3 Legal | Legal Expertise | Athletics Litigation and Investigations | Perform litigation activities (e.g., pleadings/motions, discovery, prep and trial, etc.) related to administrative or court proceedings. Provide representation in conduct of investigations. |
| 14.1. | 4 Legal | Legal Expertise | Business Entity Matters | Provide advice, strategy, drafting, etc. related to business entity issues. |
| 14.1. | 5 Legal | Legal Expertise | Collections, Bankruptcy, and Liens | Provide advice, document review, correspondence, and representation related to collections, bankruptcy, liens and similar matters. |
| 14.1. | 6 Legal | Legal Expertise | Construction Transactions, Contract Review, Advice, or Other Services | Provide advice, contract review, drafting, strategy, etc., related to construction matters. |
| 14.1. | 7 Legal | Legal Expertise | Development / Gift Transactions, Contract Review, and Advice | Provide advice, contract review, drafting, strategy, etc., related to development / gift and similar matters. |
| | | | | |

| 14.1.8 | Legal | Legal Expertise | Employment / Labor Advice and Other Services | Provide advice, strategy, drafting, contract review, etc. related to employment / labor matters. |
|---------|-------|-----------------|---|---|
| 14.1.9 | Legal | Legal Expertise | Employment / Labor Litigation or Investigations | Perform litigation activities (e.g., pleadings/motions, discovery, prep and trial, etc.) related to administrative or court proceedings. Provide representation in conduct of investigations. |
| 14.1.10 | Legal | Legal Expertise | Faculty Specific Employment Advice and Other Services | Provide advice, strategy, drafting, contract review, etc. related to employment / labor matters specific to faculty. |
| 14.1.11 | Legal | Legal Expertise | Faculty Specific Employment Litigation or Investigations | Perform litigation activities (e.g., pleadings/motions, discovery, prep and trial, etc.) related to administrative or court proceedings. Provide representation in conduct of investigations. |
| 14.1.12 | Legal | Legal Expertise | Health Care Advice and Other Services | Provide advice and strategy related to health care regulatory, compliance, risk, and other issues. |
| 14.1.13 | Legal | Legal Expertise | Health Care Transactions / Business Entities | Provide advice, strategy, drafting, etc. related to health care transactions and business entity issues. |
| 14.1.14 | Legal | Legal Expertise | Health Care Contract Review | Review and approve of contracts related to health care matters. |
| 14.1.15 | Legal | Legal Expertise | Health Care Litigation or Investigations | Perform litigation activities (e.g., pleadings/motions, discovery, prep and trial, etc.) related to administrative or court proceedings. Provide representation in conduct of investigations. |
| 14.1.16 | Legal | Legal Expertise | Immigration Advice and Other Services | Provide advice and strategy related to immigration issues. |
| 14.1.17 | Legal | Legal Expertise | Legislation / Government Relations Advice and Other Services | Provide advice, document review, etc. related to legislative issues. |
| 14.1.18 | Legal | Legal Expertise | Medical Malpractice | Provide oversight, direction, coordination etc. of outside counsel on medical malpractice cases. Include advice and counsel on claims, risk, and other issues related to medical malpractice. |
| 14.1.19 | Legal | Legal Expertise | Other IP Transactions, Contract Review, Advice, or Other Services | Provide advice, contract review, drafting, strategy, etc., related to IP matters other than patent. |
| 14.1.20 | Legal | Legal Expertise | Other IP Litigation or Investigations | Perform litigation activities (e.g., pleadings/motions, discovery, prep and trial, etc.) related to administrative or court proceedings. Provide representation in conduct of investigations. |
| 14.1.21 | Legal | Legal Expertise | Outside Counsel Management Advisory | Provide oversight, direction, coordination, etc. of outside counsel providing legal advisory services. |
| 14.1.22 | Legal | Legal Expertise | Outside Counsel Management Litigation | Provide oversight, direction, coordination, etc. of outside counsel providing legal advisory services. |
| 14.1.23 | Legal | Legal Expertise | Patent Transactions, Contract Review, Advice, or Other Services | Provide advice, contract review, drafting, strategy, etc., related to patent matters. |
| | | | | |

| 14.1.24 | Legal | Legal Expertise | Patent Litigation or Investigations | Perform litigation activities (e.g., pleadings/motions, discovery, prep and trial, etc.) related to administrative or court proceedings. Provide representation in conduct of investigations/ |
|---------|-------|-----------------|--|---|
| 14.1.25 | Legal | Legal Expertise | Real Estate Transactions, Contract Review, Advice or Other Services | Provide advice, contract review, drafting, strategy, etc., related to real estate matters (including purchase, sale, lease, easement, etc.). |
| 14.1.26 | Legal | Legal Expertise | Research / Grants Advice, Transaction, Contract Review, or Other Services | Provide advice, contract review, drafting, strategy, etc., related to research, grant, and similar matters. |
| 14.1.27 | Legal | Legal Expertise | Research / Grants Litigation or Investigations | Perform litigation activities (e.g., pleadings/motions, discovery, prep and trial, etc.) related to administrative or court proceedings. Provide representation in conduct of investigations. |
| 14.1.28 | Legal | Legal Expertise | Student Issues Advice or Other Services | Provide advice and strategy related to student regulatory, compliance, risk, and other issues. |
| 14.1.29 | Legal | Legal Expertise | Student Issues Litigation or Investigations | Perform litigation activities (e.g., pleadings/motions, discovery, prep and trial, etc.) related to administrative or court proceedings; representation in conduct of investigations. |
| 14.1.30 | Legal | Legal Expertise | Sunshine Law Advice, Document Review, or Other Services | Provide advice, document review, and operational support related to Sunshine Law matters. |
| 14.1.31 | Legal | Legal Expertise | University Governance Advice and Other Services | Provide advice, document review, drafting, strategy, etc., related to University governance and structure. |
| 14.1.32 | Legal | Legal Expertise | Advice and Other Services Not Otherwise Specified | Provide advice, document review, drafting, strategy, etc., related to subjects not specified in other activities. |
| 14.1.33 | Legal | Legal Expertise | Client Coordination or Operational Support | Coordinate meetings, communications, research, study to monitor client needs, operations, etc. Manage efforts to support client operations. |
| 14.1.34 | Legal | Legal Expertise | Contract Review Not Otherwise Specified | Provide review, approval, revision, and advice regarding contracts not otherwise specified in other activities. |
| 14.1.35 | Legal | Legal Expertise | Litigation or Investigation Not Otherwise Specified | Perform litigation activities (e.g., pleadings/motions, discovery, prep and trial, etc.) related to administrative or court proceedings on matters not otherwise specified. Provide representation in conduct of investigations on matters not otherwise specified. |
| 14.1.36 | Legal | Legal Expertise | Transactional Matters Not Otherwise Specified Advice and Other Services | Provide advice, strategy, drafting, etc. related to transactions and business matters not otherwise specified. |
| 14.2.1 | Legal | Legal Support | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 14.2.2 | Legal | Legal Support | Legal Assistant Services Litigation | Perform document management, review, redaction, etc. Assist with discovery, depositions, trial prep, and trials. |

| 14.2.3 | Legal | Legal Support | Legal Assistant Services Contracts and Transactions | Perform contract review and tracking. Includes document management, review, redaction, etc. related to contracts and transactions. |
|--------|-------|----------------------------------|---|--|
| 14.2.4 | Legal | Legal Support | Legal Assistant Services Business Entities | Perform document preparation and review, report tracking and filing, and other assistant services related to University-affiliated business entities. |
| 14.2.5 | Legal | Legal Support | Legal Assistant Services – Other | Perform document management, review, redaction, etc. in areas not otherwise specified in other activities. |
| 14.2.6 | Legal | Legal Support | Legal Resources Support | Manage and update subscriptions, library resources, etc. Manage and operate document management systems (Worldox) and other IT resources. Include time spent collaborating with IT. |
| 14.2.7 | Legal | Legal Support | File Management | Prepare, organize, and manage case and matter files. |
| 14.2.8 | Legal | Legal Support | Reporting Functions | Prepare, file, and track reports (e.g., lobbying, PFD, bar, litigation report). |
| 14.3.1 | Legal | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 14.3.2 | Legal | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 14.3.3 | Legal | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 14.3.4 | Legal | Management and Administrative | Office Budgeting | Develop and manage office operating budgets and costs. |
| 14.3.5 | Legal | Management and Administrative | Office Management Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives. |
| 14.3.6 | Legal | Management and Administrative | Office Meetings | Attend internal and external college, campus, staff, office and department meetings. |
| 14.3.7 | Legal | Management and Administrative | Office Strategy | Plan, define, and validate an overall philosophy and approach for the office function. Includes aligning work activities with the organization's strategy and current initiatives. |
| 14.3.8 | Legal | Management and Administrative | General Office Support | Support general office operations, including correspondence, phone, reception, supplies, etc. |
| 14.3.9 | Legal | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| | | | | |

| 14.3.10 | Legal | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
|---------|--------------------------|----------------------------------|--|--|
| 14.3.11 | Legal | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Monitor on-going projects, manages project planning, development, and execution activities, monitors performance and identified key performance indicators (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |
| 14.3.12 | Legal | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 14.3.13 | Legal | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 14.3.14 | Legal | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 14.3.15 | Legal | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 14.4.1 | Legal | Policies and Procedures | Policy Management | Set University guidelines, policies, and procedures for Office of the General Counsel. Develop and maintain associated documentation. |
| 14.4.2 | Legal | Policies and Procedures | Policy Training | Provide information and training to the University community on Office of the General Counsel policies. |
| 15.1.1 | Libraries and Museums | Content Development | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 15.1.2 | Libraries and Museums | Content Development | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 15.1.3 | Libraries and Museums | Content Development | Design Work | Provide design work (e.g. layout, UI, navigation, graphics, social media etc.) for library and museum websites, marketing materials, etc. |
| 15.1.4 | Libraries and Museums | Content Development | Programming | Provide programming for library and museum websites and apps including search engine optimization and general support. Integrate disparate content systems into a discovery systems for use by library researchers. Write programs to integrate systems and provide user functionality. |
| 15.1.5 | Libraries and Museums | Content Development | Writing | Author, research, edit, and/or proof writing content for library/museum websites, marketing materials, etc. |

| 15.2.1 | Libraries and Museums | Education and Research Support | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|--------|--------------------------|-----------------------------------|--|---|
| 15.2.2 | Libraries and Museums | Education and Research Support | Classes and Workshops | Prepare and/or conduct synchronous or asynchronous library and/or museum classes, workshops, and tours and assess student learning outcomes (e.g. workshops/classes on general and discipline-specific library research methodologies, information literacy, critical thinking, walkthroughs and explanations of exhibits). |
| 15.2.3 | Libraries and Museums | Education and Research Support | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 15.2.4 | Libraries and Museums | Education and Research Support | Training and Research Services | Liaise with schools and academic units to provide school- and program-specific collections, create and maintain program-specific content, provide instruction, and research support. Provide support for scholarly communication, including author identity management, citation management, publishing metrics, author rights, as well as advise on preservation and access of scholarly works produced by students, faculty, and staff. |
| 15.3.1 | Libraries and Museums | Library and Museum Technology | Assistive Technology | Support assistive technologies available for library users and staff. |
| 15.3.2 | Libraries and Museums | Library and Museum Technology | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 15.3.3 | Libraries and Museums | Library and Museum Technology | Computing Resource Management | Manage computing resources available for research by library patrons including the integrated library system, digital library and institutional repository systems, archival systems, proxy services, library computers, etc. Manage inventory of technology assets in the libraries, manage replacement cycle and technology repair and maintenance. |
| 15.3.4 | Libraries and Museums | Library and Museum Technology | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 15.3.5 | Libraries and Museums | Library and Museum Technology | Inventory Management | Manage inventory of all technology assets. |
| 15.3.6 | Libraries and Museums | Library and Museum Technology | Manage Digitization Technologies | Procure, maintain, and manage inventory of digitization technologies. |
| 15.3.7 | Libraries and Museums | Library and Museum Technology | Security and Management | Ensure patron privacy and network security with appropriate technological controls per University policy. Provide technology expertise for library and facility planning. |
| | | | | |

| 15.3.8 | Libraries and Museums | Library and Museum Technology | System Import/Exports and Usage Data | Provide data imports and exports as needed between system. Provide system usage data. |
|---------|--------------------------|----------------------------------|--|---|
| 15.3.9 | Libraries and Museums | Library and Museum Technology | Vendor Management | Negotiate and maintain contracts with vendors of library and museum technologies purchased through appropriate procurement channels (licensing of electronic resources is addressed in library collection management). |
| 15.3.10 | Libraries and Museums | Library and Museum Technology | Web Technology Management | Manage web servers and applications and trouble-shoot systems. Provide web usage data. |
| 15.4.1 | Libraries and Museums | Library Collection Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 15.4.2 | Libraries and Museums | Library Collection Management | Build and Maintain Library Collections | Perform collection development functions to build collections. Negotiate and maintain contracts with vendors for physical format and electronic content and coordinate ordering and receipt of library resources. Provide bibliographic information and subject access in campus library catalog and institutional repository of books, journals, media, subscriptions, and related materials. Provide electronic resource management and support to include tracking electronic purchases, coordinating set-up and maintenance, customization, integration with local resources, and analyzing systems for troubleshooting purposes. Process physical items to make them shelf-ready - labelling, property ownership, bar coding, security strips, etc. Provide physical and digital preservation for circulating collection as needed regardless of format. Manage inventory of collection assets available for checkout and/or usage. Provide stack maintenance, shelving and shelf reading. |
| 15.4.3 | Libraries and Museums | Library Collection Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 15.4.4 | Libraries and Museums | Library Collection Management | Maintain Special Collections and Archives | Build, maintain, support, and preserve special collections and archives materials of all typesphysical format and electronic. Work with donors or University units to accept additions to the collections or archives. Retain records of donor directives and donations. Provide bibliographic information and subject access using metadata or library cataloging in campus library catalogs (including digital libraries, institutional repositories, archives finding aids, etc.) of books, journals, media, manuscripts, photographs, digital assets and related materials. Provide physical and digital preservation for special collections and archives regardless of format. Digitize collections for online use and preservation in compliance with donor directive, legal compliance, and professional best practice procedures. Manage inventory of collection assets available for usage. Provide stack maintenance, shelving and shelf reading. |
| 15.5.1 | Libraries and Museums | Library Operations | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 15.5.2 | Libraries and Museums | Library Operations | Circulation, Document Delivery, and Reserve Management | Check-in and check-out materials. Collect and manage late and lost-book fines and communicate regarding lost and billed materials. Manage physical and digital delivery of materials. Manage reserves and support circulation. |

| 15.5.3 | Libraries and Museums | Library Operations | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|---------|--------------------------|----------------------------------|---|---|
| 15.5.4 | Libraries and Museums | Library Operations | Environment Management | Manage, monitor and enhance library environment in support of preservation of collections. This includes measuring and recording temperature and humidity issues, as well as addressing issues related to environmental conditions. |
| 15.5.5 | Libraries and Museums | Library Operations | Exhibit Design | Design and plan library exhibits and displays. |
| 15.5.6 | Libraries and Museums | Library Operations | Exhibit Management | Preserve and maintain current exhibits and collections. |
| 15.5.7 | Libraries and Museums | Library Operations | Exhibit Security | Prevent library visitors from breaking policies in regards to exhibits such as touching collections, inappropriate photography and/or videos, etc. |
| 15.5.8 | Libraries and Museums | Library Operations | External Materials Borrowing and Lending | Manage interlibrary loans and direct loans from libraries outside of the University including physical and digital material delivery. |
| 15.5.9 | Libraries and Museums | Library Operations | Materials Handling | Manage reserves and support circulation. |
| 15.5.10 | Libraries and Museums | Library Operations | Membership Management | Manage patron accounts including assessing fines, placing, and lifting account holds. Assure quality control of patron record loads. Create and maintain guest patron accounts including accepting account set-up fees. |
| 15.5.11 | Libraries and Museums | Library Operations | Reference and Circulation Desk | Manage and provide service at circulation, reference, and other service desks. |
| 15.6.1 | Libraries and Museums | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 15.6.2 | Libraries and Museums | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 15.6.3 | Libraries and Museums | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 15.6.4 | Libraries and Museums | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
| 15.6.5 | Libraries and Museums | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
| 15.6.6 | Libraries and Museums | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| | | | | |

| 15.6.7 | Libraries and Museums | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
|---------|--------------------------|----------------------------------|--|--|
| 15.6.8 | Libraries and Museums | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 15.6.9 | Libraries and Museums | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
| 15.6.10 | Libraries and Museums | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified KPIs (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |
| 15.6.11 | Libraries and Museums | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 15.6.12 | Libraries and Museums | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 15.6.13 | Libraries and Museums | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 15.6.14 | Libraries and Museums | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 15.7.1 | Libraries and Museums | Museum Operations | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 15.7.2 | Libraries and Museums | Museum Operations | Collections Compliance | Monitor and ensure adherence to applicable regulatory and legal collections compliance requirements (examples include NAGPRA/43CFR10, Nazi Era Art, 36CFR79 archaeological curation standards, and various protected categories of objects under MSA, ESA, MMA, Eagle Protection Act, etc.). |
| 15.7.3 | Libraries and Museums | Museum Operations | Curation | Curate museum collection of exhibits by researching objects and collections, acquiring objects and collections, and keeping records to catalog acquisitions. |
| 15.7.4 | Libraries and Museums | Museum Operations | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 15.7.5 | Libraries and Museums | Museum Operations | Digital Content Management | Coordinate digital materials/digitize materials and manage digital content. |
| 15.7.6 | Libraries and Museums | Museum Operations | Environment Management | Manage, monitor and enhance museum environment in support of preservation of collections. This includes measuring and recording temperature and humidity issues, as well as addressing issues related to environmental conditions. |
| 15.7.7 | Libraries and Museums | Museum Operations | Exhibit Design | Design and plan museum exhibits and displays. |

| 15.7.8 | Libraries and Museums | Museum Operations | Exhibit Management | Preserve and maintain current exhibits and collections. |
|---------|--------------------------|----------------------------|---|---|
| 15.7.9 | Libraries and Museums | Museum Operations | Exhibit Security | Prevent museum visitors from breaking policies in regards to exhibits such as touching collections, inappropriate photography and/or videos, etc. |
| 15.7.10 | Libraries and Museums | Museum Operations | Membership Management | Manage patron accounts including assessing fines, placing, and lifting account holds. Assure quality control of patron record loads. Create and maintain guest patron accounts including accepting account set-up fees. |
| 15.8.1 | Libraries and Museums | Patron Services | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 15.8.2 | Libraries and Museums | Patron Services | Community Development | Support community interests of alumni and visitors with activities such as tours of facilities and programs. |
| 15.8.3 | Libraries and Museums | Patron Services | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 15.8.4 | Libraries and Museums | Patron Services | Non-Traditional Patron Services | Provide specialized services to non-traditional patrons (e.g. international students, persons with disabilities, distance learners, retirees, alumni, and the local community). |
| 15.8.5 | Libraries and Museums | Patron Services | Patron Services | Address patron requests for information, directions, and materials. |
| 15.8.6 | Libraries and Museums | Patron Services | Reference and Research Services | Provide reference services and research consultations. |
| 15.9.1 | Libraries and Museums | Policies and Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 15.9.2 | Libraries and Museums | Policies and Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 15.9.3 | Libraries and Museums | Policies and Procedures | Library Professional Accreditation and Service | Achieve and maintain national/international accreditation of all aspects of library operations. Establish and advance professional standards and University stature through leadership and service in national/international professional organizations. Participate in accreditation self-study by other academic units. |
| 15.9.4 | Libraries and Museums | Policies and Procedures | Museum Professional Accreditation and Service | Achieve and maintain national/international accreditation of all aspects of museum operations. Establish and advance professional standards and University stature through leadership and service in national/international professional organizations. |
| 15.9.5 | Libraries and Museums | Policies and Procedures | Policy Management | Develop and maintain University guidelines, policies, and procedures for Library and/or Museum processes. Draft and maintain handbooks and other documentation. |
| 15.9.6 | Libraries and Museums | Policies and Procedures | Policy Training | Provide trainings and communication on University policies regarding Libraries and/or Museums. |

| 16.1.1 | Printing and Publishing | Content Development and Creative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|--------|----------------------------|-------------------------------------|--|--|
| 16.1.2 | Printing and Publishing | Content Development and Creative | Content Development | Author, research, edit, and/or proof content for University publications, including magazines and newsletters, brochures, and other printed materials. |
| 16.1.3 | Printing and Publishing | Content Development and Creative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 16.1.4 | Printing and Publishing | Content Development and Creative | Design Work | Provide design assistance (e.g. layout, graphics, and proofs) for printed materials. |
| 16.2.1 | Printing and Publishing | Fulfillment and Delivery | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 16.2.2 | Printing and Publishing | Fulfillment and Delivery | Billing | Bill customers for work and resolve billing related issues and inquiries. |
| 16.2.3 | Printing and Publishing | Fulfillment and Delivery | Bulk Mail | Manage and process bulk and non-profit rate mailings based upon USPS standards. |
| 16.2.4 | Printing and Publishing | Fulfillment and Delivery | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 16.2.5 | Printing and Publishing | Fulfillment and Delivery | Distribution | Oversee distribution lists and coordinate distribution of materials. |
| 16.2.6 | Printing and Publishing | Fulfillment and Delivery | Equipment Maintenance | Perform operational maintenance of equipment. Inspect equipment and issue work orders for repair and requisitions for replacement. |
| 16.2.7 | Printing and Publishing | Fulfillment and Delivery | Fulfillment | Fulfill, print, and execute large publication jobs and services (e.g. student newspaper, UM press publications, catalogs, etc.) and/or sign shop orders (e.g. nameplates, banners, billboards, etc.). |
| 16.3.1 | Printing and Publishing | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 16.3.2 | Printing and Publishing | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 16.3.3 | Printing and Publishing | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 16.3.4 | Printing and Publishing | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |

| 16.3.5 | Printing and Publishing | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
|---------|----------------------------|----------------------------------|--|--|
| 16.3.6 | Printing and Publishing | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 16.3.7 | Printing and Publishing | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 16.3.8 | Printing and Publishing | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 16.3.9 | Printing and Publishing | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
| 16.3.10 | Printing and Publishing | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified KPIs (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |
| 16.3.11 | Printing and Publishing | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 16.3.12 | Printing and Publishing | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 16.3.13 | Printing and Publishing | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 16.3.14 | Printing and Publishing | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 16.4.1 | Printing and Publishing | Order Intake | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 16.4.2 | Printing and Publishing | Order Intake | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 16.4.3 | Printing and Publishing | Order Intake | Job Pricing | Estimate job costs and communicate pricing to customers. |
| 16.4.4 | Printing and Publishing | Order Intake | Job Processing | Intake of large publication jobs including paperwork, data entry, collection of materials and graphics, etc. |
| 16.5.1 | Printing and Publishing | Policies and Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| | | | | |

| 16.5.2 | Printing and Publishing | Policies and Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|--------|----------------------------|----------------------------------|--|--|
| 16.5.3 | Printing and Publishing | Policies and Procedures | Policy Management | Develop and maintain University guidelines, policies, and procedures for Printing and Publishing processes. Draft and maintain handbooks and other documentation. |
| 16.5.4 | Printing and Publishing | Policies and Procedures | Policy Training | Provide trainings and communication on University policies regarding Publishing. |
| 16.6.1 | Printing and Publishing | Print Advertising | Advertiser Coordination | Coordinate with advertisers for billing, specification requirements, performance of advertisements, etc. |
| 16.6.2 | Printing and Publishing | Print Advertising | Advertising Management | Manage advertising in University printed materials including allocation of advertising space, setting of billing rates, etc. |
| 16.6.3 | Printing and Publishing | Print Advertising | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 16.6.4 | Printing and Publishing | Print Advertising | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 16.7.1 | Printing and Publishing | Third Party Vendor Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 16.7.2 | Printing and Publishing | Third Party Vendor Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 16.7.3 | Printing and Publishing | Third Party Vendor Management | Third Party Vendor Management | Manage day-to-day third party vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance, and administration of contracts. |
| 17.1.1 | Real Estate Services | Lease Administration | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 17.1.2 | Real Estate Services | Lease Administration | Contract Analysis | Analyze contracts and compile data to be entered into tracking spreadsheet/lease management software system. Maintain and update data within these tracking systems as required. |
| 17.1.3 | Real Estate Services | Lease Administration | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 17.1.4 | Real Estate Services | Lease Administration | Dispute Resolution/Arbitration | Engage with internal legal counsel to settle disputes arising from University leases including damages and terms of any settlement or pursued legal option. |
| 17.1.5 | Real Estate Services | Lease Administration | Internal Relationship Management | Work directly with campus representatives to facilitate the drafting, negotiation, and execution of lease agreements. |
| 17.1.6 | Real Estate Services | Lease Administration | Landlord Relationship Management | Manage relationships with landlords of properties where the University is tenant. |

| 1 | 17.1.7 | Real Estate Services | Lease Administration | Lease and Contract Review | Review leases and contracts to ensure acceptability of language and terms. Coordinate with internal counsel for legal review. |
|---|--------|----------------------|----------------------------------|--|---|
| 1 | 17.1.8 | Real Estate Services | Lease Administration | Lease Portfolio Monitoring | Review leases and contracts for upcoming termination dates, renewal options, alternative structure options, etc. |
| 1 | 17.1.9 | Real Estate Services | Lease Administration | Market Research | Research market conditions (rate, locations, etc.) as to best negotiate the most favorable lease arrangements. Revaluate previously executed agreements to ensure they remain in-line with market conditions. University real estate activities. |
| 1 | 7.1.10 | Real Estate Services | Lease Administration | Tenant Relationship Management | Manage relationships with non-University tenants occupying University owned leased space. |
| 1 | 17.2.1 | Real Estate Services | Management and Administrative | Board of Curators Approval Process | Prepare meeting materials and coordinate approval from the Board of Curators of all real estate items requiring their authorization. |
| 1 | 17.2.2 | Real Estate Services | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 1 | 17.2.3 | Real Estate Services | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 1 | 17.2.4 | Real Estate Services | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 1 | 7.2.5 | Real Estate Services | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
| 1 | 17.2.6 | Real Estate Services | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
| 1 | 7.2.7 | Real Estate Services | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 1 | 7.2.8 | Real Estate Services | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 1 | 17.2.9 | Real Estate Services | Management and Administrative | Document Management | Maintain the official documents and records for University real estate activities. |
| 1 | 7.2.10 | Real Estate Services | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 1 | 7.2.11 | Real Estate Services | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |

| 17.2.12 | Real Estate Services | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified KPIs (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |
|---------|----------------------|----------------------------------|--|--|
| 17.2.13 | Real Estate Services | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 17.2.14 | Real Estate Services | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 17.2.15 | Real Estate Services | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 17.2.16 | Real Estate Services | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 17.3.1 | Real Estate Services | Policies and Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 17.3.2 | Real Estate Services | Policies and Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 17.3.3 | Real Estate Services | Policies and Procedures | Policy Management | Develop and maintain University guidelines, policies, and procedures for Real Estate Services processes. Draft and maintain handbooks and other documentation. |
| 17.3.4 | Real Estate Services | Policies and Procedures | Policy Training | Provide trainings and communication on University policies regarding Real Estate Services. |
| 17.4.1 | Real Estate Services | Risk & Insurance Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 17.4.2 | Real Estate Services | Risk & Insurance Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 17.4.3 | Real Estate Services | Risk & Insurance Management | Insurance Management | Manage property insurance policies, including initiating and coordinating insurance claims. |
| 17.4.4 | Real Estate Services | Risk & Insurance Management | Insurance Purchasing | Evaluate and obtain property insurance policies. |
| 17.4.5 | Real Estate Services | Risk & Insurance Management | Risk Management | Define risk tolerance, risk identification and risk evaluation for insurance policies (e.g. real estate, vehicles, assets, etc.). |
| 17.4.6 | Real Estate Services | Risk & Insurance Management | Risk Mitigation Planning | Prioritize and plan risk mitigation activities and perform risk assessments on insurance policies (e.g. real estate, vehicles, assets, etc.). |

| 17.5.1 | Real Estate Services | Strategic Planning | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|--------|----------------------|--------------------|---|--|
| 17.5.2 | Real Estate Services | Strategic Planning | Business Case Development | Develop business cases with quantitative backing for strategic initiatives and other projects. |
| 17.5.3 | Real Estate Services | Strategic Planning | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 17.5.4 | Real Estate Services | Strategic Planning | Financial and Commercial Due Diligence | Perform financial and commercial due diligence. |
| 17.5.5 | Real Estate Services | Strategic Planning | Financial Modeling | Develop financial models for real estate transactions. |
| 17.5.6 | Real Estate Services | Strategic Planning | Market Analysis | Develop or review market assumptions related to real estate market conditions. |
| 17.5.7 | Real Estate Services | Strategic Planning | Planning and Design | Participate in the planning and design processes for physical development at the University including site development, building planning and design of new and renovated facilities. |
| 17.5.8 | Real Estate Services | Strategic Planning | Real Estate Valuation | Evaluate the worth of real estate (e.g. portfolio properties, properties to be potentially be purchased, etc.). |
| 17.5.9 | Real Estate Services | Strategic Planning | Strategic Planning | Develop operational real estate strategies. |
| 17.6.1 | Real Estate Services | Systems Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 17.6.2 | Real Estate Services | Systems Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 17.6.3 | Real Estate Services | Systems Management | Departmental Website | Develop, maintain, and manage departmental website. |
| 17.6.4 | Real Estate Services | Systems Management | Real Property Portfolio Systems Management | Management of real estate systems (lease database, Real Estate Portfolio Management System, and SharePoint site). |
| 17.6.5 | Real Estate Services | Systems Management | Systems Development | Develop systems and/or programs used to manage the real property portfolio. |
| 17.6.6 | Real Estate Services | Systems Management | Systems Maintenance and Support | Provide maintenance and support for Real Estate systems and related technical issues. |
| 17.7.1 | Real Estate Services | Taxes | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |

| 17.7.2 | Real Estate Services | Taxes | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|--------|---|----------------------------------|--|--|
| 17.7.3 | Real Estate Services | Taxes | Tax Management | Monitor and enforce the University's tax exempt status. Review and approve tax prorations for leased and purchased portfolio. |
| 17.8.1 | Real Estate Services | Third Party Vendor Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 17.8.2 | Real Estate Services | Third Party Vendor Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 17.8.3 | Real Estate Services | Third Party Vendor Management | Third Party Vendor Contracting | Negotiate third party vendor service level agreement and contracts. |
| 17.8.4 | Real Estate Services | Third Party Vendor Management | Third Party Vendor Management | Manage day-to-day third party vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance, and administration of contracts. |
| 17.9.1 | Real Estate Services | Transaction Management | Contract Review and Negotiation | Review and negotiate legal contracts to memorialize real estate agreements/projects. |
| 17.9.2 | Real Estate Services | Transaction Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 17.9.3 | Real Estate Services | Transaction Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 17.9.4 | Real Estate Services | Transaction Management | External Service Providers | Manage external service providers, such as consultants, brokers, bankers, and facility owners, including the monitoring of their performance. |
| 17.9.5 | Real Estate Services | Transaction Management | Leasing | Manage full lifecycle of real estate leasing including: program develop, market analysis, site selection, negotiation, contract review and administration. |
| 17.9.6 | Real Estate Services | Transaction Management | Real Property Acquisition | Manage the real property acquisition process. |
| 17.9.7 | Real Estate Services | Transaction Management | Real Property Dispositions | Manage the real property disposition process. |
| 17.9.8 | Real Estate Services | Transaction Management | Transaction Management | Manage real estate transactions and projects other than acquisitions, dispositions or leases. |
| 18.1.1 | Research and Economic Development Engagement | Clinical Trials | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |

| 18.1.2 | Research and Economic Development Engagement | Clinical Trials | Contractors | Coordinate with Contract Research Organizations (CROs) and other types of contractors. |
|---------|---|-----------------------------|--|--|
| 18.1.3 | Research and Economic Development Engagement | Clinical Trials | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 18.1.4 | Research and Economic Development Engagement | Clinical Trials | External Reporting | Develop and distribute clinical study reports (CSRs), periodic safety reports, and clinical trial summary reports, either through regulatory bodies such as the EMA, or directly. |
| 18.1.5 | Research and Economic Development Engagement | Clinical Trials | Fiscal and Budget Management | Review status of budget(s) during course of the grant, including comparisons to budget plan and actual costs. Monitor expenditure activities on sponsored research funds to ensure compliance with federal regulations, agency specific requirements, and University policies and procedures. Submit budget revision and no cost time extension requests to sponsor for approval. Monitor cost share obligations. |
| 18.1.6 | Research and Economic Development Engagement | Clinical Trials | Government | Coordinate with government agencies such as the Food and Drug Administration (FDA), including the submission of requirement data and documentation and adherence to requests by these agencies. Perform coverage analysis for billing compliance. |
| 18.1.7 | Research and Economic Development Engagement | Clinical Trials | Planning and Design | Develop a comprehensive plan or protocol for clinical trials. This would include the length of the trial and the data to be collected and measured, the type of patients to enter the trial, the schedule of tests and procedures, drugs to be used and their dosages, follow-up plans, registration and updates in Clinicaltrials.gov etc. |
| 18.1.8 | Research and Economic Development Engagement | Clinical Trials | Regulatory Training | Complete and submit regulatory documents (e.g. 1572, disclosure forms, etc.) and attend investigator meetings, web training and participate in the Site Initiation Visit (SIV). |
| 18.1.9 | Research and Economic Development Engagement | Clinical Trials | Standards Review | Work with independent review boards such as Institutional Review Boards (IRBs) to ensure trial compliance with ethical and legal standards. |
| 18.1.10 | Research and Economic Development Engagement | Clinical Trials | Trial Administration | Administer interventions (e.g. drugs, devices, procedures, changes to patient behavior, placebos etc.) to clinical trial participants as set out by a comprehensive plan or protocol. Measure outcomes in participants. Serve as reliance IRB or single IRB for multi-site studies. |
| 18.2.1 | Research and Economic Development Engagement | Core Laboratory Services | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 18.2.2 | Research and Economic Development Engagement | Core Laboratory Services | Data Analysis | Document and perform basic analyses of test results. |

| 18.2.3 | Research and Economic Development Engagement | Core Laboratory Services | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|--------|---|----------------------------------|--|--|
| 18.2.4 | Research and Economic Development Engagement | Core Laboratory Services | Environmental Safety | Liaise with local, state, and national officials for permits, equipment testing, certification, signing, and other regulatory issues in relation to University environmental health and safety policies. |
| 18.2.5 | Research and Economic Development Engagement | Core Laboratory Services | Equipment and Supplies | Operate, clean, maintain, and perform basic maintenance on laboratory equipment. Maintain laboratory supplies inventory. |
| 18.2.6 | Research and Economic Development Engagement | Core Laboratory Services | Laboratory Logistics | Maintain laboratory schedule and staffing. |
| 18.2.7 | Research and Economic Development Engagement | Core Laboratory Services | Tests and Diagnostics | Prepare and perform tests on samples of blood, urine and other specimens as well as other general diagnostics. |
| 18.2.8 | Research and Economic Development Engagement | Core Laboratory Services | Usage Rates and Lab Manuals | Develop usage rates and lab manuals as required by University guidelines. Invoice vendor user per approved rates. |
| 18.3.1 | Research and Economic Development Engagement | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 18.3.2 | Research and Economic Development Engagement | Management and Administrative | Certification and Licensure Support | Work with researchers and staff to assist them in obtaining licenses and/or certifications. |
| 18.3.3 | Research and Economic Development Engagement | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts as they relate to new partnerships with sponsors, development of contracts and agreements, compliance, pre and post award administration and commercialization of research. Efforts include web site development and maintenance, newsletters, posters and other communications mechanisms, and events to not only communicate important information to the campus community but also to feature campus researchers and entrepreneurs. |
| 18.3.4 | Research and Economic Development Engagement | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 18.3.5 | Research and Economic Development Engagement | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs (e.g. for specific projects). |

| | Research and | | | Measure program and/or service effectiveness by analyzing quantitative and |
|---------|---|----------------------------------|--|--|
| 18.3.6 | Economic Development Engagement | Management and Administrative | Department Management Data Analysis | qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
| 18.3.7 | Research and Economic Development Engagement | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 18.3.8 | Research and Economic Development Engagement | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 18.3.9 | Research and Economic Development Engagement | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 18.3.10 | Research and Economic Development Engagement | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
| 18.3.11 | Research and Economic Development Engagement | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects through review, manages project planning, development, and execution activities, monitors compliance and identified KPIs (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |
| 18.3.12 | Research and Economic Development Engagement | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 18.3.13 | Research and Economic Development Engagement | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 18.3.14 | Research and Economic Development Engagement | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 18.3.15 | Research and Economic Development Engagement | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 18.4.1 | Research and Economic Development Engagement | Policies and Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 18.4.2 | Research and Economic Development Engagement | Policies and Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |

| 18.4.3 | Research and Economic Development Engagement | Policies and Procedures | Environmental Safety Audits | Perform safety audits to ensure adherence to University environmental health and safety policies. Include time spent communicating with safety teams. |
|--------|---|------------------------------------|--|--|
| 18.4.4 | Research and Economic Development Engagement | Policies and Procedures | Policy Committees | Participate in committees related to grant compliance (e.g., Institutional Review Board (IRB), Institutional Animal Care and Use Committee (IACUC) etc.), safety (e.g. radiation and chemical safety), conflict of interest, and/or intellectual property (e.g. UM Patent Committee). |
| 18.4.5 | Research and Economic Development Engagement | Policies and Procedures | Policy Management | Develop and maintain University guidelines, policies, and procedures for research, grants, environmental health, technology transfer/IP, conflicts of interest, and/or partnerships and new ventures. Draft and maintain handbooks and other documentation. |
| 18.4.6 | Research and Economic Development Engagement | Policies and Procedures | Policy Training | Provide policy and guideline information and training to the University community. |
| 18.5.1 | Research and Economic Development Engagement | Post-Award Grant Administration | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 18.5.2 | Research and Economic Development Engagement | Post-Award Grant Administration | Billing and Account Management | Manage billing processes (e.g. billing sponsors, cash management, accounts receivable) for grants and manage associated accounts to include subcontract payments and collection of payments. Prepare, write and submit financial reports along with final close-out documents to funding agency. |
| 18.5.3 | Research and Economic Development Engagement | Post-Award Grant Administration | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database such as PeopleSoft) or manually update information. |
| 18.5.4 | Research and Economic Development Engagement | Post-Award Grant Administration | Grant Compliance | Provide oversight and guidance to Principal Investigators (PIs) and departmental staff to ensure compliance with sponsor terms and conditions, as well as University policies and procedures. Make requests to sponsor for prior approval as necessary per the sponsor requirements. |
| 18.5.5 | Research and Economic Development Engagement | Post-Award Grant Administration | Grant Status Tracking | Track and report proposal and award activity (including time and effort for federal grants) to University management and the Board. |
| 18.5.6 | Research and Economic Development Engagement | Post-Award Grant Administration | Performance Analysis | Prepare, analyze, and report grant activity, performance and trends. |
| 18.5.7 | Research and Economic Development Engagement | Post-Award Grant Administration | Reporting Review | Assist and meet with PI and their staff on a one on one basis to ensure complete and accurate billing and financial reporting. |
| 18.5.8 | Research and Economic Development Engagement | Post-Award Grant Administration | Transaction Management | Review and approve transactions that are associated with sponsored projects. |

| 18.6.1 | Research and Economic Development Engagement | Pre-Award Grant Administration | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|---------|---|--|--|--|
| 18.6.2 | Research and Economic Development Engagement | Pre-Award Grant Administration | Budget Development | Develop and review proposed budget and forms. |
| 18.6.3 | Research and Economic Development Engagement | Pre-Award Grant Administration | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. FCOI information). Conduct general data entry (to a spreadsheet, system or database such as PeopleSoft) or manually update information. |
| 18.6.4 | Research and Economic Development Engagement | Pre-Award Grant Administration | Funding Agency Reporting | Prepare, write, or submit financial reports required to funding agencies in support of proposals. |
| 18.6.5 | Research and Economic Development Engagement | Pre-Award Grant Administration | Grant Status Tracking | Perform initial award set-up. Track grant proposal status and update for progress and award. Report proposal and award activity to University management and the Board. Gain signature approval for proposal to move to next step, including submission to agency. |
| 18.6.6 | Research and Economic Development Engagement | Pre-Award Grant Administration | Maintain Funding Source Database | Maintain contact list of funding sources such as agencies, corporations, and the like. Publicize or post these sources, informally or formally. |
| 18.6.7 | Research and Economic Development Engagement | Pre-Award Grant Administration | Proposal and Award Compliance Review | Ensure compliance of proposal submissions and awards received/negotiated by searching for and/or correcting errors in paperwork, University systems, spreadsheets, and other documents such as incorrect calculations, manual errors, and omissions. |
| 18.6.8 | Research and Economic Development Engagement | Pre-Award Grant Administration | Proposal Compliance | Ensure that terms of proposals submitted, grants/contracts received and awards are managed in compliance with Federal, University and sponsor standards. If required, negotiate terms with granting agency or PI. |
| 18.6.9 | Research and Economic Development Engagement | Pre-Award Grant Administration | Requirement Review | Review solicitation and interpret solicitation along with sponsor requirements for cost share of F/A limitations. Review matching funds requirements, staff names, salary levels in budgets, effort levels, and the like for grant requirements and approval. Review financial considerations to confirm or deny University support. |
| 18.6.10 | Research and Economic Development Engagement | Pre-Award Grant Administration | Sub-award Budget Development | Develop and review proposed sub-award budgets and forms. |
| 18.7.1 | Research and Economic Development Engagement | Proposal Development and Grant Writing | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 18.7.2 | Research and Economic Development Engagement | Proposal Development and Grant Writing | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |

| 18.7.3 | Research and Economic Development Engagement | Proposal Development and Grant Writing | Funding Opportunity Research | Identify funding opportunities and review and interpret proposal guidelines. |
|---------|---|--|--------------------------------------|---|
| 18.7.4 | Research and Economic Development Engagement | Proposal Development and Grant Writing | Grant Support | Assist in compiling required grant components as well as necessary forms and/or protocols per the solicitation. Work with OSPA on proposal submission. |
| 18.7.5 | Research and Economic Development Engagement | Proposal Development and Grant Writing | Grant Writing Training & Outreach | Plan and organize training workshops, Brown Bags, conferences on grant writing and faculty research best practices, develop platforms for collaboration, disseminate agency updates, write newsletter articles on best practices, conduct regular outreach to departments to determine faculty grant writing needs, disseminate agency updates, and ensure that faculty have access to grant writing services. |
| 18.7.6 | Research and Economic Development Engagement | Proposal Development and Grant Writing | Institutional Grants | Work closely with leadership to develop large institutional grants including identification of teams, facilitate planning meetings, write proposals and/or sections, conduct literature reviews, and coordinate campus components. |
| 18.7.7 | Research and Economic Development Engagement | Proposal Development and Grant Writing | Junior Faculty Development | Provide in-depth support to junior faculty including grant writing coaching, development of learning scaffolds, sharing best practices (including working with program officers, peer review, writing practice etc.), connecting faculty to potential resources and collaborators. |
| 18.7.8 | Research and Economic Development Engagement | Proposal Development and Grant Writing | Proposal Development | Work one-on-one with investigators and with faculty teams including proposal strategy, for interpretation and adherence to guidelines. Work with Institutional Research and other campus departments, evaluators, and collaborators to obtain needed data, expertise, and proposal components. Create detailed writing outlines. Write and edit the proposal and create iterative revisions. Compile application components, help faculty integrate content, facilitate peer review, and submit for agency review. Incorporate agency comments and prepare for resubmission and repacking of proposals. |
| 18.7.9 | Research and Economic Development Engagement | Proposal Development and Grant Writing | Proposal Planning | Work with faculty to identify funding opportunities, assess funding fit, draft concept papers, reach out to program officers, identify collaborators and expertise, and develop project timelines. |
| 18.7.10 | Research and Economic Development Engagement | Proposal Development and Grant Writing | Proposal Project Management | Work with faculty to facilitate project planning meetings and manage proposal development process, timelines, and moving pieces. |
| 18.7.11 | Research and Economic Development Engagement | Proposal Development and Grant Writing | Proposal Review | Review proposal narrative component drafts against agency guidelines for adherence to requirements and alignment with funder priorities, internal logic, clarity, persuasion, and readability including usage, grammar, active voice, and visual presentation. |
| 18.8.1 | Research and Economic Development Engagement | Public-Private Partnerships and New Ventures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 18.8.2 | Research and Economic Development Engagement | Public-Private Partnerships and New Ventures | Boards and Committees | Participate in internal and external public/private Boards and committees to facilitate economic development and new venture growth. |

| 18.8.3 | Research and Economic Development Engagement | Public-Private Partnerships and New Ventures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|--------|---|--|---|--|
| 18.8.4 | Research and Economic Development Engagement | Public-Private Partnerships and New Ventures | Engage Private and Public Entities to Increase Collaborations | Work directly with private and public organizations to increase employer use of University educational services, hiring of students, research contracts, technology licensing, and increase philanthropic gifts and donations. |
| 18.8.5 | Research and Economic Development Engagement | Public-Private Partnerships and New Ventures | Entrepreneurial Programs | Develop and/or manage programs or events that increase technology transfer and entrepreneurship education, activity and awareness. |
| 18.8.6 | Research and Economic Development Engagement | Public-Private Partnerships and New Ventures | Interact with Economic Development Organizations to Support Attraction and Retention of Companies in Missouri | Work directly with economic development organizations to recruit new companies to Missouri and support existing business to retain them in the state. |
| 18.8.7 | Research and Economic Development Engagement | Public-Private Partnerships and New Ventures | New Business Formation and Existing Business Growth | Work directly with private and public organizations to increase new business formation, existing business growth, and access to capital. |
| 18.8.8 | Research and Economic Development Engagement | Public-Private Partnerships and New Ventures | Public/Private Collaborations and Joint Ventures | Work directly with private and public organizations to increase strategic public/private collaborations and joint ventures that will grow revenue and resources for the University. |
| 18.9.1 | Research and Economic Development Engagement | Research | Author Papers | Author, edit, and/or proof research papers. Include time spent submitting papers to academic or scholarly journals and revising papers based on comments from journal review teams. |
| 18.9.2 | Research and Economic Development Engagement | Research | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 18.9.3 | Research and Economic Development Engagement | Research | Conferences and Events | Attend conferences and events to present research findings and/or stay abreast of current trends and findings in areas of research focus. |
| 18.9.4 | Research and Economic Development Engagement | Research | Conflict of Interest Policy Reviews | Administer conflict of interest disclosures and committee review regarding potential conflicts related to faculty startup companies. |
| 18.9.5 | Research and Economic Development Engagement | Research | Data Analysis | Test hypotheses and/or statistical significance of data by using statistical software, mathematical models, or qualitative analysis. |
| 18.9.6 | Research and Economic Development Engagement | Research | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |

| 18.9.7 | Research and Economic Development Engagement | Research | Experiments and Studies | Carry out experiments and/or studies (excluding clinical trials) to collect data by which to support, refute, or validate hypotheses. |
|---------|---|-------------------|---|--|
| 18.9.8 | Research and Economic Development Engagement | Research | Export Controls and Publication Restrictions | Adhere to the terms and conditions of the award to include export controls and/or publication restrictions. |
| 18.9.9 | Research and Economic Development Engagement | Research | Instrumentation Planning | Develop study road map, specifying how, when, and where data will be collected and by whom, as well as the content of the program. |
| 18.9.10 | Research and Economic Development Engagement | Research | Literature Review | Gather information on existing research topic information, track information sources, and analyze for usefulness and/or accuracy. |
| 18.9.11 | Research and Economic Development Engagement | Research | Planning and Design | Perform preliminary search of existing information on research topic(s), develop hypotheses, and plan out high level requirements (e.g. staffing, equipment, trials, scheduling etc.) for research project(s). |
| 18.9.12 | Research and Economic Development Engagement | Research | Research Relationship Support | Support the development of alliances with collaborators and research sponsors. Develop platforms for collaboration, convene stakeholders, confer with program officers. |
| 18.10.1 | Research and Economic Development Engagement | Research Services | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 18.10.2 | Research and Economic Development Engagement | Research Services | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 18.10.3 | Research and Economic Development Engagement | Research Services | Internal Research Funding Management | Develop and/or manage internal research or technology development funding programs. |
| 18.10.4 | Research and Economic Development Engagement | Research Services | Research Instrumentation | Install, configure, maintain, and support instrumentation and equipment used in support of University research, patient care or animal care that is not managed by Facilities. |
| 18.10.5 | Research and Economic Development Engagement | Research Services | Research Reporting Services | Manage and provide research and reporting services related to University and University member institutional performance, demographics and other data. |
| 18.10.6 | Research and Economic Development Engagement | Research Services | University of Missouri Research Reactor | Manage and/or operate the University of Missouri Research Reactor (MURR). |

| 18.11.1 | Research and Economic Development Engagement | Technology Transfer and Commercialization | Agreement Compliance | Manage compliance of licensees and other parties to technology transfer related agreements including, but not limited to, MTAs, NDAs, and service agreements. |
|----------|---|---|---|---|
| 18.11.2 | Research and Economic Development Engagement | Technology Transfer and Commercialization | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 18.11.3 | Research and Economic Development Engagement | Technology Transfer and Commercialization | Billing and Account Processing | Manage billing and account processes (e.g. billing licensees, distribution of license revenues, processing and payment of legal invoices, etc.). |
| 18.11.4 | Research and Economic Development Engagement | Technology Transfer and Commercialization | College and Department Education and Outreach | Develop and maintain strong working relationship with departments, colleges, and research centers to disseminate information regarding technology transfer and intellectual property and to encourage commercialization activity. |
| 18.11.5 | Research and Economic Development Engagement | Technology Transfer and Commercialization | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 18.11.6 | Research and Economic Development Engagement | Technology Transfer and Commercialization | Faculty and Staff Education and Outreach. | Monitor and advise faculty, staff and students on the application of intellectual property policy and relevant federal regulations. |
| 18.11.7 | Research and Economic Development Engagement | Technology Transfer and Commercialization | Grants & Contracts Support | Review IP language in all grants and contracts and provide approval or changes. |
| 18.11.8 | Research and Economic Development Engagement | Technology Transfer and Commercialization | Intellectual Property and Licensing Strategies | Develop and execute strategies for protecting and licensing intellectual property. |
| 18.11.9 | Research and Economic Development Engagement | Technology Transfer and Commercialization | IP Licensing | Negotiate licenses and other intellectual-property-agreements with companies and maintain relationships with them. |
| 18.11.10 | Research and Economic Development Engagement | Technology Transfer and Commercialization | IP Management | Encourage, and support the development, disclosure, and protection of the University's intellectual property (patent, copyright, trademark, etc.) This includes reviewing proposals, evaluating disclosures of inventions/software/plant materials for novelty, utility and market potential. Negotiate ownership issues between co-investigators, cooperative agreements, license fees, royalties, etc. Manage intellectual property and other licensable assets developed from research. Coordinate with outside legal counsel. |
| 18.11.11 | Research and Economic Development Engagement | Technology Transfer and Commercialization | IP Marketing | Identify and build relationship with key decision makers at companies that have expertise and resources to bring inventions based on University IP to market. Working closely with inventors, develop marketing message and materials and market IP discoveries to identified firms. Gather feedback from marketing efforts and obtain additional information from inventors. Create and maintain listings of available technologies for online databases and web sites. |

| 18.11.12 | Research and Economic Development Engagement | Technology Transfer and Commercialization | Maintain Technology Tracking Database | Administer and maintain the technology management database to track disclosures, patents, agreements, contacts, and create reports. Train users on the use of the database. |
|----------|---|---|--|---|
| 18.11.13 | Research and Economic Development Engagement | Technology Transfer and Commercialization | NDA and MTA Negotiation | Negotiate and process non-disclosure agreements and/or material transfer agreements. |
| 18.11.14 | Research and Economic Development Engagement | Technology Transfer and Commercialization | New Venture Development | Work directly with campus inventors to identify technologies best commercialized by a University spin-out company. Provide leadership and oversight for such development and collaborate with appropriate organizations to provide support. |
| 18.11.15 | Research and Economic Development Engagement | Technology Transfer and Commercialization | Partnership Development | Assist faculty and staff in establishing collaborative relationships with industry, including acquiring industrial grants and contracts. Support these efforts through meetings with faculty about their research, identifying external entities with interest in faculty research area(s), and developing research partnerships. |
| 18.11.16 | Research and Economic Development Engagement | Technology Transfer and Commercialization | Regulatory Compliance | Manage reporting and compliance obligations for federal, state and industry research contracts. Review and report patent and licensing activity to federal agencies in compliance with Bayh Dole regulations. |
| 18.11.17 | Research and Economic Development Engagement | Technology Transfer and Commercialization | Venture Equity Negotiation | Negotiate and/or manage University ownership interest (equity) in outside entities. |
| 18.12.1 | Research and Economic Development Engagement | Veterinary Care | Animal Breeding | Manage the controlled propagation / breeding of domestic animals including pregnancy care. |
| 18.12.2 | Research and Economic Development Engagement | Veterinary Care | Animal Care and Husbandry | Provide for the care (e.g. cleaning, grooming, feeding, etc.) of animals in support of University research or educational programs. |
| 18.12.3 | Research and Economic Development Engagement | Veterinary Care | Animal Care Standards Review | Work with independent review boards such as the Institutional Animal Care and Use Committee to ensure treatment of animals meets with ethical and legal standards. |
| 18.12.4 | Research and Economic Development Engagement | Veterinary Care | Animal Housing | Provide housing (e.g. laboratory, barn, field, etc.) and basic housing maintenance for animals in support of University research or educational programs. |
| 18.12.5 | Research and Economic Development Engagement | Veterinary Care | Animal Monitoring | Observe animals daily for signs of ill health, injury, and abnormal behavior and report any abnormalities to professional veterinary care. |
| 18.12.6 | Research and Economic Development Engagement | Veterinary Care | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |

| 18.12.7 | Research and Economic Development Engagement | Veterinary Care | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|---------|---|--|---|--|
| 18.12.8 | Research and Economic Development Engagement | Veterinary Care | Educational Programs | Coordinate with Animal Sciences and/or Extensions programs to deliver experiential / hands-on animal education programs. |
| 18.12.9 | Research and Economic Development Engagement | Veterinary Care | Professional Veterinary Care | Diagnose and prescribe treatments of animals by a licensed veterinarian and carry out treatment orders and record keeping. |
| 19.1.1 | Student Affairs and Services | Advising and Student Support Services | Academic Policy | Provide guidance to students on academic policies and/or be knowledgeable about academic policies and procedures to support student success. |
| 19.1.2 | Student Affairs and Services | Advising and Student Support Services | Assign Advisors | Assign advisors to specific students or individual programs / departments. |
| 19.1.3 | Student Affairs and Services | Advising and Student Support Services | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.1.4 | Student Affairs and Services | Advising and Student Support Services | Course Registration Advising | Advise students about course registration, suggest courses based on current credits earned, goals, academic requirements, etc. |
| 19.1.5 | Student Affairs and Services | Advising and Student Support Services | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.1.6 | Student Affairs and Services | Advising and Student Support Services | International Student Advising | Provide immigration advising, personal advising, and liaison services to international students and scholars. |
| 19.1.7 | Student Affairs and Services | Advising and Student Support Services | Other Advising | Provide guidance and advice for other non-academic issues such as off-campus living, involvement opportunities, managing personal finances etc. Refer students to health, legal or other services/organizations as needed. |
| 19.1.8 | Student Affairs and Services | Advising and Student Support Services | Program Advising | Provide advising specific to a certain academic program or department. |
| 19.1.9 | Student Affairs and Services | Advising and Student Support Services | Program Coordination | Coordinate programs to improve student retention and build student community. Programming includes Summer Welcome, FIGs, New Student Orientation, Transfer Student Orientation, etc.). |
| 19.1.10 | Student Affairs and Services | Advising and Student Support Services | Referral Services | Provide referrals and assist with placement of students to other campus or community resources or facilities . |
| 19.1.11 | Student Affairs and Services | Advising and Student Support Services | Special Needs and Disability Accommodations | Review documentation and provide reasonable accommodations in compliance with ADA and University regulations. Track and monitor student disability records. |
| 19.1.12 | Student Affairs and Services | Advising and Student Support Services | Technology | Input, analyze report on, and maintain data from key academic technology platforms (e.g. Starfish, College Source, CourseLeaf, etc.). Provide advising on these technologies in an academic capacity. |
| | | | | |

| 19.1.13 | Student Affairs and Services | Advising and Student Support Services | Transfer Student Advising | Advise transfer students on academic requirements, general transition advice, etc. |
|---------|---------------------------------|--|--|---|
| 19.2.1 | Student Affairs and Services | Career Services | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.2.2 | Student Affairs and Services | Career Services | Career Events | Plan and host workshops, Q&As, networking events, etc. with the goal of placing students at internships and jobs. Develop, manage and teach professional development seminars for students focusing on the job search process. |
| 19.2.3 | Student Affairs and Services | Career Services | Career Fairs | Plan, coordinate, and execute campus career fairs including working with recruiters, student marketing, etc. |
| 19.2.4 | Student Affairs and Services | Career Services | Career Materials | Develop materials to assist and guide students in placing at internships and jobs such as interview guides, job hunting articles, videos, etc. |
| 19.2.5 | Student Affairs and Services | Career Services | Career Planning Advising | Counsel students on career planning, review resumes and cover letters, provide mock interviews, consult on continued graduate education etc. Conduct office hours to provide students with personal guidance in individual career success planning. Hold appointments to advise students on various topics relating to professional development, the job search and career success. |
| 19.2.6 | Student Affairs and Services | Career Services | Cooperative Work Programs | Manage cooperative education, internship and externship programs with internal and external stakeholders. |
| 19.2.7 | Student Affairs and Services | Career Services | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.2.8 | Student Affairs and Services | Career Services | Performance Reporting | Collect and report various data points included in career services key performance indicators (KPI) to various stakeholders: students, parents, employers, advancement, academic departments, high school counselors, communications, and various agencies. |
| 19.2.9 | Student Affairs and Services | Career Services | Recommendation Record Management | Maintain student recommendation records. |
| 19.2.10 | Student Affairs and Services | Career Services | Relationship Management | Maintain relationships with recruiters and employers. Assist employers with brand management and relationship building on campus. |
| 19.2.11 | Student Affairs and Services | Career Services | Student Outcome Reporting | Maintain records, coordinate process, and report successful career outcomes and other relevant data to the National Association of Colleges and Employers (NACE), Missouri Department of Higher Education and University of Missouri system. |
| 19.2.12 | Student Affairs and Services | Career Services | Student Recruitment Strategy | Develop campus recruitment strategy and student engagement plan with employers seeking University students and graduates for position openings. Deliver services and administrative support. Includes marketing to students and coordinating interview schedules. |
| 19.2.13 | Student Affairs and Services | Career Services | Student Work Coordination | Schedule student interviews and maintain internal and external job and internship listings. |

| 19.3.1 | Student Affairs and Services | Case Management | Advocacy | Represent the interests of students of concern on and off-campus. Foster self- advocacy in students to manage their academic, personal and fiscal responsibilities. Support the student of concern chair to focus on team processes and larger trends. |
|--------|---------------------------------|--|--|--|
| 19.3.2 | Student Affairs and Services | Case Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.3.3 | Student Affairs and Services | Case Management | Crisis Management | Support student in crisis and provide crisis intervention services to individuals and to the campus community utilizing campus resources (Campus police, Counseling Center, Office of Civil Rights & Title IV, HR, et.) as necessary or required. |
| 19.3.4 | Student Affairs and Services | Case Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.3.5 | Student Affairs and Services | Case Management | Monitoring Activities | Gather and/or compile student-specific data from multiple sources and manage the flow of accurate information. Provide follow-up services as needed. Monitor compliance with treatment plans and/or University behavioral expectations. |
| 19.3.6 | Student Affairs and Services | Case Management | Needs Assessment | Provide initial assessments, conduct risk analyses, identify stressors and stress reduction strategies, and initiate post-hospitalization care. |
| 19.3.7 | Student Affairs and Services | Case Management | Records Management | Maintain confidential records for students receiving case management and report aggregate data as requested. |
| 19.3.8 | Student Affairs and Services | Case Management | Resource Management | Coordinate prevention, intervention, and support efforts on and off-campus to assist at risk students and students facing crisis (financial, residential, mental health, physical health). Serve as liaison and foster relationships with internal and external resources. |
| 19.4.1 | Student Affairs and Services | Counseling Services and Behavioral Health | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.4.2 | Student Affairs and Services | Counseling Services and Behavioral Health | Clinical Assessment | Conduct psychological tests or assessments, including psychodiagnostic and neuropsychological testing. Includes intake interviews, mental health triage and screening, psychological tests or assessments including psychodiagnostic and neuropsychological testing. |
| 19.4.3 | Student Affairs and Services | Counseling Services and Behavioral Health | Clinical Case Management | Perform activities related to case support, documentation and resource development. Examples include providing referral assistance, related follow up, assistance for clients with identifying additional resources. Maintaining updated information about community referral resources, cultivating professional contacts within the provider community to facilitate client services, hosting periodic open house opportunities for community providers to develop enhanced knowledge and awareness of available referral services, etc. |
| 19.4.4 | Student Affairs and Services | Counseling Services and Behavioral Health | Clinical Didactic Training | Provide clinical training for accredited internship programs, graduate assistants (GAs) and other trainees. Provide training seminars to interns and GAs for skill and knowledge acquisition. Maintain and secure long term-records needed for all trainees (interns, GA's and practicum students) to obtain licensure throughout their professional careers. |
| 19.4.5 | Student Affairs and Services | Counseling Services and Behavioral Health | Clinical Documentation | Write progress notes, intake reports, integrated reports, and other clinical documentation. |

| 19.4.6 | Student Affairs and Services | Counseling Services and Behavioral Health | Clinical Intervention | Provide treatment/therapy/mental health services to individuals and groups. Write progress notes, intake reports, integrated reports, and other clinical documentation. |
|---------|---------------------------------|--|--|--|
| 19.4.7 | Student Affairs and Services | Counseling Services and Behavioral Health | Clinical Supervision | Provide clinical supervision for new staff, as needed for licensure. Provide clinical and general supervision for APA Accredited internship program doctoral interns, graduate assistants (GAs) and other trainees. |
| 19.4.8 | Student Affairs and Services | Counseling Services and Behavioral Health | Clinical Support Activities | Engage in professional consultations, coordinate community resources, manage case loads, attend case conferences, review video/audio recordings, maintain and secure long term-records needed for all trainees (interns, GA's and practicum students) to obtain licensure throughout their professional careers. |
| 19.4.9 | Student Affairs and Services | Counseling Services and Behavioral Health | Consultation and Training | Design and/or deliver educational programming and training to students, faculty, staff and other stakeholders designed to improve their ability, knowledge and comfort in dealing with concerns related to student and campus emotional/psychological health and well-being. Examples include respond training, suicide prevention, mindfulness training, resiliency, Take Action for Mental Health, etc. |
| 19.4.10 | Student Affairs and Services | Counseling Services and Behavioral Health | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.4.11 | Student Affairs and Services | Counseling Services and Behavioral Health | Health Center Management | Manage on-campus student mental health center(s) and/or mental health departments of student health center(s). |
| 19.4.12 | Student Affairs and Services | Counseling Services and Behavioral Health | Health Center Operations | Perform day-to-day operations of on-campus student mental health/counseling services (e.g. patient intake, customer service, etc.) and health education outreach activities. |
| 19.4.13 | Student Affairs and Services | Counseling Services and Behavioral Health | Health Insurance Administration | Perform enrollment, fee assessment/collection, and customer service aspects of the student health insurance. Provide student health insurance mailings, track responses, follow up on non-responses, and provide notifications of coverage. |
| 19.4.14 | Student Affairs and Services | Counseling Services and Behavioral Health | Health Insurance Billing | Bill for coverage and resolve billing problems. Include time coordinating with hospital and external billing offices. |
| 19.4.15 | Student Affairs and Services | Counseling Services and Behavioral Health | Outreach/Prevention Services | Engage in proactive outreach services for students and the campus community to enhance knowledge of and management of emerging adult concerns and other challenging life events. |
| 19.4.16 | Student Affairs and Services | Counseling Services and Behavioral Health | Psychology Clinic Management | Manage psychology or mental health focused clinic. |
| 19.4.17 | Student Affairs and Services | Counseling Services and Behavioral Health | Referral Services | Provide referrals and assist with placement of students to other campus or community resources or facilities . |
| 19.5.1 | Student Affairs and Services | Disability Services | 504 Accommodation Coordination | Facilitate or arrange and coordinate accommodations for individual students, or for a group of students by specific type of accommodation (e.g. accommodated testing, note taking assistance, communication access, alternative formats). |
| 19.5.2 | Student Affairs and Services | Disability Services | ADA Accommodations | Provide ADA accommodations for faculty, staff, and visitors or provide input on needed/planned ADA accommodations. |
| 19.5.3 | Student Affairs and Services | Disability Services | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |

| 19.5.4 | Student Affairs and Services | Disability Services | Awareness and Notification | Liaison with faculty, provide notification of accommodation needs, and educate campus on issues related to ADA and accommodation processes and procedures. |
|--------|---------------------------------|---------------------|--|---|
| 19.5.5 | Student Affairs and Services | Disability Services | Compliance Strategy | Support the development of strategies and policies for compliance with 504 and/or ADA regulations, as well as the interpretation of regulations and institutional policies. |
| 19.5.6 | Student Affairs and Services | Disability Services | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.5.7 | Student Affairs and Services | Disability Services | Database Management | Maintain student database system. Update, customize and troubleshoot issues, and communicate with vendor. |
| 19.5.8 | Student Affairs and Services | Disability Services | Digital Communications | Maintain department website and social media, student and faculty policy and procedure guides. |
| 19.5.9 | Student Affairs and Services | Disability Services | Eligibility Determination | Engage in interactive process to evaluate and determine students' disability status and eligibility for accommodations, and identify appropriate accommodations. |
| 19.6.1 | Student Affairs and Services | Events and Programs | Admissions Event Recruitment | Attend college fairs, high school visits, community events, tabling at community colleges, college panels, college nights etc. Perform student recruitment event management for both in and out of state markets for students, their families and guidance counselors. Creation of marketing and event communications. Includes yield events during this recruitment process. |
| 19.6.2 | Student Affairs and Services | Events and Programs | Attend Conferences and Seminars | Attend seminars, conferences, and other events to present or learn about leading instruction practices and strategies, academic technologies, as well as other applicable academic related topics. |
| 19.6.3 | Student Affairs and Services | Events and Programs | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.6.4 | Student Affairs and Services | Events and Programs | Conference and Seminar Event Coordination | Coordinate, and/or execute seminars, conferences, and other events focused on leading instruction practices and strategies, academic technologies, as well as other applicable academic related topics. |
| 19.6.5 | Student Affairs and Services | Events and Programs | Conference and Seminar Event Planning | Plan, develop content, and/or create agendas for seminars, conferences, and other events focused on leading instruction practices and strategies, academic technologies, as well as other applicable academic related topics. |
| 19.6.6 | Student Affairs and Services | Events and Programs | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. event venue and catering information). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.7.1 | Student Affairs and Services | Food Plans | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.7.2 | Student Affairs and Services | Food Plans | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.7.3 | Student Affairs and Services | Food Plans | Food Plan Management | Plan, design, and administer food service board plans including determining pricing. |

| 19.7.4 | Student Affairs and Services | Food Plans | Food Plan Quality Assurance | Perform quality assurance of food service board plans. |
|--------|---------------------------------|----------------------------|---|--|
| 19.7.5 | Student Affairs and Services | Food Plans | Food Plan Software and Hardware Management | Manage University meal plan implementation in dining transaction system. Maintain hardware/software for point of sale devices in dining facilities. Manage data transfer from various systems to ensure accuracy and integrity. |
| 19.7.6 | Student Affairs and Services | Food Plans | Food Plan Support | Liaison with food service providers and handle complaints for food service board plans. |
| 19.8.1 | Student Affairs and Services | Food Preparation | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.8.2 | Student Affairs and Services | Food Preparation | Bartending | Formulate and serve alcoholic or soft drink beverages. |
| 19.8.3 | Student Affairs and Services | Food Preparation | Cooking | Cook and season meals, snacks, etc. |
| 19.8.4 | Student Affairs and Services | Food Preparation | Food Preparation | Prepare (e.g. washing, cutting, chopping, etc.) cooking ingredients. |
| 19.9.1 | Student Affairs and Services | Food Service Operations | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.9.2 | Student Affairs and Services | Food Service Operations | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.9.3 | Student Affairs and Services | Food Service Operations | Dishwashing | Wash dishes, silverware, etc. and operate dishwashing equipment. Deliver dirty dishes from customers to dishwashing area, and set-up of place settings at tables. |
| 19.9.4 | Student Affairs and Services | Food Service Operations | Event and Catering Management | Coordinate the negotiation, planning, and management of catering events. |
| 19.9.5 | Student Affairs and Services | Food Service Operations | Event Services | Perform event and catering specific activities such as event set-up, maintenance of catering stations, etc. |
| 19.9.6 | Student Affairs and Services | Food Service Operations | Food Procurement | Plan, select, buy, and price a range of meal, snack, and drink ingredients and products to offer at dining halls, non-dining hall food locations, catered events, and concession stands. |
| 19.9.7 | Student Affairs and Services | Food Service Operations | Food Service | Serve as wait staff by bringing food and drinks to seated customers or passing out of hors d'oeuvres. |
| 19.9.8 | Student Affairs and Services | Food Service Operations | Maintenance and Upkeep | Perform daily cleaning of kitchen and dining areas and basic maintenance of kitchen equipment. |
| 19.9.9 | Student Affairs and Services | Food Service Operations | Order Intake | Process food and drink sales and communicate orders to cooking staff. |

| 19.9.10 | Student Affairs and Services | Food Service Operations | Procurement | Receive and order of ingredients and products. |
|----------|---------------------------------|----------------------------------|--|--|
| 19.9.11 | Student Affairs and Services | Food Service Operations | Third Party Vendor Contracting | Negotiate and oversee third party food service vendor service level agreement and contracts. |
| 19.9.12 | Student Affairs and Services | Food Service Operations | Third Party Vendor Management | Manage day-to-day third party vendor relationships. Includes the transmission/sharing of required data/information, resolving service issues and monitoring performance, and administration of contracts. |
| 19.10.1 | Student Affairs and Services | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.10.2 | Student Affairs and Services | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 19.10.3 | Student Affairs and Services | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.10.4 | Student Affairs and Services | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
| 19.10.5 | Student Affairs and Services | Management and Administrative | Department Management Data Analysis | Measure and review program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
| 19.10.6 | Student Affairs and Services | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 19.10.7 | Student Affairs and Services | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 19.10.8 | Student Affairs and Services | Management and Administrative | Immigration Services | Provide immigration services to international students. |
| 19.10.9 | Student Affairs and Services | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 19.10.10 | Student Affairs and Services | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
| 19.10.11 | Student Affairs and Services | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified KPIs (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |

| 19.10.12 | Student Affairs and Services | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
|----------|---------------------------------|---|---|--|
| 19.10.13 | Student Affairs and Services | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 19.10.14 | Student Affairs and Services | Management and Administrative | Risk Management | Define risk tolerance, risk identification and risk evaluation for Student Affairs related issues. |
| 19.10.15 | Student Affairs and Services | Management and Administrative | Risk Mitigation Planning | Prioritize and plan risk mitigation activities (e.g. educational opportunities) and performing risk assessments for Student Affairs related issues. |
| 19.10.16 | Student Affairs and Services | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 19.11.1 | Student Affairs and Services | Policies and Procedures | Adjudication | Manage student violations of University policies. Participate in panels or committees to investigate whether violations were committed, impose penalties, and handle appeals. |
| 19.11.2 | Student Affairs and Services | Policies and Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.11.3 | Student Affairs and Services | Policies and Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.11.4 | Student Affairs and Services | Policies and Procedures | Policy Communication | Provide policy related trainings as well as communicate and relay policy information to greater University community. |
| 19.11.5 | Student Affairs and Services | Policies and Procedures | Policy Management | Develop and maintain University guidelines, policies, and procedures for Student Affairs processes. Draft and maintain handbooks and other documentation. |
| 19.12.1 | Student Affairs and Services | Programs and Curriculum Development | Program and Curriculum Development Support | Provide administrative support for development of programs and curriculum based on professional experience. |
| 19.12.2 | Student Affairs and Services | Programs and Curriculum Development | Program and Curriculum Development Support | Provide administrative support to department chairs in the development and management of academic programs, majors/minors, and curriculum. |
| 19.12.3 | Student Affairs and Services | Programs and Curriculum Development | Program and Curriculum Materials Support | Create spreadsheets and documents for programs and curriculum, course materials, rooms and meeting times in internal systems, and distribute information electronically. |
| 19.12.4 | Student Affairs and Services | Programs and Curriculum Development | Program and Curriculum Review Support | Provide administrative support to the department chairs in the review, assessment, and proposed modifications of academic programs, majors/minors, and curriculums. |
| 19.13.1 | Student Affairs and Services | Regulations and Compliance | 504 Compliance Strategy | Develop strategies and policies for compliance with 504 regulations. Interpret regulations and institutional policies. |
| 19.13.2 | Student Affairs and Services | Regulations and Compliance | Audit Planning | Plan upcoming audits and audit procedures of University policies as well as government laws and regulations that impact students (e.g. Title IV, FERPA). |

| 19.13.3 | Student Affairs and Services | Regulations and Compliance | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|----------|---------------------------------|--|--|---|
| 19.13.4 | Student Affairs and Services | Regulations and Compliance | Conduct Audits | Manage and conduct internal audits and coordinate work of external auditors for audits of University policies as well as government laws and regulations that impact students. |
| 19.13.5 | Student Affairs and Services | Regulations and Compliance | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.13.6 | Student Affairs and Services | Regulations and Compliance | Monitoring Non- Compliance Activities | Adjudicate and monitor activities of non-compliance with University policies as well as government laws and regulations that impact students. |
| 19.13.7 | Student Affairs and Services | Regulations and Compliance | Regulation Monitoring | Maintain records of federal or other regulations, keep current on requirements, pass information to other staff, and update materials to reflect changing regulations. |
| 19.13.8 | Student Affairs and Services | Regulations and Compliance | Reporting | Report to oversight committees and government entities. |
| 19.13.9 | Student Affairs and Services | Regulations and Compliance | Testing Implementation | Administer testing services and procedures in compliance with testing company and University policies and regulations. |
| 19.13.10 | Student Affairs and Services | Regulations and Compliance | Testing Policies and Procedures | Test University policies and procedures in regards to government laws and regulations that impact students. |
| 19.14.1 | Student Affairs and Services | Student Centers, Student Union, and Recreation Centers | Aquatics Programming and Events | Coordinate and direct the development and operations of student programs and events in aquatics areas. Activities related to managing competitive events, swim lessons, certification programs, social events, and leisure water experiences. |
| 19.14.2 | Student Affairs and Services | Student Centers, Student Union, and Recreation Centers | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.14.3 | Student Affairs and Services | Student Centers, Student Union, and Recreation Centers | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.14.4 | Student Affairs and Services | Student Centers, Student Union, and Recreation Centers | Event Coordination | Coordinate event programming for Student Centers, the Student Union, and recreation centers. |
| 19.14.5 | Student Affairs and Services | Student Centers, Student Union, and Recreation Centers | Recreation Center Management | Manage day to day operations of University recreation centers and gyms. |
| 19.14.6 | Student Affairs and Services | Student Centers, Student Union, and Recreation Centers | Recreation Center Operations | Provide non-training services at University recreation centers and gyms such as maintenance and cleaning of equipment, operating of service desk, spa services, etc. |
| 19.14.7 | Student Affairs and Services | Student Centers, Student Union, and Recreation Centers | Refereeing | Referee/officiate intramural and recreation athletic events and/or training sessions. |
| | | | | |

| 19.14.8 | Student Affairs and Services | Student Centers, Student Union, and Recreation Centers | Student Center Management and Operations | Manage and operate Student Centers and the Student Union. |
|----------|---------------------------------|--|--|---|
| 19.14.9 | Student Affairs and Services | Student Centers, Student Union, and Recreation Centers | Student Programming and Events | Coordinate and direct the development and operations of student programs and events housed at Student Centers, Student Union, or Recreation Centers. Activities related to University recognized student organizations, social events and related activities. |
| 19.14.10 | Student Affairs and Services | Student Centers, Student Union, and Recreation Centers | Student Recreation Services | Delivery of services designed to improve student well being including personal training, group fitness programs and spa services. |
| 19.14.11 | Student Affairs and Services | Student Centers, Student Union, and Recreation Centers | Team Sports | Manage and/or coordinate competitions for recreational sports team and leagues for teams composed of students (e.g. intramurals). Manage and/or coordinate club sports teams and their games to compete against other universities club sports teams on and away from campus. |
| 19.14.12 | Student Affairs and Services | Student Centers, Student Union, and Recreation Centers | Testing Centers | Manage on-campus testing centers including scheduling of tests, booking of rooms, coordination of staffing, etc. |
| 19.15.1 | Student Affairs and Services | Student Employment | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.15.2 | Student Affairs and Services | Student Employment | Data and Content Collection and Entry | Manually gather and/or compile data from multiple sources for consolidation (e.g. records of student applicants). Non-PeopleSoft data entry (to a spreadsheet, system or database) or manual updating of information. |
| 19.15.3 | Student Affairs and Services | Student Employment | PeopleSoft Data Entry and Reconciliation | Manage PeopleSoft data entry including tracking of earnings and/or reconcile PeopleSoft with unit systems. |
| 19.15.4 | Student Affairs and Services | Student Employment | Student Application Review | Review applications and determine eligibility of students to participate in student positions, work study, graduate assistant programs, and for RA/TA appointments. Select students to be placed in roles and make offers. |
| 19.15.5 | Student Affairs and Services | Student Employment | Student Development | Train, develop and/or mentor students in professional skills through work experiences, educational sessions, internships and entrepreneurial program activities. |
| 19.15.6 | Student Affairs and Services | Student Employment | Student Supervision | Supervise student workers and review work. |
| 19.15.7 | Student Affairs and Services | Student Employment | Student Work Coordination | Make student work assignments and schedules including any associated paperwork. Monitor changes to student eligibility. |
| 19.15.8 | Student Affairs and Services | Student Employment | Student Worker Offboarding | Perform exit interviews, change student worker status in University systems, etc. |
| 19.15.9 | Student Affairs and Services | Student Employment | Student Worker Onboarding | Provide new hire information packets and orientation kits to employees. Coordinate with Facilities/IT for the setup of workstations, telephones, computers and security badges. Process new hire paperwork/system data entry. Deliver employee orientation sessions for new student employees. |

| 19.15.10 | Student Affairs and Services | Student Employment | Student Worker Training | Provide job training to student workers including on-the-job training, shadowing exercises, instructional talks and demonstration of University systems, equipment, and other technologies. |
|----------|---------------------------------|--------------------|---|--|
| 19.16.1 | Student Affairs and Services | Student Health | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.16.2 | Student Affairs and Services | Student Health | Clinical Case Management | Perform activities related to case support, documentation and resource development. Examples include providing referral assistance, related follow up, assistance for clients with identifying additional resources. Maintaining updated information about community referral resources, cultivating professional contacts within the provider community to facilitate client services, hosting periodic open house opportunities for community providers to develop enhanced knowledge and awareness of available referral services, etc. |
| 19.16.3 | Student Affairs and Services | Student Health | Consultation and Training | Design and/or deliver educational programming and training to students, faculty, staff and other stakeholders designed to improve their ability, knowledge and comfort in dealing with concerns related to student and campus emotional/psychological health and well-being. Examples include respond training, suicide prevention, mindfulness training, resiliency, Take Action for Mental Health, etc. |
| 19.16.4 | Student Affairs and Services | Student Health | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.16.5 | Student Affairs and Services | Student Health | Health Center Management | Manage on-campus student health center(s). |
| 19.16.6 | Student Affairs and Services | Student Health | Health Center Operations | Perform day-to-day operations of on-campus student health and mental health/counseling services, sports medicine, and health education outreach activities. |
| 19.16.7 | Student Affairs and Services | Student Health | Health Insurance Billing | Bill for coverage and resolve billing problems. Include time coordinating with hospital and external billing offices. |
| 19.16.8 | Student Affairs and Services | Student Health | Immunization Administration | Provide immunization cards, track responses, and follow up with students. Post or clear restrictions related to non-compliance with immunization requirements. |
| 19.16.9 | Student Affairs and Services | Student Health | Immunization Services | Provide student immunizations. |
| 19.16.10 | Student Affairs and Services | Student Health | Infectious Disease Outbreak Management | Coordinate with state and county public health officials and other campus health officials in regards to infectious disease outbreaks and prevention. Manage quarantines as necessary/appropriate. Provide mass immunization clinics. Prepare communications to students, parents and the community, etc. |
| 19.16.11 | Student Affairs and Services | Student Health | Outreach/Prevention Services | Engage in proactive outreach services for students and the campus community to enhance knowledge of and management of emerging adult concerns and other challenging life events. |

| 19.16.12 | Student Affairs and Services | Student Health | Referral Services | Provide referrals and assist with placement of students to other campus or community resources or facilities . |
|----------|---------------------------------|-----------------------------------|--|---|
| 19.17.1 | Student Affairs and Services | Student Housing Administration | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.17.2 | Student Affairs and Services | Student Housing Administration | Contract Management | Manage housing related contracts with students. |
| 19.17.3 | Student Affairs and Services | Student Housing Administration | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.17.4 | Student Affairs and Services | Student Housing Administration | Housing Advising | Provide advising to students about on and off campus housing options and recommendations based on their individual needs. Include time spent providing tours/showing off available locations and units. |
| 19.17.5 | Student Affairs and Services | Student Housing Administration | Housing Space Coordination | Take applications for student housing, determine house spacing needs, and make living assignments. |
| 19.17.6 | Student Affairs and Services | Student Housing Administration | Off-Campus Housing Listings | Manage database of available off campus apartments, townhouses, houses, condominiums, duplexes, etc. for University students. |
| 19.17.7 | Student Affairs and Services | Student Housing Administration | Security and Access Control | Manage electronic access control systems in University residences including exterior and individual living units. Maintain hardware/software for access control devices. Manage data transfer from various systems to ensure accuracy and integrity. |
| 19.17.8 | Student Affairs and Services | Student Housing Administration | Student Billing | Enter housing charges into PeopleSoft for billing and reconcile charges with internal records. |
| 19.18.1 | Student Affairs and Services | Student Housing Operations | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.18.2 | Student Affairs and Services | Student Housing Operations | Crisis Management | Support student in crisis and provide crisis intervention services to individuals and to the campus community utilizing campus resources (Campus police, Counseling Center, Office of Civil Rights & Title IV, HR, et.) as necessary or required. |
| 19.18.3 | Student Affairs and Services | Student Housing Operations | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.18.4 | Student Affairs and Services | Student Housing Operations | Housing Management | Ensure smooth running of student residences and manage resident assistants. |
| 19.18.5 | Student Affairs and Services | Student Housing Operations | Housing Security | Manage student housing front desk and security including controlling visitors. |

| 19.18.6 | Student Affairs and Services | Student Housing Operations | Issue Resolution | Resolve student residence conflicts and apply discipline as needed. |
|----------|---------------------------------|----------------------------------|---|---|
| 19.18.7 | Student Affairs and Services | Student Housing Operations | Mail & Package Management | Accept and process mail in accordance with federal guidelines. |
| 19.18.8 | Student Affairs and Services | Student Housing Operations | Student Residence Events and Programs | Plan and coordinate events and programs at student residences such as move-in and move-out days, social programs, etc. |
| 19.19.1 | Student Affairs and Services | Student Life | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 19.19.2 | Student Affairs and Services | Student Life | Camp and Conference Coordination and Planning | Plan, coordinate and/or organize conferences such as football and cheerleading camps, scholar programs, continuing education conferences, etc. |
| 19.19.3 | Student Affairs and Services | Student Life | Crisis Management | Support student in crisis and provide crisis intervention services to individuals and to the campus community utilizing campus resources (Campus police, Counseling Center, Office of Civil Rights & Title IV, HR, et.) as necessary or required. |
| 19.19.4 | Student Affairs and Services | Student Life | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.19.5 | Student Affairs and Services | Student Life | Greek Life | Coordinate with and/or oversee student Greek Life organizations and/or Greek student housing. |
| 19.19.6 | Student Affairs and Services | Student Life | Student Admissions Event Support | Provide support to the planning and execution of student admissions events such as Open Houses, PRO, etc. |
| 19.19.7 | Student Affairs and Services | Student Life | Student Event Coordination | Coordinate and/or chaperone student events, meetings, symposia, academic support programs, personal development programs, open houses, housing fairs, outings, etc. |
| 19.19.8 | Student Affairs and Services | Student Life | Student Event Planning | Plan or advise planning of student events, meetings, symposia, academic support programs, personal development programs, open houses, outings, etc. |
| 19.19.9 | Student Affairs and Services | Student Life | Student ID Coordination | Collect student photos and create student IDs. Place current quarter validation on student ID and produce replacement student ID cards. |
| 19.19.10 | Student Affairs and Services | Student Life | Student Organization Coordination/Administrati on | Coordinate, manage, execute, and/or serve as advisor for student activity organizations and student government. |
| 19.19.11 | Student Affairs and Services | Student Life | Volunteerism and Service | Coordinate volunteerism and service activities that align with the campus and community needs. Assist students in understanding and articulating the value of participation in community and volunteer services. |
| 19.20.1 | Student Affairs and Services | Wellness and Health Education | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |

| 19.20.2 | Student Affairs and Services | Wellness and Health Education | Consultation Services | Provide preventative consultations to students in regards to alcohol and drug abuse, falling grades, etc. |
|----------------------|--|---|--|--|
| 19.20.3 | Student Affairs and Services | Wellness and Health Education | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 19.20.4 | Student Affairs and Services | Wellness and Health Education | Monitoring Activities | Identify trends to determine campus needs, implement data collection strategies, and develop initiatives to address identified concerns. |
| 19.20.5 | Student Affairs and Services | Wellness and Health Education | Outreach Services | Engage in proactive outreach services, wellness checks, and interventions for students and campus. |
| 19.20.6 | Student Affairs and Services | Wellness and Health Education | Peer Educator Training | Train and develop peer educators to provide health promotion initiatives applicable to the college population in the areas of: alcohol and other drugs, sexual health education, sexualized violence prevention, nutrition and fitness, stress management, sleep health, and healthy relationships. |
| 19.20.7 | Student Affairs and Services | Wellness and Health Education | Prevention Services | Design and/or deliver educational programming and training to students, faculty, staff and other stakeholders designed to improve the personal and academic well being of students. Examples include alcohol education, Green Dot, etc. |
| 19.20.8 | Student Affairs and Services | Wellness and Health Education | Records Management | Maintain records for health and wellness events and report aggregate data as requested. |
| 19.20.9 | Student Affairs and Services | Wellness and Health Education | Resource Management | Apply for grants, identify internal and/or external funding sources, foster relationships with internal and external resources. |
| | | | | |
| 19.20.10 | Student Affairs and Services | Wellness and Health Education | Wellness Events | Develop curriculum for wellness and prevention programs. Conduct trainings, workshops, and screenings. Facilitate conversations and coordinate bystander intervention activities. |
| 19.20.10 19.20.11 | | | Wellness Events Wellness Materials | workshops, and screenings. Facilitate conversations and coordinate bystander |
| | Services Student Affairs and | Education Wellness and Health | | workshops, and screenings. Facilitate conversations and coordinate bystander intervention activities. Develop electronic and/or printed materials related to health and wellness. |
| 19.20.11 | Services Student Affairs and Services Supply Chain and | Education Wellness and Health Education Card Program | Wellness Materials | workshops, and screenings. Facilitate conversations and coordinate bystander intervention activities. Develop electronic and/or printed materials related to health and wellness. Distribute educational materials to campus community. Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of |
| 19.20.11 20.1.1 | Services Student Affairs and Services Supply Chain and Procurement Supply Chain and | Education Wellness and Health Education Card Program Management Card Program | Wellness Materials Rework | workshops, and screenings. Facilitate conversations and coordinate bystander intervention activities. Develop electronic and/or printed materials related to health and wellness. Distribute educational materials to campus community. Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. Monitor approvals and compliance for University card programs, including |

| 20.1.5 | Supply Chain and Procurement | Card Program Management | Card Payment Management | Ensure payments to banks match card activity and clearing accounts (e.g. OneCard)/charges and payments on business accounts. |
|--------|---------------------------------|----------------------------------|--|--|
| 20.1.6 | Supply Chain and Procurement | Card Program Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 20.1.7 | Supply Chain and Procurement | Card Program Management | Program Management | Coordination with card issuing companies regarding program systems, tools, contracts and support for University card programs, including OneCard, fleet cards and single use accounts. |
| 20.2.1 | Supply Chain and Procurement | Distribution | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 20.2.2 | Supply Chain and Procurement | Distribution | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 20.2.3 | Supply Chain and Procurement | Distribution | Delivery Logistics | Identify the requirements of products at shipping destinations, as well as partner requirements. |
| 20.2.4 | Supply Chain and Procurement | Distribution | Delivery Performance Analysis | Monitor delivery performance when distributing products to and from the warehouse/distribution centers, and analyze key performance indicators. |
| 20.2.5 | Supply Chain and Procurement | Distribution | Dispatch Planning | Create and administer dispatch plans and transportation schedules, while ensuring effective utilization of capacity. |
| 20.2.6 | Supply Chain and Procurement | Distribution | Issue Resolution | Resolve issues such as manifest errors, incorrect delivery locations or inventory, no receivers for inventory, etc. |
| 20.2.7 | Supply Chain and Procurement | Distribution | Loading and Unloading | Load and secure goods onto a truck or van as well as unload goods from truck or van. Include time spent reconciling shipping manifest and obtaining receipt confirmations. |
| 20.2.8 | Supply Chain and Procurement | Distribution | Transportation | Transport goods to and from the University by use of a truck (including semi-trailer truck) or van. |
| 20.3.1 | Supply Chain and Procurement | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 20.3.2 | Supply Chain and Procurement | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 20.3.3 | Supply Chain and Procurement | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |

| 20.3.4 | Supply Chain and Procurement | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
|---------|---------------------------------|----------------------------------|--|--|
| 20.3.5 | Supply Chain and Procurement | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
| 20.3.6 | Supply Chain and Procurement | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 20.3.7 | Supply Chain and Procurement | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 20.3.8 | Supply Chain and Procurement | Management and Administrative | Jurisdiction Issue Resolution | Work with Business Services/other departments to resolve jurisdictional issues regarding proper department to handle particular contractual matters. |
| 20.3.9 | Supply Chain and Procurement | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |
| 20.3.10 | Supply Chain and Procurement | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
| 20.3.11 | Supply Chain and Procurement | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified KPIs (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |
| 20.3.12 | Supply Chain and Procurement | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 20.3.13 | Supply Chain and Procurement | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 20.3.14 | Supply Chain and Procurement | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 20.3.15 | Supply Chain and Procurement | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 20.4.1 | Supply Chain and Procurement | Performance Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 20.4.2 | Supply Chain and Procurement | Performance Management | Contract Renewal Scorecard Review | Review historical vendor performance reporting when evaluating contract renewal. |

| 20.4.3 | Supply Chain and Procurement | Performance Management | Data and Content Collection | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. |
|---------|---------------------------------|----------------------------|---|--|
| 20.4.4 | Supply Chain and Procurement | Performance Management | Internal and External Customer Support | Perform internal and external customer support and administration. |
| 20.4.5 | Supply Chain and Procurement | Performance Management | Management | Analyze management information / reporting and KPIs. |
| 20.4.6 | Supply Chain and Procurement | Performance Management | Multiple System Data Entry | Enter data into non-PeopleSoft / EPRO systems (includes applications and excel). |
| 20.4.7 | Supply Chain and Procurement | Performance Management | Performance Analysis | Prepare, analyze, and report procurement and vendor performance. |
| 20.4.8 | Supply Chain and Procurement | Performance Management | Procurement Technology Support | Support technology solutions used solely for the Procurement Organization and those integrated with suppliers. Also includes security profile setup and maintenance. |
| 20.4.9 | Supply Chain and Procurement | Performance Management | Product Quality Monitoring | Monitor quality of product delivered. |
| 20.4.10 | Supply Chain and Procurement | Performance Management | Report Adjustments | Recreate / re-run performance management reports due to the initial information being incomplete or inaccurate. |
| 20.4.11 | Supply Chain and Procurement | Performance Management | Report Development | Manually develop reports to support performance management. |
| 20.4.12 | Supply Chain and Procurement | Performance Management | Report Formatting | Format performance management reports for internal review or analysis. |
| 20.4.13 | Supply Chain and Procurement | Performance Management | Spend and Benefits Analysis | Perform spend analysis and benefits management. |
| 20.4.14 | Supply Chain and Procurement | Performance Management | Supplier Scorecard Development | Manually develop vendor performance reports. |
| 20.4.15 | Supply Chain and Procurement | Performance Management | Supplier Scorecard Review | Review vendor performance reports with management. |
| 20.4.16 | Supply Chain and Procurement | Performance Management | Sustainability Solutions Support | Support sustainability solutions in products and services. |
| 20.5.1 | Supply Chain and Procurement | Policies and Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| | | | | |

| 20.5.2 | Supply Chain and Procurement | Policies and Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|---------|---------------------------------|----------------------------|--|--|
| 20.5.3 | Supply Chain and Procurement | Policies and Procedures | Policy Management | Develop and maintain University guidelines, policies, and procedures for Procurement processes. Draft and maintain handbooks and other documentation. |
| 20.5.4 | Supply Chain and Procurement | Policies and Procedures | Policy Training | Provide trainings and communication on University policies, procedures and systems regarding Procurement. Include training for new staff members. |
| 20.6.1 | Supply Chain and Procurement | Strategic Sourcing | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 20.6.2 | Supply Chain and Procurement | Strategic Sourcing | Bid Notifications to Suppliers | Send bid/proposal notifications to suppliers. |
| 20.6.3 | Supply Chain and Procurement | Strategic Sourcing | Category Strategy | Develop and maintain category strategies, including data collection. |
| 20.6.4 | Supply Chain and Procurement | Strategic Sourcing | Data and Content Collection | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (such as vendor information). |
| 20.6.5 | Supply Chain and Procurement | Strategic Sourcing | Exit Strategy | Define exit strategy post contract completion / expiration. |
| 20.6.6 | Supply Chain and Procurement | Strategic Sourcing | Go-To-Market Strategy | Determine form of go-to-market (strategic sourcing, accelerated sourcing, incumbent re-negotiation, program rollout, consortium sourcing). |
| 20.6.7 | Supply Chain and Procurement | Strategic Sourcing | Multiple System Data Entry | Enter data into non-PeopleSoft / EPRO systems (includes applications and excel). |
| 20.6.8 | Supply Chain and Procurement | Strategic Sourcing | Product / Service Economic Analysis | Perform economic analysis (i.e. cost-benefit or cost-utility analysis) of requested product / service. |
| 20.6.9 | Supply Chain and Procurement | Strategic Sourcing | Reference Review | Review of product / service quality references. |
| 20.6.10 | Supply Chain and Procurement | Strategic Sourcing | Report Adjustments | Recreate / re-run strategic sourcing reports due to the initial information being incomplete or inaccurate. |
| 20.6.11 | Supply Chain and Procurement | Strategic Sourcing | Report Formatting | Format strategic sourcing reports for internal review or analysis. |
| 20.6.12 | Supply Chain and Procurement | Strategic Sourcing | Report Generation | Manually develop reports to support strategic sourcing. |

| 20.6.13 | Supply Chain and Procurement | Strategic Sourcing | Requisition Processing | Review requisition documents with management as well as make any needed edits. |
|---------|---------------------------------|-----------------------------------|---|--|
| 20.6.14 | Supply Chain and Procurement | Strategic Sourcing | Review of Product / Service Requisitions and Requirements | Review submitted product / service requisitions and the identify detailed requirements. |
| 20.6.15 | Supply Chain and Procurement | Strategic Sourcing | RFP / Quote Development | Draft requests for quotation / request for proposal / request for information / request for funds (RFP, RFQ, RFI). Includes entering into sourcing module. |
| 20.6.16 | Supply Chain and Procurement | Strategic Sourcing | RFP / Quote Facilitation | Facilitate requests for quotation / request for proposal / request for information / request for funds, including review and analysis of responses thereto. |
| 20.6.17 | Supply Chain and Procurement | Strategic Sourcing | Supplier Communications | Communicate with prospective suppliers and manage request submission-response process. |
| 20.6.18 | Supply Chain and Procurement | Strategic Sourcing | Supplier Contract Negotiation | Negotiate contract details with supplier(s) (i.e. price, availability, customization, etc.). |
| 20.6.19 | Supply Chain and Procurement | Strategic Sourcing | Supplier Contract Renewal | Coordinate supplier contract renewals, including entering renewals into contract module. |
| 20.6.20 | Supply Chain and Procurement | Strategic Sourcing | Trials and Sampling | Perform test trial on / examine sample of product / service, if applicable. |
| 20.6.21 | Supply Chain and Procurement | Strategic Sourcing | Vendor Identification and Review | Perform vendor identification, qualification review, and vetting. |
| 20.6.22 | Supply Chain and Procurement | Strategic Sourcing | Vendor Referral Review | Review vendor referrals. |
| 20.6.23 | Supply Chain and Procurement | Strategic Sourcing | Vendor Selection | Facilitate the selection of vendors based on request for quotation / request for proposal / request for information / request for funds. |
| 20.7.1 | Supply Chain and Procurement | Supplier & Contract Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 20.7.2 | Supply Chain and Procurement | Supplier & Contract Management | Change Management | Manage change management / change control procedures. |
| 20.7.3 | Supply Chain and Procurement | Supplier & Contract Management | Data and Content Collection | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (such as contract or supplier data). |
| 20.7.4 | Supply Chain and Procurement | Supplier & Contract Management | Delivery Schedule Development | Build a delivery schedule with supplier and business unit / department. |

| 20.7.5 | Supply Chain and Procurement | Supplier & Contract Management | Follow-Up Requirement and KPI Review | Review product / service follow-up requirements and performance key performance indicators as dictated by potential suppliers (i.e. installation, maintenance, warranty, etc.). |
|---------|---------------------------------|-----------------------------------|--|---|
| 20.7.6 | Supply Chain and Procurement | Supplier & Contract Management | Installation and Training Scheduling | Schedule installation and/or training by engaging with supplier and impacted business unit / department, as applicable. |
| 20.7.7 | Supply Chain and Procurement | Supplier & Contract Management | Internal Customer Feedback Collection | Gather supplier feedback from internal customers. |
| 20.7.8 | Supply Chain and Procurement | Supplier & Contract Management | Issue and Dispute Resolution | Conduct issue / dispute resolution. |
| 20.7.9 | Supply Chain and Procurement | Supplier & Contract Management | Master File Maintenance | Perform ongoing review and maintenance of price files. |
| 20.7.10 | Supply Chain and Procurement | Supplier & Contract Management | Multiple System Data Entry | Enter data into non-PeopleSoft / EPRO systems (includes applications and excel). |
| 20.7.11 | Supply Chain and Procurement | Supplier & Contract Management | Report Adjustments | Recreate / re-run supplier and contract management reports due to the initial information being incomplete or inaccurate. |
| 20.7.12 | Supply Chain and Procurement | Supplier & Contract Management | Report Formatting | Format supplier and contract management reports for internal review or analysis. |
| 20.7.13 | Supply Chain and Procurement | Supplier & Contract Management | Report Generation | Manually develop reports to support supplier and contract management. |
| 20.7.14 | Supply Chain and Procurement | Supplier & Contract Management | Supplier Contract Compliance Review | Perform periodic review of supplier contract to ensure contract compliance. |
| 20.7.15 | Supply Chain and Procurement | Supplier & Contract Management | Supplier Contract Development | Draft / review supplier contract with legal department and management. Also includes entering into the contract module. |
| 20.7.16 | Supply Chain and Procurement | Supplier & Contract Management | Supplier Contract Finalization | Finalize and send for signature new supplier contract. |
| 20.7.17 | Supply Chain and Procurement | Supplier & Contract Management | Supplier Performance Evaluation | Measure performance of / relationship with supplier by engaging with business unit / department directly responsible for product / service consumption. |
| 20.7.18 | Supply Chain and Procurement | Supplier & Contract Management | University-Supplier Risk Management | Manage University-supplier risk management. |
| 20.8.1 | Supply Chain and Procurement | Supplier Diversity | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. 185 |

| 20.8.2 | Supply Chain and Procurement | Supplier Diversity | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
|--------|---------------------------------|---------------------------|--|--|
| 20.8.3 | Supply Chain and Procurement | Supplier Diversity | Event Planning | Strategize and plan events focused on promoting diverse suppliers. |
| 20.8.4 | Supply Chain and Procurement | Supplier Diversity | Policy & Education Guidance | Provide guidance, training and communication to Supply Chain staff and departments regarding diverse supplier spend. |
| 20.8.5 | Supply Chain and Procurement | Supplier Diversity | Supplier Diversity Program Management | Implement diversity strategies and initiatives related to purchasing from diverse suppliers. Actions may include metric collection and analysis, identify and utilize sources to assist with identifying diverse suppliers and capturing tier 1 and tier 2 spend. |
| 20.8.6 | Supply Chain and Procurement | Supplier Diversity | Supplier Diversity Spend Analysis | Measure diverse spend by analyzing spend and comparing results against expected supplier diversity spend goal. |
| 20.9.1 | Supply Chain and Procurement | Transaction Processing | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 20.9.2 | Supply Chain and Procurement | Transaction Processing | Data and Content Collection | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (including purchase orders, supplier invoices, etc.). |
| 20.9.3 | Supply Chain and Procurement | Transaction Processing | Multiple System Data Entry | Enter data into non-PeopleSoft / EPRO systems (includes applications and excel). |
| 20.9.4 | Supply Chain and Procurement | Transaction Processing | Purchase and Payment Method Determination | Determine type of payment method (e.g. ePro, requisition, One Card, etc.) that is suitable to the needs of different purchases in compliance with the payment reference guide. |
| 20.9.5 | Supply Chain and Procurement | Transaction Processing | Purchase Order | Obtain supplier acknowledgment of purchase order receipt and manage back order issues. |
| 20.9.6 | Supply Chain and Procurement | Transaction Processing | Purchase Order Approval and Amendments | Approve and amend purchase orders (POs). |
| 20.9.7 | Supply Chain and Procurement | Transaction Processing | Purchase Order Creation and Distribution | Create and distribute purchase orders. |
| 20.9.8 | Supply Chain and Procurement | Transaction Processing | Report Adjustments | Recreate / re-run transactional processing reports due to the initial information being incomplete or inaccurate. |
| 20.9.9 | Supply Chain and Procurement | Transaction Processing | Report Formatting | Format transactional processing reports for internal review or analysis. |

| 20.9.10 | Supply Chain and Procurement | Transaction Processing | Report Generation | Manually develop reports to support transactional processing. |
|---------|---------------------------------|---|--|---|
| 20.9.11 | Supply Chain and Procurement | Transaction Processing | Requisition Processing | Review and approve of requisitions. |
| 20.9.12 | Supply Chain and Procurement | Transaction Processing | Show-me Shop Approvals | Review and approve purchases made through the Show-me Shop. |
| 20.9.13 | Supply Chain and Procurement | Transaction Processing | Show-me Shop Purchases | Order items from the Show-me shop such as office and lab supplies. |
| 20.9.14 | Supply Chain and Procurement | Transaction Processing | Supplier Payment Processing and Reconciliation | Manage supplier invoice payments and processing including reconciliation of invoice discrepancies. Includes time spent resolving supplier account issues, including SUA issues. |
| 20.9.15 | Supply Chain and Procurement | Transaction Processing | Supplier Profile Set-Up | Ensure supplier(s) has/have been set up correctly in all internal systems (i.e. invoice receipt, payment processing), as applicable. Includes original set up of new supplier accounts, changing supplier accounts and data (such as addresses, obtaining W-9's, etc.). |
| 20.9.16 | Supply Chain and Procurement | Transaction Processing | Tax Customer Support | Perform customer support and inquiry resolution for issues and questions related to taxes for the Procurement function. |
| 20.9.17 | Supply Chain and Procurement | Transaction Processing | University and Supplier Relationship Coordination | Act as liaison between University and supplier(s). |
| 20.9.18 | Supply Chain and Procurement | Transaction Processing | Vendor Quote Coordination | Solicit and track vendor quotes, as well as communicate changes to master files. |
| 20.10.1 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Auction Administration | Advertising, database preparation, clerking and recording of sales. |
| 20.10.2 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Auction Preparation | Includes lotting of merchandise and concession setup. |
| 20.10.3 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 20.10.4 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |

| 20.10.5 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Equipment Maintenance | Perform operational maintenance of equipment. Inspect equipment and issue work orders for repair and requisitions for replacement. |
|----------|---------------------------------|---|-------------------------------------|---|
| 20.10.6 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Financial Management | Prepare annual budgets, schedule expenditures, and analyze cost variances and financial performance. |
| 20.10.7 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Inventory Demand Management | Forecast demand for inventory using secondary research and customer feedback. Analyze and refine these forecasts. |
| 20.10.8 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Inventory Procurement | Manage replenishment planning, including ordering of product, and the cost of supplying products. |
| 20.10.9 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Inventory Reconciliation | Conduct physical counts of inventory (e.g. annual physical inventory) and reconcile with data storage system. |
| 20.10.10 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Picking and Packing | Pick goods from storage locations and pack them into boxes, bales, or crates to be re-located or shipped out. Include time spent preparing boxes, bales, or crates to be shipped out or mailed. |
| 20.10.11 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Pickup and Distribution Planning | Determine efficient routes, timing and space associated with item pick up and delivery. |
| 20.10.12 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Receiving | Receive, unpack, and check-in goods as well as move them to the correct location to be stored. |
| 20.10.13 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Safety | Promote and communicate workplace safety as well as check compliance with safety regulations and policies. |
| 20.10.14 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Sales | Includes walk-in and online. Information collection and facilitation of sales and acquisition process. |
| 20.10.15 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Surplus Management | Manage inventory of surplus goods and determine course of action for excess. |
| 20.10.16 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Surplus Re-location | Move large amounts of goods from one section of a warehouse to another by the use of forklift or other heavy duty equipment. |

| 20.10.17 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Surplus Transportation, Loading, and Unloading | Travel to and from locations where surplus is located, load and unload items. |
|----------|---------------------------------|---|---|--|
| 20.10.18 | Supply Chain and Procurement | Warehousing, Surplus, and Inventory Management | Warehouse Maintenance | Clean and maintain warehouse facilities. |
| 21.1.1 | Teaching | Instruction | Continuing Education Instruction | Deliver instruction for students enrolled in continuing education credit courses, professional development, and enrichment courses. |
| 21.1.2 | Teaching | Instruction | Graduate Instruction | Deliver instruction for students enrolled in Masters, Specialists or Doctoral degree credit courses. |
| 21.1.3 | Teaching | Instruction | Professional Instruction | Deliver instruction in a professional/business setting. |
| 21.1.4 | Teaching | Instruction | Public Instruction | Deliver instruction to members of the general public and in training / public education programs. |
| 21.1.5 | Teaching | Instruction | Undergraduate Instruction | Deliver instruction for students enrolled in undergraduate degree credit courses. |
| 21.2.1 | Teaching | Instruction Administration | Attend Events and Programs | Attend seminars, conferences, and other events to present or learn about leading instruction practices and strategies as well as other applicable academic related topics. |
| 21.2.2 | Teaching | Instruction Administration | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 21.2.3 | Teaching | Instruction Administration | Class Preparation | Prepare instructional materials for classes including syllabi, lectures, presentations, handouts, tests and quizzes, paper prompts, etc. |
| 21.2.4 | Teaching | Instruction Administration | Course and Program Assessment | Assess University courses, education programs and curriculum. Measure curriculum outcomes against goals and department/University targets. |
| 21.2.5 | Teaching | Instruction Administration | Course and Program Fiscal Management | Manage funds allocated for specific academic courses and/or programs by making purchases, submitting reimbursement requests, etc. |
| 21.2.6 | Teaching | Instruction Administration | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 21.2.7 | Teaching | Instruction Administration | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 21.2.8 | Teaching | Instruction Administration | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |

| 21.2.9 | Teaching | Instruction Administration | Leverage Technology | Leverage technology and software (e.g. UMKC Connect, MU Connect, early alert technologies, learning analytics, learning management systems, student success technologies) and other related institutional resources to maximize student success and retention. |
|---------|---------------------------|-------------------------------|---|--|
| 21.2.10 | Teaching | Instruction Administration | Online and Hybrid Program Development | Participate in the development or improvement in the structure and content of online and/or hybrid courses. |
| 21.2.11 | Teaching | Instruction Administration | Policy Consulting | Provide input and professional experience to the development of University policies regarding Education. |
| 21.2.12 | Teaching | Instruction Administration | Professional Development | Participate in personal development (e.g. conferences and other professional experiences to learn about and share best practices, analytics metrics, assessments and learning technologies) and institutional compliance trainings. |
| 21.2.13 | Teaching | Instruction Administration | Professional Standards and Policy Compliance | Keep up to date on accreditation requirements and other professional standards. |
| 21.2.14 | Teaching | Instruction Administration | Program and Curriculum Development | Develop, manage, and consult in the development and updating of academic programs, majors/minors, and curriculum. Include the determination of appropriate technologies for these. Participate in campus curriculum committees. |
| 21.2.15 | Teaching | Instruction Administration | Scholarship of Teaching | Engage in the scholarship of teaching by adding to the public knowledge about teaching and learning as well as seeking out the practices of others. |
| 21.2.16 | Teaching | Instruction Administration | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 21.2.17 | Teaching | Instruction Administration | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 21.2.18 | Teaching | Instruction Administration | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 21.2.19 | Teaching | Instruction Administration | Summative Student Evaluation | Assess student academic performance through the grading of coursework, assessment of student presentations and group work, etc. |
| 21.3.1 | Teaching | Student Advising | Course Related Advising | Hold office hours, or their equivalent, to provide students with individualized coursework guidance and feedback. |
| 21.3.2 | Teaching | Student Advising | Formative Student Assessment | Ongoing monitoring and assessment of students' understanding of class topics both online and in the classroom. Provide feedback to students on their strengths and weaknesses as well as areas for improvement. |
| 21.3.3 | Teaching | Student Advising | Student Mentorship | Provide mentorship counseling to students on course selection, academic requirements, career planning, resumes and cover letters, continued graduate education etc. |
| 21.3.4 | Teaching | Student Advising | Tutoring and Remediation | Provide tutoring instruction and services to students and/or remediation support. |
| 22.1.1 | University Advancement | Asset Management | Asset Administration | Administer University portfolio of donated assets or a portion of the portfolio. Include time spent collaborating with other units such as Finance. |

| 22.1.2 | University Advancement | Asset Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|--------|---------------------------|---|--|---|
| 22.1.3 | University Advancement | Asset Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 22.1.4 | University Advancement | Asset Management | Endowment Administration | Administer and process planned gifts, stock gifts, endowments, life insurance policies, etc. and audit related processes. Include time spent collaborating with other units such as Finance. |
| 22.2.1 | University Advancement | Comprehensive Campaign Management | Annual Drive Management | Coordinate, manage, and/or execute annual fundraising drive for University or unit. |
| 22.2.2 | University Advancement | Comprehensive Campaign Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 22.2.3 | University Advancement | Comprehensive Campaign Management | Campaign Tracking | Track progress and data on campaigns and/or the annual fundraising drive for University or unit. |
| 22.2.4 | University Advancement | Comprehensive Campaign Management | Capital Campaign Management | Plan, coordinate, execute, or manage capital campaigns other than the annual fundraising drive. |
| 22.2.5 | University Advancement | Comprehensive Campaign Management | Communications | Oversee internal and external campaign communications to volunteers, donors, legislatures, key stakeholders, etc. Coordinate with public radio for communications. |
| 22.2.6 | University Advancement | Comprehensive Campaign Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis (e.g. past campaign performance, KPIs). Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 22.2.7 | University Advancement | Comprehensive Campaign Management | Manage Campaign Committees | Set-up and direct the activities and the meetings of campaign committees. Execute the campaign's public launch and regional roll-out. |
| 22.2.8 | University Advancement | Comprehensive Campaign Management | Non-Capital Campaign Management | Plan, coordinate, execute, or manage non-capital campaigns. |
| 22.2.9 | University Advancement | Comprehensive Campaign Management | Phone-a-thon Management | Coordinate, manage, and/or execute phone-a-thon drives for University or unit. |
| 22.3.1 | University Advancement | Corporate Relations | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 22.3.2 | University Advancement | Corporate Relations | Corporate Relations | Develop and identify corporate partnerships external to the University. Identify areas of collaboration and partnership which include philanthropy, research, distance education and student recruitment. |
| 22.3.3 | University Advancement | Corporate Relations | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 22.3.4 | University Advancement | Corporate Relations | Organizational Constituent Outreach | Establish and maintain relations with area and national companies, corporations, and foundations to secure grants, donations, gifts, and fellowships for units and students. |

| 22.3.5 | University Advancement | Corporate Relations | Organizational Constituent Relationships | Maintain relations with area and national companies, corporations, and foundations who have previously been engaged or donated to the University. |
|--------|---------------------------|-------------------------------|---|--|
| 22.4.1 | University Advancement | Events and Programs | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 22.4.2 | University Advancement | Events and Programs | Constituent Organization Support | Assist and consult with organizations for strategy and planning for programs and events, including logistics, volunteer leadership recruitment and staffing, sponsorship solicitations, budget tracking, communications and collateral, event registration and/or managing RSVPs/tickets/tables and seating. |
| 22.4.3 | University Advancement | Events and Programs | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 22.4.4 | University Advancement | Events and Programs | Event Coordination | Coordinate and execute programs and events (e.g. special meetings, dinners, open houses, symposia, class reunions, special alumni activities, etc.), including logistics, volunteer leadership recruitment and staffing, sponsorship solicitations, budget tracking, communications and collateral, event registration and/or managing RSVPs/tickets/tables and seating. |
| 22.4.5 | University Advancement | Events and Programs | Event Planning | Strategize and plan programs and events (e.g. special meetings, dinners, open houses, symposia, class reunions, special alumni activities, etc.), including logistics, volunteer leadership recruitment and staffing, sponsorship solicitations, budget tracking, communications and collateral, event registration and/or managing RSVPs/tickets/tables and seating. |
| 22.4.6 | University Advancement | Events and Programs | Onsite Event Support | Provide onsite logistics and support for events or programs. |
| 22.5.1 | University Advancement | Fundraising Administration | 5013C Management | Manage all aspects of a separate 501C3 organization. |
| 22.5.2 | University Advancement | Fundraising Administration | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 22.5.3 | University Advancement | Fundraising Administration | Campaign Reporting | Develop reports on campaigns and/or the annual fundraising drive for University or unit. |
| 22.5.4 | University Advancement | Fundraising Administration | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 22.5.5 | University Advancement | Fundraising Administration | Data Reconciliation | Perform financial reconciliations (of donor records) with ledgers, including time spent matching unit data to University fundraising/development data. |
| 22.5.6 | University Advancement | Fundraising Administration | Fundraising Agreements | Develop, modify, review, distribute, and collect fundraising and donor agreements. Include time spent coordinating with legal counsel. |
| 22.5.7 | University Advancement | Fundraising Administration | Pledge Processing | Receive and record donor pledges, record gifts, and provide gift receipts. |

| 22.5.8 | University Advancement | Fundraising Administration | Prospect Coordination | Coordinate pursuit of prospects and multi-allocation donations with other University units. |
|--------|---------------------------|----------------------------------|--|--|
| 22.6.1 | University Advancement | Fundraising and Development | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 22.6.2 | University Advancement | Fundraising and Development | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 22.6.3 | University Advancement | Fundraising and Development | Portfolio Management | Utilize moves management to manage a portfolio of major and/or deferred gift prospects. |
| 22.6.4 | University Advancement | Fundraising and Development | Secure Major Gifts | Develop meaningful relationships with donors to facilitate and secure major and deferred gifts to the University utilizing a variety of techniques designed to develop relationships of influence utilizing: written correspondence, face to face visits, and phone conversations. |
| 22.6.5 | University Advancement | Fundraising and Development | Visit Planning | Coordinate and/or execute strategic visits for development personnel, senior leaders and academic partners to visit donors and corporate partners. |
| 22.7.1 | University Advancement | Management and Administrative | Alumni House Management | Oversee and coordinate all events and maintenance of the alumni house. |
| 22.7.2 | University Advancement | Management and Administrative | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 22.7.3 | University Advancement | Management and Administrative | Communications | Plan and execute structured communications associated with department efforts in conjunction with the goals and objectives of the department/campus/University's leadership team. Answer departmental questions. |
| 22.7.4 | University Advancement | Management and Administrative | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 22.7.5 | University Advancement | Management and Administrative | Department Budgeting | Develop and manage departmental operating budgets and costs. |
| 22.7.6 | University Advancement | Management and Administrative | Department Management Data Analysis | Measure program and/or service effectiveness by analyzing quantitative and qualitative data and comparing results against expected performance objectives and scorecards. For example, presenting departmental scorecard results against expected performance objectives. |
| 22.7.7 | University Advancement | Management and Administrative | Department Meetings | Attend internal and external college, campus, and department meetings. |
| 22.7.8 | University Advancement | Management and Administrative | Department Strategy | Plan, define, and validate an overall philosophy and approach for the department function. Includes aligning work activities with the campus and System business strategy and current initiatives. |
| 22.7.9 | University Advancement | Management and Administrative | Personal Professional Development | Participate in personal development (e.g. national/regional associations and conferences and other professional experiences), work related trainings, and institutional compliance trainings. Include time spent in trainings required for licensure and certifications. |

| 22.7.10 | University Advancement | Management and Administrative | Professional Development | Coach and mentor direct report employees and provide development and career progression guidance. |
|---------|---------------------------|--|--|--|
| 22.7.11 | University Advancement | Management and Administrative | Project Management and Coordination | Coordinate project activities between key stakeholders. Ensure quality control with on-going projects, manages project planning, development, and execution activities, monitors performance and identified KPIs (measure to established benchmarks), manages and tracks budget timelines, and manages implementation efforts. |
| 22.7.12 | University Advancement | Management and Administrative | Project Planning | Set project goals and determine both internal and external actions and resources needed to achieve goals. |
| 22.7.13 | University Advancement | Management and Administrative | Recruitment and Retention | Provide staff support for recruitment and retention efforts including interviews, associated paperwork/processing, and data entry, and file management. |
| 22.7.14 | University Advancement | Management and Administrative | Staff Management | Assign and supervise staff work assignments and roles as well as review and provide input on their work output. |
| 22.7.15 | University Advancement | Management and Administrative | Student and Intern Management | Assign and supervise student and intern work assignments and roles as well as review and provide input on their work output. |
| 22.8.1 | University Advancement | Marketing and Communications Support | Art Direction | Provide creative oversight for graphic design work for digital and print materials to elevate the brand and ensure consistency. |
| 22.8.2 | University Advancement | Marketing and Communications Support | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 22.8.3 | University Advancement | Marketing and Communications Support | Brand Templates and Graphics | Maintain a central graphics repository necessary to consistently represent and maintain brand integrity. |
| 22.8.4 | University Advancement | Marketing and Communications Support | Community Development | Promote the formation and supportive interactions in internal and external communities targeted towards benefiting the general public and improving the campus community. |
| 22.8.5 | University Advancement | Marketing and Communications Support | Content Strategy | Develop strategy for content across the University's digital presence. |
| 22.8.6 | University Advancement | Marketing and Communications Support | Copy Editing | Edit and proof writing content for University print and digital platforms (e.g. websites, marketing materials, advertising campaigns, etc.). |
| 22.8.7 | University Advancement | Marketing and Communications Support | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |

| 22.9.1 | University Advancement | Policies and Procedures | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
|---------|---------------------------|---|--|--|
| 22.9.2 | University Advancement | Policies and Procedures | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 22.9.3 | University Advancement | Policies and Procedures | Policy Management | Develop and maintain University guidelines, policies, and procedures for University Advancement processes. Draft and maintain handbooks and other documentation. |
| 22.9.4 | University Advancement | Policies and Procedures | Policy Training | Provide trainings and communication on University policies regarding University Advancement. |
| 22.9.5 | University Advancement | Policies and Procedures | Terms Negotiation | Negotiate award terms with granting agenc(ies). |
| 22.10.1 | University Advancement | Research and Analysis | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 22.10.2 | University Advancement | Research and Analysis | Campaign Data Analysis | Perform analysis of fundraising activity, trends, and campaigns and drives to make corrections to strategy and report on results to internal or external entities. |
| 22.10.3 | University Advancement | Research and Analysis | Campaign Data Research and Collection | Develop data on potential major donors to University, school, department, agency or other member. |
| 22.10.4 | University Advancement | Research and Analysis | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 22.10.5 | University Advancement | Research and Analysis | Data integrity and Management | Ensure quality control of additions and changes to data (such as alumni/donor database), managing access (security and training) for database, reviewing contracts and requests for data reporting and serving as data custodian for campus. |
| 22.10.6 | University Advancement | Research and Analysis | Data Reporting | Review, process and provide reports from database (i.e., mailing lists, class lists, etc.). |
| 22.11.1 | University Advancement | Stewardship and Relationship Management | Constituent Board Management | Provide guidance to alumni and constituent boards and their core strategic mission including meetings with campus leaders, strategic planning, board development, exploring new programs and relationships, leveraging partnerships with the goal of enhancing advocacy and donor support. |
| 22.11.2 | University Advancement | Stewardship and Relationship Management | Rework | Identify and fix errors (e.g. data, policy, omissions, and procedural). Perform manual revisions and corrections. This includes time that is wasted but is out of your control due to the systems you use, communications issues, etc. |
| 22.11.3 | University Advancement | Stewardship and Relationship Management | Constituent Board Support | Provide day to day staff assistance and support to alumni and constituent boards and their core activities, including bylaws, chartering, financial audits, elections, orientations, board functions and minutes, committees and their activities. |
| 22.11.4 | University Advancement | Stewardship and Relationship Management | Constituent Communications | Develop or curate content for constituent/alumni/volunteer communications. Implement communications on various platforms (social, web, email marketing, etc.). Coordinate, calendar, track analytics on communications to external constituents. |
| | | | | |

| 22.11.5 | University Advancement | Stewardship and Relationship Management | Constituent Customer Service | Answer and manage incoming calls, emails, mail and inquiries from alumni, constituents, donors and volunteers along with the general public, providing information, support and connections. |
|----------|---------------------------|---|--|--|
| 22.11.6 | University Advancement | Stewardship and Relationship Management | Constituent Outreach | Write letters, visit, call, and otherwise pursue relationships with potential constituents and donors. |
| 22.11.7 | University Advancement | Stewardship and Relationship Management | Constituent Relationships | Write letters, visit, call, and otherwise maintain relationships with existing constituents and donors. |
| 22.11.8 | University Advancement | Stewardship and Relationship Management | Constituent Stewardship | Steward and thank alumni, volunteers, and other constituents. Develop and coordinate volunteer, alumni, and constituent recognition and awards programs. |
| 22.11.9 | University Advancement | Stewardship and Relationship Management | Data and Content Collection and Entry | Manually gather and/or compile content and data from multiple sources for consolidation and synthesis. Conduct general data entry (to a spreadsheet, system or database) or manually update information. |
| 22.11.10 | University Advancement | Stewardship and Relationship Management | Donor Evaluation Analysis | Evaluate potential donors by reviewing alumni and other prospect lists, University relationships, pipelines developed by alumni and University groups, etc. |
| 22.11.11 | University Advancement | Stewardship and Relationship Management | Government Relations | Develop and support relationships with key governmental entities and organizations. |
| 22.11.12 | University Advancement | Stewardship and Relationship Management | Solicitation | Cultivate relationships with identified prospects or current active donors and solicit donations of all types. |
| 22.11.13 | University Advancement | Stewardship and Relationship Management | Volunteer Management | Recruit, train and guide alumni and volunteers to build advocacy support and donor pipeline. |